



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,612.85	16.15
NIFTY 50	11,643.45	46.75
NIFTY NEXT 50	28,271.10	122.55
NIFTY 100	11,807.85	47.85
NIFTY 200	6,085.00	24.75
NIFTY 500	9,674.60	40.05
NIFTY MIDCAP 50	5,062.20	31.50
INDIA VIX	20.9075	-0.05
S&P BSE SENSEX	38,767.11	38,607.01
S&P BSE SENSEX 50	12,123.86	12,073.03
S&P BSE 100	11,829.17	11,779.51
S&P BSE MidCap	15,426.45	15,382.26
S&P BSE SmallCap	15,022.18	14,966.50
S&P BSE 200	4,914.39	4,894.58
S&P BSE 500	15,324.53	15,261.38
S&P BSE AllCap	4,375.31	4,357.31
S&P BSE LargeCap	4,487.09	4,467.50
TURNOVER		
Product	No. of contracts	Turnover (cr)*
Index Futures	2,08,962	15,286.12
Stock Futures	6,69,104	42,595.73
Index Options	69,74,904	4,82,484.28
Stock Options	6,39,322	42,074.53
F&O Total	84,92,292	5,82,440.66
GAINERS		
Symbol	LTP	% chng
ITC	307.4	3.71
GAIL	355.3	3.68
MARUTI	7,348.00	2.23
ZEEL	417.35	1.57
CIPLA	553	1.5
LOSERS		
IBULHSGFIN	827.8	-2.13
IOC	155.55	-1.52
LT	1,359.75	-1.32
TATAMOTORS	215.6	-1.19
BAJFINANCE	3,012.00	-1.18

FIRST LIGHT HEADINGS

- Nifty, Sensex end higher as TCS results draw cheer
- Jet Airways pilots appeal to SBI for funds, also ask PM to save 20,000 jobs
- ITI Ltd records a turnover of Rs 2051 crore for FY19
- TCS approves final dividend of Rs. 18 for FY19
- Infosys falls 5% on weak revenue guidance
- TCS, Infosys beat the Street, margin stress can keep valuations in check

MARKET INSIGHT

- On Apr 15** : Indian equity benchmarks rose for third day in a row on Monday, as information technology, metal, auto and realty shares witnessed buying interest, tracking advances in Asian peers. Markets started off with marginal gains, on the back of better-than-expected earnings from Tata Consultancy Services (TCS) and Infosys. Further, markets added some more points with report that foreign investors have pumped in a net sum of Rs 11,096 crore into the Indian capital markets in April so far, driven by global and domestic factors. Foreign portfolio investors (FPI) were net buyers for the previous two months as well, infusing a net sum of Rs 11,182 crore in February and Rs 45,981 crore in March. Markets hold on to the gains in afternoon trade, as traders remained optimistic with a private report that financing deals for Indian infrastructure projects are surging on market expectations that the next government will come through with at least some of the spending that politicians are promising now during a heated.
- Key indices extended their upward momentum in late afternoon session, taking support from Former Niti Aayog vice chairman Arvind Panagariya's statement that the government has achieved 'major successes' in social sector programmes like Ayushman Bharat, PM-Kisan and rural electrification. Besides, this government has made an 'unprecedented progress' in tackling corruption. However, further up-ward move got restricted as some anxiety spread among the traders with data showing that India's retail inflation saw a marginal rise of 2.86% in March on account of increase in prices of food articles and fuel. Also, industrial growth fell to its lowest in 20 months in February, barely rising from a year ago as manufacturing contracted following muted consumer demand, and public investment slowed toward the fiscal year-end.
- On the global front, Asian markets ended mostly in green on Monday, while European markets were trading in green, as hopes that Sino-US trade talks could be nearing their final stages and strong Chinese economic data eased worries over the global economy, but domestic trade tensions kept a lid on advances. Back home, the BSE Sensex ended at 38910.26, up by 143.15 points or 0.37% after trading in a range of 38780.08 and 38976.58. There were 19 stocks advancing against 12 stocks declining on the index.
- Higher oil prices over the longer term may hurt India's growth as well as its current account deficit, factors which would drag the rupee down. The recent oil spike is occurring against a backdrop of consumption suffering from a crisis in the shadow banking sector and exports stagnating amid a global slowdown -- all of which has seen India's growth prospects dim. He is expecting that India will post real economic growth of 7.2 percent in current financial year (FY20) and is seeing below-target inflation even as rising oil prices add an upside risk. Still, he added that the inflationary impact from spikes in crude -- India's biggest import -- can be exaggerated. He further underlined 'if there is a temporary spike of oil prices and again it comes down, then obviously the impact gets moderated. Any sustained increase in crude prices will definitely have an impact on inflation, but we have to see how sustained it is'.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex touched a high and a low of 38,976.58 and 38,780.08, respectively and there were 20 stocks advancing against 11 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index grew 0.49%, while Small cap index was up by 0.62%. The CNX Nifty ended at 11690.65, up by 47.20 points or 0.41% after trading in a range of 11648.25 and 11704.60. There were 29 stocks advancing against 21 stocks declining on the index. The top gainers on Nifty were Tata Motors up by 7.46%, TCS up by 4.94%, Coal India up by 3.82%, Tata Steel up by 3.68% and Kotak Mahindra Bank up by 2.52%. On the flip side, Infosys down by 2.69%, Bharti Infratel down by 1.94%, Sun Pharma down by 1.39%, ONGC down by 0.92% and GAIL India down by 0.84% were the top losers.

