







LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,028.50	25.45
NIFTY 50	11,035.70	32.65
NIFTY NEXT 50	26,309.65	168.65
NIFTY 100	11,161.65	38.70
NIFTY 200	5,705.40	23.00
NIFTY 500	9,015.15	42.75
NIFTY MIDCAP 50	4,365.10	50.25
INDIA VIX	15.4825	-0.37
S&P BSE SENSEX	37270.82	125.37
S&P BSE SENSEX 50	11530.35	36.16
S&P BSE 100	11157.27	42.28
S&P BSE MidCap	13634.67	140.05
S&P BSE SmallCap	12891.93	181.97
S&P BSE 200	4618.68	18.45
S&P BSE 500	14288.49	68.15
S&P BSE AllCap	4064.3	21.85
S&P BSE LargeCap	4253.3	14.32
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,57,900	17,526.77
Stock Futures	8,29,962	42,159.05
Index Options	1,52,86,674	9,71,195.98
Stock Options	8,38,781	44,095.42
F&O Total	1,72,13,317	10,74,977.22
GAINERS		
Symbol	LTP	% chng
YESBANK	71.3	13
TATAMOTORS	134.9	10.66
EICHERMOT	17,034.00	5.1
MARUTI	6,580.00	3.86
JSWSTEEL	227.8	3.78
LOSERS		
ONGC	125.35	-3.13
WIPRO	248.15	-2.91
GAIL	128.45	-2.8
HCLTECH	1,055.00	-2.71
ZEEL	353.7	-2.55

FIRST LIGHT HEADINGS

-  Nifty, Sensex end higher; auto stocks among top gainers
-  IONGC considers buying out rest of petrochemical project
-  Shah-led GoM to take call on Air India reserve price, debt
-  IL&FS receives bids of Rs 13,000 crore for 10 road assets
-  ArcelorMittal to explore sale of construction business
-  Dr Reddy's new US drug pipeline is keeping investors' pulse ticking

MARKET INSIGHT

-  **On Sep 11** : Indian equity Markets traded with volatility for whole trading session and somehow managed to end in green terrain on Wednesday, on the back of buying by participants amid mostly positive trade in Asian equities. Key indices took winning streak to third straight session, recapturing their crucial 11,000 (Nifty) and 37,250 (Sensex) bastions. Markets traded on positive note since the beginning, taking support from Finance Minister Nirmala Sitharaman's statement that the government is not underestimating the slow Gross Domestic Product (GDP) growth and has full focus on how it can rise in the next quarter. She also added that the government is trying to revive
-  Some optimism also came in on report that the Export-Import Bank of India (Exim Bank) forecasted India's merchandise exports to increase from \$81.4 billion to \$82 billion, with an expected growth rate of 0.6% from a year ago during the second quarter of 2019-20 (July-September). However, markets trimmed some of their earlier gains in late trade, as market-men got anxious with report that Fitch Ratings forecasted India's economic growth at 6.6% during the current year, down from 6.8% in the previous year, and said the government has only limited room to ease fiscal policy because of high.
-  On the global front, Asian markets ended mostly higher on Wednesday, while European markets were trading in green, as US-China tensions ebbed and investors awaited key central bank policy announcements, including the European Central Bank on Thursday and the US Federal Reserve next week. Back home, agriculture stocks were in focus with the Agricultural and Processed Food Products Export Development Authority's (APEDA) report showing that the country's agriculture exports dipped 14.39 per cent to \$5.45 billion (about Rs 38,700 crore) in April-July this fiscal. Energy stocks too were in focus with Union petroleum and natural gas minister Dharmendra Pradhan's statement that energy demand in India is likely to grow by 4.2 percent per annum by 2035. He noted that this makes the country's energy demand growing faster.
-  Meanwhile, keeping India's rating unchanged at BBB- with a stable outlook, Fitch Ratings in its Asia-Pacific Sovereign Credit Overview has forecasted India's economic growth at 6.6% during the current year 2019-20 (FY20), down from 6.8% in the previous year. It said India's gross domestic product (GDP) growth decreased for a fifth consecutive quarter in the April-June quarter to 5%, the lowest in six years. It added that the government has only limited room to ease fiscal policy because of high debt. It also said GDP growth is likely to rebound to 7.1% next year. It further said the rating balances a strong medium-term growth outlook and relative external resilience with sturdy foreign reserve buffers, against high public debt, financial sector fragilities and some lagging structural factors. It noted that domestic demand is faltering, with both private consumption and investment proving lackluster, while the global trade environment is also weak. As per the report, the contribution of gross fixed capital formation (1.3%) remained weak at the same level of the January-March quarter, when it dropped sharply, while the contribution of private consumption fell to 1.8% in the April-June from an average of 4.6% in the preceding four quarters.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 37259.53, up by 114.08 points or 0.31% after trading in a range of 37193.57 and 37343.46. There were 17 stocks advancing against 14 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 1.01%, while Small cap index was up by 1.38%. The CNX Nifty ended at 11024.35, up by 21.30 points or 0.19% after trading in a range of 11011.65 and 11054.80. There were 27 stocks advancing against 23 stocks declining on the index. The top gainers on Nifty were Yes Bank up by 13.95%, Tata Motors up by 10.30%, Eicher Motors up by 4.99%, Maruti Suzuki up by 3.83% and Tata Steel up by 3.79%. On the flip side, ONGC down by 3.17%, Wipro down by 3.09%, GAIL India down by 2.95%, HCL Technologies down by 2.62% and Zee Entertainment down by 2.33% were the top losers.

