











## LAST SESSION DATA MATRIX

| Index             | Current          | Change          |
|-------------------|------------------|-----------------|
| NIFTY 50 Pre Open | 12,071.25        | 28.05           |
| NIFTY 50          | 12,018.40        | -24.80          |
| NIFTY NEXT 50     | 28,145.55        | -218.65         |
| NIFTY 100         | 12,126.50        | -34.35          |
| NIFTY 200         | 6,185.80         | -16.80          |
| NIFTY 500         | 9,757.60         | -24.50          |
| NIFTY MIDCAP 50   | 4,643.90         | -8.85           |
| INDIA VIX         | 13.15            | -0.17           |
| S&P BSE SENSEX    | 40779.59         | -70.7           |
| S&P BSE SENSEX 50 | 12567.75         | -30.5           |
| S&P BSE 100       | 12082.68         | -32.81          |
| S&P BSE MidCap    | 14855.04         | -48.27          |
| S&P BSE SmallCap  | 13455.23         | 2.44            |
| S&P BSE 200       | 5019.34          | -14.9           |
| S&P BSE 500       | 15478.54         | -42.72          |
| S&P BSE AllCap    | 4392.35          | -11.97          |
| S&P BSE LargeCap  | 4615.54          | -14.18          |
| TURNOVER          |                  |                 |
| Product           | No. of contracts | Turnover (cr.)* |
| Index Futures     | 3,32,558         | 24,541.78       |
| Stock Futures     | 7,04,411         | 42,006.03       |
| Index Options     | 4,32,27,898      | 29,92,732.17    |
| Stock Options     | 6,09,898         | 38,599.17       |
| F&O Total         | 4,48,74,765      | 30,97,879.15    |
| GAINERS           |                  |                 |
| Symbol            | LTP              | %chg            |
| ZEEL              | 298.75           | 6.18            |
| TCS               | 2,120.20         | 2.01            |
| ITC               | 247              | 1.58            |
| LT                | 1,301.10         | 1.25            |
| BRITANNIA         | 3,085.00         | 1.17            |
| LOSERS            |                  |                 |
| JSWSTEEL          | 250.65           | -3.52           |
| COALINDIA         | 195.9            | -3.38           |
| BHARTIARTL        | 449.15           | -2.65           |
| TATASTEEL         | 399              | -2.52           |
| INDUSINDBK        | 1,508.80         | -2.3            |

## FIRST LIGHT HEADINGS

-  Nifty, Sensex slide after RBI surprises by holding rates steady
-  IL&FS records over Rs 22,000 cr loss in Fy19
-  Goldman Sachs raises target price for RIL share to Rs 1,850
-  Mindtree investors cheer stability signs; execution, earnings accretion are key
-  Narayana Hrudayalaya getting investor attention, but valuations are stretching
-  Gail India offers up to 10 LNG cargoes for loading from U.S. - Sources

