



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50	14,563.45	78.70
SENSEX	49,517.00	218
NIFTY 100	14,705.50	63.45
NIFTY 200	7,568.85	34.80
NIFTY 500	12,058.35	51.85
NIFTY MIDCAP 50	6,427.70	67.95
NIFTY MIDCAP 100	22,289.15	149.05
NIFTY SMLCAP 100	7,447.00	6.85
NIFTY BANK	32,339.00	340.10
NIFTY AUTO	10,119.85	124.25
NIFTY FINSERVICE	15,711.95	106.85
NIFTY FMCG	34,488.65	-192.60
NIFTY IT	26,982.10	-45.60
NIFTY MEDIA	1,733.40	23.80
TURNOVER		
Product	contracts	Turnover (cr.)*
Index Futures	3,11,112	28,461.44
Stock Futures	9,36,300	82,204.84
Index Options	2,50,99,600	22,92,167.46
Stock Options	20,19,609	1,86,024.48
GAINERS		
TATAMOTORS	237.25	7.52
GAIL	142.05	4.68
BHARTIARTL	568.75	3.95
SBIN	293.20	3.79
COALINDIA	146.80	3.6
LOSERS		
ASIANPAINT	2,757.00	-3.24
TITAN	1,530.00	-2.17
NESTLEIND	18,000.00	-2.13
HINDUNLVR	2,380.70	-1.99
SUNPHARMA	609.95	-1.78

## FIRST LIGHT HEADINGS

- India says trust with China 'profoundly disturbed', US ties on upswing
- Karnataka Bank share price jumps 11% on robust Q3 numbers
- DHFL bidding war nears climax; Piramal makes a strong pitch for the mortgage firm
- Rakesh Jhunjhunwala buys 1.12% stake in Tata Communications in Q3FY21
- Chinese firm STEC gets contract for construction of underground stretch of Delhi-

## MARKET INSIGHT

**12 JAN:** The benchmark indices rallied for the third consecutive day and ended at fresh record highs with Nifty above 14,550.

At close, the Sensex was up 247.79 points or 0.50% at 49,517.11, and the Nifty was up 78.70 points or 0.54% at 14,563.50. About 1647 shares have advanced, 1387 shares declined, and 158 shares are unchanged.

Tata Motors, GAIL, Eicher Motors, SBI and Coal India were among major gainers on the Nifty, while losers were Asian Paints, Titan Company, Nestle, HUL and Sun Pharma.

Nifty PSU Bank Index added 6 percent with Nifty Bank, auto, infra and energy rose 1 percent each. However, Nifty pharma index shed 1 percent and FMCG index was down 0.5 percent. BSE Midcap and Smallcap indices added 0.4 percent and 0.2 percent respectively.

SYMBOL	LTP	% CHNG	VOLUME (shares)
TATAMOTORS	223.2	12.64	182483100
HCLTECH	1,053.25	5.89	13384331
INFY	1,375.95	4.87	20528576
WIPRO	447.05	3.92	47334018
HDFC	2,747.10	3.37	5939812
BAJAJ-AUTO	3,624.40	2.7	788461
MARUTI	8,230.00	2.68	2182019
GAIL	136.1	2.52	22887257
TECHM	1,076.80	2.45	6488791
CIPLA	859	2.42	5332109
M&M	788.3	2.31	6643610
ONGC	102.4	1.74	36301647
HINDUNILVR	2,430.20	1.63	2787672
TCS	3,170.45	1.59	9508039
COALINDIA	141.8	1.5	24790683
HDFCBANK	1,452.60	1.46	8665695
DRREDDY	5,413.00	1.4	919847
HDFCLIFE	725.9	1.24	3216546
HEROMOTOCO	3,196.15	1.11	1596027
BHARTIARTL	546.2	1.1	19525604

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative:** After a dream run of 2020 both Sensex and Nifty50 climbed fresh peak in the first week of January, and given the momentum we have seen, there is no stopping as every dip is getting bought into. It is a broad-based rally unlike what we saw in January 2019 when Sensex and Nifty climbed fresh peak but that was at the back of few stocks. But, after March, the rally has been broad-based and swift. Experts are of the view that after a steep rally of about 70 percent from the lows seen in benchmark indices some bit of consolidation cannot be ruled out. In terms of technicals parameters, 48 out of 50 Nifty stocks are trading well above their short term and long term moving averages i.e. 50-DMA, and 200-DMA. And, all 30 stocks in the S&P BSE Sensex are trading above their 50 & 200-DMA.

For the upcoming sessions we expect some more positivity near to 14500-14600 though technical indicators suggest profit booking in shorter term. Hence traders are advised to remain cautious and any correction opportunity should be used to create further long..

