







LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,969.95	-24.25
NIFTY 50	12,037.30	43.10
NIFTY NEXT 50	28,328.85	-4.35
NIFTY 100	12,153.65	37.85
NIFTY 200	6,199.15	20.65
NIFTY 500	9,776.90	33.75
NIFTY MIDCAP 50	4,650.60	30.50
INDIA VIX	13.28	-1.28
S&P BSE SENSEX	40850.29	174.84
S&P BSE SENSEX 50	12598.25	51.62
S&P BSE 100	12115.49	51.78
S&P BSE MidCap	14903.31	76.79
S&P BSE SmallCap	13452.79	43.87
S&P BSE 200	5034.24	21.36
S&P BSE 500	15521.26	64.08
S&P BSE AllCap	4404.32	17.94
S&P BSE LargeCap	4629.72	18.7
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,46,137	25,710.18
Stock Futures	8,33,425	47,170.00
Index Options	2,36,55,256	16,93,170.03
Stock Options	7,06,240	42,994.78
F&O Total	2,55,41,058	18,09,044.99
GAINERS		
Symbol	LTP	% chng
TATAMOTORS	169.3	7.02
YESBANK	63	5.88
ICICIBANK	528.8	3.82
VEDL	143.9	3.01
HINDALCO	201.1	2.6
LOSERS		
LT	1,283.50	-2.26
RELIANCE	1,554.50	-1.55
COALINDIA	202.5	-1.51
IOC	127.05	-1.13
BAJAJFINSV	8,993.00	-1.06

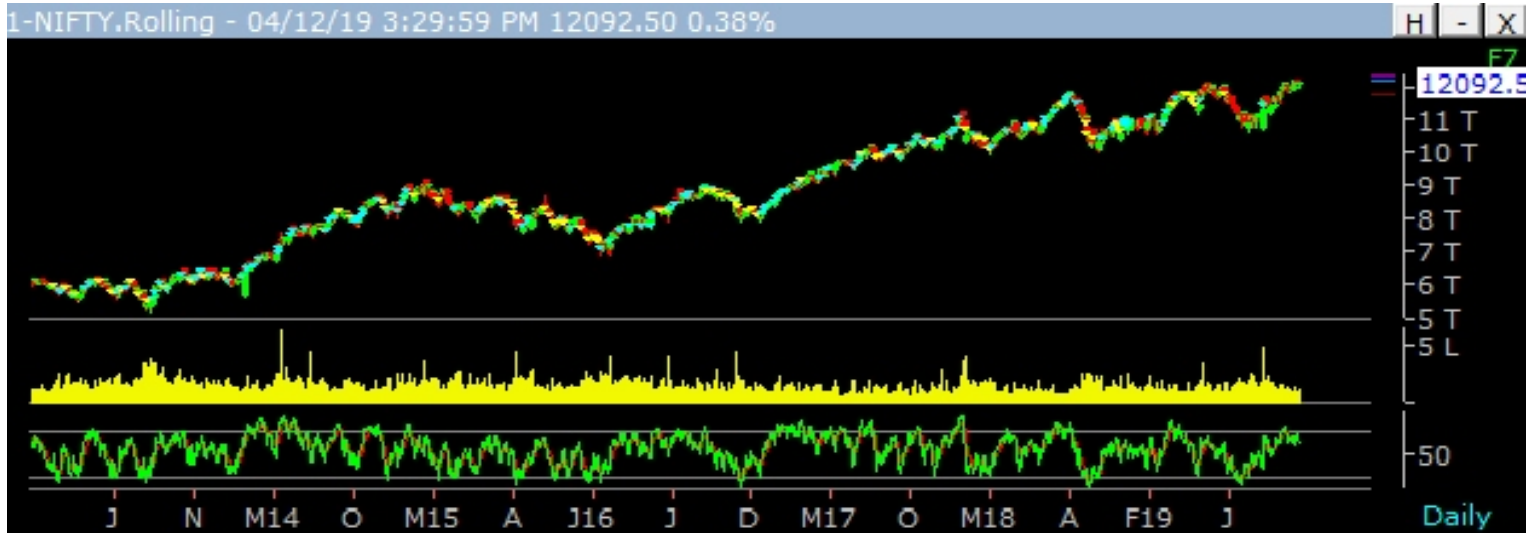
FIRST LIGHT HEADINGS

-  Sensex, Nifty recover after report rekindles U.S.-China trade deal hopes
-  After VRS, retirements, BSNL expects 82,000 reduction in headcount
-  India-born Druva surpasses \$100mn in annual recurring revenue
-  Siddharth Mittal takes over as Biocon's new CEO
-  Manappuram Finance looks to raise \$250 mn via bonds
-  Bata India's stock valuations prompt investors to tread slowly

