



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,859.35	4.20
NIFTY 50	10,821.60	-33.55
NIFTY NEXT 50	27,798.20	114.70
NIFTY 100	11,054.45	-23.55
NIFTY 200	5,722.90	-8.05
NIFTY 500	9,119.40	-8.05
NIFTY MIDCAP 50	4,880.65	17.55
INDIA VIX	15.29	0.02
S&P BSE SENSEX	36,106.50	-106.41
S&P BSE SENSEX 50	11,321.38	-29.51
S&P BSE 100	11,110.03	-18.54
S&P BSE MidCap	15,196.40	74.8
S&P BSE SmallCap	14,628.24	27.27
S&P BSE 200	4,628.48	-5.29
S&P BSE 500	14,459.85	-10.32
S&P BSE AllCap	4,137.90	-2.91
S&P BSE LargeCap	4,196.00	-8.52
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,13,642	14,381.88
Stock Futures	5,66,050	34,195.39
Index Options	2,80,01,560	15,79,107.83
Stock Options	4,64,224	27,832.59
F&O Total	2,92,45,476	16,55,517.69
GAINERS		
Symbol	LTP	% chng
TITAN	968	1.58
TATAMOTORS	185.5	1.34
EICHERMOT	20,530.00	1.18
BAJAJ-AUTO	2,724.00	1
NTPC	148	0.99
LOSERS		
HINDPETRO	232.4	-2.76
INDUSINDBK	1,563.00	-2.42
GRASIM	819	-1.95
INFRATEL	285	-1.84
MARUTI	7,367.00	-1.68

FIRST LIGHT HEADINGS

- Sensex, Nifty end lower; caution prevails ahead of TCS results
- Bandhan Bank third-quarter profit rises 10 percent, but asset quality worsens
- Nandan Nilekani and Salil Parekh need to steer Infosys to better growth in 2019-20
- Government eyes about Rs 7,000 crore from Air India sale
- Jet Airways proposes late debt repayments to creditors: document
- Adani to win 3 out of 7 power projects under Samadhan scheme

MARKET INSIGHT

- On Jan 10** : Local equity markets took a breather from gains on four straight trading sessions and ended Thursday's trade on lower note, as investors remained cautious ahead of quarterly results of key bluechips. Markets traded in negative note since the beginning, following subdued global cues. Sentiments remained dampened with Engineering Exports Promotion Council's (EEPC) statement that there was a sharp annualised drop of over 54% in the gross bank credit deployment in the export sector. It further noted that the Reserve Bank and the government need to ensure timely and affordable bank credit for exporters to boost outbound shipments. Traders also took note of the World Bank's CEO Kristalina Georgieva stating that developing economies like India, must get ready to cope with possible turbulence and to build fiscal.
- However, further down-ward move got restricted as traders found some solace with a private report indicating that India's December retail inflation is expected to have eased to its lowest since June 2017 as food costs fell and fuel prices rose at a slower pace, giving the central bank breathing space to keep policy on hold. Some comfort also came with rating agency ICRA's report that toll collections are likely to witness a double-digit growth in the next financial year, propelled by an increase in commercial vehicle sales.
- On the global front, Asian stocks ended mixed on Thursday, while European markets were trading in red, as optimism over the recently concluded U.S.-China trade talks were muted by a disappointing Chinese inflation report. Back home, select sugar stocks ended lower with private report stating that India's sugar exports are likely to be far lower than a 5 million-tonne target set by government as a strengthening rupee and falling global prices make shipments unattractive despite a government push for overseas sales. Besides, pharma stocks ended higher, amid private report that the domestic pharmaceutical industry bounced back to a nearly double-digit year-on-year growth in 2018 (9.4%), after falling to an eight-year low (5.5%) in the previous year.
- According to the survey report, about 76% of respondents were optimistic about the prospects of Indian economy for the coming year, representing a significant jump over last year (63%). The survey is based on the sample of companies that contribute around 12% to the manufacturing Gross Domestic Product of the country. The sectors include automobiles, chemicals, electrical machinery, food processing, leather, pharmaceuticals and textiles. As per the report titled 'The India Manufacturing Barometer 2019', the key driving factors for growth of economy includes strong public sector driven infrastructure development, easing out of business and regulatory processes, and opening up of Foreign Direct Investment (FDI) in several sectors, including simplification of FDI rules for large investments. The industry believes that the GST will help attract foreign and domestic investment across new locations. It will contribute to improving logistics which includes ease of procuring, enabling efficient.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 36097.13, down by 115.78 points or 0.32% after trading in a range of 36070.76 and 36269.31. There were 13 stocks advancing against 18 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.51%, while Small cap index was up by 0.16%. The CNX Nifty ended at 10817.20, down by 37.95 points or 0.35% after trading in a range of 10801.80 and 10859.35. There were 20 stocks advancing against 30 stocks declining on the index. The top gainers on Nifty were Titan Co up by 1.58%, Tata Motors up by 1.34%, Eicher Motors up by 1.13%, GAIL India up by 1.04% and Bajaj Auto up by 1.02%. On the flip side, HPCL down by 2.45%, Indusind Bank down by 2.36%, Bharti Infratel down by 1.74%, Maruti Suzuki down by 1.69% and Grasim Industries down by 1.68% were the top losers.

For the upcoming session, spot market may continue in upward trajectory however 11050-11070 could be the crucial resistance zone. Upcoming election results could be the deciding factor in this series however any negative outcome may drag nifty towards 10300-250 where we might see some consolidation.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35096	35601	36106	36457	36808	Rangebound
NIFTY 50	10518	10670	10822	10957	11092	Rangebound
NIFTY BANK	26856	27243	27630	27975	28320	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
GUJGASLTD	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	15-Jan-19	16-Jan-19
NMDC	1	Buy Back	17-Jan-19	18-Jan-19
TCS	1	Interim Dividend	17-Jan-19	18-Jan-19
MINDTREE	10	Interim Dividend	23-Jan-19	24-Jan-19
SIEMENS	2	Dividend- Rs 7/- Per Share	28-Jan-19	-
SUNCLAYLTD	5	Interim Dividend	31-Jan-19	2-Feb-19
PERSISTENT	10	Interim Dividend	4-Feb-19	5-Feb-19
GODREJCP	1	Interim Dividend	5-Feb-19	6-Feb-19
MARICO	1	Interim Dividend	12-Feb-19	13-Feb-19
HARITASEAT	10	Interim Dividend	13-Feb-19	14-Feb-19

Data Source-Ace Equity, NSE,BSE

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