











LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,146.20	-4.95
NIFTY 50	12,056.05	-95.10
NIFTY NEXT 50	28,546.45	-219.15
NIFTY 100	12,182.60	-95.85
NIFTY 200	6,220.70	-43.30
NIFTY 500	9,813.65	-56.10
NIFTY MIDCAP 50	4,722.80	-29.00
INDIA VIX	13.9025	-0.08
S&P BSE SENSEX	40793.81	-336.36
S&P BSE SENSEX 50	12605.82	-109.17
S&P BSE 100	12142.8	-99.78
S&P BSE MidCap	15084.86	24.32
S&P BSE SmallCap	13560.57	63.21
S&P BSE 200	5046.49	-34.87
S&P BSE 500	15567.67	-92.4
S&P BSE AllCap	4418.67	-25.49
S&P BSE LargeCap	4635.87	-38.58
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,61,672	19,960.16
Stock Futures	10,75,232	52,834.47
Index Options	89,15,250	6,63,347.76
Stock Options	8,42,047	42,627.45
F&O Total	1,10,94,201	7,78,769.84
GAINERS		
Symbol	LTP	% chng
INFRATEL	273.8	6.7
ADANI PORTS	381	2.25
BHARTIARTL	441.55	1.12
HDFCBANK	1,275.00	0.77
NTPC	116.1	0.48
LOSERS		
ZEEL	286.5	-7.88
HINDUNILVR	2,034.00	-2.55
DRREDDY	2,905.85	-2.38
TATAMOTORS	160.95	-2.34
M&M	529.65	-2.27

FIRST LIGHT HEADINGS

-  Sensex, Nifty end higher ahead of GDP data; state-owned banks lead
-  Reliance Industries brings Jio's aggression finally to JioFibre tariffs
-  Yes Bank shares up over 5% ahead of board meeting on fund raising
-  HDFC Bank forms panel to find successor to Puri
-  ONGC raises \$300 mn by issuing bonds under ECB
-  Nestlé India's Sensex inclusion adds to worries about its high valuations

MARKET INSIGHT

-  **On Nov 29 :** Key equity benchmarks traded on a weak note throughout the day on Friday and ended the session in negative terrain as traders remained on sidelines ahead of the September quarter Gross Domestic Product (GDP) number slated to be released later in the day. The day began on a negative note, as some cautiousness came with a report that India's economic growth is expected to have declined below 5% in the second quarter of the financial year 2019-20 on the back of weak consumer demand, slowing factory activities and negative impacts of the prolonged monsoon. Traders remain concerned with CRISIL's report that for states, balancing the fiscal math while continuing to spend on infrastructure capital expenditure (CAPEX) will be challenging.
-  The markets also remained under pressure, with Chief Economic Adviser Krishnamurthy Subramanian's statement that the government recognised the need to cut the corporate tax to boost investments. For the last few quarters the cycle of growth has not been as it was earlier. India's economy grew at 5% in the first quarter of 2019-20 the slowest pace in over six years. Market continued their weak run in the last leg of trade, as traders took a note of Union External Affairs Minister S Jaishankar's statement that if India's concerns are addressed by the RCEP grouping, the government may take a call on what needs to be done, otherwise the present stand will continue.
-  Besides, weakness in global markets also dampened the sentiments with most of the Asian markets ending lower. Investors remained cautious amid worries that tensions between the US and China over Hong Kong could delay a potential 'phase one' trade deal. European markets were trading mostly lower, as investors remained wary of setbacks to a US-China trade deal and data showed private consumption in Europe's largest economy took a pause before the Christmas shopping season. Back home, Power stock ended higher with the government's statement that a total 31,696 Mega Watt (MW) of grid connected solar power generation capacity has been set up.
-  Meanwhile, Road Transport and Highways Minister Nitin Gadkari has said share of private investment in total road construction was about Rs 98,100 crore during the last five years. Citing reasons behind weak participation of private sector in road projects, he stated said one of the reasons could be that major highway developers had capacity constraints, including over-leveraged financials, due to excessive exposure to infrastructure projects including highways. Besides, lack of availability of debt products and some banks reaching the ceiling as per sectoral exposure norms could be the other reason. To encourage private sector participation through adequate incentives, he mentioned that the Ministry of Road Transport and Highways has adopted Hybrid Annuity Model (HAM) with an objective to maximise the quantum of implementation of highway projects within available financial resources.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 40806.75, down by 323.42 points or 0.79% after trading in a range of 40664.18 and 41143.22. There were 3 stocks advancing against 28 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index gained 0.10%, while Small cap index was up by 0.48%. The CNX Nifty ended at 12051.80, down by 99.35 points or 0.82% after trading in a range of 12017.40 and 12147.40. There were 7 stocks advancing against 43 stocks declining on the index. The top gainers on Nifty were Bharti Infratel up by 7.77%, Adani Ports up by 2.23%, Bharti Airtel up by 1.10%, HDFC Bank up by 0.86% and NTPC was up by 0.56%. On the flip side, Zee Entertainment down by 6.27%, Hindustan Unilever down by 2.55%, Yes Bank down by 2.50%, Mahindra & Mahindra down by 2.40% and Dr. Reddys Lab was down by 2.26% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39652	40223	40794	41304	41814	Rangebound
NIFTY 50	11718	11887	12056	12207	12358	Rangebound
NIFTY BANK	31094	31542	31990	32390	32790	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
REDINGTON	2	Interim Dividend - Rs 1.50 Pr Sh	3-Dec-19	4-Dec-19
3IINFOTECH	10	Annual General Meeting	3-Dec-19	-
MANUGRAPH	2	Annual General Meeting/Dividend - Rs 0.50 Per Share	4-Dec-19	-
GAMMONIND	2	Annual General Meeting	4-Dec-19	-
HCLTECH	2	Bonus 1:1	5-Dec-19	7-Dec-19
BRNL	10	Dividend - Rs 0.50 Per Share	5-Dec-19	7-Dec-19
ATLASCYCLE	5	Annual General Meeting	5-Dec-19	-
HEIDELBERG	10	Interim Dividend - Rs 1.50 Per Share	5-Dec-19	6-Dec-19
THOMASCOOK	1	Demerger	5-Dec-19	6-Dec-19
SMPL	5	Annual General Meeting	5-Dec-19	-
NESTLEIND	10	Interim Dividend	10-Dec-19	11-Dec-19
TEXMOPIPES	10	Extra Ordinary General Meeting	10-Dec-19	-
VISASTEEL	10	Annual General Meeting	12-Dec-19	-
TRIDENT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share	13-Dec-19	16-Dec-19
NAGAFERT	1	Annual General Meeting	13-Dec-19	-
ALOKTEXT	10	Annual General Meeting	16-Dec-19	-
BINANIIND	10	Annual General Meeting	18-Dec-19	-
BOROSIL	1	Annual General Meeting/Dividend - Rs 0.65 Per Share	18-Dec-19	-
BALMLAWRIE	10	Bonus 1:2	26-Dec-19	28-Dec-19

