





LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,347.10	3.80
NIFTY 50	12,356.25	12.95
NIFTY NEXT 50	28,980.25	22.30
NIFTY 100	12,471.40	12.55
NIFTY 200	6,382.15	11.55
NIFTY 500	10,110.80	23.75
NIFTY MIDCAP 50	4,968.60	44.80
INDIA VIX	14.135	0.02
S&P BSE SENSEX	41,932.56	59.83
S&P BSE SENSEX 50	12,947.75	10.24
S&P BSE 100	12,453.44	14.11
S&P BSE MidCap	15,625.23	119
S&P BSE SmallCap	14,647.54	113.68
S&P BSE 200	5,181.75	7.9
S&P BSE 500	16,048.77	33.97
S&P BSE AllCap	4,560.10	10.06
S&P BSE LargeCap	4,749.91	2.85
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,34,370	17,499.59
Stock Futures	6,26,984	43,712.92
Index Options	4,51,18,726	31,15,246.08
Stock Options	6,98,412	50,862.14
F&O Total	4,66,78,492	32,27,320.73
GAINERS		
Symbol	LTP	% chng
EICHERMOT	21,509.05	4.29
NESTLEIND	15,368.45	3.42
ZEEL	280.4	2.79
KOTAKBANK	1,703.05	1.64
BHARTIARTL	473.9	1.29
LOSERS		
NTPC	121	-2.3
INFRATEL	242	-2.04
JSWSTEEL	276.75	-2.04
GAIL	129	-2.01
HINDALCO	209.6	-1.9

FIRST LIGHT HEADINGS

-  Nifty, Sensex settle near record highs after U.S.-China trade deal
-  GMR Infra to now sell 49% in GMR Airports
-  Airtel raises USD 3 billion dollars via QIP, FCCB offering
-  V-Guard to focus on in-house, economical manufacturing
-  `Capital Adequacy Ratio` above regulatory norms: Yes Bank
-  L&T Infotech: top clients propel revenues, valuations stretched

MARKET INSIGHT

-  **On Jan 16** : Indian equity benchmarks ended volatile day of trade with minor gains on Thursday, on the back of buying by participants following mostly positive trade in Asian equities. Key indices made optimistic start and soon gathered pace to hit fresh lifetime highs, taking support from NITI Aayog vice chairman Rajiv Kumar's statement that the government is likely to take more measures to deal with the problem of financial sector. However, key indices pared early gains to trade flat with some negative bias in early afternoon deals as traders turned cautious with data showing that India's merchandise exports fell for the fifth straight month. The commerce and industry ministry data showed that exports contracted by 1.8% in December 2019 to \$27.36 billion, as processed petroleum exports saw lower receipts and broad-based decline continued to plague all major foreign exchange earning sectors. Imports too declined by 8.83% \$38.61 billion, bringing down the trade deficit to \$11.25 billion during the month under review. Sentiments remained dampened with Former finance secretary Subhash Garg's statement that India's real fiscal deficit in FY20 is likely to be higher at 4.5-5% of GDP due to an expected shortfall in revenue, and higher spending. Investors also remained cautious ahead of important December.
-  Though, markets once again entered into green terrain and managed to keep their heads above water in dying hour of trade, as the Reserve Bank of India (RBI) introduced new rules, in a bid to improve user convenience and increase the security of card transactions. The RBI asked the issuers to provide a facility to switch on / off and set / modify transaction limits (within the overall card limit, if any, set by the issuer) for all types of transactions - domestic and international, at PoS / ATMs / online transactions / contactless transactions, etc. Some support also came with a report that the MSME Export Promotion Council (MSNE-EPC) is holding the first three-day summit for aspiring entrepreneurs in the North East from Friday to pave the way for development of entrepreneurship and businesses by women and youths of the region.
-  On the global front, Asian markets ended mostly higher on Thursday, supported by hopes the U.S.-China trade deal could herald warmer relations between the world's two biggest economies and help to revive global growth. European markets were trading mostly in red. Back home, Infrastructure stocks were in focus with report that the allocation for the highway sector is likely to be raised by Rs 8,000-10,000 crore in the upcoming Budget. Besides, sugar stocks were in focus with a private report that the improvement in average sugar prices by close to Rs 2/kg to Rs 32.5-33.0/kg in 9M FY2020 y-o-y, along with the non-increase in the cane price for sugar season, SY2020 is expected to support the profitability of the sugar mills in the near term.
-  Meanwhile, expressing concern over fiscal condition of India, former finance secretary Subhash Chandra Garg has said the country's real fiscal deficit may be higher at 4.5-5% of Gross Domestic Product (GDP) in fiscal year 2019-20 (FY20). Spike in deficit is likely due to an expected shortfall in revenue, and higher spending. Besides, the government had pegged India's FY20 deficit in the budget.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 41926.41, up by 53.68 points or 0.13% after trading in a range of 41812.28 and 42059.45. There were 12 stocks advancing against 18 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.78%, while Small cap index was up by 0.78%. The CNX Nifty ended at 12354.05, up by 10.75 points or 0.09% after trading in a range of 12315.80 and 12389.05. There were 20 stocks advancing against 29 stocks declining on the index. The top gainers on Nifty were Eicher Motors up by 4.29%, Nestle up by 3.42%, Zee Entertainment up by 2.79%, Kotak Mahindra Bank up by 1.64% and Bharti Airtel up by 1.29%. On the flip side, NTPC down by 2.30%, Bharti Infratel down by 2.06%, JSW Steel down by 2.04%, GAIL India down by 2.01% and Hindalco down by 1.90% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	40759	41346	41933	42457	42981	Rangebound
NIFTY 50	12010	12183	12356	12510	12665	Rangebound
NIFTY BANK	31041	31488	31935	32334	32733	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date	BC Start Date	BC End Date
SUVEN	1	Demerger	21-Jan-20	22-Jan-20	-	-
DELTACORP	1	Interim Dividend - Rs 0.75 Per Share	22-Jan-20	23-Jan-20	-	-
ASTERDM	10	Buy Back	23-Jan-20	24-Jan-20	-	-
TCS	1	Interim Dividend	23-Jan-20	25-Jan-20	-	-
WIPRO	2	Interim Dividend - Re 1 Per Share	24-Jan-20	27-Jan-20	-	-
VALUEIND	10	Annual General Meeting	24-Jan-20	-	28-Jan-20	4-Feb-20
HCLTECH	2	Interim Dividend	24-Jan-20	27-Jan-20	-	-
GMPFPAUDLR	2	Interim Dividend	30-Jan-20	31-Jan-20	-	-

