



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,271.70	49.65
NIFTY 50	11,157.00	-65.05
NIFTY NEXT 50	26,015.45	-114.55
NIFTY 100	11,253.85	-64.15
NIFTY 200	5,773.30	-33.60
NIFTY 500	9,160.10	-52.25
NIFTY MIDCAP 50	4,585.00	-37.05
INDIA VIX	28.615	1.48
S&P BSE SENSEX	37,114.88	-203.65
S&P BSE SENSEX 50	11,614.70	-64.91
S&P BSE 100	11,256.50	-66.11
S&P BSE MidCap	14,117.42	-95.15
S&P BSE SmallCap	13,781.73	-61.86
S&P BSE 200	4,660.92	-26.51
S&P BSE 500	14,497.75	-80.72
S&P BSE AllCap	4,133.25	-23.23
S&P BSE LargeCap	4,279.72	-24.21
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,87,611	20,620.75
Stock Futures	8,80,829	47,597.87
Index Options	1,71,39,050	11,53,880.95
Stock Options	5,50,544	31,255.42
F&O Total	1,88,58,034	12,53,354.99
GAINERS		
Symbol	LTP	% chng
BAJFINANCE	3,012.10	4.52
EICHERMOT	20,045.00	4.23
UPL	970	1.56
BAJAJFINSV	7,451.00	1.16
IOC	144.9	0.91
LOSERS		
YESBANK	142.35	-8.66
TATAMOTORS	170.7	-7.48
ZEEL	322.6	-6.84
JSWSTEEL	267	-4.98
INDUSINDBK	1,374.40	-4.07

FIRST LIGHT HEADINGS

- Nifty, Sensex end in the red; Yes Bank marks lowest close in three years (15.5.2019)
- Tata Steel will continue to explore various business options in Europe
- RBI's night lamp in Yes Bank will ensure stability but capital raising a challenge
- Welspun Corp posts Q4 net loss of Rs 280.79 cr
- IIFL Holdings Q4 net profit down 4.31% at Rs 126.64 cr
- UBI looks to recover Rs 4,500-5,000 cr in current fiscal

MARKET INSIGHT

- On May 15** : Indian equity benchmarks traded in fine fettle for most part of the day but failed to remain in the green territory and ended with losses of over half percent, on the back of uncertainty over outcome of general elections and ongoing trade tensions between US and China. Markets have made a positive start and traded with marginal gains, as traders remained optimistic with rating agency Crisil's report that recovery of stressed assets through the Insolvency and Bankruptcy Code (IBC) was two-times at Rs 70,000 crore compared to that through other mechanisms in 2018-19 but resolution timelines for bad loans still remains an issue. Buying further crept in with private report that the Indian private equity (PE) market remained a hotbed for deal making in 2018 with investments across 793 deals at \$26.3 billion, which was the second highest.
- However, markets failed to protect gains and entered into negative territory in the last leg of trade, as traders turned wary with a report that dampening prospects of higher farm and economic growth in the \$2.6 trillion economy, monsoon rains are expected to hit Kerala coast on June 4 and deliver less rainfall than average in 2019. The country is likely to receive 93% rainfall of the long period average. The Street remained disappointed with a private report stating that venture investments in the country declined marginally to \$26.3 billion in 2018, even though there was a surge in number of deals announced. Investments by venture capital and private equity funds in the country declined in 2018 from \$26.8 billion in the previous year.
- On the global front, Asian markets ended mostly in green on Wednesday after U.S. President Donald Trump hinted at the possibility of a trade deal with China in the future. Sentiment was also boosted by hopes of Beijing unveiling more stimulus measures. European markets were trading in red, as Finland's economy expanded at a slightly slower pace in the first three months of the year. Back home, majority of sugar stocks were trading in red with report that India's sugar production is likely to decline 8.4 percent to 30.3 million tonnes for the second straight year in the 2019-20 marketing year that would begin from October because of likely fall in sugarcane output.
- According to a report available on the Insolvency and Bankruptcy Board of India (IBBI) website, almost Rs 2.02 lakh crore of debt pertaining to 4,452 cases were disposed of even before admission into the IBC process, as the borrowers made good the amounts in default to the creditors. As per Crisil, this gets reflected in slower accretion of new non-performing assets (NPAs) in the banking system. They estimate the banking sectors gross NPA has declined to around 10% in end-March 2019 from 11.5% the year before on the same date. It further said the resolution timelines under the IBC are still an issue. The report noted that while the average resolution timeline for cases resolved through IBC is 324 days, which is better than 4.3 years earlier, it is still above the 270 days set out in the code. As on March 31, 2019, there were 1,143 cases outstanding under the IBC of which resolution in 32 per cent of the cases was pending for more than 270.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 37084.37, down by 234.16 points or 0.63% after trading in a range of 37047.87 and 37559.67. There were 6 stocks advancing against 25 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 0.79%, while Small cap index was down by 0.53%. The CNX Nifty ended at 11144.95, down by 77.10 points or 0.69% after trading in a range of 11136.95 and 11286.80. There were 12 stocks advancing against 38 stocks declining on the index. The top gainers on Nifty were Bajaj Finance up by 4.38%, Eicher Motors up by 4.11%, Indian Oil Corp. up by 1.74%, UPL up by 1.55% and Bajaj Finserv up by 1.15%. On the flip side, Yes Bank down by 8.82%, Tata Motors down by 7.40%, Zee Entertainment down by 7.19%, JSW Steel down by 4.88% and Indusind Bank down by 3.98% were the top losers.

