

## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50	10,430.05	127.95
NIFTY NEXT 50	25,755.45	11.75
NIFTY 100	10,598.90	112.00
NIFTY 200	5,404.30	53.90
NIFTY 500	8,554.75	79.95
NIFTY MIDCAP 50	4,115.80	21.55
NIFTY MIDCAP 100	14,777.70	73.70
NIFTY SMLCAP 100	4,654.10	39.15
INDIA VIX	28.11	-1.01
NIFTY BANK	21,977.60	607.45
NIFTY AUTO	6,718.60	-0.55
NIFTY FIN SERVICE	10,843.25	281.35
NIFTY FMCG	30,232.50	169.25
NIFTY IT	14,732.10	-22.20
NIFTY MEDIA	1,367.65	24.30
S&P BSE SENSEX	35,414.00	499.00

## TURNOVER

Product	Contracts	IN (cr.)*
Index Futures	5,65,720	36,013.31
Stock Futures	7,48,756	47,689.99
Index Options	2,68,88,199	15,29,267.54
Stock Options	6,89,014	46,264.06
F&O Total	2,88,91,689	16,59,234.90







## GAINERS

Symbol	LTP	% chng
AXISBANK	432.45	6.34
UPL	447.60	5.27
BAJAJFINSV	6,148.85	5.2
HDFC	1,836.80	4.68
ITC	203.70	4.65

## LOSERS

NTPC	93.75	-2.14
NESTLEIND	16,820.00	-2.06
LT	924.85	-1.99
SHREECEM	22,599.00	-1.96
CIPLA	628.20	-1.88

## FIRST LIGHT HEADINGS

-  New York-based Vertoz Advertising locked in upper circuit on 2nd day
-  Retail inflation for industrial workers eases to 5.1% in May
-  TATA Steel: Subdued demand outlook and substantial leverage temper optimism
-  Govt assures measures to reduce logistics cost for steel players
-  Indian banks to face earning pressure for at least two years: Fitch Ratings
-  France commits 200 million Euros for India's Covid response. Equity Share

## MARKET INSIGHT

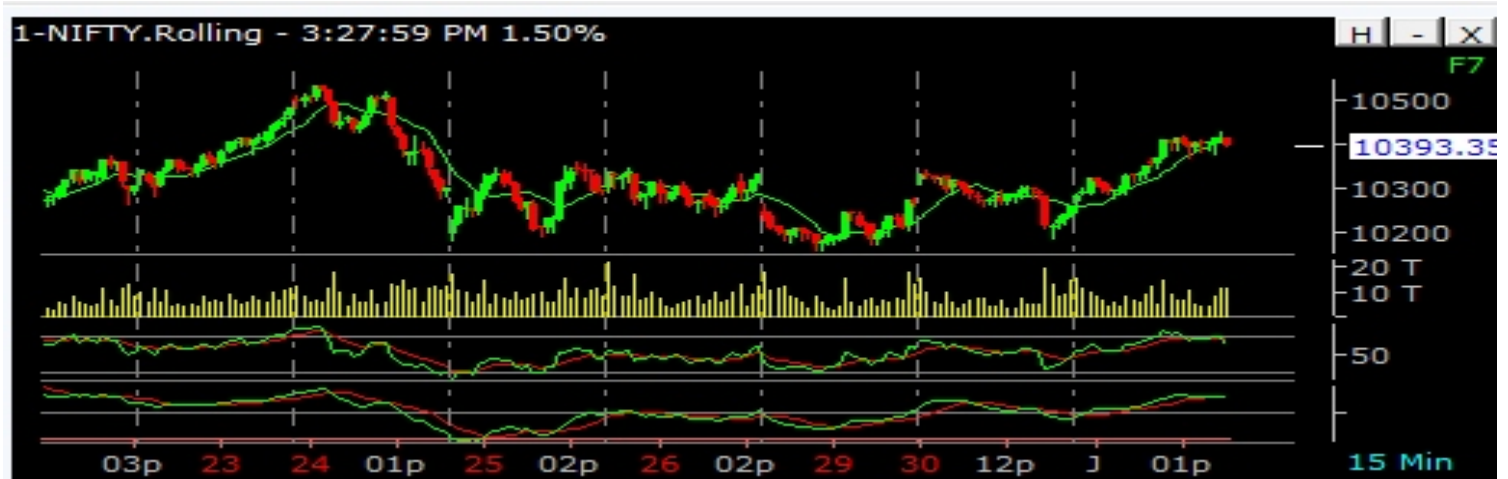
**On 1 July :** Benchmark indices ended higher with Nifty above 10400 supported by the financials and FMCG stocks. At close, the Sensex was up 498.65 points or 1.43% at 35414.45, and the Nifty was up 127.90 points or 1.24% at 10430. About 1486 shares have advanced, 1251 shares declined, and 120 shares are unchanged. Axis Bank, Bajaj Finserv, UPL, HDFC and ITC were among major gainers on the Nifty, while losers were Nestle, NTPC, Shree Cements, L&T and Cipla. Among sectors, buying seen in the banks, FMCG, energy and metal, while pharma was under pressure. BSE Midcap and Smallcap indices ended with marginal gains.

