

LAST SESSION DATA MATRIX

Index	Current	Change
INDIA VIX	20.40	-0.80
NIFTY 50	11,521.80	81.75
NIFTY NEXT 50	27,515.80	259.80
NIFTY 100	11,652.85	86.40
NIFTY 200	5,986.70	46.65
NIFTY 500	9,573.35	80.05
NIFTY MIDCAP 50	4,770.05	29.95
NIFTY MIDCAP 100	17,393.35	186.85
NIFTY SMLCAP 100	6,049.15	91.40
NIFTY MEDIA	1,651.80	-7.05
NIFTY BANK	22,465.65	364.40
NIFTY AUTO	8,033.50	-1.85
NIFTY FIN SERVICE	10,925.95	143.30
NIFTY FMCG	30,712.20	-48.30
NIFTY IT	19,627.30	122.20
S&P BSE SENSEX	39,044.00	288.00
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	4,40,426	28,667.20
Stock Futures	7,72,597	59,194.44
Index Options	2,08,86,747	13,84,111.20
F&O Total	2,34,19,115	15,80,938.63
GAINERS		
Symbol	LTP	% chng
INDUSINDBK	637.85	4.68
CIPLA	742.35	2.88
UPL	530.10	2.75
AXISBANK	450.85	2.34
BHARTIARTL	485.05	2.31
LOSERS		
TITAN	1,172.00	-1.35
MARUTI	7,050.00	-1.11
HDCLIFE	594.00	-0.91
EICHERMOT	2,141.00	-0.85
ITC	181.85	-0.82

FIRST LIGHT HEADINGS

- Max India plans to reduce capital by up to 20% at Rs 85 per share
- Vedanta defers June quarter earnings
- Auto to hit the fast lane? Pent up demand, festive shopping may drive sales volume
- CAMS to launch IPO on September 21; NSE to divest over 37% via public offer.
- Vodafone Idea's board approves fundraising up to Rs 25,000 crore
- India's forex reserves jump \$3.883 billion to record \$541.431 billion

MARKET INSIGHT

**15 SEPT :** Sensex closed 288 points, or 0.74 percent, higher at 39,044.35 while Nifty settled 82 points, or 0.71 percent, up at 11,521.80. BSE Midcap and Smallcap indices closed 0.85 percent and 1.44 percent higher, respectively. BSE Realty pack closed 0.58 percent lower. Rest all sectoral indices closed in the green on BSE with Power, Bankex, Telecom, Healthcare, Finance and Basic Materials logging gains of over a percent each.

Max India, on September 15, announced that it will explore a capital reduction program to reward its shareholders. The company plans to offer its public shareholders the option of taking Rs 85 per share for up to 20 percent of their shareholding in lieu of cancelling these shares. Post capital reduction, Max India's outstanding shares will decrease by up to 20 percent, to 4.3 crore from 5.38 crore. The cash out through a Capital Reduction process translates to a 37 percent premium to Monday's closing price of Rs 62 per share,

Symbol	Last Traded Price	%Change	Traded Volume(lacs)	Traded Value(crs)
HCLTECH	795.95	10.6	323.12	2,532.01
TCS	2,489.20	4.85	75.12	1,838.54
WIPRO	306.35	4.45	380.9	1,151.37
TECHM	791.05	3.38	90.22	710.45
UPL	513.9	2.99	58.62	300.39
INFY	973.1	2.9	218.72	2,134.78
ADANI PORTS	351.2	2.54	42.22	147.52
TATAMOTORS	147.4	2.15	845.06	1,254.15
TITAN	1,189.65	1.88	20.19	238.93
HEROMOTOCO	3,030.10	1.26	15.37	461.35
SHREECEM	19,726.00	1.15	0.61	120.22
GAIL	91.6	0.94	162.97	150.33
BAJAJ-AUTO	2,939.10	0.78	11.86	350.22
NTPC	90.65	0.61	225.34	204.81
JSWSTEEL	289	0.42	72.76	210.44
ONGC	73.6	0.41	119.9	88.75
ULTRACEMCO	3,900.60	-0.09	4.73	185.45
INFRATEL	201.65	-0.1	116.3	235.29
M&M	613.65	-0.1	49.19	305.49
ASIANPAINT	2,032.00	-0.19	21.42	433.62

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative:** Benchmark indices traded sideways in a tight range, before ending the day with a positive bias. Banking and pharma indices contributed most to market gains. Global cues were also positive. Domestically, favourable inflation data and expectation of it going down further aided the positivity while the broader markets continued its outperformance today. Market breadth improved for the second consecutive day as several midcap stocks across diverse sectors posted handsome gains. The Smallcap index rose about 1.5 percent today on the back of a stellar 4 percent gain yesterday sending out a clear message that investors are looking at a more broad market rally after having witnessed a polarised market for a considerable length of time.

