













LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,930.90	0.45
NIFTY 50	11,008.30	77.85
NIFTY NEXT 50	27,307.90	21.40
NIFTY 100	11,197.05	70.65
NIFTY 200	5,772.30	37.25
NIFTY 500	9,165.50	49.50
NIFTY MIDCAP 50	4,711.70	88.85
INDIA VIX	16.6175	-0.38
S&P BSE SENSEX	36526.14	299
S&P BSE SENSEX 50	11513.21	94.45
S&P BSE 100	11226.62	85.63
S&P BSE MidCap	14840.74	77.54
S&P BSE SmallCap	14395.23	-35.45
S&P BSE 200	4664.16	32.56
S&P BSE 500	14533.55	87.66
S&P BSE AllCap	4156.34	23.37
S&P BSE LargeCap	4248.75	30.37
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,20,696	29,060.09
Stock Futures	10,34,423	63,187.53
Index Options	67,13,001	6,44,662.98
Stock Options	5,54,333	37,412.62
F&O Total	86,22,453	7,74,323.22
GAINERS		
Symbol	LTP	% chng
YESBANK	199.85	8.82
HINDALCO	244	6.25
IBULHSGFIN	892.05	4.11
HDFC	1,815.00	3.45
SBIN	274.1	3.24
LOSERS		
BHARTIARTL	324.4	-4.18
HINDPETRO	243	-3.36
AXISBANK	592.75	-3.34
ULTRACEMCO	3,941.15	-2.93
INDUSINDBK	1,649.00	-2.43

FIRST LIGHT HEADINGS

-  Nifty, Sensex snap three sessions of fall; financials gain
-  Pepsico India to help recycle PET plastic bottles in Delhi
-  RBI imposes monetary penalty of Rs 5 cr on Karur Vysya Bank
-  IL&T bags orders worth Rs 7,489 cr
-  Dr Reddy's sells manufacturing facility in US
-  Government moves to take control of debt-laden IL&FS

MARKET INSIGHT

-  **On Oct 01** : Paring all of their early losses, Indian equity benchmarks saw a strong relief rally in final hours of trade which helped to close the session at intraday high levels on Monday. Markets halted three-day losing streak, with Sensex and Nifty settling above their crucial 36,600 and 11,000 levels, respectively. Key indices opened in red and stayed in the negative terrain for the most part of the day, as traders remain concerned about the RBI's report that India's external debt declined 2.8% to \$514.4 billion at June-end over the previous quarter on account of a decrease in commercial borrowings, short-term debt and non-resident Indian (NRI) deposits. Some pessimism also spread among the investors with India Meteorological Department (IMD) stating that at the end of the four-month-long monsoon season this year, the rainfall recorded in the country as a whole ..
-  However, markets taken a turn towards the positive zone in the last leg of trade and traded with full traction, as sentiments turned optimistic with a monthly survey indicating that India's manufacturing sector activity improved in September amid gains in new orders, output and employment. The Nikkei India Manufacturing Purchasing Managers' Index strengthened slightly in September to 52.2, up from 51.7 in August. Local investors also cheered with data showing that Goods and Services Tax (GST) mop-up rose to Rs 94,442 crore in September, from Rs 93,690 crore in the previous month. Of the Rs 94,442 crore collected last month, Central GST (CGST) mop-up is Rs 15,318 crore, State GST (SGST) is Rs 21,061 crore, Integrated GST is Rs 50,070 crore (including Rs 25,308 crore collected on imports) and cess is Rs 7,993 crore (including Rs 769 crore collected on imports).
-  On the global front, Asian markets ended mixed on Monday, amid lingering trade tension worries. European markets were trading in green, as optimism on the trade war front was lifted by a new US-Mexico-Canada agreement, which is helping world markets enter the fourth quarter on a positive footing. Back home, majority of telecom stocks edged higher after Fitch's latest report that the new telecom policy will help companies in serving growing data needs, cut costs and reduce red tape. It added private telecom companies' growth will be supported as the NDCP focuses to expand broadband coverage funded by the universal service obligation fund and in partnership with private telcos. Metal stocks gained, after India's crude steel output increased 3.7% to 8.8 million tonne (MT) in August 2018.
-  Noting that India has been growing faster than major economies in the world, he said 'I won't be surprised if for several years to come we continue in that direction. There are opportunities for growth. This is our opportunity to catch up on the slow growth we have experienced in the past. We still have avenues for faster growth.' He added that faster growth rate means more jobs, more revenues for government and an enriched government spends more money on development.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 36608.78, up by 381.64 points or 1.05% after trading in a range of 35960.65 and 36616.64. There were 23 stocks advancing against 8 stocks declining on the index. The broader indices ended mixed; the BSE Mid cap index was up by 0.64%, while Small cap index was down by 0.14%. The CNX Nifty ended at 11034.75, up by 104.30 points or 0.95% after trading in a range of 10821.55 and 11035.65. There were 36 stocks advancing against 14 stocks declining on the index. The top gainers on Nifty were Yes Bank up by 9.26%, Hindalco up by 5.90%, Indiabulls Housing Finance up by 5.14%, TCS up by 3.67% and SBI up by 3.47%. On the flip side, Bharti Airtel down by 4.00%, Axis Bank down by 3.30%, HPCL down by 3.04%, Ultratech Cement down by 2.78% and Indusind Bank down by 2.17% were the top losers.

For the upcoming sessions we expect some more upside near to 11780-11800 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics . In any case 10860-830 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35504	36015	36526	36983	37440	Rangebound
NIFTY 50	10700	10854	11008	11146	11284	Rangebound
NIFTY BANK	24806	25163	25520	25839	26158	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
JMCPROJECT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	4-Oct-18	5-Oct-18
ATLASCYCLE	5	Annual General Meeting	17-Oct-18	-
VASWANI	10	Annual General Meeting	19-Oct-18	-
ICICIGI	10	Interim Dividend	29-Oct-18	30-Oct-18
DABUR	1	Interim Dividend	9-Nov-18	12-Nov-18

Data Source-Ace Equity, NSE,BSE

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