MARKET INSIGHT

-  **On Dec 04**: Oscillating between positive and negative terrain, key equity benchmarks witnessed a relief rally in dying hour of trade which helped to close the session near intraday high levels on Wednesday. Markets rebound from previous day fall, with Sensex and Nifty settling above their crucial 40,800 and 12,000 levels, respectively. Domestic indices made negative start but soon gained traction to turn positive as traders found some support with Economic Affairs Secretary Atanu Chakraborty's statement that global rating agency S&P has reaffirmed sovereign rating of India with a stable outlook. S&P has reaffirmed sovereign rating of India at 'BBB-' with a stable outlook and it said that India's economy continues to achieve impressive long-term growth rates despite a recent deceleration. Some positivism also came with a monthly survey report which showed that Nikkei/IHS Markit Services Purchasing Managers' Index rose to 52.7 in November from 49.2 in October, above the 50-mark separating contraction from growth on a monthly basis. However, market failed to protect gains and again entered into negative territory as traders turned anxious with a private report that India's GDP growth estimate to 5.3% from 6% amid a rash of similar actions, especially after the September quarter growth slowed to a 26-quarter low of 4.5%.
-  However, key indices pared all of their losses and staged smart recovery in the last leg of trade, as investors found some solace with a report that income-tax department has processed refunds worth Rs 1.46 lakh crore till November 28 this fiscal, a growth of nearly 23% compared with the same period a year ago. This involved 2.1 crore refunds compared with 1.75 crore a year ago. Market participants also took note of global credit rating agency Standard & Poor's report that it has reaffirmed India's sovereign rating at 'BBB-' with stable outlook. Domestic sentiments were buoyed on private report that, it has predicted an 8.5% gains in equity indices next year despite elevated valuations. Meanwhile, Commerce Minister Piyush Goyal said that the FDI inflow into India has increased in the last fiscal in comparison to previous years with \$62 billion foreign investments in 2018-19. In 2017-18, the total FDI inflow was \$60.97 billion.
-  On the global front, Asian markets ended in red amid fresh US tariffs on Argentina and Brazil, as well as threatened duties on French goods. However, European markets were trading in green, even as trade worries deepened after US President Donald Trump and Commerce Secretary Wilbur Ross suggested the US-China trade deal might have to wait longer until after the 2020 presidential elections.
-  Meanwhile, global rating agency, Fitch Ratings in its latest report has said that Indian banks will require an additional \$7 billion (Rs 50,000 crore) equity by FY21 (2020-21) in order to support loan growth, achieve 75 percent non-performing loan (NPL) cover, and build a buffer over the minimum Basel III capital standards. It also said that slowdown in economy could worsen asset-quality tensions for a sector which is already struggling with weak recoveries and ageing provisions. The top gainers on the Sensex were Tata Motors up by 6.99%, Yes Bank up by 6.05%, Tata Motors - DVR up by 5.24%, ICICI Bank up by 3.82% and Vedanta was up by 3.33%.

