

LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	12,068.50	30.80
NIFTY 50	12,100.70	63.00
NIFTY NEXT 50	28,468.70	204.65
NIFTY 100	12,217.50	66.80
NIFTY 200	6,229.70	35.40
NIFTY 500	9,815.95	53.10
NIFTY MIDCAP 50	4,685.40	46.75
INDIA VIX	14.5275	-0.31
S&P BSE SENSEX	41020.61	199.31
S&P BSE SENSEX 50	12668.99	69.63
S&P BSE 100	12183.46	69.9
S&P BSE MidCap	14915.29	121.44
S&P BSE SmallCap	13437.48	26.15
S&P BSE 200	5053.83	28.87
S&P BSE 500	15576.18	83.83
S&P BSE AllCap	4420.74	23.3
S&P BSE LargeCap	4652.11	24.88

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	3,62,374	28,806.64
Stock Futures	20,06,656	1,15,348.02
Index Options	1,39,55,200	10,08,939.03
Stock Options	9	55,062.83
F&O Total	1	12,08,156.51







GAINERS

Symbol	LTP	% chng
YESBANK	68.4	8.31
ULTRACEMCO	4,240.00	3.09
SBIN	345.1	2.86
MARUTI	7,299.00	2.44
HINDALCO	203.05	2.19


LOSERS


INFRATEL	225.2	-3.2
CIPLA	468	-2.2
LT	1,339.10	-1.75
ITC	246.65	-1
ICICIBANK	506.75	-0.77


FIRST LIGHT HEADINGS


-  Sensex, Nifty end higher as U.S.-China trade hopes lift investor sentiment
-  Star India reports loss of ₹1,216 crore in FY19
-  Yes Bank board to consider fund raising on Friday
-  Moody's reviews BPCL rating for downgrade on govt sell-off
-  Government may exclude bulk of Air India debt to lure buyers
-  HDFC AMC gets ₹167 crore from Essel group

MARKET INSIGHT

 On Nov 27 : Indian equity benchmarks ended the Wednesday's session at their fresh record closing levels, as unabated foreign fund inflow and positive global cues enthused investor sentiment. Sensex and Nifty settled above psychologically crucial 41,050 and 12,100 levels, respectively. Markets made positive start and traded firm as traders took some encouragement with Union minister Piyush Goyal's statement that India's service sector can help achieve the Central government's target of \$5 trillion GDP. He said the service sector has the potential to be the largest job creators in the country and over the next five years it has the potential to contribute \$3 trillion out of the \$5 trillion GDP target set by the government. Some support also come with report that net investment of equity and debt reported by foreign portfolio investors (FPIs) stayed bullish.

 However, key indices pared some of their initial gains in afternoon session, as marketmen got anxious with a private report showed that Indian stocks are set to rise further over the coming year, but those gains will be limited as fiscal stimulus and easy monetary policy fail to reverse an economic slowdown. Traders also took note of Moody's Investors Service's latest report stating that Indian states face difficulties in reducing deficits, constraining the country's ability to meet medium-term fiscal consolidation goals as economic growth slows. But, key indices regained traction in the last leg of trade to end higher, as optimism remained among traders with private report indicated that the Reserve Bank of India is expected to cut interest rates in its December.

 On the global front, Asian markets ended mostly higher on Wednesday, while European markets were trading in green, lifted by hopes that the ongoing negotiations between United States and China would yield a trade truce. Back home, infrastructure stocks remained in focus with rating agency Crisil's report that states need to scale up investments to Rs 110 lakh crore over the next decade to achieve India's massive infrastructure targets. Steel stocks also remained in focus, as Steel Minister Dharmendra Pradhan said that crude steel production capacity has increased by over 32 million tonnes during the last five years and it is being further expanded.

 Meanwhile, expressing optimism over growth of India's economy, the minister of Railways, Commerce and Industry Piyush Goyal has said the country's service sector can help achieve the Central government's target of \$5 trillion Gross Domestic Product (GDP). He said the service sector has the potential to be the largest job creators in the country and over the next five years it has the potential to contribute \$3 trillion out of the \$5 trillion GDP target set by the government. He further said it is the manufacturing and services industry that will be the growth engines of the Indian economy. He highlighted that these two sectors need to work together, as without services, manufacturing cannot succeed and without manufacturing, services cannot grow.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 41052.24, up by 230.94 points or 0.57% after trading in a range of 40848.70 and 41075.76. There were 25 stocks advancing against 6 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.91%, while Small cap index was up by 0.19%. The CNX Nifty ended at 12112.20, up by 74.50 points or 0.62% after trading in a range of 12055.15 and 12114.90. There were 37 stocks advancing against 13 stocks declining on the index. The top gainers on Nifty were Yes Bank up by 8.31%, Ultratech Cement up by 3.09%, SBI up by 2.86%, Maruti Suzuki up by 2.44% and Hindalco up by 2.19%. On the flip side, Bharti Infratel down by 3.25%, Cipla down by 2.20%, Larsen & Toubro down by 1.69%, ITC down by 0.94% and ICICI Bank down by 0.73% were the top losers.

