





LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50	10,302.10	-10.30
NIFTY NEXT 50	25,743.70	-15.80
NIFTY 100	10,486.90	-9.95
NIFTY 200	5,350.40	-5.75
NIFTY 500	8,474.80	-13.25
NIFTY MIDCAP 50	4,094.25	-1.70
NIFTY MIDCAP 100	14,704.00	-31.20
NIFTY SMLCAP 100	4,614.95	-28.20
INDIA VIX	29.04	0.12
NIFTY BANK	21,370.15	11.15
NIFTY AUTO	6,719.15	73.30
NIFTY FIN SERVICE	10,561.90	28.70
NIFTY FMCG	30,063.25	91.60
NIFTY IT	14,754.30	-13.70
NIFTY MEDIA	1,343.35	-23.75
S&P BSE SENSEX	34,916.00	-46.00
TURNOVER		
Product	Contracts	IN (cr.)*
Index Futures	4,90,621	31,145.46
Stock Futures	6,88,362	44,635.12
Index Options	1,63,01,278	9,63,411.98
Stock Options	5,92,636	40,662.08
F&O Total	1,80,72,897	10,79,854.64
GAINERS		
Symbol	LTP	% chng
SHREECEM	23,040.00	3.12
MARUTI	5,830.00	2.66
ICICIBANK	352.00	2.59
NESTLEIND	17,150.00	2.54
BRITANNIA	3,604.00	2.41
LOSERS		
BPCL	373.75	-2.5
POWERGRID	174.80	-1.94
SUNPHARMA	472.9	-1.89
GAIL	101.65	-1.88
IOC	85.60	-1.72

FIRST LIGHT HEADINGS

-  80 crore people to be given free food grain till November end: PM
-  Retail inflation for industrial workers eases to 5.1% in May
-  Three years of GST: Slowing revenue, compensation to states immediate challenges in post-COVID-19 world
-  Global supply chain to witness shift, low imports from China will benefit: Raymond

MARKET INSIGHT

On Jun30: Weak global cues and a rise in coronavirus cases across the world capped the upside for Indian markets. The S&P BSE Sensex pared intraday gains and closed in the red while the Nifty50 managed to hold above the crucial 10,300 levels. The Sensex fell 45 points to close at 34,915 while the Nifty50 ended 10 points lower at 10,302. Weak global cues and extension of lockdown in some states weighed on sentiment. The Nifty50 has to hold above 10,333 for upside to continue towards 10400-10500 levels.

Sectorally, the action was seen in auto, consumer discretionary, FMCG, banks and capital goods stocks while profit-taking was visible in oil and gas, energy, telecom, and healthcare stocks. On the broader markets front, the S&P BSE Midcap index was down 0.14 percent while the S&P BSE Smallcap index closed with losses of 0.7 percent.

Selling pressure was seen in the S&P Oil & Gas index that fell 1.5 percent, followed by the S&P BSE Energy index was down 1.3 percent, and the S&P BSE Telecom index was down 1.2 percent. A volume spike of more than 100 percent was seen in stocks like PFC, SAIL, ACC, Tata Steel, SBI Life and Petronet LNG.

Symbol	Last	% Change	Traded	Volume(lacs)
SHREECEM	23,040.00	235.5	25,355.00	15,410.00
MARUTI	5,830.00	1,170.41	7,758.70	4,001.10
ICICIBANK	352	1,671.26	552.2	268.3
NESTLEIND	17,150.00	343.31	18,369.95	11,265.00
BRITANNIA	3,604.00	444.2	3,708.00	2,100.00
ULTRACEMCO	3,890.40	191.76	4,754.10	2,910.00
TATASTEEL	327.25	1,211.53	514.85	250.85
HEROMOTOCO	2,551.10	365.48	3,022.90	1,475.00
EICHERMOT	18,320.00	368.97	23,450.00	12,450.10
HDFC	1,761.00	1,120.25	2,499.90	1,473.45
HINDALCO	147.35	217.97	221.2	84.9
ADANI PORTS	346.1	98.05	428.85	203
INFRA TEL	221.25	158.8	296.5	120.05
LT	945	344.77	1,591.65	661
M&M	510.65	280.26	675.3	245.4
AXIS BANK	407.3	1,102.74	819	286
HCLTECH	557	173.16	623.5	375.25
NTPC	95.3	178.53	145.85	73.2
TECHM	543.6	128.53	845.9	471.4
INFY	733.7	763.92	847	509.25

