



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,751.95	-49.90
NIFTY 50	10,741.10	-60.75
NIFTY NEXT 50	29,022.10	-30.50
NIFTY 100	11,058.70	-55.00
NIFTY 200	5,777.00	-25.70
NIFTY 500	9,328.70	-37.20
NIFTY MIDCAP 50	5,093.70	-18.05
INDIA VIX	13.365	0.20
S&P BSE SENSEX	35387.88	-156.06
S&P BSE SENSEX 50	11253.89	-52.92
S&P BSE 100	11053.15	-51.19
S&P BSE MidCap	16024.86	-43.71
S&P BSE SmallCap	17536.01	10.56
S&P BSE 200	4660.46	-17.76
S&P BSE 500	14801.41	-50.58
S&P BSE AllCap	4268.21	-14.81
S&P BSE LargeCap	4180.15	-18.91
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,48,146	22,756.66
Stock Futures	8,05,255	51,504.67
Index Options	99,51,102	9,89,639.68
Stock Options	6,46,355	42,755.88
F&O Total	1,16,50,858	11,06,656.89
GAINERS		
Symbol	LTP	% chng
HINDUNILVR	1,574.15	3.87
LUPIN	767.75	2.26
IITC	286.35	1.6
BAJFINANCE	1,929.00	1.42
WIPRO	274.7	1.37
LOSERS		
ICICIBANK	296.95	-3.67
CIPLA	556.2	-3.4
ULTRACEMCO	3,980.00	-3.15
RELIANCE	954.4	-2.51
GAIL	331.4	-2.37

## FIRST LIGHT HEADINGS

- Sensex ends lower; state election outcome weighs
- IRB Infra's arm executes agreement with NHAI
- NTPC signs pact with government of Bihar to boost power sector
- Aditya Birla Capital's 2 firms apply to NCLT for merger
- Fraud hit PNB posts biggest quarterly loss of Rs 13,417 cr in Q4
- Karnataka Bank Q4 net dives 92% as NPA provisioning swells

