













## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,514.10	-85.15
NIFTY 50	10,316.45	-282.80
NIFTY NEXT 50	25,903.25	-635.90
NIFTY 100	10,510.05	-284.25
NIFTY 200	5,421.00	-146.45
NIFTY 500	8,624.95	-229.90
NIFTY MIDCAP 50	4,407.50	-145.80
INDIA VIX	20.3875	1.47
S&P BSE SENSEX	34376.99	-792.17
S&P BSE SENSEX 50	10798.92	-285.81
S&P BSE 100	10538.49	-280.59
S&P BSE MidCap	14003.81	-388.72
S&P BSE SmallCap	13840.26	-285.9
S&P BSE 200	4384.66	-116.43
S&P BSE 500	13689.97	-357.38
S&P BSE AllCap	3919.09	-101.72
S&P BSE LargeCap	3991.49	-106.45
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	4,53,203	38,989.93
Stock Futures	10,54,108	64,074.61
Index Options	68,42,528	6,23,690.28
Stock Options	6,19,881	43,220.32
F&O Total	89,69,720	7,69,975.15
GAINERS		
Symbol	LTP	% chng
INFY	722.5	2.16
INFRADEL	260.5	1.7
TCS	2,100.00	1.7
TITAN	785.5	1.13
INDUSINDBK	1,600.00	0.66
LOSERS		
HINDPETRO	163.95	-24.5
BPCL	266.25	-19.6
IOC	117.5	-16.25
ONGC	147.1	-14.68
GAIL	330.05	-10.3

## FIRST LIGHT HEADINGS

-  Nifty, Sensex slump as energy stocks drag; RBI keeps rates unchanged
-  Bhushan Steel output grows 23% to 1 MT in Q2
-  Reliance Health Insurance gets final nod from Irdai to start ops
-  India's oil marketing shares slump after fuel price cut
-  Dilip Buildcon receives orders worth Rs 476.02 cr for Bhopal, Indore Metro Rail project
-  CRISIL upgrades AU Small Fin Bank's rating to low credit risk `AA`

## MARKET INSIGHT

-  **On Oct 05** : Indian equity benchmarks continued their weak run for third straight session on Friday and settled with heavy losses of more than two and half percent, after the Reserve Bank of India (RBI) kept the repo rate unchanged at 6.5%. Intense selling pressure in final hours of trade largely forced the markets to close at day's low, breaching their crucial 10,250 (Nifty) and 34,250 (Sensex) levels. Markets traded on feeble note since the beginning, as traders remain concerned about Union minister Nitin Gadkari's statement that the country is facing lot of economic crisis due to crude oil imports and need to reduce imports and increase exports. Some cautiousness also crept in with a private report that liberalising foreign borrowings for oil companies to raise to \$10 billion will not have a material impact.
-  Asian markets ended lower on Friday, while European markets were trading in red, as a surge in US Treasury yields raised concerns about the outlook for interest rates. Back home, banking sector stocks were in focus with Crisil's report that state-run lenders will narrow down their losses to Rs 500 billion in fiscal year 2018-19, from Rs 850 billion in the previous fiscal year, as the quantum of dud loans reduce. Stocks related to metal sector edged lower with ICRA's report that the global prices of non-ferrous metals which have witnessed a correction due to global macroeconomic concerns in the last three months is unlikely to go down further.
-  Markets extended southward moment in the last leg of trade, as market sentiment was further dampened with Fitch Ratings in its latest report stating that the acquisitions of distressed Indian steel assets could significantly increase the leverage of the acquiring companies, which also face the risk of domestic output being displaced by a substantial increase in imports from the escalation of trade barriers. Domestic sentiments also got hit with a private report indicating that amidst the erratic distribution of monsoon rains and with the possibilities of as many as 254 districts facing drought like situation, the total kharif cereals production likely to decline marginally by 1.71% compared to last kharif. Adding to the pain was a weakening rupee, which hit fresh record low of 74 against the US dollar when the market came to a close.
-  Jaitley said the move followed Brent crude oil touching four-year high of \$86 a barrel on October 03 and interest rates in US reaching seven-year high. However, he added that inflation in India is still moderate at less than 4% and higher direct tax collections give comfort with regard to fiscal deficit. He also said domestic macroeconomic indicators are strong and stable, except for current account deficit.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 34241.02, down by 928.14 points or 2.64% after trading in a range of 34228.41 and 35118.54. There were 4 stocks advancing against 27 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 2.90%, while Small cap index was down by 2.25% The CNX Nifty ended at 10271.60, down by 327.65 points or 3.09% after trading in a range of 10267.90 and 10540.65. There were 8 stocks advancing against 42 stocks declining on the index. The top gainers on Nifty were Infosys up by 2.17%, TCS up by 1.72%, Bharti Infratel up by 1.56%, Titan Co up by 1.35% and Dr. Reddys Lab up by 0.89%. On the flip side, HPCL down by 24.94%, BPCL down by 20.13%, Indian Oil Corp. down by 16.93%, ONGC down by 14.68% and GAIL India down by 10.30% were the top loser.

