

LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50	10,551.70	121.65
NIFTY NEXT 50	25,947.50	192.05
NIFTY 100	10,716.10	117.20
NIFTY 200	5,464.20	59.90
NIFTY 500	8,647.85	93.10
NIFTY MIDCAP 50	4,170.85	55.05
NIFTY MIDCAP 100	14,944.75	167.05
NIFTY SMLCAP 100	4,695.65	41.55
INDIA VIX	26.50	-1.62
NIFTY BANK	21,953.20	-24.40
NIFTY AUTO	6,907.10	188.50
NIFTY FIN SERVICE	10,906.75	63.50
NIFTY FMCG	30,316.20	83.70
NIFTY IT	15,122.55	390.45
NIFTY MEDIA	1,373.15	5.5
S&P BSE SENSEX	35,844.00	429.00

TURNOVER

Product	Contracts	IN (cr.)*
Index Futures	5,43,528	34,865.16
Stock Futures	7,38,324	47,830.26
Index Options	6,12,05,102	33,27,346.56
Stock Options	7,02,659	48,354.31
F&O Total	6,31,89,613	34,58,396.29






GAINERS

Symbol	LTP	% chng
M&M	531.00	6.42
HEROMOTOCO	2,680.00	5.2
CIPLA	650.95	3.8
TITAN	984.20	3.8
HCLTECH	570.95	3.48

LOSERS

AXISBANK	424.80	-1.95
UPL	442.50	-1
VEDL	106.75	-0.88
HINDUNILVR	2,157.00	-0.62
EICHERMOT	18,315.00	-0.47

FIRST LIGHT HEADINGS

-  Coronavirus impact | India's GDP may contract by 6.4% in FY21: Care Ratings
-  India's June gold imports plunge 86% year-on-year to 11 tonnes: Government source
-  June auto sales: Two-wheelers and tractors on the fast track, CVs falter
-  Govt assures measures to reduce logistics cost for steel players
-  Indian banks to face earning pressure for at least two years: Fitch Ratings

MARKET INSIGHT

On 2 July: Benchmark indices ended strong for the second consecutive day on July 2 amid buying seen in the IT, auto, infra and energy names. At close, the Sensex was up 429.25 points or 1.21% at 35843.70, and the Nifty was up 121.70 points or 1.17% at 10551.70. About 1683 shares have advanced, 1039 shares declined, and 125 shares are unchanged. M&M, Hero MotoCorp, Titan Company, Tata Steel and Infosys were top gainers on the Nifty, while losers included Axis Bank, Vedanta, HUL, Zee Entertainment and UPL. Except marginal losses in Nifty Bank all other sectoral indices ended in the green, while BSE Midcap and Smallcap indices rose 1 percent each. approved USD 750 million package for MSME sector in India. According to World Bank the USD 750 million package will support increased flow of finance to MSMEs.

Rupee ended strongly Up Thursday on strong inflows into local stocks even as upbeat economic data from the US diminished safe-haven appeal of dollar. Globally risk appetite improved as increasing optimism for a safe and effective COVID-19 vaccine eased concerns that another round of business lock-downs was likely.

Symbol	Last	% Change	Traded	Volume(lacs)
M&M	531	860.75	675.3	245.4
HEROMOTOCO	2,680.00	885.44	3,022.90	1,475.00
TITAN	984.2	374.79	1,389.95	720.9
CIPLA	650.95	393.43	692.5	355.3
HCLTECH	570.95	296.04	623.5	375.25
INFY	756	1,305.71	847	509.25
IOC	88.45	205.1	157.5	71.15
TATASTEEL	334.15	396.02	514.8	250.85
TCS	2,159.00	805.78	2,296.20	1,506.05
HDFC	1,892.85	1,216.22	2,499.90	1,473.45
TECHM	562.5	330.76	845.9	471.4
MARUTI	5,938.00	862.95	7,758.70	4,001.10
ONGC	82.25	291.32	168.9	50
WIPRO	223.65	160.8	285.6	159.4
LT	941.25	614.18	1,591.65	661
ITC	206.6	804.87	282.9	134.6
RELIANCE	1,759.50	2,332.08	1,804.20	866.98
INFRADEL	222.2	75.07	296.5	120.05
JSWSTEEL	194.5	176.56	296.75	132.5

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : Markets displayed buoyancy yet again today amidst buying support in IT & Auto sectors as the street cheered several stocks with a rural bias. Labour migration, encouraging kharif sowing, increase in acreage and onset of timely monsoon in rural India cheered select stocks. Nifty surpassed recent swing high 10553 and made a highest levels of last 64 trading sessions since 9th March 2020. It formed a Bullish Candle on daily scale and has been making higher highs - higher lows from past three trading sessions. It has given a consolidation breakout of last eight trading sessions and also given a recent highest daily close near to 10550 zones.

For the upcoming sessions we expect some profit booking in our spot index however 10190-150 could be the crucial support zone. On the flip side index bull run may found some strong resistance around 10580-600..