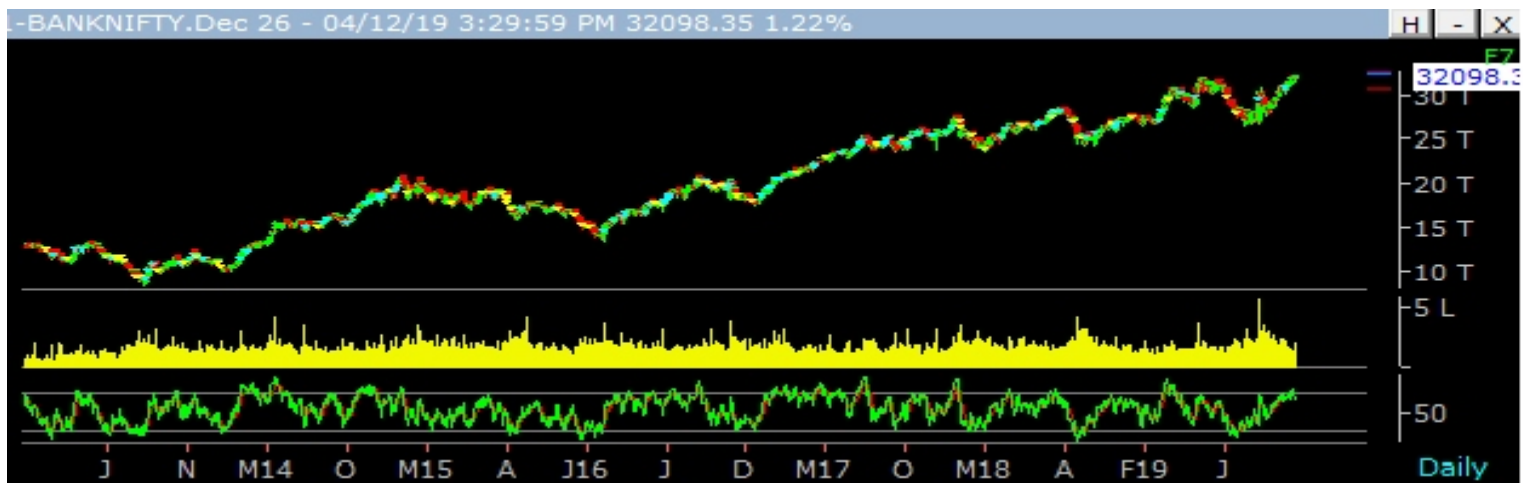
MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 40849.93, up by 174.48 points or 0.43% after trading in a range of 40475.83 and 40886.87. There were 22 stocks advancing against 9 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index gained 0.56%, while Small cap index was up by 0.32%. The CNX Nifty ended at 12037.30, up by 43.10 points or 0.36% after trading in a range of 11935.30 and 12054.70. There were 34 stocks advancing against 16 stocks declining on the index. The top gainers on Nifty were Tata Motors up by 7.11%, Yes Bank up by 5.88%, ICICI Bank up by 3.82%, Vedanta up by 2.93% and Hindalco was up by 2.60%. On the flip side, Larsen & Toubro down by 2.26%, Reliance Industries down by 1.55%, Coal India down by 1.51%, Indian Oil Corporation down by 1.13% and Bajaj Finserv was down by 1.06% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39706	40278	40850	41361	41871	Rangebound
NIFTY 50	11706	11874	12043	12194	12344	Rangebound
NIFTY BANK	31199	31649	32098	32499	32900	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
MANUGRAPH	2	Annual General Meeting/Dividend - Rs 0.50 Per Share	4-Dec-19	-
HCLTECH	2	Bonus 1:1	5-Dec-19	7-Dec-19
NIL	10	Annual General Meeting	5-Dec-19	-
GAMMONIND	2	Annual General Meeting	5-Dec-19	-
ATLASCYCLE	5	Annual General Meeting	5-Dec-19	-
HEIDELBERG	10	Interim Dividend - Rs 1.50 Per Share	5-Dec-19	6-Dec-19
SUJANAUNI	10	Annual General Meeting	5-Dec-19	-
BRNL	10	Dividend - Rs 0.50 Per Share	5-Dec-19	7-Dec-19
SMPL	5	Annual General Meeting	5-Dec-19	-
THOMASCOOK	1	Demerger	5-Dec-19	6-Dec-19
NESTLEIND	10	Interim Dividend	10-Dec-19	11-Dec-19
TEXMOPIPES	10	Extra Ordinary General Meeting	10-Dec-19	-
SHLAKSHMI	10	Annual General Meeting	10-Dec-19	-
VISASTEEL	10	Annual General Meeting	12-Dec-19	-
MIC	2	Annual General Meeting	12-Dec-19	-
ESSARHPNG	10	Annual General Meeting	13-Dec-19	-
TRIDENT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share	13-Dec-19	16-Dec-19
NAGAFERT	1	Annual General Meeting	13-Dec-19	-
BEDMUTHA	10	Annual General Meeting	16-Dec-19	-
ALOKTEXT	10	Annual General Meeting	16-Dec-19	-
BINANIIND	10	Annual General Meeting	18-Dec-19	-
BOROSIL	1	Annual General Meeting/Dividend - Rs 0.65 Per Share	18-Dec-19	-
ITI	10	Annual General Meeting	19-Dec-19	-
HEXATRADEX	2	Extra Ordinary General Meeting	19-Dec-19	-
UVSL	1	Annual General Meeting	19-Dec-19	-
BALMLAWRIE	10	Bonus 1:2	26-Dec-19	28-Dec-19

