











## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,218.35	48.50
NIFTY 50	12,106.90	-62.95
NIFTY NEXT 50	28,593.00	-24.35
NIFTY 100	12,230.85	-56.40
NIFTY 200	6,270.40	-26.50
NIFTY 500	9,947.00	-40.55
NIFTY MIDCAP 50	4,921.65	-18.95
INDIA VIX	16.4175	0.56
S&P BSE SENSEX	41115.38	-208.43
S&P BSE SENSEX 50	12691.58	-65.47
S&P BSE 100	12224.61	-57.18
S&P BSE MidCap	15536.63	-50.04
S&P BSE SmallCap	14633.16	-18.6
S&P BSE 200	5093.97	-21.96
S&P BSE 500	15796.54	-64.18
S&P BSE AllCap	4489.05	-18.1
S&P BSE LargeCap	4658.75	-21.31
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,03,643	22,429.86
Stock Futures	8,12,249	54,498.28
Index Options	2,16,03,059	15,30,913.26
Stock Options	9,37,394	66,534.56
F&O Total	2,36,56,345	16,74,375.96
GAINERS		
Symbol	LTP	% chng
ZEEL	298	4.89
GRASIM	792	2.64
NESTLEIND	15,561.80	1.84
TCS	2,209.80	1.78
ADANI PORTS	384	1.07
LOSERS		
ONGC	116.3	-5.25
COALINDIA	191.55	-5.24
NTPC	112.5	-3.97
TATAMOTORS	185.6	-3.03
UPL	560.45	-2.99

## FIRST LIGHT HEADINGS

-  Sensex, Nifty end higher on banks, energy stocks
-  SBI Life flexes its market leader muscle in growth but not profitability
-  L&T Tech joins Qualcomm program for smart city solutions
-  Au Small Finance Ban Q3 net profit jumps 99.52% at Rs 190.20 cr
-  Oil India moves SC on its order over AGR dues
-  Airtel partners with Western Union for real-time global payments

## MARKET INSIGHT

-  **On Jan 23** : Snapping a three-session losing run, Indian equity benchmarks ended Thursday's trade on an optimistic note with gains of over half a percent, driven by well-received earnings reports from select companies. Sensex and Nifty closed near their crucial 41,350 and 12,200 levels, respectively. Key indices started the day on optimistic note, as traders took comfort with Crisil's statement that it expects a recovery in rural demand in the country from March-April onwards owing to an increase in farm incomes, good monsoons and improving urban demand. However, markets erased most of their early gains, as traders turned cautious with a private report that rising inflation is expected to keep the Reserve Bank of India from cutting rates again until late this year, while an expansionary federal budget due next month attempts to put a floor.
-  But, key indices regained traction in the last leg of trade to end higher, as optimism remained among traders with Union minister Piyush Goyal asserting that the Indian economy is well-poised to take off and there is a lot of enthusiasm for making investments in the country. Some solace also came as a payroll data of the Employees' State Insurance Corporation (ESIC) for November showed 19.62 lakh new additions in the month, providing some evidence of a pickup in economic activity. Traders took note of report that in a major relief for small traders with an annual turnover of Rs 5 crore or less, the government has announced the extension of the cut-off.
-  On the global front, Asian markets ended mostly lower on Thursday, after Japan's leading index fell than initially estimated in November. The final data from the Cabinet Office showed that the leading index, which measures the future economic activity, fell to 90.8 in November from 91.6 in October. According to initial estimate, the reading was 90.9. European markets were trading mostly in red, as investors braced for the European Central Bank's first policy decision of the year. Back home, coal stocks were in focus with a Central Electricity Authority data showing that coal imports by power producers in the country rose by 17.6 per cent during April-December this fiscal to 52.48 million tonnes compared to 44.64 million tonnes a year ago.
-  Meanwhile, with the help of strong policy push coupled with revival in demand, India Ratings and Research (Ind-Ra) in its latest report has said that India's growth rate is expected to be marginally higher at 5.5% in 2020-21 against the estimated 5% for the current fiscal. Citing an NSO report, it said the slowdown is a combination of several factors including an abrupt and significant fall in lending by non-banking financial companies close on the heels of a slowdown in bank lending and reduced income growth of households coupled with a fall in savings and higher leverage. Although some improvement in FY2020-21 is expected, these risks are going to persist. As a result, the Indian economy is stuck in a phase of low consumption.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 41372.82, up by 257.44 points or 0.63% after trading in a range of 41098.91 and 41413.96. There were 21 stocks advancing against 9 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 1.02%, while Small cap index was up by 0.94%. The CNX Nifty ended at 12177.25, up by 70.35 points or 0.58% after trading in a range of 12094.10 and 12189.00. There were 35 stocks advancing against 15 stocks declining on the index. The top gainers on Nifty were Yes Bank up by 6.63%, Indian Oil Corporation up by 4.36%, Larsen & Toubro up by 2.91%, GAIL India up by 2.82% and BPCL up by 2.76%. On the flip side, Zee Entertainment down by 7.13%, UPL down by 3.71%, Cipla down by 1.47%, Tech Mahindra down by 1.26% and Coal India down by 0.99% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	40227	40807	41386	41903	42421	Rangebound
NIFTY 50	11839	12009	12180	12332	12485	Rangebound
NIFTY BANK	30246	30681	31117	31506	31895	Rangebound



## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date	BCStart Date	BCEnd Date
HCLTECH	2	Interim Dividend - Rs 2 Per Share	24-Jan-20	27-Jan-20	-	-
WIPRO	2	Interim Dividend - Re 1 Per Share	24-Jan-20	27-Jan-20	-	-
VALUEIND	10	Annual General Meeting	24-Jan-20	-	28-Jan-20	4-Feb-20
IIFLWAM	2	Interim Dividend	29-Jan-20	30-Jan-20	-	-
PRATIBHA	2	Annual General Meeting	30-Jan-20	-	3-Feb-20	10-Feb-20
GMMFAUDLR	2	Interim Dividend	30-Jan-20	31-Jan-20	-	-
GRANULES	1	Interim Dividend - Re 0.25 Per Share	30-Jan-20	31-Jan-20	-	-
TCIEXP	2	Interim Dividend	3-Feb-20	4-Feb-20	-	-
SIEMENS	2	Dividend - Rs 7 Per Share	3-Feb-20	-	5-Feb-20	11-Feb-20
TORNIPHARM	5	Interim Dividend	3-Feb-20	4-Feb-20	-	-
ACCELYA	10	Interim Dividend	5-Feb-20	6-Feb-20	-	-
GODREICP	1	Interim Dividend	5-Feb-20	6-Feb-20	-	-
VINATORGA	2	Face Value Split (Sub-Division) - From Rs 2/- Per Share To Rs 1/- Per Share	5-Feb-20	6-Feb-20	-	-
TCI	2	Interim Dividend	5-Feb-20	6-Feb-20	-	-
PERSISTENT	10	Interim Dividend	6-Feb-20	7-Feb-20	-	-
MARICO	1	Interim Dividend	6-Feb-20	7-Feb-20	-	-
TVSMOTOR	1	Interim Dividend	11-Feb-20	12-Feb-20	-	-
DHAMPURSUG	10	Interim Dividend	12-Feb-20	13-Feb-20	-	-
SHREECEM	10	Interim Dividend	24-Feb-20	25-Feb-20	-	-
TIDEWATER	5	Interim Dividend	24-Feb-20	25-Feb-20	-	-

Data Source-Ace Equity, NSE,BSE

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## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	385	390	395	380	374
Asian Paints Ltd.	1,778.10	1800	1823	1753	1728
Axis Bank Ltd.	723.9	733	742	714	704
Bajaj Auto Ltd.	3,068.00	3106	3145	3025	2982
Bajaj Finance Ltd.	9,509.40	9628	9747	9376	9243
Bajaj Finserv Ltd.	4,142.00	4194	4246	4084	4026
Bharat Petroleum Corporation Ltd.	525.45	532	539	518	511
Bharti Airtel Ltd.	467.95	474	480	461	455
Bharti Infratel Ltd.	3,122.90	3162	3201	3079	3035
Britannia Industries Ltd.	465	471	477	458	452
Cipla Ltd.	191.4	194	196	189	186
Coal India Ltd.	3,032.10	3070	3108	2990	2947
Dr. Reddy's Laboratories Ltd.	20,905.00	21166	21428	20612	20320
Eicher Motors Ltd.	129.45	131	133	128	126
GAIL (India) Ltd.	809.6	820	830	798	787
Grasim Industries Ltd.	598.00	605	613	590	581
HCL Technologies Ltd.	2,429.00	2459	2490	2395	2361
HDFC Bank Ltd.	1,245.35	1261	1276	1228	1210
Hero MotoCorp Ltd.	2,431.00	2461	2492	2397	2363
Hindalco Industries Ltd.	204.5	207	210	202	199
Hindustan Unilever Ltd.	2,057.00	2083	2108	2028	1999
Housing Development Finance Corporation Ltd.	527.75	534	541	520	513
ICICI Bank Ltd.	1330.2	1347	1363	1312	1293
ITC Ltd.	241.20	244	247	238	234
Indiabulls Housing Finance Ltd.	782.35	792	802	771	760
Indian Oil Corporation Ltd.	120.3	122	123	119	117
IndusInd Bank Ltd.	237.95	241	244	235	231
Infosys Ltd.	266.2	270	273	262	259
ISW Steel Ltd.	1606.9	1627	1647	1584	1562
Kotak Mahindra Bank Ltd.	1,330.45	1347	1364	1312	1293
Larsen & Toubro Ltd.	566.20	573	580	558	550
Mahindra & Mahindra Ltd.	7132.95	7222	7311	7033	6933
Maruti Suzuki India Ltd.	15,550.00	15744	15939	15332	15115
NTPC Ltd.	113.55	115	116	112	110
Oil & Natural Gas Corporation Ltd.	117.4	119	120	116	114
Power Grid Corporation of India Ltd.	197.55	200	202	195	192
Reliance Industries Ltd.	1,529.60	1549	1568	1508	1487
State Bank of India	323.15	327	331	319	314
Sun Pharmaceutical Industries Ltd.	450	456	461	444	437
Tata Consultancy Services Ltd.	188.1	190	193	185	183
Tata Motors Ltd.	479.95	486	492	473	467
Tata Steel Ltd.	2,188.00	2215	2243	2157	2127
Tech Mahindra Ltd.	769.5	779	789	759	748
Titan Company Ltd.	1,203.00	1218	1233	1186	1169
UPL Ltd.	4,535.00	4592	4648	4472	4408
UltraTech Cement Ltd.	540.50	547	554	533	525
Vedanta Ltd.	154.1	156	158	152	150
Wipro Ltd.	248.95	252	255	245	242
Yes Bank Ltd.	41	42	42	40	40
Zee Entertainment Enterprises Ltd.	278.7	282	286	275	271

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