Dr. Reddy's Laboratories announced partnering with FUJIFILM Corporation through FUJIFILM Toyama Chemical Co. Ltd. and Global Response Aid for the development, manufacture and sales of Avigan Tablets.

World Bank board has approved USD 750 million package for MSME sector in India. According to World Bank the USD 750 million package will support increased flow of finance to MSMEs.

Svmbol	Last	%Change	Traded	Volume(lacs)
NIFTY 50	10,430.05	28,735.94	12,430.50	7,511.10
AXISBANK	432.45	2,259.56	819	286
UPL	447.6	360.6	709.05	240.15
BAJAJFINSV	6,148.85	1,042.07	9,950.00	3,985.30
HDFC	1,836.80	1,268.95	2,499.90	1,473.45
ITC	203.7	884.51	282.9	134.6
BAJFINANCE	2,949.00	3,694.49	4,923.40	1,783.00
INDUSINDBK	492.2	999.08	1,596.55	235.55
SBIN	184.6	987.67	373.8	149.45
ICICIBANK	362.4	1,327.59	552.2	268.3
ZEEL	175.1	427.26	405.2	114
TATAMOTORS	100.5	509.24	201.7	63.5
RELIANCE	1,736.25	2,272.65	1,804.20	866.98
BPCL	380.2	196.78	549	252
VEDL	107.8	122.91	177.15	60.2
HDFCBANK	1,079.50	1,887.51	1,305.50	738.75
JSWSTEEL	191.6	159.23	296.75	132.5
HINDALCO	147.7	121.43	221.2	84.9
COALINDIA	134.05	112.33	256.4	119.2

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** Benchmark indices gained strength on the back of data showing that economic activity may be stabilizing. The gains were led by the banking index. The Nikkei PMI survey indicated that although activity contracted in June, it was at a much slower pace as compared to May month. This gives rise to the hope that the economy may be emerging out of one its worst periods in recent times. However, the continued rise in virus infections, and the resulting extension of lockdowns in many areas, may continue to slowdown and impact the economic recovery. Although the market trend is positive, the upside seems to be capped and investors are advised to follow a stock specific strategy.

For the upcoming sessions we expect some profit booking in our spot index however 10190-150 could be the crucial support zone. On the flip side index bull run may found some strong resistance around 10580-600..

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34422	34918	35414	35857	36299	Rangebound
NIFTY 50	10138	10284	10430	10560	10691	Rangebound
NIFTY BANK	21362	21669	21977	22252	22526	Rangebound



## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
TATAINVEST	10	Annual General Meeting/Dividend - Rs 18 Per Share	1-Jul-20	-
LAURUSLABS	10	Annual General Meeting/Dividend - Re 1 Per Share	1-Jul-20	-
BIRLAMONEY	1	Annual General Meeting	2-Jul-20	-
BALRAMCHIN	1	Buyback	2-Jul-20	3-Jul-20
SUNDARFIN	10	Annual General Meeting/Dividend - Rs 3 Per Share	2-Jul-20	-
SWARAJENG	10	Dividend - Rs 25 Per Share Special Dividend - Rs 15 Per Share	2-Jul-20	-
RELIANCE	10	Dividend - Rs 6.50 Per Share	2-Jul-20	3-Jul-20
MPHASIS	10	Annual General Meeting/Dividend - Rs 35 Per Share	2-Jul-20	-
KARDA	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	2-Jul-20	3-Jul-20
JUSTDIAL	10	Buyback	2-Jul-20	3-Jul-20
NEULANLAB	10	Annual General Meeting	2-Jul-20	-
HINDPETRO	10	Dividend - Rs 9.75 Per Share	2-Jul-20	-
DCBBANK	10	Annual General Meeting	2-Jul-20	4-Jul-20
MINDTREE	10	Annual General Meeting/Dividend - Rs 10 Per Share	6-Jul-20	-
717GS2028	100	Interest Payment	6-Jul-20	7-Jul-20
ITC	1	Dividend - Rs 10.15 Per Share	6-Jul-20	-
JSWSTEEL	1	Dividend - Rs 2 Per Share	6-Jul-20	-
HINDNATGLS	2	Annual General Meeting	6-Jul-20	-
833GS2026	100	Interest Payment	7-Jul-20	8-Jul-20
MAYURUNIQ	5	Annual General Meeting/Dividend - Re 1 Per Share	8-Jul-20	-
BOMDYEING	2	Dividend - Rs 0.20 Per Share	8-Jul-20	-
WIPRO	2	Annual General Meeting	8-Jul-20	-
ONWARDTEC	10	Annual General Meeting/Dividend - Rs 1.50 Per Sh	8-Jul-20	-
LTTS	2	Annual General Meeting/Dividend - Rs 13.50 Per Share	8-Jul-20	-
HDFCAMC	5	Annual General Meeting/Dividend - Rs 28 Per Sh	9-Jul-20	-
759GS2026	100	Interest Payment	9-Jul-20	10-Jul-20
HDFC	2	Annual General Meeting/Dividend - Rs 21 Per Share	9-Jul-20	-
ADVENZYMES	2	Annual General Meeting/Dividend - Rs 0.60 Per Share	9-Jul-20	-
FEDERALBNK	2	Annual General Meeting	9-Jul-20	-
RBLBANK	10	Annual General Meeting	9-Jul-20	-
SHANTIGEAR	1	Annual General Meeting	9-Jul-20	-
LTI	1	Annual General Meeting/Dividend - Rs 15.50 Per Share	9-Jul-20	11-Jul-20
CSBBANK	10	Annual General Meeting	10-Jul-20	-
726GS2029	100	Interest Payment	10-Jul-20	13-Jul-20
DRREDDY	5	Annual General Meeting/Dividend - Rs 25 Per Share	13-Jul-20	-
FSL	10	Annual General Meeting	13-Jul-20	-
POLYCAB	10	Annual General Meeting	13-Jul-20	-
TATAELXSI	10	Annual General Meeting/Dividend - Rs 16.50 Per Share	13-Jul-20	-
617GS2021	100	Interest Payment	13-Jul-20	14-Jul-20