For the upcoming sessions we expect some more fireworks near to 11880-900 although technical indicators such as MACD and RSI showing some signs of overbought. Therefore correction / profit booking could be happen any time. Near term support levels are 11220-11780. Below this we may witness 10550-600 in quick sessions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	37951	38497	39044	39532	40020	Rangebound
NIFTY 50	11199	11361	11522	11666	11810	Rangebound
NIFTY BANK	21837	22151	22466	22747	23028	Rangebound



## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
JKTYRE	2	Dividend - Rs 0.70 Per Share	14-Sep-20	-
KDDL	10	Annual General Meeting	14-Sep-20	-
BALRAMCHIN	1	Annual General Meeting	14-Sep-20	-
ALPSINDUS	10	Annual General Meeting	14-Sep-20	-
NAUKRI	10	Annual General Meeting	14-Sep-20	-
TAJGVK	2	Annual General Meeting	14-Sep-20	-
GSFC	2	Dividend - Rs 1.20 Per Share	14-Sep-20	-
SUPPETRO	10	Annual General Meeting/Dividend - Rs 1.50 Per Share	14-Sep-20	-
FMGOETZE	10	Annual General Meeting	14-Sep-20	-
JINDRILL	5	Dividend - Rs 0.50 Per Share	14-Sep-20	15-Sep-20
PRIMESECU	5	Annual General Meeting	14-Sep-20	-
PTL	2	Annual General Meeting	14-Sep-20	-
MANUGRAPH	2	Annual General Meeting	14-Sep-20	-
MEGASOFT	10	Annual General Meeting	14-Sep-20	-
MRF	10	Annual General Meeting/Dividend - Rs 94 Per Share	14-Sep-20	-
PFS	10	Annual General Meeting/Dividend - Rs 0.45 Per Share	14-Sep-20	-
COALINDIA	10	Annual General Meeting	14-Sep-20	-
HCLTECH	2	Dividend - Rs 2 Per Share	14-Sep-20	-
SILINV	10	Dividend - Rs 2.50 Per Share	14-Sep-20	15-Sep-20
SELAN	10	Annual General Meeting	14-Sep-20	-
SPECIALITY	10	Annual General Meeting	14-Sep-20	-
MAHSEAMLES	5	Dividend - Rs 2.50 Per Share	14-Sep-20	15-Sep-20
AEGISCHEM	1	Annual General Meeting/Dividend - Rs 1.20 Per Share	14-Sep-20	-
SUTLEJTEX	1	Dividend - Rs 0.30 Per Share	14-Sep-20	15-Sep-20
SUPERHOUSE	10	Annual General Meeting/Dividend - Rs 0.80 Per Sh	14-Sep-20	-
GANECOS	10	Annual General Meeting/Dividend - Rs 2 Per Share	14-Sep-20	-
MAGADSUGAR	10	Dividend - Rs 4 Per Share	14-Sep-20	-
PTC	10	Dividend - Rs 5.50 Per Share	14-Sep-20	15-Sep-20
AVTNPL	1	Annual General Meeting/Dividend - Rs 0.35 Per Share	15-Sep-20	-
VIPCLOTHING	2	Annual General Meeting	15-Sep-20	-
GOACARBON	10	Annual General Meeting	15-Sep-20	-
MALUPAPER	10	Annual General Meeting	15-Sep-20	-
ITDCM	1	Annual General Meeting/Dividend - Rs 0.30 Per Share	15-Sep-20	-
GKWLIMITED	10	Annual General Meeting	15-Sep-20	-
KARURVYSYA	2	Annual General Meeting	15-Sep-20	-
DEEPAKFERT	10	Annual General Meeting/Dividend - Rs 3 Per Share	15-Sep-20	-

Data Source-NSE,BSE

**KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS**

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R 1	R 2	S 1	S 2
HCLTECH	795.95	806	816	785	774
TCS	2,489.20	2520	2551	2454	2420
WIPRO	306.35	310	314	302	298
TECHM	791.05	801	811	780	769
UPL	513.90	520	527	507	500
INFY	973.10	985	997	959	946
ADANI PORTS	351.2	356	360	346	341
TATAMOTORS	147.4	149	151	145	143
TITAN	1,189.65	1205	1219	1173	1156
HEROMOTOCO	3030.1	3068	3106	2988	2945
SHREECEM	19726	19973	20219	19450	19174
GAIL	91.60	93	94	90	89
BAJAJ-AUTO	2,939.10	2976	3013	2898	2857
NTPC	90.65	92	93	89	88
JSW STEEL	289	293	296	285	281
ONGC	73.6	75	75	73	72
ULTRACEMCO	3,900.60	3949	3998	3846	3791
INFRA TEL	201.65	204	207	199	196
M & M	613.65	621	629	605	596
ASIAN PAINT	2032	2057	2083	2004	1975
EICHER MOT	2,153.80	2181	2208	2124	2093
ITC	183.1	185	188	181	178
BAJAJFINSV	6098.1	6174	6251	6013	5927
COALINDIA	124.4	126	128	123	121
IOC	82.55	84	85	81	80
CIPLA	721	730	739	711	701
INDUSINDBK	605.5	613	621	597	589
HDFCLIFE	599.2	607	614	591	582
DRREDDY	4,358.80	4413	4468	4298	4237
TATASTEEL	403.2	408	413	398	392
MARUTI	7113	7202	7291	7013	6914
RELIANCE	2,293.45	2322	2351	2261	2229
BRITANNIA	3,718.70	3765	3812	3667	3615
ZEEL	214.9	218	220	212	209
NESTLEIND	16059.05	16260	16461	15834	15609
LT	902.05	913	925	889	877
ICICIBANK	364.05	369	373	359	354
HINDUNILVR	2119.1	2146	2172	2089	2060
AXISBANK	438.70	444	450	433	426
KOTAKBANK	1305	1321	1338	1287	1268
HDFCBANK	1057.15	1070	1084	1042	1028
HDFC	1733.05	1755	1776	1709	1685
SUNPHARMA	495.00	501	507	488	481
HINDALCO	174.85	177	179	172	170
GRASIM	704.95	714	723	695	685
SBIN	197.90	200	203	195	192
POWERGRID	171	173	175	169	166
BPCL	415.2	420	426	409	404
BAJFINANCE	3432	3475	3518	3384	3336
BHARTIARTL	473.1	479	485	466	460

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NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



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For more copies or other information, please send your query at [research@moneysukh.com](mailto:research@moneysukh.com)

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