



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	8,327.80	39.20
NIFTY 50	8,380.65	92.05
NIFTY NEXT 50	22,543.25	282.75
NIFTY 100	8,623.15	96.95
NIFTY 200	4,492.30	52.05
NIFTY 500	7,214.15	81.95
NIFTY MIDCAP 50	3,855.70	61.80
INDIA VIX	14.8075	-0.39
S&P BSE SENSEX	27140.41	240.85
S&P BSE SENSEX 50	8636.81	90.14
S&P BSE 100	8628.46	100.94
S&P BSE 200	3618.42	41.26
S&P BSE 500	11402.48	127.75
S&P BSE AllCap	3290.46	36.69
S&P BSE LargeCap	3261.14	36.08
S&P BSE MidCap	12618.58	170.02
S&P BSE SmallCap	12706.75	123.4
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,44,747	16,827.92
Stock Futures	6,19,869	41,931.88
Index Options	62,62,473	4,43,788.28
Stock Options	4,26,667	30,025.17
F&O Total	75,53,756	5,32,573.25
GAINERS		
Symbol	LTP	% chng
INDUSINDBK	1,235.00	6.4
HINDALCO	174.55	6.17
COALINDIA	317.7	5.69
BANKBARODA	159.45	4.25
YESBANK	1,315.00	3.99
LOSERS		
BAJAJ-AUTO	2,710.25	-1.11
HCLTECH	830.05	-0.93
ITC	247	-0.78
RELIANCE	1,084.80	-0.46
TATAPOWER	76.8	-0.39

FIRST LIGHT HEADINGS

- Senscx ends higher ahead of Trump speech
- Reliance Mutual Fund to raise Rs 4,500 cr
- Lupin gets FDA nod for generic Topicort LP emollient cream
- Indian equities surge on positive global cues, value buying
- Tata Motors sells 95,081 units in Dec 2016
- IndusInd Bank jumps 6% on robust Q3

MARKET INSIGHT

On Jan 11 : Indian equity benchmarks traded on a firm note throughout the day ahead of earnings season and macroeconomic numbers due this week. The benchmarks snapped two-day falling streak in absence of domestic as well as global cues and ended in green. The markets made a positive start in early deals receiving support with Finance Minister Arun Jaitley's statement dismissing the slowdown concerns, that higher tax mop up indicates uptick in economic activity. He said that demonetised notes had no role to play in the tax collections for December as people were allowed to pay taxes in the spiked currency only in November and the indirect and direct tax collections between April and December this year increased by 25 percent and 12.01 percent respectively compared to the same period last year. Some support also came with the global rating agency, Moody's report which maintained positive outlook on India and said beyond the short-term negative impact on growth, demonetisation has the potential to raise government revenues and provide some fiscal space to support growth if required.

Asian equity markets ended on a mixed note on Tuesday as oil prices steadied following steep overnight losses and the dollar remained broadly weaker despite worries over the likelihood of a 'hard Brexit' and the prospect of more rate hikes in the US this year. Japan's Nikkei share average ended lower with a strengthening yen weighing on exporter shares, although hopes that US President-elect Donald Trump would provide hints about stimulus at an upcoming speech helped curb the losses. China's Shanghai Composite index declined as investors booked some profits after recent sharp gains on hopes of reforms in state-owned enterprises. Mixed inflation data also dented investor sentiment.

On the global front, Asian markets closed mixed, as investors sentiments soured after oil prices plunged as much as 4 percent overnight. Investors are awaiting remarks from key US policymakers this week, including Fed Chair Janet Yellen and President-elect Donald Trump. China's main indexes closed lower, as investors took profits after a recent strong rally fuelled by reforms hopes. Investors appeared to shrug off data showing producer prices surged the most in more than five years in December, as prices of coal and other raw materials soared. Japan stocks closed lower as losses in the Paper & Pulp, Railway & Bus and Real Estate sectors led shares lower. European stocks were trading mostly lower with London FTSE's reaching yet another record high thanks to a weak pound.

Moody's said that the 2017 outlook creditworthiness of sovereigns in Asia Pacific is stable. The rating agency further said that the capacity of governments to implement measures and the effectiveness of policies in achieving the respective governments' objectives will shape the sovereigns' credit profiles over the coming year. It also said that in addition to external trade and financing pressures, a key driver of sovereign credit trends will be the policy efforts of governments themselves. Further, rising income levels and strengthening institutions will offer support to several sovereign credit profiles in the region.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis: The BSE Sensex ended at 26890.67, up by 164.12 points or 0.61% after trading in a range of 26804.17 and 26914.95. There were 22 stocks advancing against 8 stocks declining on the index. (Provisional)The broader indices ended in green; the BSE Mid cap index was up by 0.83%, while Small cap index was up by 0.71%. (Provisional). The CNX Nifty ended at 8290.30, up by 54.25 points or 0.66% after trading in a range of 8261.00 and 8293.80. There were 37 stocks advancing against 14 stocks declining on the index. (Provisional)The top gainers on Nifty were Hindalco up by 4.46%, Adani Ports & Special Economic Zone up by 3.35%, Tata Motors up by 3.32%, Tata Motors - DVR up by 2.93% and Tata Steel up by 2.36%. (Provisional)On the flip side, Grasim Industries down by 1.10%, Axis Bank down by 1.09%, ACC down by 0.63%, Dr. Reddy's Lab down by 0.59% and Cipla down by 0.52% were the top losers. (Provisional)

For upcoming sessions, we expect some more fireworks near to 8580-8610 however profit booking opportunities can't be rule out at any point of time. As global scenario seems to be quite stable at current juncture we suggest any correction near to 8000-7950 could be used to re-enter

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	26490	26805	27140	27399	27605	Rangebound
NIFTY 50	8233	8312	8381	8456	8518	Rangebound
NIFTY BANK	18190	18495	18830	19078	19302	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
DHANUKA	2	Buy Back	12-Jan-17	13-Jan-17
BALRAMCHIN	1	Buy Back	12-Jan-17	13-Jan-17
VARDHACRLC	10	Buyback	12-Jan-17	13-Jan-17
OIL	10	Bonus 1:3	12-Jan-17	13-Jan-17
APARINDS	10	Buyback	19-Jan-17	20-Jan-17
NHPC	10	Interim Dividend	19-Jan-17	20-Jan-17
BANCOINDIA	2	Interim Dividend Rs 5/- Per Share	20-Jan-17	23-Jan-17
MINDTREE	10	Interim Dividend	25-Jan-17	28-Jan-17
TRIDENT	10	Interim Dividend	25-Jan-17	27-Jan-17
SIEMENS	2	Dividend - Rs 6/- Per Share	31-Jan-17	-
PERSISTENT	10	Interim Dividend	31-Jan-17	1-Feb-17
VRLOG	10	Interim Dividend	2-Feb-17	3-Feb-17
WIPRO	2	Interim Dividend	2-Feb-17	3-Feb-17
GANDHITUBE	5	Interim Dividend	2-Feb-17	3-Feb-17
BEL	10	Interim Dividend	2-Feb-17	4-Feb-17
GODREJCP	1	Interim Dividend	6-Feb-17	7-Feb-17
SHREECEM	10	Interim Dividend	6-Feb-17	7-Feb-17
DAAWAT	10	Fv Splt Frm Rs 10 To Re 1	7-Feb-17	8-Feb-17
TCI	2	Interim Dividend	9-Feb-17	10-Feb-17

DATA SOURCE: ACE EQUITY, NSE, BSE

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