



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50	14,675.70	-306.05
SENSEX	49,744.00	-1145
NIFTY 100	14,802.45	-300.20
NIFTY 200	7,634.40	-148.10
NIFTY 500	12,212.55	-226.25
NIFTY MIDCAP 50	6,665.85	-101.90
NIFTY MIDCAP 100	22,822.80	-295.95
NIFTY SMLCAP 100	7,885.05	-95.20
INDIA VIX	25.47	3.22
NIFTY BANK	35,257.20	-584.40
NIFTY AUTO	10,300.00	-240.35
NIFTY FINSERVICE	16,479.20	-267.90
NIFTY FMCG	32,891.70	-445.10
NIFTY IT	24,766.45	-736.75
TURNOVER		
Product	contracts	Turnover (cr.)
Index Futures	4,87,401	48,043.23
Stock Futures	16,20,635	1,44,637.68
Index Options	3,01,45,546	29,75,615.20
Stock Options	23,58,961	2,18,834.29

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GAINERS

ADANI PORTS	671.75	2.79
ISWSTEEL	404.85	2.33
HINDALCO	314.30	2.05
TATASTEEL	680.35	1.44
GRASIM	1,229.90	0.98

LOSERS

EICHERMOT	2,453.00	-5.09
M&M	837.90	-4.7
TECHM	947.85	-4.64
DRREDDY	4,474.00	-4.43
AXISBANK	719.55	-4.02

FIRST LIGHT HEADINGS

- India to clear 45 investments from China, likely to include Great Wall, SAIC Sources
- Liberty Steel ties up with European firms to build France's first hydrogen-based steel plant
- Muthoot Finance plans to raise Rs 6,000 crore via bonds
- Glenmark arm gets Russian health ministry nod for nasal spray Ryaltris

MARKET INSIGHT

22 FEB: Benchmark indices ended lower for the fifth straight session on February 22 with Sensex breaching 50,000 mark and Nifty also settle below 14,700 level.

At close, the Sensex was down 1,145.44 points or 2.25% at 49,744.32, and the Nifty was down 306.10 points or 2.04% at 14,675.70. About 1030 shares have advanced, 1942 shares declined, and 151 shares are unchanged.

Tech Mahindra, M&M, Dr Reddy's Labs, ITC and IndusInd Bank were major losers on the Nifty, while gainers included Adani Ports, JSW Steel, Hindalco Industries, Tata Steel and ONGC.

Except metal (up 1.6 percent), all other sectoral indices ended in the red. Also, both BSE Midcap and Smallcap indices shed over a percent.

SYMBOL	LTP	%CHNG	VOLUME (shares)
NIFTY 50	14,675.70	-2.04	609897146
ADANI PORTS	671.75	2.79	16739106
ISWSTEEL	404.85	2.33	9371692
HINDALCO	314.3	2.05	45975468
TATASTEEL	680.35	1.44	28149109
GRASIM	1,229.90	0.98	1128617
ONGC	106.05	0.9	36592030
BRITANNIA	3,337.40	0.19	666371
HEROMOTOCO	3,393.40	0.11	921345
HDFCBANK	1,540.00	0.06	14725919
KOTAKBANK	1,939.85	0.06	3853276
HINDUNILVR	2,164.25	-0.77	2678023
ULTRACEMCO	6,159.85	-0.78	528408
BAJAJ-AUTO	3,955.45	-1.14	762310
DIVISLAB	3,483.00	-1.14	846786
ASIANPAINT	2,385.05	-1.3	2002633
TITAN	1,405.00	-1.44	1931189
NESTLEIND	16,103.95	-1.66	214915
SHREECEM	27,079.95	-1.68	28369