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : From just 1,200 on March 31 to more than 5,66, 840 cases on June 30, India is seeing a sharp rise in known coronavirus infections but that hasn't deterred Nifty50, which has rallied about 20 percent in the same period. It is the index's best performance since the June quarter of 2009 when both the Sensex and the Nifty rallied over 40 percent. The Nifty50 hit a low of 7,500 on March 24 but the bulls have since taken control of D-Street and the index has managed to recoup more than 50 percent of the losses from the high of 12,400 on January 20. Sectorally, the action was seen in the energy space that has rallied more than 45 percent in the last three months followed by the S&P BSE Auto index that gained 40 percent. The S&P BSE telecom and healthcare indexes are up 35 percent each.

For the upcoming sessions we expect some profit booking in our spot index however 10190-150 could be the crucial support zone. On the flip side index bull run may found some strong resistance around 10580-600..

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33938	34427	34916	35352	35789	Rangebound
NIFTY 50	20772	21071	21370	21637	21904	Rangebound
NIFTY BANK	10014	10158	10302	10431	10560	Rangebound



CORPORATE ACTIONS

Symbol	Face Value (Rs.)	Purpose	Ex-Date	Record Date
116GS2020	100	Interest Payment	25-Jun-20	26-Jun-20
GHCL	10	Annual General Meeting	26-Jun-20	29-Jun-20
NATCOPHARM	2	Interim Dividend - Re 1 Per Share	26-Jun-20	29-Jun-20
CASTROLIND	5	Interim Dividend - Rs 3 Per Share	26-Jun-20	29-Jun-20
83GS2042	100	Interest Payment	26-Jun-20	29-Jun-20
NAM-INDIA	10	Dividend - Rs 2 Per Share	29-Jun-20	30-Jun-20
SANOFI	10	Dividend - Rs 106 Per Share Special Dividend 243 Per Share	29-Jun-20	-
BRITANNIA	1	Annual General Meeting	29-Jun-20	-
SUNDARMHLD	5	Annual General Meeting/Dividend - Rs 0.50 Per Share	30-Jun-20	-
HEXAWARE	2	Interim Dividend - Rs 3 Per Share	30-Jun-20	1-Jul-20
TRIDENT	1	Annual General Meeting	30-Jun-20	-
83GS2040	100	Interest Payment	30-Jun-20	1-Jul-20
LAURUSLABS	10	Annual General Meeting/Dividend - Re 1 Per Share	1-Jul-20	-
TATAINVEST	10	Annual General Meeting/Dividend - Rs 18 Per Share	1-Jul-20	-
DCBBANK	10	Annual General Meeting	2-Jul-20	4-Jul-20
MPHASIS	10	Annual General Meeting/Dividend - Rs 35 Per Share	2-Jul-20	-
KARDA	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	2-Jul-20	3-Jul-20
JUSTDIAL	10	Buyback	2-Jul-20	3-Jul-20
RELIANCE	10	Dividend - Rs 6.50 Per Share	2-Jul-20	3-Jul-20
NEULANDLAB	10	Annual General Meeting	2-Jul-20	-
SWARAJENG	10	Dividend - Rs 25 Per Share Special Dividend - Rs 15 Per Share	2-Jul-20	-
HINDPETRO	10	Dividend - Rs 9.75 Per Share	2-Jul-20	-
BIRLAMONEY	1	Annual General Meeting	2-Jul-20	-
BALRAMCHIN	1	Buyback	2-Jul-20	3-Jul-20
SUNDARMFIN	10	Annual General Meeting/Dividend - Rs 3 Per Share	2-Jul-20	-
JSWSTEEL	1	Dividend - Rs 2 Per Share	6-Jul-20	-
717GS2028	100	Interest Payment	6-Jul-20	7-Jul-20
MINDTREE	10	Annual General Meeting/Dividend - Rs 10 Per Share	6-Jul-20	-
HINDNATGLS	2	Annual General Meeting	6-Jul-20	-
833GS2026	100	Interest Payment	7-Jul-20	8-Jul-20
LTTS	2	Annual General Meeting/Dividend - Rs 13.50 Per Share	8-Jul-20	-
BOMDYEING	2	Dividend - Rs 0.20 Per Share	8-Jul-20	-
WIPRO	2	Annual General Meeting	8-Jul-20	-
ONWARDTEC	10	Annual General Meeting/Dividend - Rs 1.50 Per Sh	8-Jul-20	-
LTI	1	Annual General Meeting/Dividend - Rs 15.50 Per Share	9-Jul-20	11-Jul-20
SHANTIGEAR	1	Annual General Meeting	9-Jul-20	-
HDFCAMC	5	Annual General Meeting/Dividend - Rs 28 Per Sh	9-Jul-20	-
RBLBANK	10	Annual General Meeting	9-Jul-20	-
759GS2026	100	Interest Payment	9-Jul-20	10-Jul-20
HDFC	2	Annual General Meeting/Dividend - Rs 21 Per Share	9-Jul-20	-
ADVENZYMES	2	Annual General Meeting/Dividend - Rs 0.60 Per Share	9-Jul-20	-
726GS2029	100	Interest Payment	10-Jul-20	13-Jul-20
CSBBANK	10	Annual General Meeting	10-Jul-20	-
617GS2021	100	Interest Payment	13-Jul-20	14-Jul-20
DRREDDY	5	Annual General Meeting/Dividend - Rs 25 Per Share	13-Jul-20	-