For the upcoming session, we expect some more downside near to 10900 -850 however technical indicators i.e MACD & RSI displays some over sold conditions . Any rate cut opportunity in US market may further boost the sentiments and we might see some pull back near to 11500-600. Therefore on the hole there would be a range bound scenario between 10800-11500 ahead.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36227	36749	37271	37737	38203	Rangebound
NIFTY 50	10726	10881	11036	11174	11312	Rangebound
NIFTY BANK	27012	27401	27790	28137	28484	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
GUJGASLTD	2	Annual General Meeting / Dividend - Rs 1 Per Share	12-Sep-19	-
BHAGYAPROP	2	Annual General Meeting	12-Sep-19	-
HUDDCO	10	Dividend - Rs 0.15 Per Share	12-Sep-19	-
MAZDA	10	Annual General Meeting / Dividend - Rs 9 Per Share	12-Sep-19	-
DCAL	2	Dividend - Rs 0.20 Per Share	12-Sep-19	-
FORCEMOT	10	Annual General Meeting / Dividend - Rs 10 Per Share	12-Sep-19	-
WATERBASE	10	Dividend - Rs 1.50 Per Share	12-Sep-19	13-Sep-19
ONEPOINT	10	Annual General Meeting / Dividend - Rs 0.10 Per Share	12-Sep-19	-
AYMSYNTEX	10	Annual General Meeting	12-Sep-19	-
VIPULLTD	1	Annual General Meeting / Dividend - Rs 0.05 Per Share	12-Sep-19	-
ZOTA	10	Annual General Meeting / Dividend - Re 1 Per Share	12-Sep-19	-
HISARMETAL	10	Annual General Meeting / Dividend - Rs 1 Per Share	12-Sep-19	-
TREJHARA	10	Dividend - Rs 0.50 Per Share	12-Sep-19	-
IGL	2	Annual General Meeting / Dividend - Rs 2.40 Per Share	12-Sep-19	-
FIEMIND	10	Annual General Meeting / Dividend - Rs 4 Per Share	12-Sep-19	-
JOCIL	10	Annual General Meeting / Dividend - Re 1 Per Share	12-Sep-19	-
INDRAMEDCO	10	Annual General Meeting / Dividend - Rs 1.60 Per Sh	12-Sep-19	-
TRIL	1	Annual General Meeting	12-Sep-19	-
NOIDATOLL	10	Annual General Meeting	12-Sep-19	-
UTTAMSUGAR	10	Annual General Meeting	12-Sep-19	-
NAHARSPING	5	Dividend - Rs 1 Per Share	12-Sep-19	-
KSCL	2	Annual General Meeting	12-Sep-19	-
HINDSYNTEX	10	Annual General Meeting	12-Sep-19	-
JUBILANT	1	Annual General Meeting / Dividend - Rs 4.50 Per Share	12-Sep-19	-
NAHARCAP	5	Dividend - Rs 1.50 Per Share	12-Sep-19	-
KOLTEPATIL	10	Dividend - Rs 1 Per Share	12-Sep-19	-
KOTHARIPRO	10	Annual General Meeting / Dividend - Re 1 Per Share	12-Sep-19	-
NKIND	10	Annual General Meeting	12-Sep-19	-
ROHLTD	10	Dividend - Rs 2 Per Share	12-Sep-19	-
APOLLOHOSP	5	Annual General Meeting / Dividend - Rs 6 Per Share	12-Sep-19	-
GTNTEX	10	Annual General Meeting	12-Sep-19	-
JPOWER	10	Annual General Meeting	12-Sep-19	-
INDBANK	10	Annual General Meeting	12-Sep-19	-
NITINSPIN	10	Annual General Meeting / Dividend - Rs 1.25 Per Share	12-Sep-19	-
ORIENTLTD	10	Annual General Meeting / Dividend - Rs 0.75 Per Share	12-Sep-19	-
JBFIND	10	Annual General Meeting	12-Sep-19	-
JIKIND	10	Annual General Meeting	12-Sep-19	-
NBCC	1	Annual General Meeting / Dividend - Rs 0.65 Per Share	12-Sep-19	-
HOTELEELA	2	Annual General Meeting	12-Sep-19	-
ANDHRSUGAR	10	Annual General Meeting / Dividend - Rs 10 Per Share	12-Sep-19	14-Sep-19
NHPC	10	Annual General Meeting / Dividend - Rs 0.75 Per Share	12-Sep-19	-
PARSVNATH	5	Annual General Meeting	12-Sep-19	-
PATSPINLTD	10	Annual General Meeting	12-Sep-19	-
SURANAT&P	1	Annual General Meeting	12-Sep-19	-