For the upcoming session, spot market may continue in upward trajectory as market seems to be discounting the continuation of NDA gov in 2019. As a result 11850-870 could be the crucial range to watch for the current series. Any break out above this range may further sky rocketed the index towards 12055-12080 where profit booking opportunities cant be rule out. On the flip side 11200-150 may provide strong cushions.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	37816	38361	38906	39392	39878	Rangebound
NIFTY 50	11362	11526	11690	11836	11982	Rangebound
NIFTY BANK	29343	29766	30189	30566	30943	Rangebound



NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

(UNDER RESEARCH ANALYSTS REGULATIONS , 2014)

For more copies or other information, please send your query at research@moneysukh.com

Note : Please refer our Derivative Report for recommendation on OPTION STRATEGIES.

STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant . This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
BALRAMCHIN	1	Buy Back	16-Apr-19	18-Apr-19
FOSECOIND	10	Dividend - Rs 10 Per Share	16-Apr-19	-
VESUVIUS	10	Dividend - Rs 7 Per Share	16-Apr-19	18-Apr-19
GNA	10	Extra Ordinary General Meeting	16-Apr-19	21-Apr-19
SCHAEFFLER	10	Annual General Meeting/ Final Dividend - Rs 20 Per Share / Special Dividend - Rs 10 Per Share	22-Apr-19	-
PRAKASH	10	Demerger	23-Apr-19	24-Apr-19
BHARTIARTIL	5	Rights 19:67 @ Premium Rs 215 Per Share	23-Apr-19	24-Apr-19
MOLDTECH	2	Interim Dividend	23-Apr-19	24-Apr-19
PAPERPROD	2	Annual General Meeting / Dividend -Rs 3 Per Share	24-Apr-19	-
MAHINDCIE	10	Annual General Meeting	25-Apr-19	-
MINDTREE	10	Interim/ Special Dividend	25-Apr-19	27-Apr-19
RAJOL	10	Annual General Meeting	25-Apr-19	-
KSB	10	Annual General Meeting / Dividend - Rs 6 Per Share	25-Apr-19	-
ABB	2	Annual General Meeting/Dividend - Rs 4.80 Per Share	26-Apr-19	-
SANOFI	10	Annual General Meeting / Dividend - Rs 66 Per Share	26-Apr-19	-
RAIN	2	Annual General Meeting	26-Apr-19	-
NESTLEIND	10	Annual General Meeting/ Dividend - Rs 25 Per Share	30-Apr-19	-
SRESLID	10	Annual General Meeting	6-May-19	-
CRISIL	1	Interim Dividend	6-May-19	7-May-19
LINDEINDIA	10	Annual General Meeting / Dividend - Rs 1.50 Per Share	8-May-19	-
CASTROLIND	5	Annual General Meeting/ Dividend - Rs 2.75 Per Share	9-May-19	-
GODREJCP	1	Interim Dividend	10-May-19	13-May-19
MERCK	10	Annual General Meeting / Dividend Rs 440 Per Share	23-May-19	-

Data Source-Ace Equity, NSE,BSE

For Private Circulation Only

For Our Clients Only



MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months .

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/ with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.