



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,930.90	-12.70
NIFTY 50	10,888.80	-54.80
NIFTY NEXT 50	26,240.00	-296.60
NIFTY 100	11,030.00	-64.10
NIFTY 200	5,659.15	-39.90
NIFTY 500	8,967.15	-69.75
NIFTY MIDCAP 50	4,492.10	-76.65
INDIA VIX	15.61	0.04
S&P BSE SENSEX	36,395.03	-151.45
S&P BSE SENSEX 50	11,361.16	-56.3
S&P BSE 100	11,060.93	-69.04
S&P BSE MidCap	14,117.55	-211.26
S&P BSE SmallCap	13,450.47	-206.28
S&P BSE 200	4,577.76	-31.82
S&P BSE 500	14,214.75	-109.04
S&P BSE AllCap	4,054.49	-32.16
S&P BSE LargeCap	4,190.05	-23.85
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,01,875	14,012.16
Stock Futures	7,58,944	41,979.40
Index Options	70,27,316	4,43,993.01
Stock Options	7,98,173	46,048.80
F&O Total	87,86,308	5,46,033.37
GAINERS		
Symbol	LTP	% chng
IOC	137	2.39
TATASTEEL	479.75	2.35
CIPLA	543.2	1.68
TATAMOTORS	153	1.53
ZEEL	404.35	1.39
LOSERS		
DRREDDY	2,615.00	-5.59
M&M	650	-4.71
ONGC	138.25	-4.09
HINDALCO	199.5	-3.11
ULTRACEMCO	3,453.00	-2.95

FIRST LIGHT HEADINGS

- Nifty, Sensex end lower as Reliance drags
- SBI, OBC put on sale stressed accounts to recover dues of ₹5,740 crore
- Bharti AXA Life unveils new child plan with flexible maturity benefits
- Dreyfus expects faster switching between sugar, ethanol in Brazil
- TCS partners with JDA Software on supply chain solutions
- Sumedha Fiscal S Q3 net profit down 34.78% at Rs 1.05 cr

MARKET INSIGHT

- On Feb 11** : Extending southward journey for third straight session, Indian equity benchmarks ended Monday's trade on pessimistic note, as global growth worries, including the U.S.-Sino tariff war, and lacklustre domestic earnings. Key indices opened in red and stayed in the negative terrain for whole trading session, as traders remain concerned about the International Monetary Fund warning governments to gear up for a possible economic storm as growth undershoots expectations. It said the bottom-line they see an economy that is growing more slowly than they had anticipated. Some cautiousness also crept in with Economic Affairs Secretary Subhash Chandra Garg's statement that the country actually faces shortage of capital more than the scarcity of jobs. Street also remained disappointed with a private report that India could lose a vital US trade concession, under which it enjoys zero tariffs on \$5.6 billion of exports to the United States, amid a widening dispute over its trade and investment policies.
- However, benchmarks pared some losses in late afternoon session as investors found some comfort with report that the Net direct tax collection stood at Rs 7,88,930 crore in the April-January period of current fiscal (2018-19). The Minister of State for Finance Shiv Pratap Shukla has said there were 9.92 crore direct taxpayers in Assessment Year 2016-17, which increased to 7.41 crore in 2017-18. Total direct tax collection stood at Rs 10.02 lakh crore in 2017-18. Some relief also came with a survey of the Federation of Indian Chambers of Commerce & Industry (FICCI) stating that higher production and a better growth outlook have instilled confidence in manufacturers in the October-December quarter of 2018-19 for ramping up hiring.
- On the global front, Asian markets ended mostly higher on Monday, while European markets were trading in green, with market participants looking ahead to a fresh round of U.S.-China trade talks this week. Back home, power sector stocks ended lower with ASSOCHAM-Grant Thornton joint study stating that investments worth over Rs 2.5 lakh crore in thermal sector projects, based on domestic coal, imported coal, and gas, are facing stress and immediate remedial measures need to be undertaken to ensure that they are revived in a time-bound manner. On the other hand, total indirect Taxes collection stood at Rs 2,89,661 crore during the April-January period of 2018-19, while Rs 4,69,092 crore was the total indirect Taxes collection for 2017-18.
- On the other hand, total indirect Taxes collection stood at Rs 2,89,661 crore during the April-January period of 2018-19, while Rs 4,69,092 crore was the total indirect Taxes collection for 2017-18. In the revised estimates for current fiscal, the government has pegged direct tax collection at Rs 12 lakh crore. The Direct Tax-GDP ratio stood at 5.98 per cent in the 2017-18 fiscal. A taxpayer is a person who either files a return of income or in whose case tax has been deducted or paid.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 36428.04, down by 118.44 points or 0.32% after trading in a range of 36300.48 and 36588.41. There were 14 stocks advancing against 17 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 1.44%, while Small cap index was down by 1.49%. The CNX Nifty ended at 10893.90, down by 49.70 points or 0.45% after trading in a range of 10857.10 and 10930.90. There were 21 stocks advancing against 29 stocks declining on the index. The top gainers on Nifty were Tata Steel up by 2.22%, Cipla up by 1.64%, Tata Motors up by 1.46%, Indian Oil Corp. up by 1.20% and Zee Entertainment up by 1.19%. On the flip side, Dr. Reddys Lab down by 5.62%, Mahindra & Mahindra down by 4.87%, ONGC down by 4.13%, Hindalco down by 3.04% and Ultratech Cement down by 3.03% were the top losers.

