



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,340.10	52.60
NIFTY 50	11,369.75	82.25
NIFTY NEXT 50	29,471.65	110.90
NIFTY 100	11,633.70	78.50
NIFTY 200	6,038.70	38.35
NIFTY 500	9,659.40	52.30
NIFTY MIDCAP 50	5,083.30	31.20
INDIA VIX	14.295	-1.04
S&P BSE SENSEX	37717.96	304.83
S&P BSE SENSEX 50	11900.63	92.59
S&P BSE 100	11651.98	86.07
S&P BSE MidCap	16089.45	82.96
S&P BSE SmallCap	16443.39	-44.62
S&P BSE 200	4880.53	33.51
S&P BSE 500	15325.85	91.46
S&P BSE AllCap	4397.5	24.76
S&P BSE LargeCap	4413.41	32.65

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	2,97,889	28,286.20
Stock Futures	9,24,624	65,234.58
Index Options	2,00,77,057	21,10,940.96
Stock Options	7,48,455	57,288.96
F&O Total	2,20,48,025	22,61,750.70







GAINERS

Symbol	LTP	% chng
POWERGRID	193.5	3.53
SUNPHARMA	649.55	3.04
ADANI PORTS	375.6	3
ITC	306.1	2.99
HINDALCO	238.4	2.94


LOSERS


AXISBANK	636	-2.18
TATAMOTORS	261.75	-2.08
HINDPETRO	240	-1.52
ICICIBANK	323	-1.09
IOC	149.15	-1.03


FIRST LIGHT HEADINGS


-  Sensex ends higher as rupee recovers from life-low
-  SpiceJet opens five new air routes in Uttar Pradesh
-  Wipro partners Duck Creek to help insurers meet client expectation
-  Reliance Capital posts Rs 272 crore profit in Q1
-  Yes Bank raises \$400 mn through syndicated loan facility
-  Pratibha Industries posts Q4 net loss of Rs 215.07 cr

MARKET INSIGHT

 **On Sep 12** : Snapping two days losing streak, key Indian benchmarks ended Wednesday's session with strong gains amid firm European markets. The markets made a cautious start, amid a private report stating that regulatory policies pose the biggest risks for companies over the next three years, followed by cyber security and technology disruptions. The report showed a divide on the viewpoint of risk management amongst Indian organisations. Traders were concerned ahead of macroeconomic data such as Index of Industrial Production (IIP) and Consumer Price Index (CPI) to be announced after the market hours. Weak cues from other Asian markets coupled with heavy sell-off also kept the markets under pressure for the first half of the session.

 However, the key indices staged a smart recovery in second half of the session, after India's exports grew by 19.21% to \$27.84 billion in August on account of healthy performance by sectors such as petroleum. Investors got some support with Moody's Investors Service's report that the sharp depreciation in rupee's valuation is unlikely to impact India's sovereign credit profile as rupee-denominated government bonds and robust foreign exchange reserves mitigate the risk. Some support also came after the government relaxed the norms for exported electronic goods, like mobile phone, colour TV, certain medical devices, which need to be imported back for repairs.

 On the global front, European markets ended in green, as German economic sentiment improved more-than-expected to a four-month high in September, despite trade war fears. As per survey data from the Centre for European Economic Research or ZEW, the economic sentiment indicator climbed to -10.6 from -13.7 in August. Adding some optimism, Eurozone employment increased at a steady pace in the second quarter. The data from Eurostat showed that employment increased 0.4 percent sequentially in the second quarter, the same rate as seen in the first quarter. However, Asian markets ended in red, after US President Donald Trump said that the US was taking a tough stance with China.

