













LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,006.95	58.65
NIFTY 50	11,023.20	74.90
NIFTY NEXT 50	28,367.20	-56.80
NIFTY 100	11,269.70	62.85
NIFTY 200	5,850.60	25.70
NIFTY 500	9,380.90	36.65
NIFTY MIDCAP 50	4,930.80	-25.05
INDIA VIX	12.5725	-0.20
S&P BSE SENSEX	36548.41	282.48
S&P BSE SENSEX 50	11547.86	77.54
S&P BSE 100	11265.3	60.34
S&P BSE MidCap	15551.74	-80.81
S&P BSE SmallCap	16420.09	-9.28
S&P BSE 200	4721.42	22.08
S&P BSE 500	14882.13	61.68
S&P BSE AllCap	4274.33	16.59
S&P BSE LargeCap	4269.72	26.63
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,35,605	21,970.33
Stock Futures	8,33,468	58,940.20
Index Options	1,49,49,050	15,61,547.27
Stock Options	8,09,719	63,641.57
F&O Total	1,68,27,842	17,06,099.38
GAINERS		
Symbol	LTP	% chng
RELIANCE	1,080.90	4.05
BPCL	377.1	2.89
BAJFINANCE	2,417.20	2.62
WIPRO	278.8	2.46
BAJAJFINSV	6,261.00	2.4
LOSERS		
UPL	578.05	-4.21
VEDL	211.85	-2.87
BAJAJ-AUTO	3,097.15	-2.04
INFY	1,295.00	-1.93
GRASIM	961	-1.82

FIRST LIGHT HEADINGS

-  Sensex rises for fifth session; Reliance Industries hits \$100 billion in market cap
-  Panasonic India sees strong growth in home appliances business
-  Sebi says no proposal received on NSE-MCX merger
-  **BREAKING NEWS-** Reliance Touches \$100 Bn Mark
-  Airtel Payments Bank gets RBI nod to start enrolling new customers
-  RCOM writes to DoT against discriminatory treatment on bank guarantee

