











LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,939.10	17.60
NIFTY 50	11,936.95	15.45
NIFTY NEXT 50	27,748.65	-105.40
NIFTY 100	12,032.35	7.40
NIFTY 200	6,132.75	2.85
NIFTY 500	9,669.95	0.55
NIFTY MIDCAP 50	4,565.95	9.60
INDIA VIX	14.67	1.03
S&P BSE SENSEX	40487.43	42.28
S&P BSE SENSEX 50	12476.96	15.74
S&P BSE 100	11989.12	15.48
S&P BSE MidCap	14683.3	15.93
S&P BSE SmallCap	13280.5	-58.85
S&P BSE 200	4978.18	4.13
S&P BSE 500	15344.56	5.89
S&P BSE AllCap	4353.93	1.41
S&P BSE LargeCap	4579.8	4.12
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,55,232	18,782.10
Stock Futures	6,91,234	39,207.02
Index Options	1,25,57,258	8,93,560.66
Stock Options	6	39,867.44
F&O Total	1	9,91,417.22
GAINERS		
Symbol	LTP	% chng
BPCL	499.25	2.2
AXISBANK	732.35	2.06
ADANIPORTS	373.4	1.98
HDFC	2,308.00	1.91
MARUTI	7,011.95	1.82
LOSERS		
TCS	2,060.00	-2.99
HCLTECH	551.25	-1.62
CIPLA	449.5	-1.31
LT	1,274.00	-1.3
ZEEL	284.2	-1.22

FIRST LIGHT HEADINGS

-  Nifty edge higher on auto, metal stocks strength
-  SBI lowers MCLR based lending rate by 10 bps across all tenors
-  Motilal Oswal recommends 'buy' on NTPC, sees 44% upside in stock
-  JSW's crude steel production declines 7% in November
-  SAIL's acquisition of Malvika Steel in Amethi turns idle
-  Suraksha tries hard to gain confidence of Jaypee Infra's CoC

MARKET INSIGHT

-  **On Dec 09** : Indian equity benchmarks ended the volatile day with marginal gains on Monday. After a cautious start, key indices traded volatile, as IHS Markit in its latest report stated that India's real GDP growth in 2019-20 fiscal is expected to be slightly below 5% as the impact of stimulus measures will take time to filter through to the economy. Adding more worries among market participants, Former Reserve Bank of India's (RBI) governor Raghuram Rajan said that India is in the midst of a 'growth recession' with signs of deep malaise in the Indian economy that is being run through extreme centralisation of power in Prime Minister's Office and powerless ministers.
-  Despite volatility, markets managed to keep their heads above their neutral lines for the most part of the session, aided by Finance Minister Nirmala Sitharaman's statement that the government is working on more measures to revive the sagging economy. Traders got some relief, after Chief Economic Adviser KV Subramanian said that private investment is key to economic growth and the recent cut in corporate tax rate was done to boost investments. Further, the street took a note of the RBI's data report stating that India Inc's foreign borrowings grew over two-fold to \$3.41 billion in October over the corresponding month a year ago. Meanwhile, former Union minister Suresh Prabhu has said that startups are going to play a vital role in making India a \$5 trillion economy. He also said 'so, when we talk about \$5 trillion economy, it will be largely from the startups. It is inevitably bound to happen all over the world, thankfully our prime minister realised it and had that vision to understand the changing economic scenario.
-  On the global front, European markets were trading in red, as France's economic growth is expected to slow slightly in the fourth quarter. The Bank of France retained its GDP growth estimate for the final three months of 2019 at 0.2 percent, which is slower than the 0.3 percent expansion in the third quarter. Asian markets ended mostly higher, after Japan had a current account surplus of 1,816.8 billion yen in October, exceeding expectations for 1,806.8 billion yen and up from 1,612.9 billion in September. The trade balance reflected a surplus of 254.0 billion yen - also beating forecasts for 138.8 billion yen following the 1.1 billion yen surplus in the previous month.
-  Back home, the infrastructure sector stocks remained in watch, amid reports that as many as 373 infrastructure projects, each worth Rs 150 crore or more, are hit by cost overruns of more than Rs 3.89 lakh crore owing to delays and other reasons. Further, the logistic industry stocks also remained in focus, after the Indian Ports Association (IPA) showed that cargo volume handled by the country's top 12 ports was marginally up by 0.34 percent at 463.07 million tonnes during the April-November period this year. The ports had handled 461.48 MT of cargo during the corresponding period of the last fiscal.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : Finally, the BSE Sensex gained 42.28 points or 0.10% to 40,487.43, while the CNX Nifty was up by 16 points or 0.13% to 11,937.50. The BSE Sensex touched high and low of 40,645.63 and 40,336.56, respectively and there were 16 stocks advancing against 15 stocks declining on the index. The CNX Nifty traded in a range of 11,981.95 and 11,888.05. There were 29 stocks advancing against 21 stocks declining on the index. The top gainers on Nifty were BPCL up by 2.20%, Axis Bank up by 2.06%, Adani Ports up by 1.98%, HDFC up by 1.91% and Maruti Suzuki up by 1.82%. On the flip side, TCS down by 2.99%, HCL Tech down by 1.62%, Cipla down by 1.31%, LT down by 1.30% and ZEEL down by 1.22% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39353	39920	40487	40993	41499	Rangebound
NIFTY 50	11604	11771	11938	12087	12236	Rangebound
NIFTY BANK	30516	30955	31395	31787	32180	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
SHLAKSHMI	10	Annual General Meeting	10-Dec-19	-
NESTLEIND	10	Interim Dividend	10-Dec-19	11-Dec-19
TEXMOPIPES	10	Extra Ordinary General Meeting	10-Dec-19	-
MIC	2	Annual General Meeting	12-Dec-19	-
VISASTEEL	10	Annual General Meeting	12-Dec-19	-
ESSARSHPNG	10	Annual General Meeting	13-Dec-19	-
TRIDENT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share	13-Dec-19	16-Dec-19
NAGAFERT	1	Annual General Meeting	13-Dec-19	-
ALOKTEXT	10	Annual General Meeting	16-Dec-19	-
BEDMUTHA	10	Annual General Meeting	16-Dec-19	-
BOROSIL	1	Annual General Meeting/Dividend - Rs 0.65 Per Share	18-Dec-19	-
BINANIIND	10	Annual General Meeting	18-Dec-19	-
SANWARIA	1	Annual General Meeting	18-Dec-19	-
ONELIFECAP	10	Annual General Meeting	18-Dec-19	-
ITI	10	Annual General Meeting	19-Dec-19	-
HEXATRADEX	2	Extra Ordinary General Meeting	19-Dec-19	-
VIDEOIND	10	Annual General Meeting	19-Dec-19	-
UVSL	1	Annual General Meeting	19-Dec-19	-
BALMLAWRIE	10	Bonus 1:2	26-Dec-19	28-Dec-19

