

LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50	10,312.40	-70.60
NIFTY NEXT 50	25,759.50	-215.00
NIFTY 100	10,496.85	-74.10
NIFTY 200	5,356.15	-43.10
NIFTY 500	8,488.05	-70.95
NIFTY MIDCAP 50	4,095.95	-75.80
NIFTY MIDCAP 100	14,735.20	-240.05
NIFTY SMLCAP 100	4,643.15	-65.20
INDIA VIX	28.82	0.08
NIFTY BANK	21,359.00	-233.05
NIFTY AUTO	6,645.85	-85.60
NIFTY FIN SERVICE	10,533.20	-55.25
NIFTY FMCG	29,971.65	214.60
NIFTY IT	14,768.00	-226.65
NIFTY MEDIA	1,367.10	-35.00
S&P BSE SENSEX	34,962.00	-210.00

TURNOVER

Product	Contracts	IN (cr.)*
Index Futures	5,34,399	33,534.97
Stock Futures	7,11,163	45,385.48
Index Options	1,41,64,949	8,35,166.76
Stock Options	6,21,016	42,117.00
F&O Total	1,60,31,527	9,56,204.21







GAINERS

Symbol	LTP	% chng
BRITANNIA	3,530.00	2.13
HDFCBANK	1,075.50	1.8
CIPLA	643.95	1.43
KOTAKBANK	1,359.00	1.41
ITC	197.60	1.23

LOSERS

Symbol	LTP	% chng
COALINDIA	135.05	-4.96
AXISBANK	404.90	-4.7
TECHM	543	-3.18
HINDALCO	146.30	-3.14
SBIN	179.45	-2.79

FIRST LIGHT HEADINGS

-  Dhanlaxmi Bank chairman Sajeev Krishnan quits ahead of his term
-  Laurus Labs falls over 4% on report of block deals worth Rs 673 crore
-  Cipla shares gain 2% on partnership with a German firm for anti-diabetic drugs
-  Welspun India shares locked in upper circuit after good Q4 earnings
-  Bharat Forge share price tumbles 7% on Q4 FY20 loss
-  Banks sanction over Rs 75,000-cr loans to MSMEs under credit guarantee

MARKET INSIGHT

On Jun 29 : Benchmark indices ended lower on June 29 dragged by the metal, IT, auto and banking names. At close, the Sensex was down 209.75 points or 0.60% at 34961.52, and the Nifty was down 70.60 points or 0.68% at 10312.40. About 1135 shares have advanced, 1597 shares declined, and 136 shares are unchanged. Coal India, Axis Bank, Tech Mahindra, Hindalco Industries and SBI were among major losers on the Nifty, while gainers included HDFC Bank, HUL, Britannia Industries, Cipla and M&M. Among sectors, except FMCG other indices ended in the red. BSE Midcap and Smallcap indices lost over 1 percent each.

Bharat Forge share price tumbled over 7 percent on June 29 after company reported a net loss of Rs 73.3 crore against a profit of Rs 299.5 crore in Q4 Fy19.

Rupee ended higher on Monday on likely overseas inflows into local debt amid a weak greenback. Some Jio-related inflows further supported spot pair, however, dollar buying by nationalized banks likely on behalf of Reserve Bank of India (RBI) capped sharp fall in spot pair.