## MARKET INSIGHT

- On May 16** : Indian equity benchmarks traded in red on a volatile note throughout the day and ended with cut of around half a percent. Though markets trimmed most of their losses during second half of the day but failed to enter green terrain. The market breadth was in favour of declines with one stock advancing against two declining ones. Indian equity benchmarks made a pessimistic start and traded with a cut of over three fourth of a percent in early deals on Wednesday. The sentiments were dampened on account of weak trend in global stocks, correction in banking stocks after disappointing earnings by PNB and uncertainty over formation of government in Karnataka. The Karnataka Assembly election results threw up an unexpected suspense yesterday as a simple majority eluded BJP and the Congress quickly proclaimed support to third-placed JD(S) to keep the saffron party out of power.
- However, the markets erased most of their losses in second half following recovery in rupee and fall in crude oil prices. There were media reports that Yeddyurappa was elected as BJP legislature party head and Karnataka governor may invite BJP to form the government. Separately, in a bid to promote growth of the global economy, Commerce and Industry Minister Suresh Prabhu has pitched for inclusion of a comprehensive trade facilitation agreement (TFA) on services in the World Trade Organization (WTO). He noted that WTO will not be doing full justice to the world economic development unless services sectors are taken on board, so they are trying to work on that. Additionally, a private report enlightened that there was a 23 per cent jump in venture investments in April at \$2.4 billion, led by e-commerce, infrastructure and realty plays by funds. Investments by private equity and venture capital funds had stood at \$1.9 billion in the year-ago period.
- On the global front, Asian markets closed mixed. Pyongyang called off talks with Seoul, throwing a major US-North Korean summit into question. Japan's economy shrank for the first time in two years in the first quarter of the year amid weak consumption. The world's third-largest economy contracted by 0.2% quarter-on-quarter in the January-March period, compared with growth of 0.1% at the end of 2017. The European markets were trading mostly in green as investors monitor surging interest rates in the bond markets. Eurostat confirmed its preliminary flash estimate that its consumer price index slowed to 1.2% year-on-year in April, down from 1.3% in March.
- Back home, banking stocks were under pressure on CARE Ratings report that the 20 banks that have declared their earnings for the March quarter so far saw their collective non-performing assets rise to 8.32 percent of all the loans on their books. In absolute terms, NPAs increased 32.7 percent year on year to Rs 3.46 lakh crore at the end of March. In comparison, all their advances put together rose 14.4 percent over the same period.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 35386.29, down by 157.65 points or 0.44% after trading in a range of 35241.63 and 35543.89. There were 13 stocks advancing against 18 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index was down by 0.22%, while Small cap index up by 0.12%. The CNX Nifty ended at 10742.60, down by 59.25 points or 0.55% after trading in a range of 10699.70 and 10790.45. There were 18 stocks advancing against 32 stocks declining on the index. The top gainers on Nifty were Hindustan Unilever up by 3.96%, Lupin up by 2.16%, Wipro up by 1.72%, ITC up by 1.61% and Bajaj Finance up by 1.20%. On the flip side, ICICI Bank down by 3.76%, Ultratech Cement down by 3.06%, GAIL India down by 2.93%, Cipla down by 2.74% and Reliance Industries down by 2.37% were the top losers. For upcoming sessions, 10830-850 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34398	34893	35388	35830	36272	Rangebound
NIFTY 50	10441	10591	10741	10875	11009	Rangebound
NIFTY BANK	25484	25851	26218	26546	26874	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
NESTLEIND	10	Annual General Meeting/ Final Dividend - Rs 23 Per Share/ Interim Dividend - Rs 20 Per Share (Purpose Revised)	16-May-18	-
INDNIPPON	5	Interim Dividend- Rs 3.5 Per Share	17-May-18	18-May-18
SMARTLINK	2	Buyback	17-May-18	18-May-18
ACC	10	Annual General Meeting / Dividend Rs 15 Per Share	17-May-18	-
SUNDRMFAST	1	Interim Dividend- Rs 270 Per Share	17-May-18	19-May-18
ESSELPACK	2	Dividend- Rs 240 Per Share	17-May-18	18-May-18
MOLDITECH	2	Interim Dividend - Re 0.30 Per Share (Purpose Revised)	21-May-18	22-May-18
GMBREW	10	Bonus 1:4	21-May-18	22-May-18
MERCK	10	Annual General Meeting/ Dividend - Rs 15 Per Share	21-May-18	-
MOLDIKPAC	5	Interim Dividend- Rs 2 Per Share (Purpose Revised)	21-May-18	22-May-18
RSYSTEMS	1	Annual General Meeting/Interim Dividend- Re 0.60 Per Share (Purpose Revised)	22-May-18	-
RAYMOND	10	Dividend- Rs 3 Per Share	22-May-18	-
GDL	10	Interim Dividend	23-May-18	24-May-18
GHCL	10	Annual General Meeting/Dividend- Rs 5 Per Share	23-May-18	-
DCBBANK	10	Annual General Meeting / Dividend- Re 0.75 Per Share	24-May-18	-
INGERRAND	10	Special Dividend- Rs 202 Per Share	24-May-18	25-May-18
TRIDENT	10	Annual General Meeting / Dividend- Re 0.30 Per Share	24-May-18	-
ASAL	10	Annual General Meeting	28-May-18	-
OBEROIRLTY	10	Dividend- Rs 2 Per Share	31-May-18	1-Jun-18
YESBANK	2	Annual General Meeting / Dividend- Rs 27 Per Share	4-Jun-18	-
FILATEX	10	Extraordinary General Meeting	6-Jun-18	-
VISAKAIND	10	Annual General Meeting / Dividend- Rs 7 Per Share	7-Jun-18	-
SHANKARA	10	Annual General Meeting/Dividend- Rs 3.25 Per Share	7-Jun-18	-
JSWHL	10	Annual General Meeting	8-Jun-18	-
KANSAINER	1	Annual General Meeting / Dividend- Rs 260 Per Share	13-Jun-18	-
LCBBROSLTD	10	Bonus 1:1	14-Jun-18	16-Jun-18
ASIANPAINT	1	Dividend- Rs 6.05 Per Share	14-Jun-18	-
INFY	5	Annual General Meeting/ Final Dividend Rs 20.50 Per Share/ Special Dividend - Rs 10 Per Share	14-Jun-18	-
SUPREMEIND	2	Annual General Meeting / Dividend- Rs 9 Per Share	19-Jun-18	-
ALBK	10	Annual General Meeting	19-Jun-18	-
DHFL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
BBL	10	Annual General Meeting / Dividend- Rs 2.50 Per Share	19-Jun-18	-
TATAGLOBAL	1	Annual General Meeting / Dividend- Rs 2.50 Per Share	20-Jun-18	-
SIS	10	Annual General Meeting / Dividend- Rs 1.5 Per Share	20-Jun-18	-
HINDUNILVR	1	Annual General Meeting / Dividend- Rs 12 Per Share	21-Jun-18	-
WELCORP	5	Dividend Re - 0.50 Per Share	25-Jun-18	-
WELENT	10	Dividend- Rs 1.5 Per Share	25-Jun-18	-
AJANIPHARM	2	Annual General Meeting	26-Jun-18	-

Data Source-Ace Equity, NSE,BSE

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