



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,382.50	40.80
NIFTY 50	11,343.25	1.55
NIFTY NEXT 50	27,942.10	-105.75
NIFTY 100	11,522.90	-4.30
NIFTY 200	5,938.90	-1.35
NIFTY 500	9,447.20	-3.05
NIFTY MIDCAP 50	4,890.10	5.50
INDIA VIX	15.1275	-0.15
S&P BSE SENSEX	37,754.89	2.72
S&P BSE SENSEX 50	11,819.96	2.17
S&P BSE 100	11,551.66	-1.46
S&P BSE MidCap	15,088.31	-39.62
S&P BSE SmallCap	14,887.80	13.11
S&P BSE 200	4,795.31	-1.25
S&P BSE 500	14,970.59	-3.13
S&P BSE AllCap	4,277.30	-0.84
S&P BSE LargeCap	4,375.68	-0.14
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,51,919	17,636.16
Stock Futures	7,66,207	46,282.01
Index Options	3,02,12,386	18,85,755.74
Stock Options	7,53,397	47,427.89
F&O Total	3,19,83,909	19,97,101.81
GAINERS		
Symbol	LTP	% chng
NTPC	153.5	3.58
INDUSINDBK	1,681.85	2.78
BHARTIARTL	345.95	2.43
YESBANK	250.15	2.39
SUNPHARMA	466.4	2.17
LOSERS		
HCLTECH	1,006.00	-2.17
HEROMOTOCO	2,753.00	-1.81
ULTRACEMCO	3,961.00	-1.61
TATAMOTORS	179.4	-1.27
ICICIBANK	388	-1

FIRST LIGHT HEADINGS

- Sensex, Nifty little changed; financials rise
- Reliance Infrastructure to sell DA Toll Road in over \$500 million deal
- Zee may sell 20% stake to Sony for ₹13,000 crore
- Vistara gets nod to start international flights
- Adanis to pay over Rs 3 lakh cr for running 6 airports
- Reliance halts diluents export to Venezuela, not raised oil buying

MARKET INSIGHT

- On Mar 14** : After three consecutive days of robust rally, Benchmark indices ended flat with negative bias on Thursday, as investors remained cautious after data showing that Inflation based on wholesale prices rose to 2.93 percent in February over the previous month due to hardening of prices of primary articles, fuel and power. It was a firm start for the Indian indices, as traders took some encouragement with the Reserve Bank of India's (RBI) statement that it will inject long-term liquidity worth \$5 billion into the system through foreign exchange swap arrangement with banks for three years, in order to meet the durable liquidity needs of the system. Some support also came with report that the private companies in manufacturing sector posted a 24.9% growth in net profit in the October-December quarter of the current fiscal on annual basis, benefitting.
- However, markets reversed their entire gains and traded flat in afternoon deals, as traders reacted negatively to Reserve Bank of India's (RBI) report that private corporate investment plans have fallen for the seventh year in a row on account of economic slowdown, poor project appraisals and huge corporate leveraging. Traders also took a note of the chairman of RBI Committee on Digital Payments, Nandan Nilekani's statement that India is still very far away from being a less-cash economy and security issues around digital payments system needed to be addressed to make the mode.
- On the global front, Asian markets ended mixed on Thursday, as investors reacted cautiously to mixed data from China. The country's industrial output expanded at the slowest pace in 17 years, although retail sales and fixed asset investment grew by more than expected. European markets were trading in green, as investors monitored the latest flurry of corporate results and reacted to the latest Brexit amendment vote in the U.K. Back home, the food processing sector were in focus with report that Union Food Processing Minister Harsimrat Kaur Badal expects more than \$28 billion worth of foreign direct investments (FDI) in the food processing sector in 2019. The ministry is eyeing the next edition of its flagship investment show World Food India, set to take place in November, 2019, to reach that level. The top gaining sectoral indices on the BSE were Realty up by 2.14%, Healthcare up by 0.80%, Telecom up by 0.69%, Metal up by 0.61% and Consumer Durables up by 0.28%, while Auto down by 0.45%, IT down by 0.40%, Power down by 0.36%, Basic Materials down by 0.32%.
- Under the swap, a bank would sell US dollars to the RBI and simultaneously agree to buy the same amount of US dollars at the end of the swap period. The US Dollar amount mobilised through the auction, to be conducted on March 26, would also reflect in RBI's foreign exchange reserves for the tenor of the swap while also reflecting in RBI's forward liabilities. The Central Bank said the market participants would be required to place their bids in terms of the premium that they are willing to pay to the RBI for the tenor of the swap, expressed in paisa terms up to two decimal places. Under the swap auction, minimum bid size would be \$25 million and in multiples of \$1 million.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 37742.30, down by 9.87 points or 0.03% after trading in a range of 37693.69 and 37907.78. There were 17 stocks advancing against 14 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index was down by 0.33%, while Small cap index up by 0.08%. The CNX Nifty ended at 11340.70, down by 1.00 points or 0.01% after trading in a range of 11313.75 and 11383.45. There were 28 stocks advancing against 22 stocks declining on the index. The top gainers on Nifty were NTPC up by 3.68%, Indusind Bank up by 2.59%, Sun Pharma up by 2.19%, Bharti Airtel up by 2.15% and Yes Bank up by 2.11%. On the flip side, Power Grid down by 3.65%, HCL Tech. down by 2.04%, Hero MotoCorp down by 1.91%, Ultratech Cement down by 1.49% and Tata Motors down by 1.43% were the top losers.