MARKET INSIGHT

-  **On Jul 12:** Indian equity benchmarks traded jubilantly for most part of the day on Thursday and ended the session with gains of more than half a percent. Domestic indices began trading on a positive note and traded in fine fettle on the back of firm trend in the global markets coupled with optimism around corporate earnings. Sentiments remained up-beat with a report that India has become the world's sixth largest economy overtaking France. According to World Bank data on gross domestic product (GDP) of countries for 2017, India's gross domestic product (GDP) stood at \$2.597 trillion at the end of 2017, compared to \$2.582 trillion for France. Traders also took some encouragement with the International Labour Organization (ILO), an arm of the United Nations, report that if 40% of India's electricity comes from renewables by 2030 (from 7.5% in February 2018), the country could add about 3 million new jobs. Buying got extended to reach at fresh intraday high points during second half of the day, as optimism remained amongst the traders with Chief Economic Adviser (CEA) Arvind Subramanian's statement that a three-tier structure under new tax regime is possible as revenues stabilise.
-  However, key indices gave up most of their gains in last leg of trade to come off their intraday high points, due to some selling witnessed in Realty and Auto stocks. Domestic sentiments got cautious with a private report stating that global debt rose to a record \$247 trillion in the first quarter, more than \$29 trillion higher than the end of 2016. Besides, investors' maintained cautious approach ahead of key macro data - Index of Industrial Production (IIP) for May and Consumer Price Index-based inflation for June scheduled to be released later today.
-  On the global front, Asian markets ended in green, on expectations that the US threats to expand tariff hikes is bluff and bluster and trade agreements will ultimately be reached. European markets were trading in green in early deals on Thursday, as investors consolidated steep losses from the previous session when heightened fears of an escalation to the U.S.-Sino trade war soured sentiment.
-  Back home, stocks related to telecom sector edged lower after President Ram Nath Kovind stating that the telecom sector was a critical component for achieving rapid economic progress and socio-economic development. However, stocks related to real estate sector ended higher with a private report that the private equity (PE) investment in Indian real estate sector grew by an average 36% annually to reach \$8.6 billion in 2017 from \$2.5 billion in 2014.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 36525.56, up by 259.63 points or 0.72% after trading in a range of 36422.08 and 36699.53. There were 16 stocks advancing against 15 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index was down by 0.62%, while Small cap index was down by 0.11%. The CNX Nifty ended at 11016.75, up by 68.45 points or 0.63% after trading in a range of 10999.65 and 11078.30. There were 27 stocks advancing against 23 stocks declining on the index. The top gainers on Nifty were Reliance Industries up by 4.05%, BPCL up by 2.89%, Bajaj Finance up by 2.62%, Wipro up by 2.46% and Bajaj Finserv up by 2.40%. On the flip side, UPL down by 4.16%, Vedanta down by 2.87%, Bajaj Auto down by 2.04%, Infosys down by 1.95% and Grasim Industries down by 1.82% were the top losers. For upcoming sessions, 11185-11200 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10600-650 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35524	36036	36548	37005	37462	Rangebound
NIFTY 50	10715	10869	11023	11161	11299	Rangebound
NIFTY BANK	26239	26617	26995	27332	27669	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
SWARAJENG	10	Annual General Meeting /Final Dividend Rs 25 Per Share/Special Dividend Rs 25/- Per Share	12-Jul-18	-
SASKEN	10	Dividend- Rs 4.50 Per Share	12-Jul-18	-
BANDHANBNK	10	Dividend Re 1/- Per Share	12-Jul-18	13-Jul-18
BSLIMITED	1	Annual General Meeting	12-Jul-18	-
ATUL	10	Dividend Rs - 12/- Per Share	12-Jul-18	-
ASHOKA	5	Bonus 1:2	12-Jul-18	13-Jul-18
DLINKINDIA	2	Annual General Meeting/Dividend- Re 0.50 Per Share	12-Jul-18	-
AGRITECH	10	Annual General Meeting	12-Jul-18	-
BIRLACORPN	10	Annual General Meeting/Dividend- Rs 6.50 Per Share	12-Jul-18	-
KIRLOSMBROS	2	Dividend- Rs 2.50 Per Share	12-Jul-18	13-Jul-18
HDFCLIFE	10	Annual General Meeting	12-Jul-18	-
GICRE	5	Bonus 1:1/Dividend- Rs 13.5 Per Share	12-Jul-18	14-Jul-18
SUPPETRO	10	Annual General Meeting / Dividend - Rs 3.50 Per Share	12-Jul-18	-
TATAPOWER	1	Dividend Rs - 1.30 Per Share (Date Revised)	12-Jul-18	-
TECHIN	10	Annual General Meeting	12-Jul-18	-
WENDT	10	Annual General Meeting/Dividend- Rs 15 Per Share	12-Jul-18	-
M&M	5	Annual General Meeting/Dividend- Rs 7.50 Per Share	12-Jul-18	-
ONWARDTEC	10	Annual General Meeting/Dividend- Re 1 Per Share	12-Jul-18	-
PAGEIND	10	Annual General Meeting	12-Jul-18	-
MENONBE	1	Annual General Meeting/Dividend- Re 0.25 Per Share	12-Jul-18	-
GEPIL	10	Annual General Meeting/Dividend- Rs 3 Per Share	12-Jul-18	-
BAJAJCORP	1	Annual General Meeting	13-Jul-18	-
LAXMIMACH	10	Annual General Meeting/Dividend- Rs 40 Per Share	13-Jul-18	-
HEG	10	Annual General Meeting/Dividend- Rs 50 Per Share	13-Jul-18	-
BHAGERIA	5	Annual General Meeting / Dividend Rs 5.50 Per Share	13-Jul-18	-
RANEENGINE	10	Annual General Meeting	13-Jul-18	16-Jul-18
TATAINVEST	10	Annual General Meeting/ Final Dividend- Rs 18/- Per Share/ Special Dividend Rs 2/- Per Share	13-Jul-18	-
NAVNETEDUL	2	Annual General Meeting/Dividend- Rs 1.50 Per Share	13-Jul-18	-
TRF	10	Annual General Meeting	13-Jul-18	-
NAVINFLUOR	2	Final Dividend- Rs 3.60 Per Share/ Special Dividend- Rs 3 Per Share	13-Jul-18	-
SKFINDIA	10	Annual General Meeting/Dividend- Rs 12 Per Share	13-Jul-18	-
GLAXO	10	Dividend- Rs 35 Per Share	13-Jul-18	-
WIPRO	2	Annual General Meeting	13-Jul-18	-
TATACHEM	10	Annual General Meeting /Final Dividend- Rs 11 Per Share/ Special Dividend- Rs 11 Per Share	16-Jul-18	-
TATAELSI	10	Annual General Meeting/Dividend- Rs 11 Per Share	16-Jul-18	-
TEJASNET	10	Annual General Meeting	16-Jul-18	-
TIRUMALCHM	10	Annual General Meeting/Dividend- Rs 20 Per Share	16-Jul-18	-
RBL	10	Annual General Meeting/Dividend Rs 9 Per Share	16-Jul-18	17-Jul-18
NAUKRI	10	Annual General Meeting/Dividend- Rs 1.5 Per Share	16-Jul-18	-
DRREDDY	5	Annual General Meeting/Dividend- Rs 20 Per Share	16-Jul-18	-
GREENPOWER	10	Annual General Meeting	16-Jul-18	-
JYOTHYLAB	1	Annual General Meeting / Dividend- Rs 0.50 Per Share	16-Jul-18	-
SYNGENE	10	Dividend Re - Re 1 Per Share	17-Jul-18	18-Jul-18
GEOJITFSL	1	Annual General Meeting / Dividend- Rs 2 Per Share	17-Jul-18	-