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative: Markets globally have been consolidating and even slowly drifting down during this week. This trend is due to high valuations and the absence of any fresh positive triggers to take the market higher. This trend might linger for some more time before some trigger leads to a breakout. Indian equities traded lower, taking cues from the global markets. Asian stocks pulled back from all-time peaks on Friday as higher longer-dated bond yields and underwhelming US data dented investor confidence in a faster economic recovery from the COVID-19 pandemic, while gold hit a seven-month trough. The Brihanmumbai Municipal Corporation issued fresh guidelines in Mumbai amid rising cases of COVID-19. According to this, if 5 or more Covid patients are found in a building, it will be sealed, the BMC Commissioner IS Chahal said on February 18, ANI reported. Mumbai Mayor Kishori Pednekar warned on February 16 that a lockdown may be re-imposed in the city if people continue to flout basic COVID-19 prevention rules. Pednekar's warning came amid concerns over a resurgence of novel coronavirus infections in Mumbai and the rest of Maharashtra. Overall momentum stands with the bulls in upcoming sessions though mild correction opportunities can't be ruled out.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	48351	49048	49744	50366	50988	Rangebound
NIFTY 50	14265	14471	14676	14859	15043	Rangebound
NIFTY BANK	34270	34763	35257	35698	36138	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
DCW	2	Extra Ordinary General Meeting	10-Feb-21	-
SUBXLTD	5	Interim Dividend - Rs 0.50 Per Share	10-Feb-21	11-Feb-21
PGHH	10	Interim Dividend - Rs 85 Per Share	10-Feb-21	11-Feb-21
MANAPPURAM	2	Interim Dividend - Rs 0.65 Per Share	10-Feb-21	11-Feb-21
KPRMILL	5	Interim Dividend - Rs 3.75 Per Share	10-Feb-21	11-Feb-21
TCI	2	Interim Dividend - Re 1.20 Per Share	10-Feb-21	11-Feb-21
COROMANDEL	1	Interim Dividend - Rs 6 Per Share	10-Feb-21	11-Feb-21
ALKEM	2	Interim Dividend - Rs 25 Per Share	11-Feb-21	13-Feb-21
CASTEXTCH	2	Annual General Meeting	11-Feb-21	-
BALRAMCHIN	1	Interim Dividend - Rs 2.50 Per Share	11-Feb-21	12-Feb-21
BIS	1	Interim Dividend - Rs 0.25 Per Share	11-Feb-21	12-Feb-21
824GS2027	100	Interest Payment	11-Feb-21	12-Feb-21
APCOIEXIND	2	Interim Dividend - Rs 1.50 Per Share	11-Feb-21	12-Feb-21
EQUITAS	10	Interim Dividend - Rs 2 Per Share	11-Feb-21	13-Feb-21
CONTROLPR	10	Interim Dividend - Rs 4 Per Share	11-Feb-21	12-Feb-21
PIIND	1	Interim Dividend - Rs 3 Per Share	11-Feb-21	12-Feb-21
PNBGILTS	10	Interim Dividend - Rs 4 Per Share	11-Feb-21	12-Feb-21
DHAMPURSUG	10	Interim Dividend - Rs 6 Per Share	11-Feb-21	12-Feb-21
CARBORUNIV	1	Interim Dividend - Rs 1.50 Per Share	11-Feb-21	12-Feb-21
BAJAJCON	1	Interim Dividend - Rs 6 Per Share	11-Feb-21	13-Feb-21
GILLETTE	10	Interim Dividend - Rs 33 Per Share	11-Feb-21	12-Feb-21
IIFLWAM	2	Interim Dividend - Rs 30 Per Share	11-Feb-21	12-Feb-21
HIL	10	Interim Dividend - Rs 15 Per Share	11-Feb-21	12-Feb-21
NTPC	10	Interim Dividend - Rs 3 Per Share	11-Feb-21	12-Feb-21
82GS2022	100	Interest Payment	11-Feb-21	12-Feb-21
828GS2032	100	Interest Payment	11-Feb-21	12-Feb-21
CANTABIL	10	Interim Dividend	12-Feb-21	15-Feb-21
GEEKAYWIRE	10	Extra Ordinary General Meeting	12-Feb-21	-
BASML	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 5/- Per Share	12-Feb-21	15-Feb-21
ALKYLAMINE	5	Interim Dividend - Rs 10 Per Share	12-Feb-21	15-Feb-21
BALKRISIND	2	Interim Dividend - Rs 5 Per Share	15-Feb-21	16-Feb-21
GALAXYSURF	10	Interim Dividend - Rs 14 Per Share	15-Feb-21	16-Feb-21
HEROMOTOCO	2	Interim Dividend - Rs 65 Per Share Special Dividend - Rs 5 Per Share	15-Feb-21	16-Feb-21
HIKAL	2	Interim Dividend - Re 1 Per Share	15-Feb-21	16-Feb-21
MINDACORP	2	Interim Dividend - Rs 0.30 Per Sh	15-Feb-21	16-Feb-21
MINDAIND	2	Interim Dividend - Rs 0.35 Per Share	15-Feb-21	16-Feb-21
TORNIPHARM	5	Interim Dividend - Rs 20 Per Share	15-Feb-21	16-Feb-21

