



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,718.15	-64.75
NIFTY 50	10,601.15	-181.75
NIFTY NEXT 50	26,798.30	-416.95
NIFTY 100	10,805.85	-183.30
NIFTY 200	5,584.85	-94.40
NIFTY 500	8,883.25	-146.20
NIFTY MIDCAP 50	4,620.95	-85.60
INDIA VIX	19.425	1.04
S&P BSE SENSEX	35,312.13	-572.28
S&P BSE SENSEX 50	11,086.91	-192.19
S&P BSE 100	10,834.65	-188.42
S&P BSE MidCap	14,684.23	-229.37
S&P BSE SmallCap	14,143.30	-194.6
S&P BSE 200	4,512.59	-76.82
S&P BSE 500	14,080.71	-235.21
S&P BSE AllCap	4,028.32	-66.99
S&P BSE LargeCap	4,094.62	-70.85
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,21,096	21,219.35
Stock Futures	8,53,965	47,247.75
Index Options	3,28,64,960	17,73,832.50
Stock Options	6	36,349.51
F&O Total	3	18,78,649.12
GAINERS		
Symbol	LTP	% chng
SUNPHARMA	417.55	1.11
JSWSTEEL	306	0.54
GAIL	350	0.19
POWERGRID	183.55	0.03
-	-	-
LOSERS		
IBULHSGFIN	730	-5.97
MARUTI	7,201.00	-4.67
BAJAJFINSV	5,641.00	-4.43
TECHM	695	-4.38
TATAMOTORS	162.5	-3.96

FIRST LIGHT HEADINGS

- ✍ Sensex drops 500 points, Nifty at 10,601
- ✍ Xiaomi leads India wearables market in Q3 2018: IDC
- ✍ Infosys inaugurates Hartford Technology, Innovation Hub
- ✍ Nifty, Sensex fall over 1 percent; financials drag
- ✍ Vijay Mallya offers to `repay 100%` to banks
- ✍ Maruti Suzuki India to raise prices in January

MARKET INSIGHT

✍ **On Dec 6** : Indian equity benchmarks witnessed complete bloodbath on Thursday with frontline gauges settling below their crucial 35,400 (Sensex) 10,650 (Nifty) levels amid weak global cues. It turned-out to be a daunting day of trade for domestic markets where key gauges made a gap-down opening and extended their southward journey till end. Sentiments remained downbeat with Fitch Ratings revising downwards India's GDP growth forecast to 7.2 per cent for current fiscal citing higher financing cost and reduced credit availability. In its Global Economic Outlook, Fitch projected that for 2019-20 and 2020-21 financial years, India's GDP growth will be 7 per cent and 7.1 per cent respectively. The rating agency has also forecasted Indian rupee to weaken to 75 to a dollar by end of 2019. Some concerns also came with a private report stating that officers of the indirect tax department have started issuing preliminary notices to captive units of multinationals and Indian companies exporting offshore support services.

✍ Traders failed to take any sense of relief with Finance Minister Arun Jaitley's statement that India, among the world's fastest growing emerging economies, is likely to maintain the 'high growth rate' of 7-8 per cent over the next decade. He emphasized that landmark reforms such as the Insolvency and Bankruptcy Code offer an attractive and conducive environment to foreign investors to the country. Market participants also ignored report that the Union Cabinet is expected to approve a policy to boost exports of agriculture commodities such as tea, coffee and rice and increase the country's share in global agri trade. The proposed policy would focus on all aspects of agricultural exports including modernising infrastructure, standardisation of products, streamlining regulations, curtailing knee-jerk decisions, and focusing on research and development.

✍ Selling got intensified and markets ended near intraday lows, as Eurozone's private sector growth was the lowest in more than two years during November, led by Germany, though the pace of slowdown was less than what was estimated initially. The final Eurozone Composite purchasing managers' index fell to 52.7 from October's 53.1. Asian markets ended in red with technology firms in Hong Kong and Shanghai battered after the arrest of a top executive at Chinese telecoms giant Huawei that has also fuelled.

✍ Back home, Non-banking finance companies' (NBFCs) stocks ended in red with Crisil's report that difficulties in getting funding will halve the non-bank lenders' asset growth to around 10% in the second half of the current fiscal. It added that the asset quality of retail loans is resilient, but the NBFCs' non-retail book has to be monitored for potential stress. Port sector stocks edged lower despite report that rating agency ICRA maintained stable year-end outlook for the port sector, terming rebound in coal volumes and steady progress on the Sagarmala project positive for Indian port sector players. The Central Bank said going forward lower rabi sowing may adversely affect agriculture and hence rural demand. Financial market volatility, slowing global demand and rising trade tensions pose negative risk to exports. However, on the positive side, it noted that the decline in crude oil prices is expected to boost India's growth prospects by improving corporate earnings and raising private consumption through higher disposable incomes. The price of Indian basket of crude oil fell below \$60 to a barrel.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 35312.13, down by 572.28 points or 1.59% after trading in a range of 35266.76 and 35707.23. There was 1 stock advancing against 30 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index declined 1.54%, while Small cap index was down by 1.36%. The CNX Nifty ended at 10601.15, down by 181.75 points or 1.69% after trading in a range of 10588.25 and 10722.65. There were 2 stocks advancing against 47 stocks declining on the index. The only gainers on Nifty were Sun Pharma up by 1.74% and JSW Steel was up by 0.34%. On the flip side, Indiabulls Housing down by 5.54%, Maruti Suzuki down by 4.56%, Tech Mahindra down by 4.19%, Bajaj Finserv down by 3.98% and Tata Motors down by 3.87% were the top losers.

For the upcoming session, spot market may continue in upward trajectory however 11050-11070 could be the crucial resistance zone. Upcoming election results could be the deciding factor in this series however any negative outcome may drag nifty towards 10300-250 where we might see some consolidation.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34324	34818	35312	35753	36194	Rangebound
NIFTY 50	10305	10453	10601	10734	10867	Rangebound
NIFTY BANK	25552	25920	26288	26617	26946	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
AMTEKAUTO	2	Annual General Meeting	10-Dec-18	-
BSE	2	Interim Dividend - Rs 5 Per Share	11-Dec-18	12-Dec-18
NESTLEIND	10	Interim Dividend	12-Dec-18	13-Dec-18
CESC	10	Annual General Meeting	12-Dec-18	-
PRATIBHA	2	Annual General Meeting	13-Dec-18	-
IDEA	10	Annual General Meeting	13-Dec-18	-
JPINFRA TEC	10	Annual General Meeting	13-Dec-18	-
JPASSOCIAT	2	Annual General Meeting	13-Dec-18	-
BINANIIND	10	Annual General Meeting	13-Dec-18	-
LAKSHMIEFL	2	Annual General Meeting	14-Dec-18	-
AIONJSW	10	Annual General Meeting	18-Dec-18	-
THEINVEST	10	Annual General Meeting	18-Dec-18	-
ALOKTEXT	10	Annual General Meeting	19-Dec-18	-
GOLDENTOBC	10	Annual General Meeting	20-Dec-18	-

Data Source-Ace Equity, NSE,BSE

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