## MARKET INSIGHT

-  **On Dec 05:** Indian benchmark indices ended a highly volatile day on negative note on Thursday, as investors remained jittery after the Reserve Bank of India (RBI) kept the key policy rate unchanged at 5.15% and decided to continue with its accommodative stance to support the economy. Initially, domestic bourses made a positive start and traded on a firm note, as traders took some support with a report that Union Cabinet approved the launch of an exchange-traded fund (ETF) for bonds to create an additional source of funding for Central Public Sector Enterprises (CPSEs) and state-owned financial institutions. Finance Minister Nirmala Sitharaman has said that with the creation and launch of umbrella ETF the government hopes to diversify investor base. Some comfort also came with a private report indicating that India's gross domestic product (GDP) to grow at 5.8 percent for the financial year 2019-20. After that, markets turned choppy and traded marginally in red as traders turned cautious with a report that the RBI sharply lowered the growth forecast for the current financial year to 5 percent from the earlier estimate of 6.1 percent on account weak domestic and external.
-  Selling further crept in the final hour of the trade as traders turned negative with World Bank's statement that India faces twin threats to its income from global trade which makes up 48 per cent of India's GDP - rise of protectionism and trade wars and technological change. Market participants also remain on slide lines as RBI revised CPI inflation projection upwards to 5.1-4.7% for H2:2019-20 and 4.0-3.8% for H1:2020-21, with risks broadly balanced. The MPC noted that the upsurge in prices of vegetables is likely to continue in immediate months. Also, incipient price pressures seen in other food items such as milk, pulses, and sugar are likely to be sustained, with implications.
-  On the global front, European markets were trading mostly in red, amid mixed signals on US -China 'phase-one' trade deal. Meanwhile, Germany's manufacturing new orders declined in October, defying expectations for further increase. Asian markets ended in mostly in green, on signs the United States and China were on track.
-  Meanwhile, Fertiliser Minister Sadananda Gowda has said that the government is seriously considering options for decontrolling urea by either fixing a nutrient-based subsidy (NBS) rate or making direct payment of subsidy to farmers' account. In 2010, the government had launched the NBS programme under which a fixed amount of subsidy, decided on an annual basis, is provided on each grade of subsidised phosphatic and potassic (P&K) fertilizers, except for urea, based on the nutrient content present in them. Gowda further said that the government is actively pursuing the issue of revision of fixed cost under urea policy. He also said that any change in policy should protect the interest of farmers, industry and help conserve resources. He stated that currently, urea is the only controlled fertilizer and is sold at a statutory notified uniform sale price and it is the most commonly used fertiliser because it is highly subsidised. Noting that the government is aware of the challenges faced by the industry, he said, however there are no short cut solutions to the structural problems but the government.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 40731.56, down by 118.73 points or 0.29% after trading in a range of 40720.17 and 41002.41. There were 7 stocks advancing against 24 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index slipped 0.35%, while Small cap index was up by 0.01%. The CNX Nifty ended at 12007.90, down by 35.30 points or 0.29% after trading in a range of 11998.75 and 12081.20. There were 10 stocks advancing against 40 stocks declining on the index. The top gainers on Nifty were Zee Entertainment up by 6.13%, TCS up by 2.08%, ITC up by 1.58%, Larsen & Toubro up by 1.25% and Britannia was up by 1.17%. On the flip side, JSW Steel down by 3.52%, Coal India down by 3.35%, Bharti Airtel down by 2.79%, Tata Steel down by 2.53% and IndusInd Bank was down by 2.30% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

| Index      | Support 2 | Support 1 | Previous Close | Resistance 1 | Resistance 2 | Trend      |
|------------|-----------|-----------|----------------|--------------|--------------|------------|
| SENSEX     | 39638     | 40209     | 40780          | 41290        | 41800        | Rangebound |
| NIFTY 50   | 11681     | 11850     | 12018          | 12168        | 12318        | Rangebound |
| NIFTY BANK | 30830     | 31274     | 31718          | 32114        | 32511        | Rangebound |