For the upcoming session, spot market may continue in upward trajectory however 11050-11070 could be the crucial resistance zone. Upcoming election results could be the deciding factor in this series however any negative outcome may drag nifty towards 10300-250 where we might see some consolidation.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35375	35885	36395	36850	37305	Rangebound
NIFTY 50	10585	10737	10889	11025	11161	Rangebound
NIFTY BANK	26552	26936	27321	27662	28004	Rangebound





CORPORATE ACTIONS

Symbol	Face Value (Rs.)	Purpose	Ex-Date	Record Date
MARICO	1	Interim Dividend - Rs 2.75 Per Share	12-Feb-19	13-Feb-19
CARBORUNIV	1	Interim Dividend - Rs 1.50 Per Share	12-Feb-19	13-Feb-19
AARTIND	5	Interim Dividend - Rs 4 Per Share	12-Feb-19	13-Feb-19
BHEL	2	Interim Dividend - Re 0.80 Per Share	12-Feb-19	13-Feb-19
EIDPARRY	1	Interim Dividend - Rs 2 Per Share	12-Feb-19	13-Feb-19
GAIL	10	Interim Dividend - Rs 6.25 Per Share	12-Feb-19	13-Feb-19
GREAVESCOT	2	Interim Dividend - Rs 4 Per Share	13-Feb-19	14-Feb-19
NFL	10	Interim Dividend - Rs 1.09 Per Share	13-Feb-19	14-Feb-19
HARITASEAT	10	Interim Dividend - Rs 3 Per Share	13-Feb-19	14-Feb-19
HIKAL	2	Interim Dividend - Re 0.60 Per Share	13-Feb-19	14-Feb-19
HINDPETRO	10	Interim Dividend - Rs 6.50 Per Share	14-Feb-19	15-Feb-19
HITECHGEAR	10	Interim Dividend - Rs 1.50 Per Share	14-Feb-19	16-Feb-19
IEX	1	Buy Back	14-Feb-19	15-Feb-19
RAJRAYON	1	Annual General Meeting	14-Feb-19	-
COALINDIA	10	Buy Back	14-Feb-19	15-Feb-19
TIINDIA	1	Interim Dividend - Rs 1.75 Per Share	14-Feb-19	15-Feb-19
CESC	10	Interim Dividend - Rs 17.50 Per Sh	14-Feb-19	15-Feb-19
SANWARIA	1	Extra Ordinary General Meeting	14-Feb-19	-
BALRAMCHIN	1	Interim Dividend - Rs 2.50 Per Share	14-Feb-19	15-Feb-19
SUVEN	1	Interim Dividend - Rs 1.50 Per Share	14-Feb-19	15-Feb-19
TIFIN	1	Interim Dividend - Re 0.60 Per Share	14-Feb-19	15-Feb-19
SYMPHONY	2	Interim Dividend -Re 1 Per Share	14-Feb-19	15-Feb-19
CENTUM	10	Interim Dividend - Re 1 Per Share	14-Feb-19	15-Feb-19
MOIL	10	Interim Dividend - Rs 3 Per Share	14-Feb-19	15-Feb-19
ALICON	5	Interim Dividend - Rs 2 Per Share	15-Feb-19	18-Feb-19
ALKEM	2	Interim Dividend	15-Feb-19	18-Feb-19
ALLCARGO	2	Interim Dividend	15-Feb-19	18-Feb-19
AUROPHARMA	1	Interim Dividend - Rs 1.25 Per Share	15-Feb-19	19-Feb-19
BALKRISIND	2	Interim Dividend	15-Feb-19	18-Feb-19
CONTROLPR	10	Interim Dividend - Rs 3 Per Share	15-Feb-19	18-Feb-19
ENGINEERSIN	5	Interim Dividend	15-Feb-19	18-Feb-19
GILLETTE	10	Interim Dividend - Rs 19 Per Share	15-Feb-19	19-Feb-19
CUMMINSIND	2	Interim Dividend - Rs 7 Per Share	15-Feb-19	18-Feb-19
IRCON	10	Interim Dividend - Rs 10.72 Per Share	15-Feb-19	19-Feb-19
MANAPPURAM	2	Interim Dividend - Re 0.55 Per Share	15-Feb-19	18-Feb-19
RANEHOLDIN	10	Interim Dividend - Rs 8 Per Share	15-Feb-19	19-Feb-19
MINDAIND	2	Interim Dividend - Re 0.45 Per Share	15-Feb-19	18-Feb-19
PGHH	10	Interim Dividend - Rs 40 Per Share	15-Feb-19	19-Feb-19
MRF	10	Interim Dividend - Rs 3 Per Share	15-Feb-19	19-Feb-19
SUNTV	5	Interim Dividend	15-Feb-19	18-Feb-19
TCIEXP	2	Interim Dividend	15-Feb-19	19-Feb-19
WHEELS	10	Interim Dividend - Rs 3.25 Per Share	15-Feb-19	18-Feb-19
HGS	10	Interim Dividend - Rs 2.50 Per Share	18-Feb-19	20-Feb-19
TCI	2	Interim Dividend	18-Feb-19	20-Feb-19

Data Source-Ace Equity, NSE,BSE

For Private Circulation Only

For Our Clients Only

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

(UNDER RESEARCH ANALYSTS REGULATIONS , 2014)

For more copies or other information, please send your query at research@moneysukh.com

Note : Please refer our Derivative Report for recommendation on OPTION STRATEGIES.

STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant . This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.



MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months .

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/ with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.