











## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,047.35	28.95
NIFTY 50	11,921.50	-96.90
NIFTY NEXT 50	27,854.05	-291.50
NIFTY 100	12,024.95	-101.55
NIFTY 200	6,129.90	-55.90
NIFTY 500	9,669.40	-88.20
NIFTY MIDCAP 50	4,556.35	-87.55
INDIA VIX	13.64	-0.66
S&P BSE SENSEX	40445.15	-334.44
S&P BSE SENSEX 50	12461.22	-106.53
S&P BSE 100	11973.64	-109.04
S&P BSE MidCap	14667.37	-187.67
S&P BSE SmallCap	13339.35	-115.88
S&P BSE 200	4974.05	-45.29
S&P BSE 500	15338.67	-139.87
S&P BSE AllCap	4352.52	-39.83
S&P BSE LargeCap	4575.68	-39.86
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,28,910	24,364.25
Stock Futures	8,02,219	46,301.07
Index Options	1,21,75,289	8,85,206.86
Stock Options	7,55,245	47,724.69
F&O Total	1,40,61,663	10,03,596.87
GAINERS		
Symbol	LTP	% chng
INFRATEL	259	5.26
KOTAKBANK	1,676.25	1.63
JSWSTEEL	253.3	0.74
TATASTEEL	401.95	0.54
DRREDDY	2,881.00	0.33
LOSERS		
YESBANK	55.6	-10.47
SBIN	318.2	-5.35
ZEEL	286.2	-4.62
INDUSINDBK	1,458.70	-3.38
GAIL	117.15	-3.34

## FIRST LIGHT HEADINGS

-  Nifty, Sensex slide after RBI surprises by holding rates steady
-  IL&FS records over Rs 22,000 cr loss in Fy19
-  Goldman Sachs raises target price for RIL share to Rs 1,850
-  Mindtree investors cheer stability signs; execution, earnings accretion are key
-  Narayana Hrudayalaya getting investor attention, but valuations are stretching
-  Gail India offers up to 10 LNG cargoes for loading from U.S. - Sources

## MARKET INSIGHT

-  **On Dec 06:** Extending slide for the second consecutive day, Indian equity benchmarks ended Friday's trade with losses of around a percent, on the back of a broad-based selloff, despite strong trend seen in other Asian markets. Markets made positive start and traded marginally higher, as traders took encouragement with Reserve Bank of India (RBI) Governor Shaktikanta Das indicating that the government may come up with some countercyclical policy measures on the fiscal side to revive growth. Some support also came with Commerce and Industry Minister Piyush Goyal's statement the target of Rs 5 lakh crore business through government's e-marketplace GeM is achievable in less than five years given the huge amount of procurement done.
-  However, markets erased early gains and entered into negative territory, as traders turned cautious with Reserve Bank of India's consumer confidence survey (CCS) which highlighted that a further drop in consumer confidence in November as households remained pessimistic about jobs and the general economic situation. Markets continued a downward trajectory in the last leg of trade, as Federation of Indian Chambers of Commerce and Industry (FICCI) expressed disappointment at the Reserve Bank of India's (RBI) decision to keep interest rates unchanged and said there is a need for continued action on the policy rate front to boost growth.
-  On the global front, Asian markets ended in green on Friday, while European markets were trading in green, as investors took heart from U.S. President Donald Trump saying trade talks with China were 'moving right along', and U.S. oil prices sat near 2-1/2-month highs after OPEC and other producers agreed to cut output. Back home, stocks related to Auto component industry were in focus with industry body ACMA stating the auto component industry's turnover witnessed its worst ever decline in the first half of the current fiscal leading to a job loss of around 1 lakh temporary workers till July this year. Besides, banking stocks were also in action with Fitch Ratings stating that Indian banks are likely to take significantly more loan write-offs to reduce bad loans against a backdrop of rising provisions and weak recovery prospects.
-  Meanwhile, Federation of Indian Chambers of Commerce and Industry (FICCI) has expressed disappointment at the Reserve Bank of India's (RBI's) decision to keep interest rates unchanged and said there is a need for continued action on the policy rate front to boost growth. FICCI President Sandip Somany said 'the RBI has left the repo rate unchanged. This is contrary to what FICCI was expecting given the weakening growth scenario in the economy. We note with concern that the transmission of the earlier policy rate cuts has not happened adequately, and are disappointed with the decision to not cut the repo rate as there is need for continued action on the policy rate.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 40429.29, down by 350.30 points or 0.86% after trading in a range of 40337.53 and 40952.13. There were 6 stocks advancing against 25 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 1.30%, while Small cap index was down by 0.91%. The CNX Nifty ended at 11914.15, down by 104.25 points or 0.87% after trading in a range of 11888.85 and 12057.05. There were 9 stocks advancing against 41 stocks declining on the index. The top gainers on Nifty were Bharti Infratel up by 5.26%, Kotak Mahindra Bank up by 1.63%, JSW Steel up by 0.74%, Tata Steel up by 0.54% and Dr. Reddys Lab up by 0.33%. On the flip side, Yes Bank down by 10.55%, SBI down by 5.32%, Zee Entertainment down by 4.55%, GAIL India down by 3.38% and Indusind Bank down by 3.38% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39313	39879	40445	40951	41456	Rangebound
NIFTY 50	11588	11755	11922	12071	12220	Rangebound
NIFTY BANK	30538	30978	31418	31811	32203	Rangebound



## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
TEXMOPIPES	10	Extra Ordinary General Meeting	10-Dec-19	-
NESTLEIND	10	Interim Dividend	10-Dec-19	11-Dec-19
SHLAKSHMI	10	Annual General Meeting	10-Dec-19	-
MIC	2	Annual General Meeting	12-Dec-19	-
VISASTEEL	10	Annual General Meeting	12-Dec-19	-
ESSARSHPNG	10	Annual General Meeting	13-Dec-19	-
NAGAFERT	1	Annual General Meeting	13-Dec-19	-
TRIDENT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share	13-Dec-19	16-Dec-19
BEDMUTHA	10	Annual General Meeting	16-Dec-19	-
ALOKTEXT	10	Annual General Meeting	16-Dec-19	-
BOROSIL	1	Annual General Meeting/Dividend - Rs 0.65 Per Share	18-Dec-19	-
SANWARIA	1	Annual General Meeting	18-Dec-19	-
BINANIIND	10	Annual General Meeting	18-Dec-19	-
ONELIFECAP	10	Annual General Meeting	18-Dec-19	-
ITI	10	Annual General Meeting	19-Dec-19	-
HEXATRADEX	2	Extra Ordinary General Meeting	19-Dec-19	-
VIDEOIND	10	Annual General Meeting	19-Dec-19	-
UVSL	1	Annual General Meeting	19-Dec-19	-
BALMLAWRIE	10	Bonus 1:2	26-Dec-19	28-Dec-19

Data Source-Ace Equity, NSE,BSE

## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	364.6	369	374	359	354
Asian Paints Ltd.	1,719.30	1741	1762	1695	1671
Axis Bank Ltd.	718	727	736	708	698
Bajaj Auto Ltd.	3,210.00	3250	3290	3165	3120
Bajaj Finance Ltd.	8,860.00	8971	9082	8736	8612
Bajaj Finserv Ltd.	3,958.95	4008	4058	3904	3848
Bharat Petroleum Corporation Ltd.	442.95	448	454	437	431
Bharti Airtel Ltd.	488.95	495	501	482	475
Bharti Infratel Ltd.	3,071.20	3110	3148	3028	2985
Britannia Industries Ltd.	455.5	461	467	449	443
Cipla Ltd.	191.45	194	196	189	186
Coal India Ltd.	2,881.00	2917	2953	2841	2800
Dr. Reddy's Laboratories Ltd.	20,920.05	21182	21443	20627	20334
Eicher Motors Ltd.	117.15	119	120	116	114
GAIL (India) Ltd.	766.1	776	785	755	745
Grasim Industries Ltd.	560.00	567	574	552	544
HCL Technologies Ltd.	2,262.00	2290	2319	2230	2199
HDFC Bank Ltd.	1,245.40	1261	1277	1228	1211
Hero MotoCorp Ltd.	2,363.00	2393	2422	2330	2297
Hindalco Industries Ltd.	197.5	200	202	195	192
Hindustan Unilever Ltd.	2,027.80	2053	2078	1999	1971
Housing Development Finance Corporation Ltd.	525.25	532	538	518	511
ICICI Bank Ltd.	1458.7	1477	1495	1438	1418
ITC Ltd.	259.00	262	265	255	252
Indiabulls Housing Finance Ltd.	714.5	723	732	704	694
Indian Oil Corporation Ltd.	124.4	126	128	123	121
IndusInd Bank Ltd.	243	246	249	240	236
Infosys Ltd.	253.3	256	260	250	246
JSW Steel Ltd.	1676.25	1697	1718	1653	1629
Kotak Mahindra Bank Ltd.	1,287.85	1304	1320	1270	1252
Larsen & Toubro Ltd.	510.00	516	523	503	496
Mahindra & Mahindra Ltd.	6886.75	6973	7059	6790	6694
Maruti Suzuki India Ltd.	14,150.00	14327	14504	13952	13754
NTPC Ltd.	112.7	114	116	111	110
Oil & Natural Gas Corporation Ltd.	126.5	128	130	125	123
Power Grid Corporation of India Ltd.	186.25	189	191	184	181
Reliance Industries Ltd.	1,554.50	1574	1593	1533	1511
State Bank of India	318.2	322	326	314	309
Sun Pharmaceutical Industries Ltd.	428.4	434	439	422	416
Tata Consultancy Services Ltd.	161.05	163	165	159	157
Tata Motors Ltd.	401.95	407	412	396	391
Tata Steel Ltd.	2,123.65	2150	2177	2094	2064
Tech Mahindra Ltd.	758	767	777	747	737
Titan Company Ltd.	1,170.55	1185	1200	1154	1138
UPL Ltd.	4,161.20	4213	4265	4103	4045
UltraTech Cement Ltd.	563.00	570	577	555	547
Vedanta Ltd.	142	144	146	140	138
Wipro Ltd.	241.5	245	248	238	235
Yes Bank Ltd.	55.6	56	57	55	54
Zee Entertainment Enterprises Ltd.	286.2	290	293	282	278

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