











LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,218.35	48.50
NIFTY 50	12,106.90	-62.95
NIFTY NEXT 50	28,593.00	-24.35
NIFTY 100	12,230.85	-56.40
NIFTY 200	6,270.40	-26.50
NIFTY 500	9,947.00	-40.55
NIFTY MIDCAP 50	4,921.65	-18.95
INDIA VIX	16.4175	0.56
S&P BSE SENSEX	41115.38	-208.43
S&P BSE SENSEX 50	12691.58	-65.47
S&P BSE 100	12224.61	-57.18
S&P BSE MidCap	15536.63	-50.04
S&P BSE SmallCap	14633.16	-18.6
S&P BSE 200	5093.97	-21.96
S&P BSE 500	15796.54	-64.18
S&P BSE AllCap	4489.05	-18.1
S&P BSE LargeCap	4658.75	-21.31
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,03,643	22,429.86
Stock Futures	8,12,249	54,498.28
Index Options	2,16,03,059	15,30,913.26
Stock Options	9,37,394	66,534.56
F&O Total	2,36,56,345	16,74,375.96
GAINERS		
Symbol	LTP	% chng
ZEEL	298	4.89
GRASIM	792	2.64
NESTLEIND	15,561.80	1.84
TCS	2,209.80	1.78
ADANI PORTS	384	1.07
LOSERS		
ONGC	116.3	-5.25
COALINDIA	191.55	-5.24
NIPIC	112.5	-3.97
TATAMOTORS	185.6	-3.03
UPL	560.45	-2.99

FIRST LIGHT HEADINGS

-  Sensex, Nifty end lower for third day; ONGC, Coal India slide
-  Asian Paints Q3 net profit up 20.28% at Rs 758.89 cr
-  Airtel gets DoT nod to raise FDI limit to 100%
-  HDFC AMC Q3 profit jumps 45% to ₹353 crore
-  HCL launches dedicated Microsoft business unit
-  ICICI Pru Life's profitability metrics impress, but biz growth yet to cut ice

MARKET INSIGHT

-  **On Jan 22** : Indian equity bourses headed for yet another sharp fall on Wednesday, with Sensex & Nifty ending lower by around 0.50% each. The start of day was on firm note, aided with Union Minister Piyush Goyal's statement that India is working on ways to have fairer and more equitable terms in its trade relationships with various countries. But soon, indices lost gaining momentum, amid report that direct tax collections till January 15 stood at Rs 7.3 lakh crore, down 5.2% from the year-ago period. Gross direct tax collections - after refunds but before devolution to states - for FY20 is budgeted to grow at 17.4% to Rs 13.35 lakh crore. Losses got intensified during second half of the session, as a UN study report stated that economic inequality has risen to historic high levels across various countries with over 70 per cent of the world population living in countries where inequality has grown further and these include India and China. Domestic sentiments remained downbeat, after credit rating agency, Ind-Ra report stated that it expects GDP to grow at 5.5 percent year-on-year in FY21 but added that downside risks persist. This is only a marginal improvement over the GDP growth of 5 percent estimated by the National Statistical Office for the FY20.
-  Back home, the realty sector stocks ended in red terrain, amid a private report stating that housing sales fell 9 per cent during October-December across nine cities to 60,453 units due to economic slowdown and liquidity crisis. Further, stocks related to the auto industry also settled on lower note, after automobile dealers' body Federation of Automobile Dealers Associations (FADA) said retail sales of passenger vehicles (PV) dropped around 9 percent to 2,15,716 units in December 2019, as compared to sales of 2,36,586 units in December 2018, as even the best offers failed to lift weak consumer.
-  On the global front, European markets were trading in green terrain, as German economic confidence strengthened significantly at the start of the year to the highest level since 2015, as the signing of the Phase 1 deal between the US and China eased trade tensions. Asian markets ended mostly higher, after Malaysia's central bank unexpectedly reduced its interest rate as policymakers said it as a pre-emptive measure to secure growth amid price stability. The Monetary Policy Committee of Bank Negara Malaysia decided to reduce the overnight policy rate by 25 basis points to 2.75 percent.
-  Meanwhile, in order to advise the Centre on measures needed to build a strong ecosystem for nurturing innovation and start-ups in the country, the government has set up a National Startup Advisory Council, which will help to drive sustainable economic growth and generate large scale employment opportunities. The Council will suggest measures to foster a culture of innovation amongst citizens and students in particular, promote innovation in all sectors of economy across the country, including semi-urban and rural areas, support creative and innovative ideas through incubation and research and development to transform them into valuable products, processes or solutions to improve productivity and efficiency and create an environment of absorption of innovation in industry.