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	373.4	378	383	368	363
Asian Paints Ltd.	1,725.90	1747	1769	1702	1678
Axis Bank Ltd.	732.35	742	751	722	712
Bajaj Auto Ltd.	3,220.40	3261	3301	3175	3130
Bajaj Finance Ltd.	8,921.00	9033	9144	8796	8671
Bajaj Finserv Ltd.	3,948.40	3998	4047	3893	3838
Bharat Petroleum Corporation Ltd.	445.45	451	457	439	433
Bharti Airtel Ltd.	499.25	505	512	492	485
Bharti Infratel Ltd.	3,055.00	3093	3131	3012	2969
Britannia Industries Ltd.	449.5	455	461	443	437
Cipla Ltd.	191.65	194	196	189	186
Coal India Ltd.	2,911.00	2947	2984	2870	2829
Dr. Reddy's Laboratories Ltd.	21,014.00	21277	21539	20720	20426
Eicher Motors Ltd.	116.25	118	119	115	113
GAIL (India) Ltd.	765.9	775	785	755	744
Grasim Industries Ltd.	551.25	558	565	544	536
HCL Technologies Ltd.	2,308.00	2337	2366	2276	2243
HDFC Bank Ltd.	1,243.50	1259	1275	1226	1209
Hero MotoCorp Ltd.	2,379.00	2409	2438	2346	2312
Hindalco Industries Ltd.	198.65	201	204	196	193
Hindustan Unilever Ltd.	2,010.30	2035	2061	1982	1954
Housing Development Finance Corporation Ltd.	526.85	533	540	519	512
ICICI Bank Ltd.	1450	1468	1486	1430	1409
ITC Ltd.	260.45	264	267	257	253
Indiabulls Housing Finance Ltd.	716.05	725	734	706	696
Indian Oil Corporation Ltd.	125.55	127	129	124	122
IndusInd Bank Ltd.	241	244	247	238	234
Infosys Ltd.	258.55	262	265	255	251
JSW Steel Ltd.	1660	1681	1702	1637	1614
Kotak Mahindra Bank Ltd.	1,274.00	1290	1306	1256	1238
Larsen & Toubro Ltd.	514.30	521	527	507	500
Mahindra & Mahindra Ltd.	7011.95	7100	7187	6914	6816
Maruti Suzuki India Ltd.	14,250.00	14428	14606	14051	13851
NTPC Ltd.	113	114	116	111	110
Oil & Natural Gas Corporation Ltd.	126.35	128	130	125	123
Power Grid Corporation of India Ltd.	188.3	191	193	186	183
Reliance Industries Ltd.	1,572.95	1593	1612	1551	1529
State Bank of India	317.05	321	325	313	308
Sun Pharmaceutical Industries Ltd.	427	432	438	421	415
Tata Consultancy Services Ltd.	161.2	163	165	159	157
Tata Motors Ltd.	406	411	416	400	395
Tata Steel Ltd.	2,060.00	2086	2112	2031	2002
Tech Mahindra Ltd.	751	760	770	740	730
Titan Company Ltd.	1,175.50	1190	1205	1159	1143
UPL Ltd.	4,160.00	4212	4264	4102	4044
UltraTech Cement Ltd.	562.75	570	577	555	547
Vedanta Ltd.	142.7	144	146	141	139
Wipro Ltd.	240.45	243	246	237	234
Yes Bank Ltd.	56.3	57	58	56	55
Zee Entertainment Enterprises Ltd.	284.2	288	291	280	276

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

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For more copies or other information, please send your query at research@moneysukh.com

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