## CORPORATE ACTIONS

| Symbol     | Face Value(Rs.) | Purpose  | Ex-Date   | Record Date |
|------------|-----------------|--|-----------|-------------|
| BRNL       | 10              | Dividend - Rs 0.50 Per Share   | 5-Dec-19  | 7-Dec-19    |
| SMPL       | 5               | Annual General Meeting   | 5-Dec-19  | -           |
| SUJANAUNI  | 10              | Annual General Meeting   | 5-Dec-19  | -           |
| THOMASCOOK | 1               | Demerger   | 5-Dec-19  | 6-Dec-19    |
| NIL        | 10              | Annual General Meeting   | 5-Dec-19  | -           |
| HEIDELBERG | 10              | Interim Dividend - Rs 1.50 Per Share   | 5-Dec-19  | 6-Dec-19    |
| HCLTECH    | 2               | Bonus 1:1  | 5-Dec-19  | 7-Dec-19    |
| GAMMONIND  | 2               | Annual General Meeting   | 5-Dec-19  | -           |
| ATLASCYCLE | 5               | Annual General Meeting   | 5-Dec-19  | -           |
| TEXMOPIPES | 10              | Extra Ordinary General Meeting   | 10-Dec-19 | -           |
| SHLAKSHMI  | 10              | Annual General Meeting   | 10-Dec-19 | -           |
| NESTLEIND  | 10              | Interim Dividend   | 10-Dec-19 | 11-Dec-19   |
| VISASTEEL  | 10              | Annual General Meeting   | 12-Dec-19 | -           |
| MIC        | 2               | Annual General Meeting   | 12-Dec-19 | -           |
| NAGAFERT   | 1               | Annual General Meeting   | 13-Dec-19 | -           |
| ESSARHPNG  | 10              | Annual General Meeting   | 13-Dec-19 | -           |
| TRIDENT    | 10              | Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share | 13-Dec-19 | 16-Dec-19   |
| ALOKTEXT   | 10              | Annual General Meeting   | 16-Dec-19 | -           |
| BEDMUTHA   | 10              | Annual General Meeting   | 16-Dec-19 | -           |
| BINANIIND  | 10              | Annual General Meeting   | 18-Dec-19 | -           |
| BOROSIL    | 1               | Annual General Meeting/Dividend - Rs 0.65 Per Share                          | 18-Dec-19 | -           |
| ITI        | 10              | Annual General Meeting   | 19-Dec-19 | -           |
| UVSL       | 1               | Annual General Meeting   | 19-Dec-19 | -           |
| HEXATRADEX | 2               | Extra Ordinary General Meeting   | 19-Dec-19 | -           |
| BALMLAWRIE | 10              | Bonus 1:2  | 26-Dec-19 | 28-Dec-19   |