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34840	35342	35844	36292	36740	Rangebound
NIFTY 50	10257	10404	10552	10684	10816	Rangebound
NIFTY BANK	21338	21646	21953	22227	22502	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
TATAINVEST	10	Annual General Meeting/Dividend - Rs 18 Per Share	1-Jul-20	-
LAURUSLABS	10	Annual General Meeting/Dividend - Re 1 Per Share	1-Jul-20	-
BIRLAMONEY	1	Annual General Meeting	2-Jul-20	-
BALRAMCHIN	1	Buyback	2-Jul-20	3-Jul-20
SUNDARFIN	10	Annual General Meeting/Dividend - Rs 3 Per Share	2-Jul-20	-
SWARAJENG	10	Dividend - Rs 25 Per Share Special Dividend - Rs 15 Per Share	2-Jul-20	-
RELIANCE	10	Dividend - Rs 6.50 Per Share	2-Jul-20	3-Jul-20
MPHISIS	10	Annual General Meeting/Dividend - Rs 35 Per Share	2-Jul-20	-
KARDA	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	2-Jul-20	3-Jul-20
JUSTDIAL	10	Buyback	2-Jul-20	3-Jul-20
NEULANLAB	10	Annual General Meeting	2-Jul-20	-
HINDPETRO	10	Dividend - Rs 9.75 Per Share	2-Jul-20	-
DCBBANK	10	Annual General Meeting	2-Jul-20	4-Jul-20
MINDTREE	10	Annual General Meeting/Dividend - Rs 10 Per Share	6-Jul-20	-
717GS2028	100	Interest Payment	6-Jul-20	7-Jul-20
ITC	1	Dividend - Rs 10.15 Per Share	6-Jul-20	-
JSWSTEEL	1	Dividend - Rs 2 Per Share	6-Jul-20	-
HINDNATGLS	2	Annual General Meeting	6-Jul-20	-
833GS2026	100	Interest Payment	7-Jul-20	8-Jul-20
MAYURUNIQ	5	Annual General Meeting/Dividend - Re 1 Per Share	8-Jul-20	-
BOMDYEING	2	Dividend - Rs 0.20 Per Share	8-Jul-20	-
WIPRO	2	Annual General Meeting	8-Jul-20	-
ONWARDTEC	10	Annual General Meeting/Dividend - Rs 1.50 Per Sh	8-Jul-20	-
LTTS	2	Annual General Meeting/Dividend - Rs 13.50 Per Share	8-Jul-20	-
HDFCAMC	5	Annual General Meeting/Dividend - Rs 28 Per Sh	9-Jul-20	-
759GS2026	100	Interest Payment	9-Jul-20	10-Jul-20
HDFC	2	Annual General Meeting/Dividend - Rs 21 Per Share	9-Jul-20	-
ADVENZYMES	2	Annual General Meeting/Dividend - Rs 0.60 Per Share	9-Jul-20	-
FEDERALBNK	2	Annual General Meeting	9-Jul-20	-
RBLBANK	10	Annual General Meeting	9-Jul-20	-
SHANTIGEAR	1	Annual General Meeting	9-Jul-20	-
LTI	1	Annual General Meeting/Dividend - Rs 15.50 Per Share	9-Jul-20	11-Jul-20
CSBBANK	10	Annual General Meeting	10-Jul-20	-
726GS2029	100	Interest Payment	10-Jul-20	13-Jul-20
DRREDDY	5	Annual General Meeting/Dividend - Rs 25 Per Share	13-Jul-20	-
FSL	10	Annual General Meeting	13-Jul-20	-
POLYCAB	10	Annual General Meeting	13-Jul-20	-
TATAELXSI	10	Annual General Meeting/Dividend - Rs 16.50 Per Share	13-Jul-20	-
617GS2021	100	Interest Payment	13-Jul-20	14-Jul-20

Data Source-NSE,BSE

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KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
M & M	531	538	544	524	516
HEROMOTOCO	2,680.00	2714	2747	2642	2605
TITAN	984.2	997	1009	970	957
CIPLA	650.95	659	667	642	633
HCLTECH	570.95	578	585	563	555
INFY	756.00	765	775	745	735
IOC	88.45	90	91	87	86
TATASTEEL	334.15	338	343	329	325
TCS	2,159.00	2186	2213	2129	2099
HDFC	1892.85	1917	1940	1866	1840
TECHM	562.5	570	577	555	547
MARUTI	5,938.00	6012	6086	5855	5772
ONGC	82.25	83	84	81	80
WIPRO	223.65	226	229	221	217
LT	941.25	953	965	928	915
ITC	206.6	209	212	204	201
RELIANCE	1,759.50	1781	1803	1735	1710
INFRA TEL	222.2	225	228	219	216
ISWSTEEL	194.50	197	199	192	189
SUNPHARMA	474.9	481	487	468	462
BAJAJ-AUTO	2,877.25	2913	2949	2837	2797
POWERGRID	175.45	178	180	173	171
BPCL	384.4	389	394	379	374
ADANI PORTS	347.05	351	356	342	337
TATAMOTORS	101.65	103	104	100	99
GAIL	103.65	105	106	102	101
HDFCBANK	1091.5	1105	1119	1076	1061
SHREECEM	22806	23091	23376	22487	22167
ULTRACEMCO	3,920.00	3969	4018	3865	3810
GRASIM	617.25	625	633	609	600
SBIN	185.6	188	190	183	180
BAJAJFINSV	6,190.00	6267	6345	6103	6017
INDUSINDBK	494.00	500	506	487	480
HINDALCO	147.9	150	152	146	144
DRREDDY	3918	3967	4016	3863	3808
ASIANPAINT	1689	1710	1731	1665	1642
COALINDIA	133.75	135	137	132	130
ZEEL	175.25	177	180	173	170
ICICIBANK	363.60	368	373	359	353
BAJFINANCE	2950	2987	3024	2909	2867
BRITANNIA	3540.3	3585	3629	3491	3441
NESTLEIND	16770.05	16980	17189	16535	16300
KOTAKBANK	1,353.70	1371	1388	1335	1316
NTPC	93.35	95	96	92	91
BHARTIARTL	558.55	566	573	551	543
EICHERMOT	18,315.00	18544	18773	18059	17802
HINDUNILVR	2157	2184	2211	2127	2097
VEDL	106.75	108	109	105	104
UPL	442.5	448	454	436	430
AXISBANK	424.8	430	435	419	413

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