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	381	386	391	376	370
Asian Paints Ltd.	1,706.00	1727	1749	1682	1658
Axis Bank Ltd.	738.6	748	757	728	718
Bajaj Auto Ltd.	3,178.85	3219	3258	3134	3090
Bajaj Finance Ltd.	9,118.90	9233	9347	8991	8864
Bajaj Finserv Ltd.	4,068.00	4119	4170	4011	3954
Bharat Petroleum Corporation Ltd.	441.55	447	453	435	429
Bharti Airtel Ltd.	510.1	516	523	503	496
Bharti Infratel Ltd.	3,056.00	3094	3132	3013	2970
Britannia Industries Ltd.	467	473	479	460	454
Cipla Ltd.	204.4	207	210	202	199
Coal India Ltd.	2,905.85	2942	2978	2865	2824
Dr. Reddy's Laboratories Ltd.	22,885.00	23171	23457	22565	22244
Eicher Motors Ltd.	126	128	129	124	122
GAIL (India) Ltd.	786.2	796	806	775	764
Grasim Industries Ltd.	1,127.50	1142	1156	1112	1096
HCL Technologies Ltd.	2,296.00	2325	2353	2264	2232
HDFC Bank Ltd.	1,275.00	1291	1307	1257	1239
Hero MotoCorp Ltd.	2,427.55	2458	2488	2394	2360
Hindalco Industries Ltd.	199.8	202	205	197	194
Hindustan Unilever Ltd.	2,034.00	2059	2085	2006	1977
Housing Development Finance Corporation Ltd.	512.5	519	525	505	498
ICICI Bank Ltd.	1569	1589	1608	1547	1525
ITC Ltd.	273.80	277	281	270	266
Indiabulls Housing Finance Ltd.	695.8	704	713	686	676
Indian Oil Corporation Ltd.	130.9	133	134	129	127
IndusInd Bank Ltd.	245.95	249	252	243	239
Infosys Ltd.	261.6	265	268	258	254
JSW Steel Ltd.	1608	1628	1648	1585	1563
Kotak Mahindra Bank Ltd.	1,331.45	1348	1365	1313	1294
Larsen & Toubro Ltd.	529.65	536	543	522	515
Mahindra & Mahindra Ltd.	7253.35	7344	7435	7152	7050
Maruti Suzuki India Ltd.	14,460.00	14641	14822	14258	14055
NTPC Ltd.	116.1	118	119	114	113
Oil & Natural Gas Corporation Ltd.	131.35	133	135	130	128
Power Grid Corporation of India Ltd.	193.6	196	198	191	188
Reliance Industries Ltd.	1,553.00	1572	1592	1531	1510
State Bank of India	342	346	351	337	332
Sun Pharmaceutical Industries Ltd.	449	455	460	443	436
Tata Consultancy Services Ltd.	160.95	163	165	159	156
Tata Motors Ltd.	426.7	432	437	421	415
Tata Steel Ltd.	2,051.65	2077	2103	2023	1994
Tech Mahindra Ltd.	760	770	779	749	739
Titan Company Ltd.	1,157.60	1172	1187	1141	1125
UPL Ltd.	4,255.00	4308	4361	4195	4136
UltraTech Cement Ltd.	572.55	580	587	565	557
Vedanta Ltd.	144.3	146	148	142	140
Wipro Ltd.	238.25	241	244	235	232
Yes Bank Ltd.	68.5	69	70	68	67
Zee Entertainment Enterprises Ltd.	286.5	290	294	282	278

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

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For more copies or other information, please send your query at research@moneysukh.com

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