







LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,390.30	42.25
NIFTY 50	10,301.05	-47.00
NIFTY NEXT 50	25,499.95	-134.30
NIFTY 100	10,473.55	-50.25
NIFTY 200	5,393.00	-24.90
NIFTY 500	8,562.95	-39.65
NIFTY MIDCAP 50	4,368.55	1.45
INDIA VIX	19.7575	-0.39
S&P BSE SENSEX	34299.47	-174.91
S&P BSE SENSEX 50	10770.95	-54.37
S&P BSE 100	10494.87	-54.72
S&P BSE MidCap	13703.35	-21.52
S&P BSE SmallCap	13501.95	-60.67
S&P BSE 200	4358.3	-22.3
S&P BSE 500	13585.36	-67.31
S&P BSE AllCap	3886.32	-18.85
S&P BSE LargeCap	3977.9	-21.48
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,98,658	25,374.04
Stock Futures	9,97,880	57,610.82
Index Options	63,66,138	5,90,012.49
Stock Options	6,57,346	39,980.05
F&O Total	83,20,022	7,12,977.40
GAINERS		
Symbol	LTP	% chng
DRREDDY	2,465.55	5.36
ZEEL	433	4.58
BAJFINANCE	2,061.00	4.36
ADANIPORTS	317.15	4.21
VEDL	212.15	2.61
LOSERS		
TATAMOTORS	184.55	-13.09
TITAN	749	-7.93
HINDPETRO	171.45	-4.32
EICHERMOT	21,200.00	-4.22
ASIANPAINT	1,203.40	-3.56

FIRST LIGHT HEADINGS

-  Nifty, Sensex mark lowest close since April
-  GAIL's Tripathi seeks review of merit order dispatch
-  Fiberweb bags export orders worth Rs 12.7 cr
-  JMC Projects secures new orders of Rs 514 Cr
-  HCL's Global Development Centre to come up at Amaravati
-  Tata Steel India's Q2 sales up 3.24%

MARKET INSIGHT

-  **On Oct 09**: Indian equity benchmarks ended Tuesday's trade on a lower note with losses of over half a percent, as investors remained on the sidelines ahead of corporate results and weakening global cues. Sensex and Nifty settled below their crucial 34,300 and 10,300 levels, respectively. The markets opened in green and traded with small gains, as traders took some support with Union Home Minister Rajnath Singh's statement that India will be among the top three economies of the world by 2030 if it kept up its current pace of growth. Soon traders turned cautious with the International Monetary Fund (IMF), in its World Economic Outlook (WEO), retained economic growth projection for India at 7.3% for 2018-19 (FY19), lower than the government's and the Reserve Bank of India's (RBI) forecasts. Though, this is noteworthy as the IMF cut global growth projections.
-  The IMF wants the RBI to tighten monetary conditions, something which it did not do in the October policy review. Traders also took note of Oil Minister Dharmendra Pradhan's statement that there was no question of going back on deregulation of fuel pricing despite the government asking state owned firms to subsidise petrol and diesel by Re 1 per litre. The world body said that this acceleration reflected a rebound from transitory shocks (the currency exchange initiative and implementation of the national Goods and Services Tax), with strengthening investment and robust private consumption. If projections are true, then India would regain the tag of fastest growing major economies of the world, crossing China with more than 0.7 percentage point in 2018 and an impressive 1.2 percentage
-  In the final hour of trade, key indices once again entered into green terrain and managed to keep their head above water, as traders found solace with a report stating that India is all set to emerge as the 11th wealthiest country in the world as its personal financial wealth is projected to grow by 13% to \$5 trillion by 2022 from the current \$3 trillion. However, markets were unable to hold on to the gains for long as some anxiety remained among the investors with credit rating agency CRISIL's latest report that farmers' income remain low in calendar year 2018, despite normal rainfall. Some concerns also came with another report showing that India is one of the most vulnerable countries for extreme weather events.
-  On the global front, Asian markets ended mostly lower on Tuesday, as ongoing US-China tensions simmer. European markets were trading in red, amid simmering tensions between Italy and the European Union (EU) over the former's 2019 budget. Back home, stocks related to gems and jewellery sector ended lower with the Gems and Jewellery Export Promotion Council (GJEPC) data showing that the country's gems and jewellery exports contracted by 0.75% to \$13.18 billion in April-August this fiscal as demand slowed down in major developed markets. Defence sector was in focus with the Department of Defence Production under the Ministry of Defence.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 34271.84, down by 202.54 points or 0.59% after trading in a range of 34233.50 and 34711.68. There were 14 stocks advancing against 17 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 0.16%, while Small cap index was down by 0.44%. The CNX Nifty ended at 10291.80, down by 56.25 points or 0.54% after trading in a range of 10279.35 and 10397.60. There were 25 stocks advancing against 25 stocks declining on the index. The top gainers on Nifty were Dr. Reddys Lab up by 5.01%, Zee Entertainment up by 4.66%, Bajaj Finance up by 4.36%, Adani Ports & SEZ up by 4.21% and Vedanta up by 2.61%. On the flip side, Tata Motors down by 13.09%, Titan Co down by 7.93%, HPCL down by 4.32%, Eicher Motors down by 4.22% and Asian Paints down by 3.56% were the top losers.

For the upcoming sessions we believe dollar and crude continue to remain in upward trajectory . Hence we expect some more downside in domestic indices near to 10200-250 however probability of bounce back near to 11000-11050 will never be ruled out

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33339	33819	34299	34728	35157	Rangebound
NIFTY 50	10013	10157	10301	10430	10559	Rangebound
NIFTY BANK	23887	24231	24575	24882	25189	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
JUSDIAL	10	Buyback	11-Oct-18	12-Oct-18
CUPID	10	Bonus 1:5	11-Oct-18	12-Oct-18
LT	2	Buyback	12-Oct-18	15-Oct-18
ATLASCYCLE	5	Annual General Meeting	17-Oct-18	-
VASWANI	10	Annual General Meeting	19-Oct-18	-
IEX	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	19-Oct-18	22-Oct-18
MPHASIS	10	Buyback	24-Oct-18	25-Oct-18
MINDTREE	10	Interim Div	25-Oct-18	26-Oct-18
ISEC	5	Interim Dividend	26-Oct-18	29-Oct-18
ICICIGI	10	Interim Dividend	29-Oct-18	30-Oct-18
ASIANPAINT	1	Interim Dividend	29-Oct-18	30-Oct-18
LTI	1	Interim Dividend	31-Oct-18	1-Nov-18
DABUR	1	Interim Dividend	9-Nov-18	12-Nov-18
PGHH	10	Annual General Meeting/Dividend Rs 40 Per Share	20-Nov-18	-
GILLETTE	10	Annual General Meeting/Dividend Rs 23 Per Share	20-Nov-18	-

Data Source-Ace Equity, NSE,BSE

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