Symbol	Last	Change	%Change	Traded	Volume(lacs)
BRITANNIA	3,530.00	9.4	330.51	3,708.00	2,100.00
HDFCBANK	1,075.50	230.04	2,434.67	1,305.50	738.75
CIPLA	643.95	67.72	435.73	692.5	355.3
KOTAKBANK	1,359.00	38.2	509.26	1,740.00	1,001.00
ITC	197.6	915.05	1,817.10	282.9	134.6
HINDUNILVR	2,180.50	32.95	718.57	2,614.30	1,659.05
BHARTIARTL	567	129.21	725.58	612	321.15
GRASIM	621.1	20.1	122.91	949.5	385.05
M&M	505.1	44.6	224.58	675.3	245.4
ASIANPAINT	1,695.00	27.53	465.05	1,916.70	1,291.25
SUNPHARMA	482	57.28	275.84	512.7	312
NESTLEIND	16,715.00	1.7	284.67	18,369.95	11,265.00
ADANI PORTS	343	32.64	111.48	428.85	203
POWERGRID	178.1	42.45	75.74	216.25	122.15
BAJAJ-AUTO	2,850.00	6.8	193.01	3,315.15	1,788.65
TCS	2,103.45	30.76	647.51	2,296.20	1,506.05
TITAN	959	34.23	324.65	1,389.95	720.9
SHREECEM	22,353.85	0.49	109.61	25,355.00	15,410.00
DRREDDY	3,967.25	5.38	215.1	4,190.00	2,351.20
BAIFINANCE	2,880.00	116.14	3,270.86	4,923.40	1,783.00
MARUTI	5,701.00	11.03	628.81	7,758.70	4,001.10

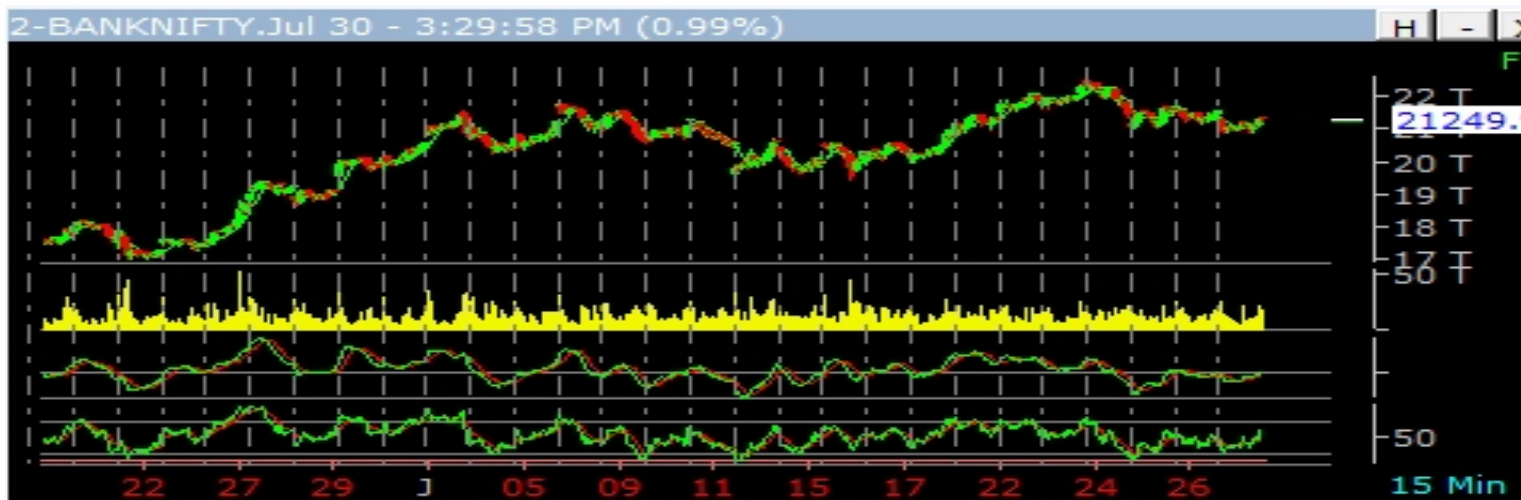
MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : Benchmark indices ended on a negative note, on the back of mixed global cues as surging virus cases around the world and especially in the US, threatened to derail the economic recovery hopes. With states in India set to extend lockdown or reconsidering bringing back lockdown measures, markets seem to be weighing the bad news. Nifty index opened negative in line with weak global cues and drifted towards 10220 mark in initial hour of the session. It consolidated in range of 100 points for most part of the day but witnessed buying interest at lower levels and managed to close above 10300 zones. It formed a small body candle on daily scale as dips are being bought into while hurdles are intact at higher zones.