For the upcoming session, we expect some more upside near to 12400-450 in near term however profit booking opportunity cant be rule out. Any profit booking scenario should be used as an opportunity to go long.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	39873	40447	41021	41534	42047	Rangebound
NIFTY 50	11763	11932	12101	12252	12403	Rangebound
NIFTY BANK	30959	31425	31891	32284	32677	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
BFUTILITE	5	Annual General Meeting	28-Nov-19	-
JAMNAAUTO	1	Interim Dividend - Rs 0.18 Per Share	28-Nov-19	29-Nov-19
REDINGTON	2	Interim Dividend - Rs 1.50 Pr Sh	3-Dec-19	4-Dec-19
3IINFOTECH	10	Annual General Meeting	3-Dec-19	-
GAMMONIND	2	Annual General Meeting	4-Dec-19	-
MANUGRAPH	2	Annual General Meeting/Dividend - Rs 0.50 Per Share	4-Dec-19	-
SMPL	5	Annual General Meeting	5-Dec-19	-
HEIDELBERG	10	Interim Dividend - Rs 1.50 Per Share	5-Dec-19	6-Dec-19
BRNL	10	Dividend - Rs 0.50 Per Share	5-Dec-19	7-Dec-19
ATLASCYCLE	5	Annual General Meeting	5-Dec-19	-
TEXMOPIPES	10	Extra Ordinary General Meeting	10-Dec-19	-
VISASTEEL	10	Annual General Meeting	12-Dec-19	-
TRIDENT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 1/- Per Share	13-Dec-19	16-Dec-19
NAGAFERT	1	Annual General Meeting	13-Dec-19	-
ALOKTEXT	10	Annual General Meeting	16-Dec-19	-
BOROSIL	1	Annual General Meeting/Dividend - Rs 0.65 Per Share	18-Dec-19	-
BINANIIND	10	Annual General Meeting	18-Dec-19	-
BALMLAWRIE	10	Bonus 1:2	26-Dec-19	28-Dec-19

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	372.75	377	382	368	362
Asian Paints Ltd.	1,715.00	1736	1758	1691	1667
Axis Bank Ltd.	749	758	768	739	728
Bajaj Auto Ltd.	3,213.95	3254	3294	3169	3124
Bajaj Finance Ltd.	9,256.50	9372	9488	9127	8997
Bajaj Finserv Ltd.	4,122.00	4174	4225	4064	4007
Bharat Petroleum Corporation Ltd.	435.6	441	446	430	423
Bharti Airtel Ltd.	507.4	514	520	500	493
Bharti Infratel Ltd.	3,099.95	3139	3177	3057	3013
Britannia Industries Ltd.	468	474	480	461	455
Cipla Ltd.	201.3	204	206	198	196
Coal India Ltd.	2,956.45	2993	3030	2915	2874
Dr. Reddy's Laboratories Ltd.	23,012.00	23300	23587	22690	22368
Eicher Motors Ltd.	124.45	126	128	123	121
GAIL (India) Ltd.	788.5	798	808	777	766
Grasim Industries Ltd.	1,123.50	1138	1152	1108	1092
HCL Technologies Ltd.	2,338.05	2367	2397	2305	2273
HDFC Bank Ltd.	1,279.10	1295	1311	1261	1243
Hero MotoCorp Ltd.	2,518.40	2550	2581	2483	2448
Hindalco Industries Ltd.	203.3	206	208	200	198
Hindustan Unilever Ltd.	2,092.90	2119	2145	2064	2034
Housing Development Finance Corporation Ltd.	506.9	513	520	500	493
ICICI Bank Ltd.	1526	1545	1564	1505	1483
ITC Ltd.	225.20	228	231	222	219
Indiabulls Housing Finance Ltd.	696.15	705	714	686	677
Indian Oil Corporation Ltd.	131.15	133	134	129	127
IndusInd Bank Ltd.	246.75	250	253	243	240
Infosys Ltd.	252.45	256	259	249	245
JSW Steel Ltd.	1620.25	1641	1661	1598	1575
Kotak Mahindra Bank Ltd.	1,340.00	1357	1374	1321	1302
Larsen & Toubro Ltd.	540.30	547	554	533	525
Mahindra & Mahindra Ltd.	7299	7390	7481	7197	7095
Maruti Suzuki India Ltd.	14,556.30	14738	14920	14353	14149
NTPC Ltd.	116.05	118	119	114	113
Oil & Natural Gas Corporation Ltd.	132.65	134	136	131	129
Power Grid Corporation of India Ltd.	195.1	198	200	192	190
Reliance Industries Ltd.	1,575.00	1595	1614	1553	1531
State Bank of India	345.25	350	354	340	336
Sun Pharmaceutical Industries Ltd.	459.6	465	471	453	447
Tata Consultancy Services Ltd.	165.6	168	170	163	161
Tata Motors Ltd.	421.35	427	432	415	410
Tata Steel Ltd.	2,054.90	2081	2106	2026	1997
Tech Mahindra Ltd.	766.95	777	786	756	745
Titan Company Ltd.	1,165.40	1180	1195	1149	1133
UPL Ltd.	4,233.60	4287	4339	4174	4115
UltraTech Cement Ltd.	551.70	559	565	544	536
Vedanta Ltd.	146.5	148	150	144	142
Wipro Ltd.	240.7	244	247	237	234
Yes Bank Ltd.	68.4	69	70	67	66
Zee Entertainment Enterprises Ltd.	318.5	322	326	314	310

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

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For more copies or other information, please send your query at research@moneysukh.com

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