











LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,132.10	31.40
NIFTY 50	12,154.30	53.60
NIFTY NEXT 50	28,793.15	324.45
NIFTY 100	12,282.80	65.30
NIFTY 200	6,265.85	36.15
NIFTY 500	9,872.35	56.40
NIFTY MIDCAP 50	4,753.20	67.80
INDIA VIX	13.91	-0.71
S&P BSE SENSEX	41130.17	109.56
S&P BSE SENSEX 50	12714.99	46
S&P BSE 100	12242.58	59.12
S&P BSE MidCap	15060.54	145.25
S&P BSE SmallCap	13497.36	59.88
S&P BSE 200	5081.36	27.53
S&P BSE 500	15660.07	83.89
S&P BSE AllCap	4444.16	23.42
S&P BSE LargeCap	4674.45	22.34
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	4,50,494	34,844.61
Stock Futures	20,58,630	1,14,545.38
Index Options	3,21,04,526	22,51,412.58
Stock Options	10,37,135	59,648.60
F&O Total	3,56,50,785	24,60,451.17
GAINERS		
Symbol	LTP	% chng
INFRATEL	257.25	14.18
UPL	582	5.46
JSWSTEEL	263.5	4.17
YESBANK	70.4	3.15
COALINDIA	206.15	2.56
LOSERS		
ZEEL	311.5	-2.5
HEROMOTOCO	2,470.00	-2.11
HDFC	2,307.90	-1.22
BAJAJ-AUTO	3,182.85	-0.91
HDFCBANK	1,267.75	-0.83

FIRST LIGHT HEADINGS

-  Sensex, Nifty end higher ahead of GDP data; state-owned banks lead
-  Reliance in talks to sell news assets to Times Group - Media
-  RIL becomes first Indian company to hit market cap of ₹10 lakh crore
-  Over 1,350 permanent staff join back duties: HMSI
-  Tata Steel locks horns with union over 3,000 job cuts
-  Power Grid shows it's coping well under the competitive bid model

MARKET INSIGHT

-  **On Nov 28** : Extending gains for second straight session, Indian stock markets ended F&O expiry session on an optimistic note. Increased buying during dying hour of trade helped the benchmarks to close the session at their fresh record high levels. After making positive start, markets managed to keep their head above water, as traders took some support with Finance Minister Nirmala Sitharaman's statement that economic growth might have slowed down but there was no impending threat of a recession. Defending the current state of the Indian economy, the finance minister said that every step that had been taken by the government was aimed at development. Key indices added gains in afternoon deals, amid report that the rise of Asia on the back of its rapid industrialisation will lead to a shift in the balance of global economic power by 2050.
-  But, markets trimmed some initial gains in late afternoon session, as some cautiousness came in with report indicating that a majority of economy watchers were quick to point out that Q2FY20 growth rate will be lower than the 5 per cent rise seen in April-June quarter, especially due to the havoc caused by Monsoon rains across India. However, markets regained traction in the last leg of trade, taking support from Union Minister Piyush Goyal's statement that the Centre has chalked out a plan envisaging an investment of Rs 100 lakh crore in the infrastructure sector over the next five years.
-  On the global front, Asian markets ended in red, while European markets were trading in red as U.S. President Donald Trump signed into law a bill backing protesters in Hong Kong, sparking doubts about a resolution to the prolonged tariff war between Washington and Beijing. Back home, telecom sector were in focus as the government said it has no plans to reduce prices of 5G spectrum for the upcoming auction. Industry bodies and telecom operators have been demanding a revision in the proposed base price for 5G spectrum auction, claiming that the rate was too high.
-  Meanwhile, talking about the economic situation of India, Finance Minister Nirmala Sitharaman has said that the growth may have slowed down but the economy will never slip into recession. She added that steps taken by the government post her maiden budget have started bearing fruits and some sectors such as automobiles have shown signs of recovery. Allaying concerns over revenue position of the government, she said direct tax and GST collections have both seen an increase in the first seven months of the current fiscal when compared to the same period of the last year. She said 'every step being taken is in the interest of the country. Looking at the economy in discerning view, you see that growth may have come down but it is not recession yet, it won't be recession ever'. Besides, the country's growth outlook has weakened sharply this year, with a crunch that started with the non-banking finance institutions spreading to retail businesses, car-makers, home sales and heavy industries. The Indian economy expanded by 5% in April-June, its slowest annual pace since 2013 and the projections are that it may have slowed down further in the second quarter, making six consecutive quarters of slowing growth, a first since 2012. This despite a recent series of fiscal stimulus, including a reduction in corporate tax rates.