 Back home, on the sectoral front, steel stocks ended higher, supported by the Steel Ministry's statement that it is expecting India to rise to the second position in global steel output after China. Further, banking stocks were in limelight as the department of financial services (DFS) expecting good recovery of bad loans by the public sector banks (PSBs) in the second quarter of the current financial year. Agri stocks remained in focus after the cabinet approved a new procurement policy under which one scheme will focus on compensating oilseeds farmers if rates fall below the MSP, and another will allow states to rope in private players.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 37717.96, up by 304.83 points or 0.81% after trading in a range of 37342.00 and 37752.58. There were 18 stocks advancing against 13 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index rose by 0.52%, while Small cap index was down by 0.27%. The CNX Nifty ended at 11369.90, up by 82.40 points or 0.73% after trading in a range of 11250.20 and 11380.75. There were 31 stocks advancing against 19 stocks declining on the index. The top gainers on Nifty were Power Grid Corporation up by 3.69%, ITC up by 3.23%, Adani Ports & SEZ up by 3.13%, Sun Pharma up by 3.09% and Hindalco up by 2.72%. On the flip side, Axis Bank down by 2.26%, Tata Motors down by 1.83%, HPCL down by 1.35%, BPCL down by 1.15% and ICICI Bank down by 1.12% were the top losers. For the upcoming sessions we expect some more upside near to 11780-11800 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics . In any case 10860-830 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36662	37190	37718	38189	38660	Rangebound
NIFTY 50	11052	11211	11370	11512	11665	Rangebound
NIFTY BANK	26244	26622	27000	27338	27676	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
RAMANEWS	10	Annual General Meeting	12-Sep-18	-
RCOM	5	Annual General Meeting	12-Sep-18	-
SATHAISPAT	10	Annual General Meeting	12-Sep-18	-
SHREERAMA	5	Annual General Meeting	12-Sep-18	-
TIMETECHNO	1	Dividend Re 0.80 Per Share	12-Sep-18	-
TREEHOUSE	10	Annual General Meeting	12-Sep-18	-
VTL	10	Annual General Meeting/Dividend- Rs 15 Per Share	12-Sep-18	-
IBULHSGFIN	2	Annual General Meeting	12-Sep-18	-
TGBHOTELS	10	Annual General Meeting	12-Sep-18	-
INTEGRA	3	Annual General Meeting	12-Sep-18	-
VADILALIND	10	Dividend Rs 1.25 Per Share	12-Sep-18	-
VADILALIND	10	Dividend Rs 1.25 Per Share	12-Sep-18	-
VARDHACRLC	10	Annual General Meeting/Dividend- Rs 2 Per Share	12-Sep-18	-
GENUSPAPER	1	Annual General Meeting	12-Sep-18	-
PDSMFL	10	Annual General Meeting	12-Sep-18	-
APEX	10	Annual General Meeting/Dividend Rs 2 Per Share	12-Sep-18	-
AVADHSUGAR	10	Dividend- Re 1 Per Share	12-Sep-18	-
ASTRON	10	Annual General Meeting	12-Sep-18	-
SALZERELEC	10	Dividend Rs 1.60 Per Share	12-Sep-18	-
RNAM	10	Annual General Meeting/Dividend Re 1 Per Share	12-Sep-18	-
TPLPLASTEHE	10	Annual General Meeting/Dividend Rs 3.50 Per Share (Purpose Revised)	12-Sep-18	-
APOLLO	10	Annual General Meeting	12-Sep-18	-
RHFL	10	Annual General Meeting/Dividend Re 1 Per Share	12-Sep-18	-
DYNPRO	10	Annual General Meeting/Dividend Rs 1.50 Per Share	12-Sep-18	-
IBVENTURES	2	Annual General Meeting	12-Sep-18	-
PRABHAT	10	Annual General Meeting	12-Sep-18	-
GULFPETRO	5	Annual General Meeting/Dividend Re 0.75 Per Share	12-Sep-18	-
SANCO	10	Annual General Meeting	12-Sep-18	-
HUDCO	10	Annual General Meeting	12-Sep-18	-
ORTEL	10	Annual General Meeting	12-Sep-18	-
KAMDHENU	10	Annual General Meeting/Dividend Re 1 Per Share	12-Sep-18	-
HISARMETAL	10	Annual General Meeting/Dividend- Re 1 Per Share	12-Sep-18	-
VIIJFIN	1	Annual General Meeting/Dividend Re 0.01 Per Share	12-Sep-18	-
ISLHISAR	2	Annual General Meeting	12-Sep-18	-
MINDTECK	10	Annual General Meeting/Dividend Re 1 Per Share	12-Sep-18	-
SMSLIFE	10	Annual General Meeting	12-Sep-18	-
OIL	10	Annual General Meeting/Dividend Re 1 Per Share	12-Sep-18	-
MANINFRA	2	Interim Dividend Rs 1.26 Per Share	12-Sep-18	14-Sep-18
AHLUCONT	2	Annual General Meeting/Dividend Re 0.30 Per Share	12-Sep-18	-
INDRAMEDCO	10	Annual General Meeting/Dividend- Rs 1.50 Per Share	12-Sep-18	-
RELCAPITAL	10	Annual General Meeting/Dividend Rs 11 Per Share	12-Sep-18	-
RPOWER	10	Annual General Meeting	12-Sep-18	-
STAR	10	Annual General Meeting/Dividend Rs 2 Per Share	12-Sep-18	-
HIMATSEIDE	5	Annual General Meeting/Dividend Rs 2.50 Per Share	12-Sep-18	-

Data Source-Ace Equity, NSE,BSE

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NSE: INB 230781431, F&O: INF 230781431,

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