Data Source-Ace Equity, NSE,BSE

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KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	373.15	378	382	368	363
Asian Paints Ltd.	1,557.60	1577	1597	1536	1514
Axis Bank Ltd.	677.3	686	694	668	658
Bajaj Auto Ltd.	2,899.00	2935	2971	2858	2818
Bajaj Finance Ltd.	7,300.00	7391	7483	7198	7096
Bajaj Finserv Ltd.	3,392.00	3434	3477	3345	3297
Bharat Petroleum Corporation Ltd.	355.95	360	365	351	346
Bharti Airtel Ltd.	385.5	390	395	380	375
Bharti Infratel Ltd.	2,663.00	2696	2730	2626	2588
Britannia Industries Ltd.	470.7	477	482	464	458
Cipla Ltd.	195.8	198	201	193	190
Coal India Ltd.	2,766.00	2801	2835	2727	2689
Dr. Reddy's Laboratories Ltd.	17,034.00	17247	17460	16796	16557
Eicher Motors Ltd.	128.45	130	132	127	125
GAIL (India) Ltd.	707.25	716	725	697	687
Grasim Industries Ltd.	1,055.00	1068	1081	1040	1025
HCL Technologies Ltd.	2,066.00	2092	2118	2037	2008
HDFC Bank Ltd.	2,246.00	2274	2302	2215	2183
Hero Moto Corp Ltd.	2,750.00	2784	2819	2712	2673
Hindalco Industries Ltd.	193.6	196	198	191	188
Hindustan Unilever Ltd.	1,823.50	1846	1869	1798	1772
Housing Development Finance Corporation Ltd.	428.9	434	440	423	417
ICICI Bank Ltd.	394.2	399	404	389	383
ITC Ltd.	1,369.85	1387	1404	1351	1331
Indiabulls Housing Finance Ltd.	251.5	255	258	248	244
Indian Oil Corporation Ltd.	822.1	832	843	811	799
IndusInd Bank Ltd.	125.8	127	129	124	122
Infosys Ltd.	243.3	246	249	240	236
JSW Steel Ltd.	227.8	231	233	225	221
Kotak Mahindra Bank Ltd.	1,476.00	1494	1513	1455	1435
Larsen & Toubro Ltd.	1,366.00	1383	1400	1347	1328
Mahindra & Mahindra Ltd.	545.5	552	559	538	530
Maruti Suzuki India Ltd.	6,580.00	6662	6745	6488	6396
NTPC Ltd.	123.95	125	127	122	120
Oil & Natural Gas Corporation Ltd.	125.35	127	128	124	122
Power Grid Corporation of India Ltd.	200	203	205	197	194
Reliance Industries Ltd.	1,232.05	1247	1263	1215	1198
State Bank of India	285.2	289	292	281	277
Sun Pharmaceutical Industries Ltd.	422.6	428	433	417	411
Tata Consultancy Services Ltd.	134.9	137	138	133	131
Tata Motors Ltd.	366.8	371	376	362	357
Tata Steel Ltd.	2,151.60	2178	2205	2121	2091
Tech Mahindra Ltd.	703.1	712	721	693	683
Titan Company Ltd.	1,101.00	1115	1129	1086	1070
UPL Ltd.	3,901.30	3950	3999	3847	3792
UltraTech Cement Ltd.	577.35	585	592	569	561
Vedanta Ltd.	146	148	150	144	142
Wipro Ltd.	248.15	251	254	245	241
Yes Bank Ltd.	71.3	72	73	70	69
Zee Entertainment Enterprises Ltd.	353.7	358	363	349	344

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