For the upcoming sessions we expect some profit booking in our spot index however 10190-150 could be the crucial support zone. On the flip side indexbull run may find some strong resistance around 10580-600..

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33983	34473	34962	35399	35836	Rangebound
NIFTY 50	10023	10168	10312	10441	10570	Rangebound
NIFTY BANK	20761	21060	21359	21626	21893	Rangebound



CORPORATE ACTIONS

Symbol	Face Value (Rs.)	Purpose	Ex-Date	Record Date
116GS2020	100	Interest Payment	25-Jun-20	26-Jun-20
GHCL	10	Annual General Meeting	26-Jun-20	29-Jun-20
NATCOPHARM	2	Interim Dividend - Re 1 Per Share	26-Jun-20	29-Jun-20
CASTROLIND	5	Interim Dividend - Rs 3 Per Share	26-Jun-20	29-Jun-20
83GS2042	100	Interest Payment	26-Jun-20	29-Jun-20
NAM-INDIA	10	Dividend - Rs 2 Per Share	29-Jun-20	30-Jun-20
SANOFI	10	Dividend - Rs 106 Per Share Special Dividend 243 Per Share	29-Jun-20	-
BRITANNIA	1	Annual General Meeting	29-Jun-20	-
SUNDARMHLD	5	Annual General Meeting/Dividend - Rs 0.50 Per Share	30-Jun-20	-
HEXAWARE	2	Interim Dividend - Rs 3 Per Share	30-Jun-20	1-Jul-20
TRIDENT	1	Annual General Meeting	30-Jun-20	-
83GS2040	100	Interest Payment	30-Jun-20	1-Jul-20
LAURUSLABS	10	Annual General Meeting/Dividend - Re 1 Per Share	1-Jul-20	-
TATAINVEST	10	Annual General Meeting/Dividend - Rs 18 Per Share	1-Jul-20	-
DCBBANK	10	Annual General Meeting	2-Jul-20	4-Jul-20
MPHASIS	10	Annual General Meeting/Dividend - Rs 35 Per Share	2-Jul-20	-
KARDA	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	2-Jul-20	3-Jul-20
JUSTDIAL	10	Buyback	2-Jul-20	3-Jul-20
RELIANCE	10	Dividend - Rs 6.50 Per Share	2-Jul-20	3-Jul-20
NEULANDLAB	10	Annual General Meeting	2-Jul-20	-
SWARAJENG	10	Dividend - Rs 25 Per Share Special Dividend - Rs 15 Per Share	2-Jul-20	-
HINDPETRO	10	Dividend - Rs 9.75 Per Share	2-Jul-20	-
BIRLAMONEY	1	Annual General Meeting	2-Jul-20	-
BALRAMCHIN	1	Buyback	2-Jul-20	3-Jul-20
SUNDARMFIN	10	Annual General Meeting/Dividend - Rs 3 Per Share	2-Jul-20	-
JSWSTEEL	1	Dividend - Rs 2 Per Share	6-Jul-20	-
717GS2028	100	Interest Payment	6-Jul-20	7-Jul-20
MINDTREE	10	Annual General Meeting/Dividend - Rs 10 Per Share	6-Jul-20	-
HINDNATGLS	2	Annual General Meeting	6-Jul-20	-
833GS2026	100	Interest Payment	7-Jul-20	8-Jul-20
LTTS	2	Annual General Meeting/Dividend - Rs 13.50 Per Share	8-Jul-20	-
BOMDYEING	2	Dividend - Rs 0.20 Per Share	8-Jul-20	-
WIPRO	2	Annual General Meeting	8-Jul-20	-
ONWARDTEC	10	Annual General Meeting/Dividend - Rs 1.50 Per Sh	8-Jul-20	-
LTI	1	Annual General Meeting/Dividend - Rs 15.50 Per Share	9-Jul-20	11-Jul-20
SHANTIGEAR	1	Annual General Meeting	9-Jul-20	-
HDFCAMC	5	Annual General Meeting/Dividend - Rs 28 Per Sh	9-Jul-20	-
RBLBANK	10	Annual General Meeting	9-Jul-20	-
759GS2026	100	Interest Payment	9-Jul-20	10-Jul-20
HDFC	2	Annual General Meeting/Dividend - Rs 21 Per Share	9-Jul-20	-
ADVENZYMES	2	Annual General Meeting/Dividend - Rs 0.60 Per Share	9-Jul-20	-
726GS2029	100	Interest Payment	10-Jul-20	13-Jul-20
CSBBANK	10	Annual General Meeting	10-Jul-20	-
617GS2021	100	Interest Payment	13-Jul-20	14-Jul-20
DRREDDY	5	Annual General Meeting/Dividend - Rs 25 Per Share	13-Jul-20	-

