



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,775.60	34.50
NIFTY 50	10,682.70	-58.40
NIFTY NEXT 50	29,017.20	-4.90
NIFTY 100	11,006.90	-51.80
NIFTY 200	5,755.95	-21.05
NIFTY 500	9,304.45	-24.25
NIFTY MIDCAP 50	5,103.10	9.40
INDIA VIX	13.335	-0.10
S&P BSE SENSEX	35149.12	-238.76
S&P BSE SENSEX 50	11190.84	-63.05
S&P BSE 100	11005.16	-47.99
S&P BSE MidCap	16133	108.14
S&P BSE SmallCap	17611.89	75.88
S&P BSE 200	4644.08	-16.38
S&P BSE 500	14763.2	-38.21
S&P BSE AllCap	4258.7	-9.51
S&P BSE LargeCap	4158.36	-21.79

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	1,79,388	16,256.23
Stock Futures	7	50,923.25
Index Options	1,29,97,124	13,23,175.47
Stock Options	6	42,322.92
F&O Total	1	14,32,677.86

GAINERS

Symbol	LTP	% chng
BAJFINANCE	2,067.95	7.71
BAJAJFINSV	5,558.00	4.49
COALINDIA	271.35	2.98
SUNPHARMA	484.75	2.77
INFRATEL	320	1.52

LOSERS

HINDALCO	232.2	-3.15
UPL	707.1	-2.58
ITC	279.1	-2.36
AXISBANK	537.25	-2.32
HDFC	1,876.00	-2.01

FIRST LIGHT HEADINGS

- Sensex extends losses; financials drag
- Flipkart India trims losses to Rs 244.7 cr in Fy17
- Manali Petro surges 20% on robust Q4
- Vedanta's Indian copper smelter to remain shut until at least June - lawyer
- Punjab National Bank receives warning letter from markets regulator
- Reliance Power divests holding in Tilaiya UMPP SPV for Rs 113 crore

MARKET INSIGHT

On May 17 : Indian equity benchmarks traded in red for most part of the day and ended the day in negative territory. Benchmarks extended their losses during last hour of trade with Nifty slipping below 10,700 mark. Indian equity benchmarks traded on a flat note in early deals on Thursday taking some support with report that the Centre has contained its fiscal deficit for FY18 at 3.42% of gross domestic product (GDP), down from 3.5% estimated (RE) when Budget FY19 was presented on February 1. An Rs 85,000 crore (3.8%) reduction in expenditure from the RE level of Rs 22.18 lakh crore and a marginal upward revision in nominal GDP in the second advance estimate (the Budget relied on the first advance estimate) allowed the government to curb the deficit.

Additionally, select PSU stocks were buzzing after the Cabinet approved a mechanism for speedy resolution of commercial disputes of central public sector enterprises without cases going to courts. A new two-tier mechanism will be put in place of the existing Permanent Machinery of Arbitration mechanism to resolve such commercial disputes. Select solar companies like Moser Baer India and Veer Energy & Infrastructure closed in red on report that investors are cautious in bidding for solar power projects, fearing that depreciation in rupee, if un-hedged, may reduce their returns and in turn increase tariffs. India Ratings reported that this could be due to a significant exchange rate variation between the bidding and finalization time for projects.

On the global front, Asian markets closed mostly lower. Japan's core machinery orders fell in March for the first time in three months, but manufacturers forecast a rise for April-June, suggesting capital expenditure could hold up despite news that the economy contracted in the first quarter. The 3.9 percent fall in core orders, a highly volatile data series regarded as an indicator of capital spending in the coming six to nine months. The European markets were trading mostly in green. European Commission Vice President Valdis Dombrovskis said that Italy's new government needs to stick to fiscal discipline and keep reducing the country's public debt.

