









Index	Current	Change
NIFTY 50 Pre Open	10,169.80	-290.30
NIFTY 50	10,234.65	-225.45
NIFTY NEXT 50	25,831.25	-493.10
NIFTY 100	10,432.05	-225.75
NIFTY 200	5,384.55	-117.95
NIFTY 500	8,565.60	-182.90
NIFTY MIDCAP 50	4,434.55	-140.30
INDIA VIX	20.5375	2.63
S&P BSE SENSEX	34001.15	-759.74
S&P BSE SENSEX 50	10709.28	-222.84
S&P BSE 100	10459.48	-229.2
S&P BSE MidCap	13948.32	-334.45
S&P BSE SmallCap	13800.41	-197.45
S&P BSE 200	4352.46	-94.14
S&P BSE 500	13596.82	-285.53
S&P BSE AllCap	3892.77	-80.99
S&P BSE LargeCap	3960.19	-85.32
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	4,47,151	38,007.30
Stock Futures	10,94,290	66,301.84
Index Options	1,91,90,884	18,41,647.91
Stock Options	7,21,484	48,281.29
F&O Total	2,14,53,809	19,94,238.34
GAINERS		
Symbol	LTP	% chng
HINDPETRO	210	16.21
IOC	131.15	5.77
BPCL	278.25	4.84
GAIL	350	4.06
YESBANK	241	3.04
LOSERS		
IBULHSGFIN	889	-9.12
BAJAJFINSV	5,592.00	-6.2
SBIN	261.7	-6.08
TATASTEEL	554.5	-4.99
HINDALCO	216.4	-4.63

-  Nifty, Sensex plunge two percent to six-month lows amid global meltdown
-  Bandhan Bank Q2 net profit up 47.4%
-  Jindal Stainless Steel to commission new plant for long products
-  P&G proposal for stake acquisition in co gets government nod : Merck
-  Tata Steel's Sunil Bhaskaran to head AirAsia India
-  JSW Steel output grows 6% in Jul-Sep quarter

MARKET INSIGHT

-  **On Oct 11** : Indian equity benchmarks reversed all of their strong gains seen in previous session and turned out to be a disappointing session of trade, where frontline gauges ended with a cut of over two percent amid weak global cues. The decline in the markets was the result of heavy losses in Metal and Realty stocks, and caution ahead of key economic data for August IIP and September CPI. Markets opened with heavy losses, as traders turned cautious with a report stating that private equity and venture capital (PE/VC) investments in India declined 23% to \$6.7 billion in the third quarter of this year as investors adopted a cautious approach. On a year to date basis however, PE/VC investments in India are higher by 17.4% and the investment tally also looks set to surpass the previous year high driven by some large deals in the pipeline, provided there is no major macro.
-  Markets continued a downward trajectory in the last leg of trade, as sentiments on the street weakened further with United Nations report stating that India lost \$80 billion from natural disasters in 20 years and also ranks fourth among the top 10 countries that reported economic losses due to disasters. Adding to the fears, International Monetary Fund Managing Director Christine Lagarde warned countries of the perils of a trade or a currency war, saying they could be detrimental to global growth and hurt 'innocent bystanders.' Traders paid no heed to World Bank Official's statement that an orderly depreciation of the rupee would increase competitiveness and relieve some of the pressures in capital market.
-  On the global front, Asian markets ended lower on Thursday, while European markets were trading in red, following steep losses in the U.S. overnight amid fears over rapidly rising interest rates and an expected slowdown in global growth. Back home, aviation sector stocks ended higher with report that the central government slashed the excise duty on aviation turbine fuel (ATF) from 14% to 11%. This comes as a relief to the aviation industry that has been hit hard by high fuel prices. The duty change would come into force with effect from the October 11, 2018. Besides, insurance sector was in focus with the Insurance Regulatory and Development Authority of India (IRDAI) in favour of allowing 100 percent foreign direct investment (FDI) in insurance intermediaries in addition to insurance brokers.
-  Gaspar noted that there is a positive relation between the debt to GDP ratio and the level of GDP per capita. If you compare around the world with the best economies or emerging market economies, the level of debt in India is lower. He added that debt in advanced economies, since the global financial crisis, has increased quite substantially while the private sector has been very gradually leveraging. In the last few years in India private debt has declined from almost 60% to 54.5.



Quantitative Analysis : The BSE Sensex ended at 34048.99, down by 711.90 points or 2.05% after trading in a range of 33723.53 and 34325.18. There were 3 stocks advancing against 28 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index dropped 2.28%, while Small cap index was down by 1.38%. The CNX Nifty ended at 10250.50, down by 209.60 points or 2.00% after trading in a range of 10138.60 and 10335.95. There were 9 stocks advancing against 41 stocks declining on the index. The top gainers on Nifty were HPCL up by 16.21%, Indian Oil up by 5.73%, BPCL up by 4.75%, GAIL India up by 4.06% and Yes Bank up by 3.08%. On the flip side, Indiabulls Housing Finance down by 9.12%, Bajaj Finserv down by 6.20%, SBI down by 6.08%, Tata Steel down by 5.08% and Hindalco down by 4.63% were the top losers. For the upcoming sessions we believe dollar and crude continue to remain in upward trajectory . Hence we expect some more downside in domestic indices near to 10200-250 however probability of bounce back near to 11000-11050 will never be ruled out

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33049	33525	34001	34426	34851	Rangebound
NIFTY 50	9949	10092	10235	10363	10491	Rangebound
NIFTY BANK	24154	24502	24850	25161	25472	Rangebound



Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
LT	2	Buyback	12-Oct-18	15-Oct-18
APOLSINHOT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 5/- Per Share	12-Oct-18	15-Oct-18
ATLASCYCLE	5	Annual General Meeting	17-Oct-18	-
VASWANI	10	Annual General Meeting	19-Oct-18	-
IEX	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	19-Oct-18	22-Oct-18
MPHISIS	10	Buyback	24-Oct-18	25-Oct-18
MINDTREE	10	Interim Div	25-Oct-18	26-Oct-18
ISEC	5	Interim Dividend	26-Oct-18	29-Oct-18
ICICIGI	10	Interim Dividend	29-Oct-18	30-Oct-18
ASIANPAINT	1	Interim Dividend	29-Oct-18	30-Oct-18
CRISIL	1	Interim Dividend	29-Oct-18	30-Oct-18
LTI	1	Interim Dividend	31-Oct-18	1-Nov-18
ICICIPRULI	10	Interim Dividend	1-Nov-18	2-Nov-18
DABUR	1	Interim Dividend	9-Nov-18	12-Nov-18
PGHH	10	Annual General Meeting/Dividend Rs 40 Per Share	20-Nov-18	-
GILLETTE	10	Annual General Meeting/Dividend Rs 23 Per Share	20-Nov-18	-

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