

## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50	10,244.40	1.51%
NIFTY NEXT 50	25,227.00	1.10%
NIFTY 100	10,407.75	1.46%
NIFTY 200	5,309.00	1.40%
NIFTY 500	8,403.40	1.45%
NIFTY MIDCAP 50	4,088.15	1.30%
NIFTY MIDCAP 100	14,565.85	0.96%
NIFTY SMLCAP 100	4,576.75	1.86%
INDIA VIX	29.97	-4.74%
NIFTY BANK	21,338.10	1.82%
NIFTY AUTO	6,634.50	1.51%
NIFTY FIN SERVICE	10,534.75	1.57%
NIFTY FMCG	28,709.45	0.21%
NIFTY IT	14,499.80	-0.35%
NIFTY MEDIA	1387.55	1.98%
S&P BSE SENSEX	34,732.00	1.53%
TURNOVER		
Product	Contracts	IN (cr.)*
Index Futures	7,06,344	38,929.08
Stock Futures	14,59,355	81,365.42
Index Options	1,51,03,786	8,72,195.19
Stock Options	18,09,925	1,13,682.27
F&O Total	1,90,79,410	11,06,171.96
GAINERS		
Symbol	LTP	% chng
BAJAJFINSV	5,925.00	9.17
BAJFINANCE	2,691.35	6.55
RELIANCE	1,763.20	6.48
TATAMOTORS	101.90	5.76
INFRATEL	219.75	4.99
LOSERS		
INDUSINDBK	488.20	-2.2
M&M	499.95	-1.31
VEDL	105.65	-1.26
HCLTECH	572.00	-1.2
ITC	184.50	-1.13

## FIRST LIGHT HEADINGS

-  Industry told to submit list of Chinese imports
-  Anti-dumping duty likely on black toner in powder form from China, others
-  Kharif planting rises 40% on strong monsoon start
-  Finance Ministry proposes restriction on foreign investment in pension funds from China
-  France commits 200 million Euros for India's Covid response. Equity Share

## MARKET INSIGHT

**On Jun 19 :** Indian markets managed to reclaim crucial resistance levels for the week ended June 18 supported by buying in top index heavyweights such as Reliance Industries, Bajaj Finance, Maruti Suzuki, etc. Indian market managed to climb all wall of worries in the week gone by be it rise in COVID-related cases, global rating action or border standoff between India and China. Analysts attribute the rise to short covering in the key benchmark names as hope takes center stage. The S&P BSE Sensex rallied 2.8 percent while the Nifty50 rose 2.7 percent for the week ended June 19 compared to 1.6 percent gain seen in the S&P BSE Mid-cap index, and 3.6 percent rally seen in the S&P BSE Small-cap index - outperforming benchmark indices in the same period. In the S&P BSE Small-cap index, as many as 194 stocks which rallied 10-60 percent in the same period. Stocks that gave double-digit returns include names like Birla Corp, Suven Life, Trent, Dhanuka Agritech, Mirza International, DCB Bank, LT Foods, Skipper, Usha Martin, Dhanlakxmi Bank, OM Metals, and Nectar Lifesciences, etc. among others.

**Billionaire Mukesh Ambani-owned Reliance Industries became a major wealth creator among Nifty stocks during the lockdown period as it doubled investors' wealth since March 23. The oil-telecom-to-retail major also become the first listed company to cross Rs 11-lakh-crore in market capitalisation. And the all credit goes to its telecom business Jio Platforms which helped Reliance raise more than Rs 1.15 lakh crore in just 58 days.**

Symbol	CMP	% Change	Traded	Volume(lacs)
NIFTY 50	10,244.40	48,103.12	12,430.50	7,511.10
BAJAJFINSV	5,925.00	2,049.25	9,950.00	3,985.30
BAJFINANCE	2,691.35	4,941.63	4,923.40	1,783.00
RELIANCE	1,763.20	8,434.40	1,788.80	866.98
TATAMOTORS	101.9	1,366.29	201.7	63.5
INFRATEL	219.75	281.49	296.5	120.05
POWERGRID	172.3	205.49	216.25	122.15
ICICIBANK	363.8	1,841.54	552.2	268.3
MARUTI	5,895.00	1,084.56	7,758.70	4,001.10
BPCL	381.55	251.69	549	252
AXISBANK	417.15	2,169.22	819	286
ONGC	85.85	187.38	173.45	50
SBIN	184.25	1,406.69	373.8	149.45
BHARTIARTL	575	2,348.20	612	321.15
GAIL	99.25	171.6	157.38	65
WIPRO	222.9	246.27	299.2	159.4
UPL	437	264.12	709.05	240.15
HINDUNILVR	2,093.50	972.38	2,614.30	1,659.05
ADANI PORTS	350	242.34	428.85	203
ASIANPAINT	1,624.40	438.44	1,916.70	1,291.25

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The markets began the week on a negative note as fears of a second wave of COVID-19 infections sent jitters across global markets. Geopolitical tension between India and China also kept the markets in check. However, the US Federal Reserve's plans to purchase corporate bonds boosted investor sentiment across the globe. The Nifty ended the week 2.8 percent higher, almost completely recovering the previous week's losses. Technically, Nifty can extend its move towards 10,350-10,500, if it manages to sustain above 10,000 mark. Apart from global cues and development around geopolitical tensions, the monthly F&O expiry would be some of the key factor to watch..