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	391	396	401	386	380
Asian Paints Ltd.	1,838.90	1862	1885	1813	1787
Axis Bank Ltd.	737.4	747	756	727	717
Bajaj Auto Ltd.	3,104.55	3143	3182	3061	3018
Bajaj Finance Ltd.	9,635.00	9755	9876	9500	9365
Bajaj Finserv Ltd.	4,217.15	4270	4323	4158	4099
Bharat Petroleum Corporation Ltd.	473.9	480	486	467	461
Bharti Airtel Ltd.	461.1	467	473	455	448
Bharti Infratel Ltd.	3,151.00	3190	3230	3107	3063
Britannia Industries Ltd.	480	486	492	473	467
Cipla Ltd.	210.2	213	215	207	204
Coal India Ltd.	2,942.00	2979	3016	2901	2860
Dr. Reddy's Laboratories Ltd.	21,509.05	21778	22047	21208	20907
Eicher Motors Ltd.	129	131	132	127	125
GAIL (India) Ltd.	755.9	765	775	745	735
Grasim Industries Ltd.	594.65	602	610	586	578
HCL Technologies Ltd.	2,481.45	2512	2543	2447	2412
HDFC Bank Ltd.	1,287.50	1304	1320	1269	1251
Hero MotoCorp Ltd.	2,437.00	2467	2498	2403	2369
Hindalco Industries Ltd.	209.6	212	215	207	204
Hindustan Unilever Ltd.	2,046.00	2072	2097	2017	1989
Housing Development Finance Corporation Ltd.	536.8	544	550	529	522
ICICI Bank Ltd.	1383.8	1401	1418	1364	1345
ITC Ltd.	242.00	245	248	239	235
Indiabulls Housing Finance Ltd.	767.2	777	786	756	746
Indian Oil Corporation Ltd.	124.15	126	127	122	121
IndusInd Bank Ltd.	240.45	243	246	237	234
Infosys Ltd.	276.75	280	284	273	269
JSW Steel Ltd.	1703.05	1724	1746	1679	1655
Kotak Mahindra Bank Ltd.	1,319.00	1335	1352	1301	1282
Larsen & Toubro Ltd.	566.60	574	581	559	551
Mahindra & Mahindra Ltd.	7469.9	7563	7657	7365	7261
Maruti Suzuki India Ltd.	15,368.45	15561	15753	15153	14938
NTPC Ltd.	121	123	124	119	118
Oil & Natural Gas Corporation Ltd.	124.65	126	128	123	121
Power Grid Corporation of India Ltd.	196	198	201	193	191
Reliance Industries Ltd.	1,538.70	1558	1577	1517	1496
State Bank of India	323.1	327	331	319	314
Sun Pharmaceutical Industries Ltd.	448.2	454	459	442	436
Tata Consultancy Services Ltd.	197.25	200	202	194	192
Tata Motors Ltd.	493.8	500	506	487	480
Tata Steel Ltd.	2,240.00	2268	2296	2209	2177
Tech Mahindra Ltd.	784	794	804	773	762
Titan Company Ltd.	1,192.25	1207	1222	1176	1159
UPL Ltd.	4,481.95	4538	4594	4419	4356
UltraTech Cement Ltd.	587.10	594	602	579	571
Vedanta Ltd.	162.5	165	167	160	158
Wipro Ltd.	250.3	253	257	247	243
Yes Bank Ltd.	40.1	41	41	40	39
Zee Entertainment Enterprises Ltd.	280.4	284	287	276	273

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