













LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,982.70	-25.60
NIFTY 50	10,858.25	-150.05
NIFTY NEXT 50	26,959.35	-348.55
NIFTY 100	11,045.80	-151.25
NIFTY 200	5,695.65	-76.65
NIFTY 500	9,056.70	-108.80
NIFTY MIDCAP 50	4,650.45	-61.25
INDIA VIX	18.21	1.38
S&P BSE SENSEX	35975.63	-550.51
S&P BSE SENSEX 50	11356.77	-156.44
S&P BSE 100	11076.17	-150.45
S&P BSE MidCap	14676.48	-164.26
S&P BSE SmallCap	14424.41	29.18
S&P BSE 200	4603.74	-60.42
S&P BSE 500	14365.43	-168.12
S&P BSE AllCap	4111.2	-45.14
S&P BSE LargeCap	4192.8	-55.95
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,22,926	29,136.09
Stock Futures	9,61,531	60,491.27
Index Options	1,06,52,319	10,49,118.07
Stock Options	5,48,246	37,465.42
F&O Total	1,24,85,022	11,76,210.85
GAINERS		
Symbol	LTP	% chng
YESBANK	212.15	5.63
HINDALCO	254.45	4.76
IBULHSGFIN	940	3.74
HINDPETRO	251.8	3.56
VEDL	240.45	3.35
LOSERS		
M&M	788	-7.03
EICHERMOT	23,070.00	-6.79
INFRATEL	250.35	-6.45
TCS	2,156.65	-4.38
AXISBANK	571.95	-3.62

FIRST LIGHT HEADINGS

-  Sensex, Nifty end over 1 percent lower; IT, financials drag
-  India's rescue of debt-ridden IL&FS may spell major losses for lenders : sources
-  HCL Tech bags deal from Australian Energy major TransGrid
-  Essar begins CBM gas supply to GAIL
-  Tech Mahindra, Israel Aerospace tie up for advanced global cybersecurity
-  Bank Of Maharashtra closes 51 branches to cut costs

MARKET INSIGHT

-  **On Oct 03** : Dalal Street witnessed a bloodbath in Wednesday's trading session, by falling around one and half percent point, as traders remained on sidelines ahead of the three-day RBI policy review scheduled to be announced this week. Massive selloff in the last hour dragged the market to its lowest point, with Sensex and Nifty settling below their crucial 36,000 and 11,000 levels, respectively. Markets traded in negative note since the beginning, following subdued global cues. Sentiments remained dampened with the government data showing that the growth of eight core sectors slowed to 4.2% in August, due to fall in output of crude oil, petroleum product and fertiliser. The street remained disappointed with a report that Reserve Bank of India (RBI) is likely to increase the repo rate by 25 basis points in the upcoming monetary policy review as inflation is expected to accelerate further due to higher crude prices and the weakness in rupee. The monetary policy committee will start its three-day meeting from October 3 to decide on the fourth bi-monthly.
-  Markets extended losses in late trade, as sentiments on the street weakened further with ICRA's latest report stating that credit quality pressure on investment grade entities has risen in the six months of April-September 2018, with an increase in the downward rating pressure on them. This is also reflected in the rating drift of investment grade entities turning negative for the first time in four years, in the first half of financial year 2018-2019, as also the rise in the downgrade rate of investment grade entities. Anxiety also spread among traders after provisional estimate of the first phase of the 10th agricultural census showed that the average size of the Indian farmland shrank by over 6% between 2010-11 and 2015-16, with operational holding in the country dropping to 1.08 hectares from 1.15 hectares in 2010-11.
-  On the global front, Asian markets ended mostly lower on Wednesday, following the mixed cues overnight from Wall Street amid worries about rising U.S.-China tensions. Concerns about Italy's budget plan and news that Indonesia's rupiah fell to a new 20-year low also dampened sentiment. European markets were trading mostly in green on reports the government will rein in spending plans.
-  Back home, Power stocks ended lower, despite Prime Minister Narendra Modi stated that India is targeting 40% of electricity generation from non-fossil fuel-based resources by 2030 as it looks to tap vast solar and wind potential to replace reliance on polluting coal to meet its energy needs. The monetary policy committee will start its three-day meeting from October 3 to decide on the fourth bi-monthly monetary policy. Besides, retail inflation for industrial workers rose to 5.61% in August from 2.52% in the year-ago month mainly due to rise in prices of food items.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 35959.05, down by 567.09 points or 1.55% after trading in a range of 35931.82 and 36602.85. There were 6 stocks advancing against 25 stocks declining on the index. The broader indices were trading mixed; the BSE Mid cap index declined 1.14%, while Small cap index was up by 0.16%. The CNX Nifty ended at 10851.20, down by 157.10 points or 1.43% after trading in a range of 10843.75 and 10989.05. There were 13 stocks advancing against 37 stocks declining on the index. The top gainers on Nifty were Yes Bank up by 5.75%, Hindalco up by 4.86%, Indiabulls Housing Finance up by 3.85%, HPCL up by 3.56% and Vedanta up by 3.33%. On the flip side, Mahindra & Mahindra down by 7.03%, Eicher Motors down by 6.40%, Bharti Infratel down by 6.33%, TCS down by 4.27% and Axis Bank down by 3.61% were the top losers.

For the upcoming sessions we expect some more upside near to 11780-11800 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics . In any case 10860-830 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	25248	25612	35976	36426	36876	Rangebound
NIFTY 50	10554	10706	10858	10994	11130	Rangebound
NIFTY BANK	24441	24793	25145	25460	25775	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CUPID	10	Bonus 1:5	11-Oct-18	12-Oct-18
ATLASCYCLE	5	Annual General Meeting	17-Oct-18	-
IEX	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	19-Oct-18	22-Oct-18
VASWANI	10	Annual General Meeting	19-Oct-18	-
ICICIGI	10	Interim Dividend	29-Oct-18	30-Oct-18
DABUR	1	Interim Dividend	9-Nov-18	12-Nov-18

Data Source-Ace Equity, NSE,BSE

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