Data Source-Ace Equity, NSE,BSE

Please refer to important disclosures at the end of this report

For Private circulation Only

For Our Clients Only

Mansukh Securities and Finance Ltd

Mansukh House, Plot No. 6, Opp. Mother Dairy Plant, Patparganj Road, Pandav Nagar,
 New Delhi-110092, Phone: 91-11- 47617800 , 61287800 Fax: 011- 47617835 , 61287835
 Email: research@moneysukh.com, Website: www.moneysukh.com

SEBI Reg.No: BSE: INB 010985834, F&O: INF 010985834
 NSE: INB 230781431, F&O: INF 230781431,
 DP: IN-DP-CDSL-73-2000, IN-DP-NSDL-140-2000
 MCX/TCM/CORP/0740 NCDEX/TCM/CORP/0293

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO- INH100003274
Under Research Analyst Regulations, 2014

For more copies or other information, please send your query at research@moneysukh.com

Note: Please refer our Derivative Report for recommendation on OPTION STRATEGIES.

STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta, Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant. This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.



MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months.

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.

Please refer to important disclosures at the end of this report

For Private circulation Only

For Our Clients Only

Mansukh Securities and Finance Ltd

Mansukh House, Plot No. 6, Opp. Mother Dairy Plant, Patparganj Road, Pandav Nagar,
New Delhi-110092, Phone: 91-11- 47617800 , 61287800 Fax: 011- 47617835 , 61287835
Email: research@moneysukh.com, Website: www.moneysukh.com

SEBI Reg.No: BSE: INB 010985834, F&O: INF 010985834
NSE: INB 230781431, F&O: INF 230781431,
DP: IN-DP-CDSL-73-2000, IN-DP-NSDL-140-2000
MCX/TCM/CORP/0740 NCDEX/TCM/CORP/0293