Data Source-NSE,BSE

For Private Circulation Only

For Our Clients Only

## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
AXISBANK	432.45	438	443	426	420
UPL	447.60	453	459	441	435
BAIAIFINSV	6148.85	6226	6303	6063	5977
HDFC	1,836.80	1860	1883	1811	1785
ITC	203.70	206	209	201	198
BAIFINANCE	2,949.00	2986	3023	2908	2866
INDUSINDBK	492.2	498	505	485	478
SBIN	184.6	187	189	182	179
ICICIBANK	362.40	367	371	357	352
ZEEL	175.1	177	179	173	170
TATAMOTORS	100.5	102	103	99	98
RELIANCE	1,736.25	1758	1780	1712	1688
BPCL	380.20	385	390	375	370
VEDL	107.8	109	110	106	105
HDFCBANK	1079.5	1093	1106	1064	1049
JSWSTEEL	191.6	194	196	189	186
HINDALCO	147.70	150	151	146	144
COALINDIA	134.05	136	137	132	130
GAIL	103.00	104	106	102	100
TECHM	546.75	554	560	539	531
TCS	2,095.00	2121	2147	2066	2036
IOC	85.75	87	88	85	83
BAIAI-AUTO	2837.8	2873	2909	2798	2758
EICHERMOT	18365	18595	18824	18108	17851
ADANIPTS	344.45	349	353	340	335
BHARTIARTL	560.2	567	574	552	545
ASIANPAINT	1687.4	1708	1730	1664	1640
ULTRACEMCO	3892.7	3941	3990	3838	3784
HEROMOTOCO	2,544.00	2576	2608	2508	2473
TITAN	948	960	972	935	921
WIPRO	218.9	222	224	216	213
HINDUNILVR	2,168.15	2195	2222	2138	2107
ONGC	80.90	82	83	80	79
POWERGRID	173.75	176	178	171	169
INFY	730.85	740	749	721	710
MARUTI	5795	5867	5940	5714	5633
DRREDDY	3,915.00	3964	4013	3860	3805
TATASTEEL	324.1	328	332	320	315
GRASIM	614.05	622	629	605	597
HCLTECH	551.2	558	565	543	536
SUNPHARMA	467.95	474	480	461	455
KOTAKBANK	1345	1362	1379	1326	1307
INFRADEL	218.80	222	224	216	213
M & M	502.3	509	515	495	488
BRITANNIA	3542	3586	3631	3492	3443
CIPLA	628.20	636	644	619	611
SHREECEM	22599	22881	23164	22283	21966
LT	924.85	936	948	912	899
NESTLEIND	16820	17030	17241	16585	16349
NTPC	93.75	95	96	92	91

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



## SEBI REGISTRATION NO - INH100003274

(UNDER RESEARCH ANALYSTS REGULATIONS , 2014)

For more copies or other information, please send your query at [research@moneysukh.com](mailto:research@moneysukh.com)

**Note : Please refer our Derivative Report for recommendation on OPTION STRATEGIES.**

### STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

#### DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant . This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

**MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.**

MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months .

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/ with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.