For the upcoming sessions we expect some more negativity in our spot index however 9600-9550 could be the crucial support zone. On the flip side index may get more strengthened above 10400-450.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33760	34246	34732	35166	35600	Rangebound
NIFTY 50	9957	10101	10244	10372	10500	Rangebound
NIFTY BANK	20741	21039	21338	21605	21871	Rangebound



## CORPORATE ACTIONS

Company	Face Value(Rs.)	Purpose
Rallis India Limited	1	Annual General Meeting/Dividend - Rs 250 Per Share
Adani Enterprises Limited	1	Annual General Meeting
Mahindra CIE Automotive Limited	10	Annual General Meeting
Adani Gas Limited	1	Annual General Meeting
Adani Ports and Special Economic Zone Limited	2	Annual General Meeting
Varun Beverages Limited	10	Annual General Meeting
TATA CONSUMER PRODUCTS LIMITED	1	Annual General Meeting/Dividend -Rs 2.70 Per Share
GOVERNMENT OF INDIA	100	Interest Payment
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The Motor & General Finance Limited	10	Face Value Split (Sub-Division) - From Rs 10 Per Share To Rs 5 Per Share
Educomp Solutions Limited	2	Annual General Meeting
Hindustan Unilever Limited	1	Annual General Meeting/Dividend - Rs 14 Per Share
GOVERNMENT OF INDIA	100	Interest Payment
Schaeffler India Limited	10	Annual General Meeting/Dividend - Rs 35 Per Share
5Paisa Capital Limited	10	Annual General Meeting
Shree Digvijay Cement Co.Ltd	10	Dividend - Rs 1.50 Per Share
Techindia Nimman Limited	10	Annual General Meeting
IIFL Finance Limited	2	Annual General Meeting
IL&FS Transportation Networks Limited	10	Annual General Meeting
IIFL Securities Limited	2	Annual General Meeting
Tata Chemicals Limited	10	Annual General Meeting/Dividend - Rs 11 Per Share
Agri-Tech (India) Limited	10	Annual General Meeting
Bayer Cropscience Limited	10	Interim Dividend - Rs 90 Per Share
RSystems International Limited	1	Annual General Meeting
GOVERNMENT OF INDIA	100	Interest Payment
GOVERNMENT OF INDIA	100	Interest Payment
GHCL Limited	10	Annual General Meeting
GOVERNMENT OF INDIA	100	Interest Payment
Sanofi India Limited	10	Dividend - Rs 106 Per Share Special Dividend 243 Per Share
Britannia Industries Limited	1	Annual General Meeting
GOVERNMENT OF INDIA	100	Interest Payment
Sundaram Finance Holdings Limited	5	Annual General Meeting/Dividend - Rs 0.50 Per Share
Laurus Labs Limited	10	Annual General Meeting/Dividend - Re 1 Per Share
Aditya Birla Money Limited	1	Annual General Meeting
Swaraj Engines Limited	10	Dividend - Rs 25 Per Share Special Dividend - Rs 15 Per Share
Sundaram Finance Limited	10	Annual General Meeting/Dividend - Rs 3 Per Share
Neuland Laboratories Limited	10	Annual General Meeting
GOVERNMENT OF INDIA	100	Interest Payment
Hindusthan National Glass & Industries Limited	2	Annual General Meeting
ISW Steel Limited	1	Dividend - Rs 2 Per Share
MindTree Limited	10	Annual General Meeting/Dividend - Rs 10 Per Share

Data Source-NSE,BSE

### KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R 1	R 2	S 1	S 2
NIFTY 50	10244.4	10372	10501	10101	9958
BAJAJFINSV	5,925.00	5999	6073	5842	5759
BAJFINANCE	2691.35	2725	2759	2654	2616
RELIANCE	1,763.20	1785	1807	1739	1714
TATAMOTORS	101.90	103	104	100	99
INFRA TEL	219.75	222	225	217	214
POWERGRID	172.3	174	177	170	167
ICICIBANK	363.8	368	373	359	354
MARUTI	5,895.00	5969	6042	5812	5730
BPCL	381.55	386	391	376	371
AXISBANK	417.15	422	428	411	405
ONGC	85.85	87	88	85	83
SBIN	184.25	187	189	182	179
BHARTIARTL	575	582	589	567	559
GAIL	99.25	100	102	98	96
WIPRO	222.9	226	228	220	217
UPL	437.00	442	448	431	425
HINDUNILVR	2093.5	2120	2146	2064	2035
ADANI PORTS	350.00	354	359	345	340
ASIANPAINT	1624.4	1645	1665	1602	1579
HDFCBANK	1,032.95	1046	1059	1018	1004
EICHERMOT	17290	17506	17722	17048	16806
SUNPHARMA	487.95	494	500	481	474
BRITANNIA	3430	3473	3516	3382	3334
TATASTEEL	320.25	324	328	316	311
TECHM	539	546	552	531	524
IOC	85.3	86	87	84	83
CIPLA	645	653	661	636	627
TCS	2,043.65	2069	2095	2015	1986
NTPC	92.9	94	95	92	90
HEROMOTOCO	2369	2399	2428	2336	2303
LT	898.00	909	920	885	873
DRREDDY	4,010.00	4060	4110	3954	3898
KOTAKBANK	1304.3	1321	1337	1286	1268
TITAN	976	988	1000	962	949
HINDALCO	150.75	153	155	149	147
JSWSTEEL	193.35	196	198	191	188
BAJAJ-AUTO	2675.95	2709	2743	2638	2601
GRASIM	596.65	604	612	588	580
COALINDIA	137	139	140	135	133
NESTLEIND	16100	16301	16503	15875	15649
ULTRACEMCO	3824.1	3872	3920	3771	3717
ZEEL	173.50	176	178	171	169
INFY	708.15	717	726	698	688

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NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



## SEBI REGISTRATION NO - INH100003274

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For more copies or other information, please send your query at [research@moneysukh.com](mailto:research@moneysukh.com)

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