For the upcoming session, spot market may continue in upward trajectory as market seems to be discounting upcoming elections results in 2019. We believe 11400-450 could be the next trigger zone for domestic indices however any profit booking scenario could be used as an opportunity to go long.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36694	37223	37755	38224	38696	Rangebound
NIFTY 50	11024	11183	11343	11484	11626	Rangebound
NIFTY BANK	28212	28618	29024	29387	29750	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
HDFC	2	Interim Dividend - Rs 3.50 Per Share	15-Mar-19	18-Mar-19
SUNCLAYLTD	5	Interim Dividend - Rs 16 Per Share	18-Mar-19	19-Mar-19
TVSMOTOR	1	Interim Dividend - Rs 1.40 Per Share	18-Mar-19	19-Mar-19
KKCL	10	Interim Dividend - Rs 5 Per Share	18-Mar-19	19-Mar-19
MEGH	1	Interim Dividend - Re 0.60 Per Share	19-Mar-19	20-Mar-19
NTPC	10	Bonus 1:5	19-Mar-19	20-Mar-19
BEL	1	Interim Dividend - Re 0.70 Per Share	19-Mar-19	20-Mar-19
HUDCO	10	Interim Dividend - Re 0.675 Per Share	20-Mar-19	23-Mar-19
BITES	10	Interim Dividend - Rs 4 Per Share	20-Mar-19	22-Mar-19
UJJIVAN	10	Interim Dividend	20-Mar-19	23-Mar-19
SUNTV	5	Interim Dividend	20-Mar-19	22-Mar-19
MADHAV	10	Extra Ordinary General Meeting	20-Mar-19	-
NMDC	1	Interim Dividend - Rs 5.52 Per Share	22-Mar-19	25-Mar-19
COALINDIA	10	Interim Dividend	22-Mar-19	25-Mar-19
TIDEWATER	5	Interim Dividend	22-Mar-19	25-Mar-19
UNITEDTEA	10	Interim Dividend	25-Mar-19	26-Mar-19
MIDHANI	10	Interim Dividend	25-Mar-19	26-Mar-19
NLCINDIA	10	Interim Dividend	26-Mar-19	27-Mar-19
BDL	10	Interim Dividend	26-Mar-19	27-Mar-19
AEGISCHEM	1	Interim Dividend	26-Mar-19	27-Mar-19
CRISIL	1	Annual General Meeting / Dividend Rs - 11 Per Share	28-Mar-19	-
HEXAWARE	2	Annual General Meeting	3-Apr-19	-
VBL	10	Annual General Meeting	8-Apr-19	-
INDNIPPON	5	Interim Dividend	12-Apr-19	15-Apr-19
VESUVIUS	10	Dividend - Rs 7 Per Share	16-Apr-19	18-Apr-19
KSB	10	Annual General Meeting / Dividend - Rs 6 Per Share	25-Apr-19	-

Data Source-Ace Equity, NSE,BSE

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