Data Source-Ace Equity, NSE,BSE

## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

| COMPANY NAME                                 | PREVIOUS CLOSE | RESISTANCE |       | SUPPORT |       |
|--|----------------|------------|-------|---------|-------|
|  |                | R1         | R2    | S1      | S2    |
| Adani Ports and Special Economic Zone Ltd.   | 368            | 373        | 377   | 363     | 358   |
| Asian Paints Ltd.                            | 1,714.55       | 1736       | 1757  | 1691    | 1667  |
| Axis Bank Ltd.                               | 727.5          | 737        | 746   | 717     | 707   |
| Bajaj Auto Ltd.                              | 3,233.00       | 3273       | 3314  | 3188    | 3142  |
| Bajaj Finance Ltd.                           | 8,958.00       | 9070       | 9182  | 8833    | 8707  |
| Bajaj Finserv Ltd.                           | 3,987.00       | 4037       | 4087  | 3931    | 3875  |
| Bharat Petroleum Corporation Ltd.            | 448.5          | 454        | 460   | 442     | 436   |
| Bharti Airtel Ltd.                           | 491.9          | 498        | 504   | 485     | 478   |
| Bharti Infratel Ltd.                         | 3,085.00       | 3124       | 3162  | 3042    | 2999  |
| Britannia Industries Ltd.                    | 462.05         | 468        | 474   | 456     | 449   |
| Cipla Ltd.                                   | 196            | 198        | 201   | 193     | 191   |
| Coal India Ltd.                              | 2,868.00       | 2904       | 2940  | 2828    | 2788  |
| Dr. Reddy's Laboratories Ltd.                | 21,410.00      | 21678      | 21945 | 21110   | 20811 |
| Eicher Motors Ltd.                           | 121.2          | 123        | 124   | 120     | 118   |
| GAIL (India) Ltd.                            | 770.05         | 780        | 789   | 759     | 748   |
| Grasim Industries Ltd.                       | 561.40         | 568        | 575   | 554     | 546   |
| HCL Technologies Ltd.                        | 2,322.40       | 2351       | 2380  | 2290    | 2257  |
| HDFC Bank Ltd.                               | 1,244.65       | 1260       | 1276  | 1227    | 1210  |
| Hero MotoCorp Ltd.                           | 2,395.50       | 2425       | 2455  | 2362    | 2328  |
| Hindalco Industries Ltd.                     | 198.1          | 201        | 203   | 195     | 193   |
| Hindustan Unilever Ltd.                      | 2,036.00       | 2061       | 2087  | 2007    | 1979  |
| Housing Development Finance Corporation Ltd. | 527.25         | 534        | 540   | 520     | 512   |
| ICICI Bank Ltd.                              | 1508.55        | 1527       | 1546  | 1487    | 1466  |
| ITC Ltd.                                     | 245.50         | 249        | 252   | 242     | 239   |
| Indiabulls Housing Finance Ltd.              | 714.5          | 723        | 732   | 704     | 694   |
| Indian Oil Corporation Ltd.                  | 125.9          | 127        | 129   | 124     | 122   |
| IndusInd Bank Ltd.                           | 247            | 250        | 253   | 244     | 240   |
| Infosys Ltd.                                 | 250.35         | 253        | 257   | 247     | 243   |
| JSW Steel Ltd.                               | 1648.1         | 1669       | 1689  | 1625    | 1602  |
| Kotak Mahindra Bank Ltd.                     | 1,301.15       | 1317       | 1334  | 1283    | 1265  |
| Larsen & Toubro Ltd.                         | 524.50         | 531        | 538   | 517     | 510   |
| Mahindra & Mahindra Ltd.                     | 6994.15        | 7082       | 7169  | 6896    | 6798  |
| Maruti Suzuki India Ltd.                     | 14,280.00      | 14459      | 14637 | 14080   | 13880 |
| NTPC Ltd.                                    | 114            | 115        | 117   | 112     | 111   |
| Oil & Natural Gas Corporation Ltd.           | 128.6          | 130        | 132   | 127     | 125   |
| Power Grid Corporation of India Ltd.         | 186.55         | 189        | 191   | 184     | 181   |
| Reliance Industries Ltd.                     | 1,550.10       | 1569       | 1589  | 1528    | 1507  |
| State Bank of India                          | 335.7          | 340        | 344   | 331     | 326   |
| Sun Pharmaceutical Industries Ltd.           | 436.45         | 442        | 447   | 430     | 424   |
| Tata Consultancy Services Ltd.               | 166.3          | 168        | 170   | 164     | 162   |
| Tata Motors Ltd.                             | 399.15         | 404        | 409   | 394     | 388   |
| Tata Steel Ltd.                              | 2,122.05       | 2149       | 2175  | 2092    | 2063  |
| Tech Mahindra Ltd.                           | 764.45         | 774        | 784   | 754     | 743   |
| Titan Company Ltd.                           | 1,180.35       | 1195       | 1210  | 1164    | 1147  |
| UPL Ltd.                                     | 4,159.25       | 4211       | 4263  | 4101    | 4043  |
| UltraTech Cement Ltd.                        | 569.25         | 576        | 583   | 561     | 553   |
| Vedanta Ltd.                                 | 142.2          | 144        | 146   | 140     | 138   |
| Wipro Ltd.                                   | 243.5          | 247        | 250   | 240     | 237   |
| Yes Bank Ltd.                                | 61.95          | 63         | 63    | 61      | 60    |
| Zee Entertainment Enterprises Ltd.           | 299            | 303        | 306   | 295     | 291   |

For Private Circulation Only

For Our Clients Only

| NAME        | DESIGNATION     | E-MAIL                   |
|-------------|-----------------|--------------------------|
| Varun Gupta | Head - Research | varungupta@moneysukh.com |



## SEBI REGISTRATION NO - INH100003274

(UNDER RESEARCH ANALYSTS REGULATIONS , 2014)

For more copies or other information, please send your query at [research@moneysukh.com](mailto:research@moneysukh.com)

**Note : Please refer our Derivative Report for recommendation on OPTION STRATEGIES.**

### STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

#### DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant . This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

**MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.**

MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months .

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/ with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.