



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,331.85	30.80
NIFTY 50	10,460.10	159.05
NIFTY NEXT 50	26,324.35	824.40
NIFTY 100	10,657.80	184.25
NIFTY 200	5,502.50	109.50
NIFTY 500	8,748.50	185.55
NIFTY MIDCAP 50	4,574.85	206.30
INDIA VIX	18.01	-1.74
S&P BSE SENSEX	34760.89	461.42
S&P BSE SENSEX 50	10932.12	161.17
S&P BSE 100	10688.68	193.81
S&P BSE MidCap	14282.77	579.42
S&P BSE SmallCap	13997.86	495.91
S&P BSE 200	4446.6	88.3
S&P BSE 500	13882.35	296.99
S&P BSE AllCap	3973.76	87.44
S&P BSE LargeCap	4045.51	67.61

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	3,36,613	29,795.16
Stock Futures	10,23,932	63,051.75
Index Options	1,10,09,522	10,57,635.53
Stock Options	6,53,105	43,762.33
F&O Total	1,30,23,172	11,94,244.77







GAINERS

Symbol	LTP	% chng
BAJAJFINSV	5,980.00	10.15
BAJFINANCE	2,256.95	9.52
ZEEL	465	7.44
EICHERMOT	22,640.00	7.37
AXISBANK	588.8	6.5


LOSERS


INFRATEL	258.7	-2.93
INFY	700.35	-2.42
TCS	2,044.00	-2.29
HCLTECH	1,050.85	-1.64
WIPRO	316.9	-1.48


FIRST LIGHT HEADINGS


-  Nifty, Sensex gain more than 1 percent as rupee recovers
-  Garden Reach Shipbuilders falls nearly 13 percent on market debut
-  SBI reports 1329 fraud cases worth Rs 5555 cr in Apr-Sep 2018
-  IL&FS loan account remains standard, says Bank of Baroda
-  Indiabulls Housing Finance ups home loan rates by 20 bps
-  Dr Reddy's launches generic cholesterol lowering drug in US

MARKET INSIGHT

 **On Oct 10** : Indian equity benchmarks have ended significantly higher on Wednesday, as investors piled into beaten-down stocks amid expectations of robust corporate earnings for the second quarter ended September. Markets traded with full traction throughout the session, as traders took some encouragement with report stating that Reserve Bank of India (RBI) will inject Rs 12,000 crore liquidity into the system through purchase of government bonds on October 11 to meet the festival season demand for funds. It added that the government will purchase bonds with maturity ranging between 2020 to 2030. Market participants also got some boost with another report stating that the US government's development finance institution Overseas Private Investment Corporation (OPIC) is keen to invest in the development of India's infrastructure, port and solar energy sectors.

 Key indices continued jubilation in the last leg of trade, taking support from IMF Director of Fiscal Affairs Department's statement that India's debt is lower than the best or emerging market economies in the world. He cautioned that the global debt has reached a new record high of \$182 trillion in 2017. Besides, appreciation in Indian rupee too aided sentiments. The rupee firmed up by 22 paise to 74.17 against the dollar at the time of equity markets closing on increased selling of the US currency by exporters and banks. Traders paid no heed towards Moody's Investors Service's report that the excise duty cut on petrol and diesel is credit negative for India as it will reduce government revenue and increase fiscal deficit by 0.1 per cent to 3.4 per cent of Gross Domestic Product (GDP) in the year ending March 2019.

 On the global front, Asian markets ended mixed on Wednesday. European markets were trading in red as German exports declined for a second straight month in August, defying expectations for an increase. The preliminary data from the statistical office Destatis showed that merchandise exports fell a calendar and seasonally-adjusted 0.1% from July, when they decreased 0.8%. Street had expected a 0.4% increase. Back home, Aviation stocks ended higher after media reports suggested that the government may announce a duty cut on aviation turbine fuel (ATF). Sugar related stocks were in focus with Nitin Gadkari stating that sugar mills will now make ethanol directly from sugarcane to serve as safe fuel and this, in turn, will strengthen the economy of the country.

 The rating agency said as the government had already met 94.7% of the budgeted annual deficit by August 2018, to achieve its deficit target it will likely need to compress capital expenditure. Consequently, it expects the central government deficit target to slip modestly to 3.4% of GDP, while the combined general government deficit (central and state) should remain at about 6.3% of GDP. It said that the government revenue from excise duties on petroleum products has more than doubled since financial year 2014. State governments charge value added tax (VAT) on fuel as a percentage of prices and have therefore benefited from rising oil.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis: The BSE Sensex ended at 34757.54, up by 458.07 points or 1.34% after trading in a range of 34346.50 and 34858.35. There were 26 stocks advancing against 5 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 4.27%, while Small cap index was up by 3.68%. The CNX Nifty ended at 10460.30, up by 159.25 points or 1.55% after trading in a range of 10318.25 and 10482.35. There were 42 stocks advancing against 8 stocks declining on the index. The top gainers on Nifty were Bajaj Finance up by 10.11%, Bajaj Finserv up by 9.96%, Eicher Motors up by 6.75%, Zee Entertainment up by 6.72% and Axis Bank up by 6.71%. On the flip side, Bharti Infratel down by 3.17%, TCS down by 2.44%, Infosys down by 2.35%, Wipro down by 1.90% and HCL Tech. down by 1.55% were the top losers.

For the upcoming sessions we believe dollar and crude continue to remain in upward trajectory. Hence we expect some more downside in domestic indices near to 10200-250 however probability of bounce back near to 11000-11050 will never be ruled out

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33787	34274	34761	35196	35631	Rangebound
NIFTY 50	10168	10314	10460	10591	10722	Rangebound
NIFTY BANK	24602	24956	25310	25626	25942	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CUPID	10	Bonus 1:5	11-Oct-18	12-Oct-18
JUSTDIAL	10	Buyback	11-Oct-18	12-Oct-18
LT	2	Buyback	12-Oct-18	15-Oct-18
APOLSINHOT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 5/- Per Share	12-Oct-18	15-Oct-18
ATLASCYCLE	5	Annual General Meeting	17-Oct-18	-
IEX	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	19-Oct-18	22-Oct-18
VASWANI	10	Annual General Meeting	19-Oct-18	-
MPHASIS	10	Buyback	24-Oct-18	25-Oct-18
MINDTREE	10	Interim Div	25-Oct-18	26-Oct-18
ISEC	5	Interim Dividend	26-Oct-18	29-Oct-18
ICICIGI	10	Interim Dividend	29-Oct-18	30-Oct-18
ASIANPAINT	1	Interim Dividend	29-Oct-18	30-Oct-18
LTI	1	Interim Dividend	31-Oct-18	1-Nov-18
DABUR	1	Interim Dividend	9-Nov-18	12-Nov-18
GILLETTE	10	Annual General Meeting/Dividend Rs 23 Per Share	20-Nov-18	-
PGHH	10	Annual General Meeting/Dividend Rs 40 Per Share	20-Nov-18	-

Data Source-Ace Equity, NSE,BSE

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