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	367.05	372	376	362	357
Asian Paints Ltd.	1,721.95	1743	1765	1698	1674
Axis Bank Ltd.	739.8	749	758	729	719
Bajaj Auto Ltd.	3,250.00	3291	3331	3205	3159
Bajaj Finance Ltd.	8,993.00	9105	9218	8867	8741
Bajaj Finserv Ltd.	3,990.15	4040	4090	3934	3878
Bharat Petroleum Corporation Ltd.	460.8	467	472	454	448
Bharti Airtel Ltd.	500	506	513	493	486
Bharti Infratel Ltd.	3,060.00	3098	3137	3017	2974
Britannia Industries Ltd.	469	475	481	462	456
Cipla Ltd.	202.5	205	208	200	197
Coal India Ltd.	2,880.25	2916	2952	2840	2800
Dr. Reddy's Laboratories Ltd.	21,469.90	21738	22007	21169	20869
Eicher Motors Ltd.	123.8	125	127	122	120
GAIL (India) Ltd.	783.65	793	803	773	762
Grasim Industries Ltd.	1,125.00	1139	1153	1109	1094
HCL Technologies Ltd.	2,317.00	2346	2375	2285	2252
HDFC Bank Ltd.	1,251.65	1267	1283	1234	1217
Hero MotoCorp Ltd.	2,434.00	2464	2495	2400	2366
Hindalco Industries Ltd.	201.1	204	206	198	195
Hindustan Unilever Ltd.	2,043.45	2069	2095	2015	1986
Housing Development Finance Corporation Ltd.	528.8	535	542	521	514
ICICI Bank Ltd.	1544.55	1564	1583	1523	1501
ITC Ltd.	247.40	250	254	244	240
Indiabulls Housing Finance Ltd.	708.25	717	726	698	688
Indian Oil Corporation Ltd.	127.05	129	130	125	123
IndusInd Bank Ltd.	243.2	246	249	240	236
Infosys Ltd.	259.8	263	266	256	253
JSW Steel Ltd.	1648.6	1669	1690	1626	1602
Kotak Mahindra Bank Ltd.	1,283.50	1300	1316	1266	1248
Larsen & Toubro Ltd.	525.30	532	538	518	511
Mahindra & Mahindra Ltd.	7076.1	7165	7253	6977	6878
Maruti Suzuki India Ltd.	14,310.00	14489	14668	14110	13909
NTPC Ltd.	114.7	116	118	113	111
Oil & Natural Gas Corporation Ltd.	130.2	132	133	128	127
Power Grid Corporation of India Ltd.	188.5	191	193	186	183
Reliance Industries Ltd.	1,554.50	1574	1593	1533	1511
State Bank of India	341.5	346	350	337	332
Sun Pharmaceutical Industries Ltd.	443.05	449	454	437	431
Tata Consultancy Services Ltd.	169.3	171	174	167	165
Tata Motors Ltd.	409.9	415	420	404	398
Tata Steel Ltd.	2,077.00	2103	2129	2048	2019
Tech Mahindra Ltd.	758	767	777	747	737
Titan Company Ltd.	1,176.50	1191	1206	1160	1144
UPL Ltd.	4,202.00	4255	4307	4143	4084
UltraTech Cement Ltd.	570.00	577	584	562	554
Vedanta Ltd.	143.9	146	147	142	140
Wipro Ltd.	242	245	248	239	235
Yes Bank Ltd.	63	64	65	62	61
Zee Entertainment Enterprises Ltd.	281.5	285	289	278	274

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