Data Source-NSE,BSE

For Private Circulation Only

For Our Clients Only

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R 1	R 2	S 1	S 2
SHREECEM	23040	23328	23616	22717	22395
MARUTI	5,830.00	5903	5976	5748	5667
ICICIBANK	352	356	361	347	342
NESTLEIND	17,150.00	17364	17579	16910	16670
BRITANNIA	3,604.00	3649	3694	3554	3503
ULTRACEMCO	3,890.40	3939	3988	3836	3781
TATASTEEL	327.25	331	335	323	318
HEROMOTOCO	2551.1	2583	2615	2515	2480
EICHERMOT	18,320.00	18549	18778	18064	17807
HDFC	1761	1783	1805	1736	1712
HINDALCO	147.35	149	151	145	143
ADANI PORTS	346.10	350	355	341	336
INFRA TEL	221.25	224	227	218	215
LT	945	957	969	932	919
M & M	510.65	517	523	504	496
AXIS BANK	407.3	412	417	402	396
HCLTECH	557.00	564	571	549	541
NTPC	95.3	96	98	94	93
TECHM	543.60	550	557	536	528
INFY	733.7	743	752	723	713
WIPRO	219.70	222	225	217	214
SBIN	179.05	181	184	177	174
KOTAK BANK	1352.3	1369	1386	1333	1314
HINDUNILVR	2177	2204	2231	2147	2116
ASIAN PAINT	1687	1708	1729	1663	1640
GRASIM	617.05	625	632	608	600
ZEEL	171.3	173	176	169	167
TITAN	952.25	964	976	939	926
DRREDDY	3,950.25	4000	4049	3895	3840
CIPLA	640.7	649	657	632	623
TATAMOTORS	98.75	100	101	97	96
TCS	2,085.05	2111	2137	2056	2027
JSW STEEL	189.10	191	194	186	184
HDFCBANK	1066.45	1080	1093	1052	1037
BAJAJ-AUTO	2834	2869	2905	2794	2755
RELIANCE	1707.5	1729	1750	1684	1660
INDUSINDBK	475.40	481	487	469	462
BAJAJFINSV	5833.3	5906	5979	5752	5670
ITC	195.25	198	200	193	190
BAJFINANCE	2828	2863	2899	2788	2749
ONGC	81.5	83	84	80	79
UPL	426.8	432	437	421	415
BHARTIARTL	560.25	567	574	552	545
COALINDIA	133.15	135	136	131	129

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

(UNDER RESEARCH ANALYSTS REGULATIONS , 2014)

For more copies or other information, please send your query at research@moneysukh.com

Note : Please refer our Derivative Report for recommendation on OPTION STRATEGIES.

STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant . This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months .

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/ with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.