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	48131	48824	49517	50136	50755	Rangebound
NIFTY 50	14155	14359	14563	14745	14927	Rangebound
NIFTY BANK	31434	31886	32339	32743	33147	Rangebound



## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
REFEX	10	Interim Dividend - Re 1 Per Share	11-Jan-21	12-Jan-21
726GS2029	100	Interest Payment	12-Jan-21	13-Jan-21
COCHINSHIP	10	Interim Dividend - Rs 9.00 Per Share	13-Jan-21	14-Jan-21
617GS2021	100	Interest Payment	13-Jan-21	14-Jan-21
TCS	1	Interim Dividend - Rs 6 Per Share	14-Jan-21	16-Jan-21
683GS2039	100	Interest Payment	15-Jan-21	18-Jan-21
ARCHIDPLY	10	Buyback	18-Jan-21	19-Jan-21
700GS2021	100	Interest Payment/Redemption/	19-Jan-21	20-Jan-21
HCLTECH	2	Interim Dividend	21-Jan-21	23-Jan-21
JYOTISTRUC	2	Annual General Meeting	22-Jan-21	-
732GS2024	100	Interest Payment	25-Jan-21	27-Jan-21
84GS2024	100	Interest Payment	25-Jan-21	27-Jan-21
SHREERAMA	5	Extra Ordinary General Meeting	28-Jan-21	-
ZENSARTECH	2	Interim Dividend	29-Jan-21	01-Feb-21
832GS2032	100	Interest Payment	29-Jan-21	01-Feb-21
826GS2027	100	Interest Payment	29-Jan-21	01-Feb-21
808GS2022	100	Interest Payment	29-Jan-21	01-Feb-21
577GS2030	100	Interest Payment	01-Feb-21	02-Feb-21
75GS2034	100	Interest Payment	08-Feb-21	09-Feb-21
82GS2022	100	Interest Payment	11-Feb-21	12-Feb-21
824GS2027	100	Interest Payment	11-Feb-21	12-Feb-21
828GS2032	100	Interest Payment	11-Feb-21	12-Feb-21
587GS2022	100	Interest Payment	25-Feb-21	26-Feb-21
795GS2032	100	Interest Payment	25-Feb-21	26-Feb-21

Data Source-NSE,BSE

## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
TATAMOTORS	223.2	226	229	220	217
HCLTECH	1,053.25	1066	1080	1039	1024
INFY	1375.95	1393	1410	1357	1337
WIPRO	447.05	453	458	441	435
HDFC	2,747.10	2781	2816	2709	2670
BAJAJ-AUTO	3,624.40	3670	3715	3574	3523
MARUTI	8230	8333	8436	8115	8000
GAIL	136.1	138	140	134	132
TECHM	1,076.80	1090	1104	1062	1047
CIPLA	859	870	880	847	835
M&M	788.3	798	808	777	766
ONGC	102.40	104	105	101	100
HINDUNILVR	2,430.20	2461	2491	2396	2362
TCS	3170.45	3210	3250	3126	3082
COALINDIA	141.8	144	145	140	138
HDFCBANK	1452.6	1471	1489	1432	1412
DRREDDY	5,413.00	5481	5548	5337	5261
HDFCLIFE	725.9	735	744	716	706
HEROMOTOCO	3,196.15	3236	3276	3151	3107
BHARTIARTL	546.2	553	560	539	531
BRITANNIA	3,613.00	3658	3703	3562	3512
TITAN	1562.1	1582	1601	1540	1518
ICICIBANK	545.2	552	559	538	530
ITC	202.65	205	208	200	197
NESTLEIND	18410	18640	18870	18152	17895
EICHERMOT	2776.05	2811	2845	2737	2698
ULTRACEMCO	5618.1	5688	5759	5539	5461
BPCL	401.1	406	411	395	390
SUNPHARMA	621.60	629	637	613	604
ASIANPAINT	2846	2882	2917	2806	2766
POWERGRID	203.6	206	209	201	198
SBILIFE	935.35	947	959	922	909
GRASIM	1,003.05	1016	1028	989	975
IOC	95.7	97	98	94	93
ISWSTEEL	399.7	405	410	394	389
AXISBANK	666.9	675	684	658	648
DIVISLAB	3,819.80	3868	3915	3766	3713
SBIN	282.8	286	290	279	275
UPL	497.90	504	510	491	484
NTPC	99	100	101	98	96
INDUSINDBK	928.9	941	952	916	903
LT	1352.9	1370	1387	1334	1315
KOTAKBANK	1,939.50	1964	1988	1912	1885
SHREECEM	25400.05	25718	26035	25044	24689
HINDALCO	263.75	267	270	260	256
RELIANCE	1,899.00	1923	1946	1872	1846
BAIAIFINSV	9004	9117	9229	8878	8752
BAJFINANCE	4983.35	5046	5108	4914	4844
ADANI PORTS	506.95	513	520	500	493
TATASTEEL	695	704	712	685	676



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