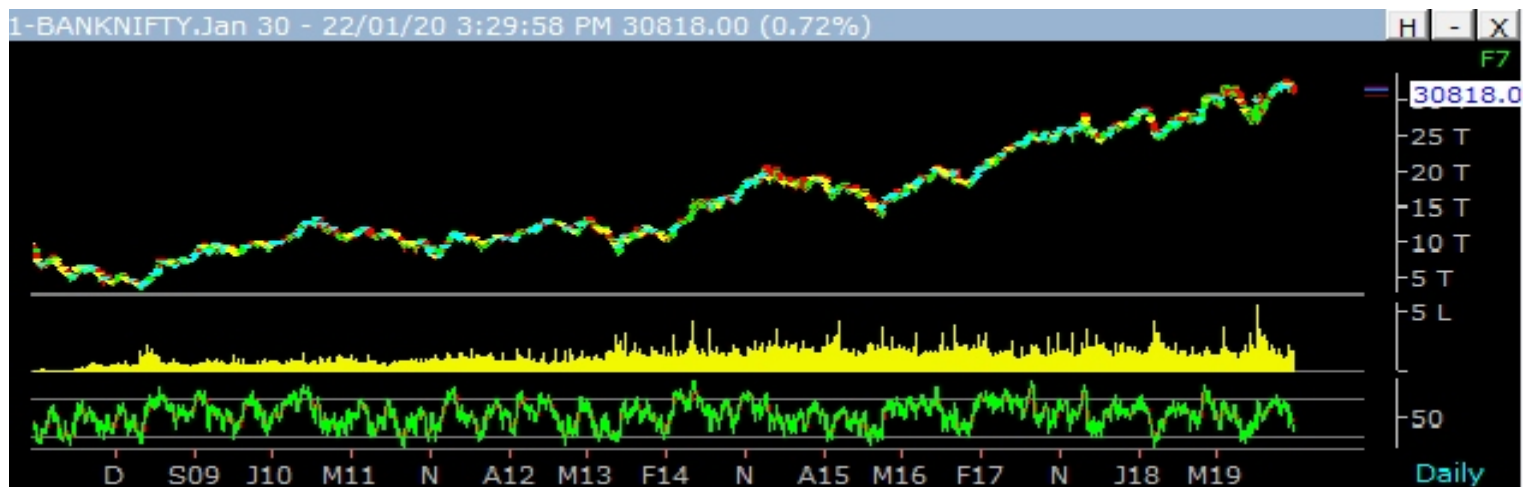
MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex touched high and low of 41532.29 and 41059.04, respectively and there were 09 stocks advancing against 21 stocks declining. The broader indices ended in red; the BSE Mid cap index fell 0.32%, while Small cap index was down by 0.13%. The CNX Nifty traded in a range of 12,225.05 and 12,087.90. There were 16 stocks advancing against 34 stocks declining on the index. The top gainers on Nifty were Zee Entertainment up by 4.89%, Grasim Industries up by 2.64%, Nestle up by 1.84%, TCS up by 1.78% and Adani Ports up by 1.07%. On the flip side, ONGC down by 5.25%, Coal India down by 5.24%, NTPC down by 3.97%, Tata Motors down by 3.03% and UPL down by 2.99% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39964	40539	41115	41629	42143	Rangebound
NIFTY 50	11768	11938	12107	12258	12410	Rangebound
NIFTY BANK	29955	30387	30818	31203	31588	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date	BC Start Date	BC End Date
DELTACORP	1	Interim Dividend - Rs 0.75 Per Share	22-Jan-20	23-Jan-20	-	-
TCS	1	Interim Dividend - Rs 5 Per Share	23-Jan-20	25-Jan-20	-	-
ASTERDM	10	Buy Back	23-Jan-20	24-Jan-20	-	-
VALUEIND	10	Annual General Meeting	24-Jan-20	-	28-Jan-20	4-Feb-20
WIPRO	2	Interim Dividend - Re 1 Per Share	24-Jan-20	27-Jan-20	-	-
HCLTECH	2	Interim Dividend - Rs 2 Per Share	24-Jan-20	27-Jan-20	-	-
IIFLWAM	2	Interim Dividend	29-Jan-20	30-Jan-20	-	-
PRATIBHA	2	Annual General Meeting	30-Jan-20	-	3-Feb-20	10-Feb-20
GMMPFAUDLR	2	Interim Dividend	30-Jan-20	31-Jan-20	-	-
TCIEXP	2	Interim Dividend	3-Feb-20	4-Feb-20	-	-
SIEMENS	2	Dividend - Rs 7 Per Share	3-Feb-20	-	5-Feb-20	11-Feb-20
TORNTPHARM	5	Interim Dividend	3-Feb-20	4-Feb-20	-	-
GODREJCP	1	Interim Dividend	5-Feb-20	6-Feb-20	-	-
VINATORGA	2	Face Value Split (Sub-Division) - From Rs 2/- Per Share To Rs 1/- Per Share	5-Feb-20	6-Feb-20	-	-
TCI	2	Interim Dividend	5-Feb-20	6-Feb-20	-	-
MARICO	1	Interim Dividend	6-Feb-20	7-Feb-20	-	-
PERSISTENT	10	Interim Dividend	6-Feb-20	7-Feb-20	-	-
TVSMOTOR	1	Interim Dividend	11-Feb-20	12-Feb-20	-	-
DHAMPURSUG	10	Interim Dividend	12-Feb-20	13-Feb-20	-	-
TIDEWATER	5	Interim Dividend	24-Feb-20	25-Feb-20	-	-
SHREECEM	10	Interim Dividend	24-Feb-20	25-Feb-20	-	-