For the upcoming session, spot market may continue in upward trajectory as market seems to be discounting the continuation of NDA gov in 2019. As a result 11150-200 could be the crucial range to watch for the current series. Any break out above this range may further sky rocketed the index towards 12055-12080 where profit booking opportunities cant be rule out. On the flip side

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36075	36595	37115	37579	38043	Rangebound
NIFTY 50	10845	11001	11157	11296	11435	Rangebound
NIFTY BANK	27806	28206	28606	28964	29322	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
ENTEGRA	10	Annual General Meeting	16-May-19	-
HCLTECH	2	Interim Dividend - Rs 2 Per Share	16-May-19	17-May-19
TATACOFFEE	1	Annual General Meeting/ Dividend - Rs 1.50 Per Share	20-May-19	-
SUNDRMFAST	1	Interim Dividend - Rs 3.10 Per Share	20-May-19	21-May-19
ADVANIHOTR	2	Interim Dividend - Rs 1.40 Per Share	21-May-19	22-May-19
GDL	10	Interim Dividend	21-May-19	22-May-19
MADHAV	10	Extra Ordinary General Meeting	22-May-19	-
RSYSTEMS	1	Annual General Meeting	22-May-19	-
GHCL	10	Annual General Meeting/ Dividend - Rs 5 Per Share	22-May-19	23-May-19
RAYMOND	10	Annual General Meeting/ Dividend - Rs 3 Per Share	23-May-19	-
MERCK	10	Annual General Meeting / Dividend Rs 440 Per Share	23-May-19	-
DCBBANK	10	Annual General Meeting/ Dividend - Re 1 Per Share	23-May-19	-
APCOTEXIND	5	Annual General Meeting/Dividend Rs 7.50 Per Sh	23-May-19	-
TATAGLOBAL	1	Annual General Meeting/ Dividend - Rs 2.50 Per Share	24-May-19	-
GAMMONIND	2	Annual General Meeting	28-May-19	-
TRIDENT	10	Annual General Meeting/ Dividend - Re 0.60 Per Share	29-May-19	-
PAGEIND	10	Interim Dividend	30-May-19	1-Jun-19
YESBANK	2	Annual General Meeting/ Dividend - Rs 2 Per Share	3-Jun-19	-
TATAPOWER	1	Annual General Meeting/Dividend - Rs 1.30 Per	4-Jun-19	-
NAVINFLUOR	2	Dividend Rs - 4 Per Share	7-Jun-19	-
MONSANTO	10	Annual General Meeting/Dividend - Rs 25 Per Share	10-Jun-19	-
VISHNU	10	Dividend Re 1 Per Sh	12-Jun-19	-
KANSAINER	1	Annual General Meeting/Dividend - Rs 2.60 Per Share	13-Jun-19	-
ASIANPAINT	1	Dividend Rs -7.65 Per Share	13-Jun-19	-
INFY	5	Annual General Meeting/Dividend- Rs 10.50 Per Share	13-Jun-19	-
MASFIN	10	Dividend Rs -3.60 Per Share	18-Jun-19	-
SIS	10	Annual General Meeting/ Dividend - Rs 3.50 Per Sahre	19-Jun-19	-
SRTRANSFIN	10	Annual General Meeting/Dividend - Rs 7 Per Share	19-Jun-19	-
RALLIS	1	Annual General Meeting/ Dividend - Rs 2.50 Per Share	19-Jun-19	-
VISAKAIND	10	Annual General Meeting/ Dividend - Rs 7 Per Share	20-Jun-19	-
SHANKARA	10	Annual General Meeting/Dividend - Rs 1.5 Per Share	20-Jun-19	-
NILKAMAL	10	Annual General Meeting/Dividend - Rs 9 Per Share	20-Jun-19	-
HINDUNILVR	1	Annual General Meeting/ Dividend - Rs 13 Per Share	20-Jun-19	-
ALBK	10	Annual General Meeting	20-Jun-19	-
BSE	2	Dividend - Rs 25 Per Share	27-Jun-19	28-Jun-19

Data Source-Ace Equity, NSE,BSE

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