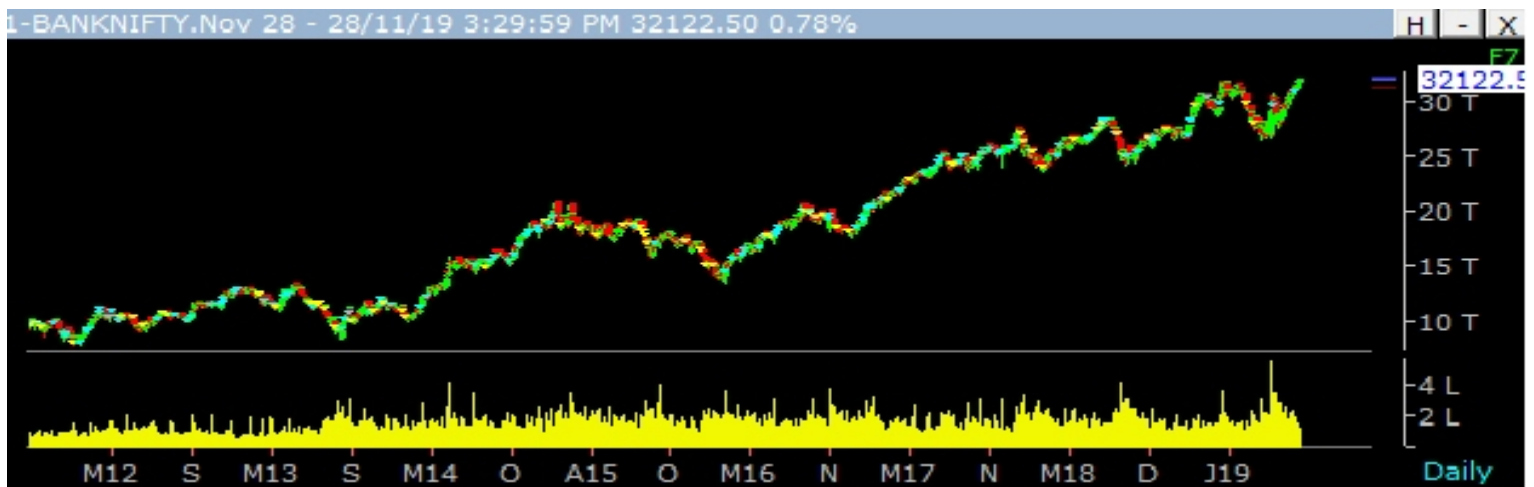
MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 41144.95, up by 124.34 points or 0.30% after trading in a range of 40996.08 and 41163.79. There were 15 stocks advancing against 16 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.98%, while Small cap index was up by 0.43%. The CNX Nifty ended at 12155.65, up by 54.95 points or 0.45% after trading in a range of 12099.95 and 12158.80. There were 33 stocks advancing against 17 stocks declining on the index. The top gainers on Nifty were Bharti Infratel up by 13.40%, UPL up by 4.95%, JSW Steel up by 4.27%, Yes Bank up by 2.78% and ICICI Bank up by 2.74%. On the flip side, Zee Entertainment down by 2.57%, Hero MotoCorp down by 2.41%, HDFC down by 1.12%, HDFC Bank down by 1.07% and Tata Motors down by 0.60% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity can't be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39978	40554	41130	41644	42158	Rangebound
NIFTY 50	11811	11981	12151	12303	12455	Rangebound
NIFTY BANK	30223	30673	32123	32525	32927	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
BFUTILITIE	5	Annual General Meeting	28-Nov-19	-
JAMNAAUTO	1	Interim Dividend - Rs 0.18 Per Share	28-Nov-19	29-Nov-19
REDINGTON	2	Interim Dividend - Rs 1.50 Pr Sh	3-Dec-19	4-Dec-19
3IINFOTECH	10	Annual General Meeting	3-Dec-19	-
GAMMONIND	2	Annual General Meeting	4-Dec-19	-
MANUGRAPH	2	Annual General Meeting/Dividend - Rs 0.50 Per Share	4-Dec-19	-
BRNL	10	Dividend - Rs 0.50 Per Share	5-Dec-19	7-Dec-19
ATLASCYCLE	5	Annual General Meeting	5-Dec-19	-
SMPL	5	Annual General Meeting	5-Dec-19	-
HCLTECH	2	Bonus 1:1	5-Dec-19	7-Dec-19
HEIDELBERG	10	Interim Dividend - Rs 1.50 Per Share	5-Dec-19	6-Dec-19
THOMASCOOK	1	Demerger	5-Dec-19	6-Dec-19
TEXMOPIPES	10	Extra Ordinary General Meeting	10-Dec-19	-
VISASTEEL	10	Annual General Meeting	12-Dec-19	-
NAGAFERT	1	Annual General Meeting	13-Dec-19	-
TRIDENT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share	13-Dec-19	16-Dec-19
ALOKTEXT	10	Annual General Meeting	16-Dec-19	-
BINANIIND	10	Annual General Meeting	18-Dec-19	-
BOROSIL	1	Annual General Meeting/Dividend - Rs 0.65 Per Share	18-Dec-19	-
BALMLAWRIE	10	Bonus 1:2	26-Dec-19	28-Dec-19