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	384	389	394	379	373
Asian Paints Ltd.	1,773.20	1795	1818	1748	1724
Axis Bank Ltd.	709.3	718	727	699	689
Bajaj Auto Ltd.	3,074.85	3113	3152	3032	2989
Bajaj Finance Ltd.	9,545.00	9664	9784	9411	9278
Bajaj Finserv Ltd.	4,143.00	4195	4247	4085	4027
Bharat Petroleum Corporation Ltd.	514.55	521	527	507	500
Bharti Airtel Ltd.	456.9	463	468	451	444
Bharti Infratel Ltd.	3,105.30	3144	3183	3062	3018
Britannia Industries Ltd.	470.8	477	483	464	458
Cipla Ltd.	191.55	194	196	189	186
Coal India Ltd.	3,055.55	3094	3132	3013	2970
Dr. Reddy's Laboratories Ltd.	21,070.00	21333	21597	20775	20480
Eicher Motors Ltd.	126.05	128	129	124	123
GAIL (India) Ltd.	792	802	812	781	770
Grasim Industries Ltd.	590.20	598	605	582	574
HCL Technologies Ltd.	2,418.00	2448	2478	2384	2350
HDFC Bank Ltd.	1,241.85	1257	1273	1224	1207
Hero MotoCorp Ltd.	2,397.10	2427	2457	2364	2330
Hindalco Industries Ltd.	203.5	206	209	201	198
Hindustan Unilever Ltd.	2,051.90	2078	2103	2023	1994
Housing Development Finance Corporation Ltd.	522	529	535	515	507
ICICI Bank Ltd.	1326.05	1343	1359	1307	1289
ITC Ltd.	240.35	243	246	237	234
Indiabulls Housing Finance Ltd.	769.8	779	789	759	748
Indian Oil Corporation Ltd.	114.55	116	117	113	111
IndusInd Bank Ltd.	238.3	241	244	235	232
Infosys Ltd.	265.95	269	273	262	259
JSW Steel Ltd.	1591	1611	1631	1569	1546
Kotak Mahindra Bank Ltd.	1,294.90	1311	1327	1277	1259
Larsen & Toubro Ltd.	553.65	561	567	546	538
Mahindra & Mahindra Ltd.	7145	7234	7324	7045	6945
Maruti Suzuki India Ltd.	15,561.80	15756	15951	15344	15126
NTPC Ltd.	112.5	114	115	111	109
Oil & Natural Gas Corporation Ltd.	116.3	118	119	115	113
Power Grid Corporation of India Ltd.	198.85	201	204	196	193
Reliance Industries Ltd.	1,535.25	1554	1574	1514	1492
State Bank of India	315.65	320	324	311	307
Sun Pharmaceutical Industries Ltd.	447	453	458	441	434
Tata Consultancy Services Ltd.	185.6	188	190	183	180
Tata Motors Ltd.	474.15	480	486	468	461
Tata Steel Ltd.	2,209.80	2237	2265	2179	2148
Tech Mahindra Ltd.	778.55	788	798	768	757
Titan Company Ltd.	1,178.00	1193	1207	1162	1145
UPL Ltd.	4,477.00	4533	4589	4414	4352
UltraTech Cement Ltd.	560.45	567	574	553	545
Vedanta Ltd.	153.55	155	157	151	149
Wipro Ltd.	246.4	249	253	243	240
Yes Bank Ltd.	38.45	39	39	38	37
Zee Entertainment Enterprises Ltd.	298	302	305	294	290

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