Data Source-NSE,BSE

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KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
ADANI PORTS	671.75	680	689	662	653
JSW STEEL	404.85	410	415	399	394
HINDALCO	314.3	318	322	310	305
TATA STEEL	680.35	689	697	671	661
GRASIM	1,229.90	1245	1261	1213	1195
ONGC	106.05	107	109	105	103
BRITANNIA	3337.4	3379	3421	3291	3244
HEROMOTOCO	3393.4	3436	3478	3346	3298
HDFCBANK	1,540.00	1559	1579	1518	1497
KOTAK BANK	1939.85	1964	1988	1913	1886
HINDUNILVR	2164.25	2191	2218	2134	2104
ULTRACEMCO	6,159.85	6237	6314	6074	5987
BAJAJ-AUTO	3,955.45	4005	4054	3900	3845
DIVISLAB	3483	3527	3570	3434	3385
ASIANPAINT	2385.05	2415	2445	2352	2318
TITAN	1405	1423	1440	1385	1366
NESTLEIND	16,103.95	16305	16507	15878	15653
SHREECEM	27079.95	27418	27757	26701	26322
ITC	206.75	209	212	204	201
GAIL	142.5	144	146	141	139
BHARTIARTL	569.50	577	584	562	554
INFY	1263.8	1280	1295	1246	1228
COALINDIA	136.05	138	139	134	132
ICICIBANK	608.65	616	624	600	592
BPCL	419.3	425	430	413	408
IOC	95.1	96	97	94	92
CIPLA	787	797	807	776	765
BAJAJFINSV	9989.8	10115	10240	9850	9710
SUNPHARMA	591.75	599	607	583	575
NTPC	101.5	103	104	100	99
BAIFINANCE	5354	5421	5488	5279	5204
UPL	538.00	545	551	530	523
SBIN	388.30	393	398	383	377
WIPRO	417.45	423	428	412	406
HDFCLIFE	689.9	699	707	680	671
TATAMOTORS	302.5	306	310	298	294
HDFC	2,656.10	2689	2723	2619	2582
HCLTECH	918	929	941	905	892
POWERGRID	224.15	227	230	221	218
MARUTI	7060	7148	7237	6961	6862
LT	1453.65	1472	1490	1433	1413
TCS	2955.5	2992	3029	2914	2873
SBILIFE	847.70	858	869	836	824
RELIANCE	2000.1	2025	2050	1972	1944
INDUSINDBK	1023.7	1036	1049	1009	995
AXISBANK	719.55	729	738	709	699
DRREDDY	4474	4530	4586	4411	4349
TECHM	947.85	960	972	935	921
M&M	837.9	848	859	826	814
EICHERMOT	2453	2484	2514	2419	2384

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