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	372.35	377	382	367	362
Asian Paints Ltd.	1,717.00	1738	1760	1693	1669
Axis Bank Ltd.	750.5	760	769	740	729
Bajaj Auto Ltd.	3,182.85	3223	3262	3138	3094
Bajaj Finance Ltd.	9,240.20	9356	9471	9111	8981
Bajaj Finserv Ltd.	4,107.00	4158	4210	4050	3992
Bharat Petroleum Corporation Ltd.	439.7	445	451	434	427
Bharti Airtel Ltd.	509.7	516	522	503	495
Bharti Infratel Ltd.	3,093.95	3133	3171	3051	3007
Britannia Industries Ltd.	469.2	475	481	463	456
Cipla Ltd.	206.15	209	211	203	200
Coal India Ltd.	2,970.00	3007	3044	2928	2887
Dr. Reddy's Laboratories Ltd.	23,051.00	23339	23627	22728	22406
Eicher Motors Ltd.	126.05	128	129	124	123
GAIL (India) Ltd.	800.45	810	820	789	778
Grasim Industries Ltd.	1,134.00	1148	1162	1118	1102
HCL Technologies Ltd.	2,307.90	2337	2366	2276	2243
HDFC Bank Ltd.	1,267.75	1284	1299	1250	1232
Hero Moto Corp Ltd.	2,470.00	2501	2532	2435	2401
Hindalco Industries Ltd.	203.9	206	209	201	198
Hindustan Unilever Ltd.	2,081.80	2108	2134	2053	2024
Housing Development Finance Corporation Ltd.	518.1	525	531	511	504
ICICI Bank Ltd.	1564.35	1584	1603	1542	1521
ITC Ltd.	257.25	260	264	254	250
Indiabulls Housing Finance Ltd.	701.45	710	719	692	682
Indian Oil Corporation Ltd.	132.7	134	136	131	129
IndusInd Bank Ltd.	246.7	250	253	243	240
Infosys Ltd.	263.5	267	270	260	256
JSW Steel Ltd.	1616.5	1637	1657	1594	1571
Kotak Mahindra Bank Ltd.	1,350.20	1367	1384	1331	1312
Larsen & Toubro Ltd.	541.65	548	555	534	526
Mahindra & Mahindra Ltd.	7255.65	7346	7437	7154	7052
Maruti Suzuki India Ltd.	14,699.00	14883	15066	14493	14287
NTPC Ltd.	115.6	117	118	114	112
Oil & Natural Gas Corporation Ltd.	133.4	135	137	132	130
Power Grid Corporation of India Ltd.	196.5	199	201	194	191
Reliance Industries Ltd.	1,582.00	1602	1622	1560	1538
State Bank of India	349.1	353	358	344	339
Sun Pharmaceutical Industries Ltd.	459.5	465	471	453	447
Tata Consultancy Services Ltd.	165.9	168	170	164	161
Tata Motors Ltd.	431	436	442	425	419
Tata Steel Ltd.	2,075.90	2102	2128	2047	2018
Tech Mahindra Ltd.	763.45	773	783	753	742
Titan Company Ltd.	1,171.25	1186	1201	1155	1138
UPL Ltd.	4,299.00	4353	4406	4239	4179
UltraTech Cement Ltd.	582.00	589	597	574	566
Vedanta Ltd.	147.35	149	151	145	143
Wipro Ltd.	239.95	243	246	237	233
Yes Bank Ltd.	70.4	71	72	69	68
Zee Entertainment Enterprises Ltd.	311.5	315	319	307	303

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