Meanwhile, aviation company stocks InterGlobe Aviation, Jet Airways and SpiceJet closed in red as oil prices firmed with Brent crude creeping ever closer to \$80 per barrel, a level it has not seen since November 2014, as supplies tighten while demand remains strong. Crude oil accounts for around 40% of operating costs of an aviation company. A slight change in crude prices can drastically affect margins. Investors shrugged off private report that there was a 23% jump in venture investments in April at \$2.4 billion, led by e-commerce, infrastructure and realty plays by funds. The report added that the increase in activity was driven largely by a jump in deal sizes, it said, pointing out that going by the number of deals, there were 69 transactions this April as against 66 in the year-ago period.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 35109.47, down by 278.41 points or 0.79% after trading in a range of 35087.82 and 35510.01. There were 9 stocks advancing against 22 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index was up by 0.63%, while Small cap index was up by 0.40%. The CNX Nifty ended at 10677.60, down by 63.50 points or 0.59% after trading in a range of 10664.50 and 10777.25. There were 14 stocks advancing against 36 stocks declining on the index. The top gainers on Nifty were Bajaj Finance up by 7.53%, Bajaj Finserv up by 4.61%, Coal India up by 3.28%, Sun Pharma up by 1.73% and Tata Motors up by 1.37%. On the flip side, Hindalco down by 3.02%, UPL down by 2.58%, ITC down by 2.55%, Bharti Airtel down by 2.34% and Axis Bank down by 2.19% were the top losers. For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34165	34657	35149	35588	36027	Rangebound
NIFTY 50	10383	10533	10683	10817	10951	Rangebound
NIFTY BANK	25340	25705	26070	26396	26722	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
ESSELPACK	2	Dividend- Rs 2.40 Per Share	17-May-18	18-May-18
SUNDRMFAST	1	Inerim Dividend- Rs 2.70 Per Share	17-May-18	19-May-18
INDNIPPON	5	Interim Dividend- Rs 3.5 Per Share	17-May-18	18-May-18
ACC	10	Annual General Meeting / Dividend Rs 15 Per Share	17-May-18	-
SMARTLINK	2	Buyback	17-May-18	18-May-18
MOLDTECH	2	Interim Dividend - Re 0.30 Per Share (Purpose Revised)	21-May-18	22-May-18
MERCK	10	Annual General Meeting / Dividend - Rs 15 Per Share	21-May-18	-
GMBREW	10	Bonus 1:4	21-May-18	22-May-18
MOLDTKPAC	5	Interim Dividend- Rs 2 Per Share (Purpose Revised)	21-May-18	22-May-18
RSYSTEMS	1	Annual General Meeting/Interim Dividend- Re 0.60 Per Share (Purpose Revised)	22-May-18	-
RAYMOND	10	Dividend- Rs 3 Per Share	22-May-18	-
GDL	10	Interim Dividend- Rs 4 Per Share (Purpose Revised)	23-May-18	24-May-18
GHCL	10	Annual General Meeting/Dividend- Rs 5 Per Share	23-May-18	-
INGERRAND	10	Special Dividend- Rs 202 Per Share	24-May-18	25-May-18
DCBBANK	10	Annual General Meeting / Dividend- Re 0.75 Per Share	24-May-18	-
TRIDENT	10	Annual General Meeting / Dividend- Re 0.30 Per Share	24-May-18	-
ITC	1	Dividend- Rs 5.15 Per Share	25-May-18	-
ASAL	10	Annual General Meeting	28-May-18	-
AXISBANK	2	Annual General Meeting	31-May-18	-
OBEROIRLTY	10	Dividend- Rs 2 Per Share	31-May-18	1-Jun-18
PAGEIND	10	Interim Dividend	31-May-18	2-Jun-18
YESBANK	2	Annual General Meeting / Dividend- Rs 2.7 Per Share	4-Jun-18	-
FILATEX	10	Extraordinary General Meeting	6-Jun-18	-
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
JSWHL	10	Annual General Meeting	8-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend - Rs 2.60 Per Share	13-Jun-18	-
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
LGBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
TATAMETALI	10	Annual General Meeting / Dividend- Rs 3 Per Share	21-Jun-18	-
INDIANB	10	Annual General Meeting / Dividend- Rs 6 Per Share	21-Jun-18	-
HINDUNILVR	1	Annual General Meeting / Dividend- Rs 12 Per Share	21-Jun-18	-
WELSPUNIND	1	Annual General Meeting / Dividend- Re 0.65 Per Share	25-Jun-18	-
WELCORP	5	Dividend Re - 0.50 Per Share	25-Jun-18	-
WELENT	10	Dividend- Rs 1.5 Per Share	25-Jun-18	-
AJANTPHARM	2	Annual General Meeting	26-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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