For the upcoming sessions we believe dollar and crude continue to remain in upward trajectory . Hence we expect some more downside in domestic indices near to 10200-250 however probability of bounce back near to 11000-11050 will never be ruled out

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33415	33896	34377	34807	35237	Rangebound
NIFTY 50	10028	10172	10316	10445	10574	Rangebound
NIFTY BANK	23683	24024	24365	24670	24975	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CUPID	10	Bonus 1:5	11-Oct-18	12-Oct-18
JUSTDIAL	10	Buyback	11-Oct-18	12-Oct-18
LT	2	Buyback	12-Oct-18	15-Oct-18
ATLASCYCLE	5	Annual General Meeting	17-Oct-18	-
VASWANI	10	Annual General Meeting	19-Oct-18	-
IEX	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	19-Oct-18	22-Oct-18
ICICIGI	10	Interim Dividend	29-Oct-18	30-Oct-18
DABUR	1	Interim Dividend	9-Nov-18	12-Nov-18
PGHH	10	Annual General Meeting/Dividend Rs 40 Per Share	20-Nov-18	-

Data Source-Ace Equity, NSE,BSE

Please refer to important disclosures at the end of this report

For Private circulation Only

For Our Clients Only

## Mansukh Securities and Finance Ltd

Mansukh House, Plot No. 6, Opp. Mother Dairy Plant, Patparganj Road, Pandav Nagar,  
 New Delhi-110092, Phone: 91-11- 47617800 , 61287800 Fax: 011- 47617835 , 61287835  
 Email: research@moneysukh.com, Website: www.moneysukh.com

SEBI Reg.No: BSE: INB 010985834, F&O: INF 010985834  
 NSE: INB 230781431, F&O: INF 230781431,  
 DP: IN-DP-CDSL-73-2000, IN-DP-NSDL-140-2000  
 MCX/TCM/CORP/0740 NCDEX/TCM/CORP/0293

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



**SEBI REGISTRATION NO- INH100003274**  
 Under Research Analyst Regulations, 2014

For more copies or other information, please send your query at [research@moneysukh.com](mailto:research@moneysukh.com)

**Note: Please refer our Derivative Report for recommendation on OPTION STRATEGIES.**

**STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014**

**DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION**

We/I, Mr. Varun Gupta, Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant. This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

**MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.**



MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months.

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.

Please refer to important disclosures at the end of this report

For Private circulation Only

For Our Clients Only

## Mansukh Securities and Finance Ltd

Mansukh House, Plot No. 6, Opp. Mother Dairy Plant, Patparganj Road, Pandav Nagar,  
New Delhi-110092, Phone: 91-11- 47617800 , 61287800 Fax: 011- 47617835 , 61287835  
Email: research@moneysukh.com, Website: www.moneysukh.com

SEBI Reg.No: BSE: INB 010985834, F&O: INF 010985834  
NSE: INB 230781431, F&O: INF 230781431,  
DP: IN-DP-CDSL-73-2000, IN-DP-NSDL-140-2000  
MCX/TCM/CORP/0740 NCDEX/TCM/CORP/0293