Data Source-NSE,BSE

For Private Circulation Only

For Our Clients Only

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R 1	R 2	S 1	S 2
BRITANNIA	3530	3574	3618	3481	3431
HDFCBANK	1,075.50	1089	1102	1060	1045
CIPLA	643.95	652	660	635	626
KOTAKBANK	1,359.00	1376	1393	1340	1321
ITC	197.60	200	203	195	192
HINDUNILVR	2,180.50	2208	2235	2150	2119
BHARTIARTL	567	574	581	559	551
GRASIM	621.1	629	637	612	604
M & M	505.10	511	518	498	491
ASIANPAINT	1695	1716	1737	1671	1648
SUNPHARMA	482	488	494	475	469
NESTLEIND	16,715.00	16924	17133	16481	16247
ADANIPTS	343.00	347	352	338	333
POWERGRID	178.1	180	183	176	173
BAJAJ-AUTO	2850	2886	2921	2810	2770
TCS	2103.45	2130	2156	2074	2045
TITAN	959.00	971	983	946	932
SHREECEM	22353.85	22633	22913	22041	21728
DRREDDY	3,967.25	4017	4066	3912	3856
BAJFINANCE	2880	2916	2952	2840	2799
MARUTI	5,701.00	5772	5844	5621	5541
BAJAJFINSV	5888	5962	6035	5806	5723
JSWSTEEL	190.7	193	195	188	185
RELIANCE	1722.7	1744	1766	1699	1674
ULTRACEMCO	3812	3860	3907	3759	3705
TATASTEEL	319.75	324	328	315	311
GAIL	103.65	105	106	102	101
HDFC	1742.75	1765	1786	1718	1694
INFRADEL	217.15	220	223	214	211
HEROMOTOCO	2500	2531	2563	2465	2430
HCLTECH	553	560	567	545	538
TATAMOTORS	99.70	101	102	98	97
VEDL	108.00	109	111	106	105
ICICIBANK	342.5	347	351	338	333
NTPC	95.1	96	97	94	92
EICHERMOT	18100	18326	18553	17847	17593
ONGC	82.40	83	84	81	80
UPL	430.95	436	442	425	419
INDUSINDBK	482.10	488	494	475	469
IOC	87.15	88	89	86	85
INFY	731.4	741	750	721	711
ZEEL	172.05	174	176	170	167
LT	938.20	950	962	925	912
BPCL	383	388	393	378	372

For Private Circulation Only

For Our Clients Only

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

(UNDER RESEARCH ANALYSTS REGULATIONS , 2014)

For more copies or other information, please send your query at research@moneysukh.com

Note : Please refer our Derivative Report for recommendation on OPTION STRATEGIES.

STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant . This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months .

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/ with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.