











## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,137.05	81.00
NIFTY 50	12,048.20	-7.85
NIFTY NEXT 50	28,539.45	-7.00
NIFTY 100	12,175.15	-7.45
NIFTY 200	6,212.75	-7.95
NIFTY 500	9,798.00	-15.65
NIFTY MIDCAP 50	4,689.45	-33.35
INDIA VIX	14.2025	0.30
S&P BSE SENSEX	40802.17	8.36
S&P BSE SENSEX 50	12602.69	-3.13
S&P BSE 100	12133.19	-9.61
S&P BSE MidCap	14968.21	-116.65
S&P BSE SmallCap	13508.22	-52.35
S&P BSE 200	5041.07	-5.42
S&P BSE 500	15545.31	-22.36
S&P BSE AllCap	4411.97	-6.7
S&P BSE LargeCap	4634.48	-1.39
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,15,436	16,199.39
Stock Futures	9,25,172	47,087.86
Index Options	98,17,361	7,17,482.53
Stock Options	6,58,671	35,787.57
F&O Total	1,16,16,640	8,16,557.35
GAINERS		
Symbol	LTP	% chng
BHARTIARTL	460.7	4.12
JSWSTEEL	268.1	2.5
RELIANCE	1,586.90	2.3
GRASIM	805	2.28
ASIANPAINT	1,741.00	2.04
LOSERS		
YESBANK	63.8	-6.59
EICHERMOT	21,691.00	-5.2
INFRATEL	267.55	-3.17
BAJFINANCE	3,952.00	-3
ONGC	128.6	-2.39

## FIRST LIGHT HEADINGS

-  Sensex, Nifty lose early gains, end flat as major sub-indices drop
-  IDFC First Bank shares surge over 10% in four days
-  With interest already high, government should make most of BPCL sale
-  OCL Iron & Steel posts Q2 net loss of Rs 80.03 cr
-  L&T arm wins avionics contract from Airbus
-  Yes Bank slumps over 7% as brokerages express concern over quality of investors

## MARKET INSIGHT

-  **On Dec 02**: Indian equity Markets traded with volatility throughout the day and ended Monday's session on flat note, as weak gross domestic product (GDP) print for September quarter, and dip in auto sales figures after festive season weighed on investors' sentiment. Markets made optimistic start and traded firm, amid firm cues from Asian peers. Traders took some comfort with Finance minister Nirmala Sitharaman's statement that several significant steps in structural reforms have been taken in the past few months and responses/interventions addressing the needs of the economy will continue, indicating more relief measures could be on the anvil if so needed. Some support also came with report that festive season demand helped the government collect Rs 1.03 lakh crore in goods and services tax (GST) in the month of November, up 6% over the same month last year. During the month of November, the GST collection on domestic transactions witnessed a growth of 12%.
-  However, key indices gave up gains to trade flat with a negative bias, as market-men got anxious with a report which showed that the growth of eight major industries which contracted by 5.2% in September, further fell by 5.8% in October due to a steep decline in the cement, electricity, and other major sectors. The sentiments remained in lackadaisical mood with a private report stating that India's economic growth is expected to remain subdued in near future as the slowdown has deepened and is likely to remain extended for a longer duration than previously anticipated.
-  On the global front, Asian markets ended mostly in green on Monday, while European markets were trading in green, as upbeat factory activity data from China and major eurozone economies boosted trade-sensitive sectors, including miners and oil and gas. Back home, Sugar stocks were in focus as government said India's sugar production is estimated to decline by 18 percent to 273 lakh tonnes in the ongoing marketing year ending September due to bad weather. Sugar marketing year runs from October.
-  Meanwhile, with robust festive season demand, the Goods and Services Tax (GST) collection has witnessed an impressive recovery with a positive growth of 6% to Rs 1.03 lakh crore in November 2019 over November 2018 collection. The revenue collection has crossed the Rs 1 lakh crore mark after a gap of three months in November. The GST collection had stood at Rs 97,637 crore in the same month last year, while revenue collection under this head was Rs 95,380 crore in October. Of gross Rs 1,03,492 crore in November, CGST is Rs 19,592 crore, SGST is Rs 27,144 crore, IGST is Rs 49,028 crore (including Rs 20,948 crore collected on imports) and Cess is Rs 7,727 crore (including Rs 869 crore collected on imports). The November 2019 collection is the third highest monthly collection since the introduction of GST, next only to April 2019 and March 2019 collections. This is the eighth time since the inception of GST in July 2017 that monthly collection has crossed the mark of Rs 1 lakh crore.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 40829.79, up by 35.98 points or 0.09% after trading in a range of 40707.63 and 41093.99. There were 11 stocks advancing against 20 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 0.73%, while Small cap index was down by 0.40%. The CNX Nifty ended at 12048.25, down by 7.80 points or 0.06% after trading in a range of 12023.70 and 12137.15. There were 18 stocks advancing against 32 stocks declining on the index. The top gainers on Nifty were Bharti Airtel up by 4.12%, JSW Steel up by 2.50%, Grasim Industries up by 2.33%, Reliance Industries up by 2.30% and Asian Paints up by 2.04%. On the flip side, Yes Bank down by 6.59%, Eicher Motors down by 5.20%, Bharti Infratel down by 3.17%, Bajaj Finance down by 3.00% and ONGC down by 2.39% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39660	40231	40802	41312	41822	Rangebound
NIFTY 50	11718	11879	12048	12199	12350	Rangebound
NIFTY BANK	31139	31487	31925	32316	32707	Rangebound



## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
REDINGTON	2	Interim Dividend - Rs 1.50 Pr Sh	3-Dec-19	4-Dec-19
3IINFOTECH	10	Annual General Meeting	3-Dec-19	-
MANUGRAPH	2	Annual General Meeting/Dividend - Rs 0.50 Per Share	4-Dec-19	-
GAMMONIND	2	Annual General Meeting	4-Dec-19	-
SMPL	5	Annual General Meeting	5-Dec-19	-
NTL	10	Annual General Meeting	5-Dec-19	-
HEIDELBERG	10	Interim Dividend - Rs 1.50 Per Share	5-Dec-19	6-Dec-19
HCLTECH	2	Bonus 1:1	5-Dec-19	7-Dec-19
BRNL	10	Dividend - Rs 0.50 Per Share	5-Dec-19	7-Dec-19
ATLASCYCLE	5	Annual General Meeting	5-Dec-19	-
SUJANAUNI	10	Annual General Meeting	5-Dec-19	-
THOMASCOOK	1	Demerger	5-Dec-19	6-Dec-19
TEXMOPIPES	10	Extra Ordinary General Meeting	10-Dec-19	-
NESTLEIND	10	Interim Dividend	10-Dec-19	11-Dec-19
VISASTEEL	10	Annual General Meeting	12-Dec-19	-
TRIDENT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share	13-Dec-19	16-Dec-19
NAGAFERT	1	Annual General Meeting	13-Dec-19	-
ALOKTEXT	10	Annual General Meeting	16-Dec-19	-
BINANIIND	10	Annual General Meeting	18-Dec-19	-
BOROSIL	1	Annual General Meeting/Dividend - Rs 0.65 Per Share	18-Dec-19	-
BALMLAWRIE	10	Bonus 1:2	26-Dec-19	28-Dec-19

Data Source-Ace Equity, NSE,BSE

## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	377.7	382	387	372	367
Asian Paints Ltd.	1,741.00	1763	1785	1717	1692
Axis Bank Ltd.	744.55	754	763	734	724
Bajaj Auto Ltd.	3,162.45	3202	3242	3118	3074
Bajaj Finance Ltd.	8,995.20	9108	9220	8869	8743
Bajaj Finserv Ltd.	3,952.00	4001	4051	3897	3841
Bharat Petroleum Corporation Ltd.	460.7	466	472	454	448
Bharti Airtel Ltd.	499.75	506	512	493	486
Bharti Infratel Ltd.	3,077.00	3115	3154	3034	2991
Britannia Industries Ltd.	463.5	469	475	457	451
Cipla Ltd.	205.2	208	210	202	199
Coal India Ltd.	2,872.10	2908	2944	2832	2792
Dr. Reddy's Laboratories Ltd.	21,691.00	21962	22233	21387	21084
Eicher Motors Ltd.	126.5	128	130	125	123
GAIL (India) Ltd.	805	815	825	794	782
Grasim Industries Ltd.	1,124.90	1139	1153	1109	1093
HCL Technologies Ltd.	2,306.65	2335	2364	2274	2242
HDFC Bank Ltd.	1,262.55	1278	1294	1245	1227
Hero MotoCorp Ltd.	2,404.00	2434	2464	2370	2337
Hindalco Industries Ltd.	200.85	203	206	198	195
Hindustan Unilever Ltd.	2,046.90	2072	2098	2018	1990
Housing Development Finance Corporation Ltd.	510.95	517	524	504	497
ICICI Bank Ltd.	1579.1	1599	1619	1557	1535
ITC Ltd.	267.55	271	274	264	260
Indiabulls Housing Finance Ltd.	692.75	701	710	683	673
Indian Oil Corporation Ltd.	128.8	130	132	127	125
IndusInd Bank Ltd.	245	248	251	242	238
Infosys Ltd.	268.1	271	275	264	261
JSW Steel Ltd.	1631	1651	1672	1608	1585
Kotak Mahindra Bank Ltd.	1,333.00	1350	1366	1314	1296
Larsen & Toubro Ltd.	534.15	541	548	527	519
Mahindra & Mahindra Ltd.	7129	7218	7307	7029	6929
Maruti Suzuki India Ltd.	14,553.30	14735	14917	14350	14146
NTPC Ltd.	115.4	117	118	114	112
Oil & Natural Gas Corporation Ltd.	128.6	130	132	127	125
Power Grid Corporation of India Ltd.	191.9	194	197	189	187
Reliance Industries Ltd.	1,586.90	1607	1627	1565	1542
State Bank of India	339.5	344	348	335	330
Sun Pharmaceutical Industries Ltd.	440	446	451	434	428
Tata Consultancy Services Ltd.	160.8	163	165	159	156
Tata Motors Ltd.	419.25	424	430	413	408
Tata Steel Ltd.	2,021.00	2046	2072	1993	1964
Tech Mahindra Ltd.	745.55	755	764	735	725
Titan Company Ltd.	1,153.15	1168	1182	1137	1121
UPL Ltd.	4,286.95	4341	4394	4227	4167
UltraTech Cement Ltd.	570.70	578	585	563	555
Vedanta Ltd.	144.35	146	148	142	140
Wipro Ltd.	238.65	242	245	235	232
Yes Bank Ltd.	63.8	65	65	63	62
Zee Entertainment Enterprises Ltd.	292.05	296	299	288	284

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