










LAST SESSION DATA MATRIX


Index	Current	Change
NIFTY 50 Pre Open	11,008.10	30.55
NIFTY 50	10,930.45	-47.10
NIFTY NEXT 50	27,286.50	-349.95
NIFTY 100	11,126.40	-60.30
NIFTY 200	5,735.05	-41.15
NIFTY 500	9,116.00	-86.35
NIFTY MIDCAP 50	4,622.85	-106.55
INDIA VIX	16.7125	-0.21
S&P BSE SENSEX	36227.14	-97.03
S&P BSE SENSEX 50	11418.76	-50.32
S&P BSE 100	11140.99	-67.41
S&P BSE MidCap	14763.2	-241.97
S&P BSE SmallCap	14430.68	-509.07
S&P BSE 200	4631.6	-35.17
S&P BSE 500	14445.89	-144.94
S&P BSE AllCap	4132.97	-46.12
S&P BSE LargeCap	4218.38	-25.1
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,75,779	33,862.80
Stock Futures	11,06,747	67,873.10
Index Options	59,80,756	5,72,762.74
Stock Options	6,07,201	39,909.78
F&O Total	80,70,483	7,14,408.43
GAINERS		
Symbol	LTP	% chng
AXISBANK	616.4	2.71
ITC	298.85	1.89
HDFCBANK	2,008.50	1.64
ONGC	178.65	1.62
WIPRO	322.9	1.24
LOSERS		
YESBANK	184.1	-9.42
IBULHSGFIN	855	-9.01
HINDALCO	228.4	-6.36
HEROMOTOCO	2,913.25	-5.66
TATASTEEL	579.8	-5.19


FIRST LIGHT HEADINGS


-  Nifty, Sensex end lower; mark worst month in over 2-1/2 years
-  L&T's arm bags order worth Rs 1,477 cr
-  BNP Paribas Arbitrage buys DHFL shares worth Rs 145 cr
-  IL&FS Financial Services misses loan repayments due this month
-  NSE tests E-voting solution for listed companies
-  DB Realty buys full stake in subsidiary Neelkamal Realtor

MARKET INSIGHT

 **On Sep 28** : Indian equity benchmarks altered between positive and negative territory and ended Friday's trade on a pessimistic note, with Sensex and Nifty slipping below their crucial 36,300 and 10,950 levels, respectively. This was the third consecutive day of fall for the domestic markets. Key indices made a cautious start and traded with marginal losses, as traders remained on sidelines ahead of the Goods and Services Tax (GST) Council's 30th meeting to be held on Friday to discuss multiple proposals for levying additional cess to help flood-ravaged Kerala recoup revenue losses. However, some buying crept in as traders found some solace with CRISIL Research's report that revenues of corporates are expected to log a robust 12.1% year-on-year growth in the second quarter of FY 2019, nearly twice.

 But, markets witnessed sharp selloff in last hour of trade, as sentiments got spooked with SBI Ecowrap report stating that the Reserve Bank of India (RBI) is expected to hike its key lending rate by 25 basis points in October. According to the report, the expected rate hike might not be the last one in the current financial year. Adding some concerns, the World Trade Organization (WTO) said that escalating trade tensions and tighter credit market conditions in important markets would moderate the growth of global merchandise trade to 3.7% in 2019 from 3.9% in 2018. The multilateral trade body also said that trade volume growth should slow to 3.7% in 2019 as global GDP growth dips to 2.9%. However, domestic bourses managed to pare most of their losses in dying hour of trade as some optimism remained among the investors with Finance Minister Arun Jaitley's statement that the ongoing trade war may have created initial instability, but will gradually open up opportunities.

 On the global front, Asian markets ended mostly in green on Friday, following the overnight gains on Wall Street, with investor sentiment bolstered by the Federal Reserve's positive outlook for the U.S. economy in addition to upbeat U.S. economic data. European markets were trading in red, as Eurozone economic confidence weakened further in September. As per survey data from European Commission, the economic sentiment index dropped to 110.9 in September from 111.6 in August.

 Back home, airlines stocks ended higher with report that Indian carriers are unlikely to face a significant hit from the government's decision this week to impose a tariff on jet fuel, as imports account for less than 5% of domestic jet fuel consumption. Food processing sector stocks were in focus with report that the government will relax foreign direct investment (FDI) regulations to give a boost to the food processing sector, which has attracted \$8.7 billion of investment.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 36266.29, down by 57.88 points or 0.16% after trading in a range of 35985.63 and 36551.86. There were 10 stocks advancing against 21 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 1.48%, while Small cap index was down by 3.27%. The CNX Nifty ended at 10934.75, down by 42.80 points or 0.39% after trading in a range of 10850.30 and 11034.10. There were 16 stocks advancing against 34 stocks declining on the index. The top gainers on Nifty were Axis Bank up by 2.85%, ONGC up by 2.47%, ITC up by 1.96%, HDFC Bank up by 1.71% and Wipro up by 1.58%. On the flip side, Yes Bank down by 10.70%, Indiabulls Housing Finance down by 10.67%, Hindalco down by 6.91%, Tata Steel down by 5.51% and Hero MotoCorp down by 5.31% were the top losers. For the upcoming sessions we expect some more upside near to 11780-11800 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics. In any case 10860-830 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35213	35720	36227	36683	37139	Rangebound
NIFTY 50	10624	10777	10930	11067	11204	Rangebound
NIFTY BANK	24529	24882	25235	25550	25865	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
KIOCL	10	Buyback	28-Sep-18	1-Oct-18
JMCPROJECT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	4-Oct-18	5-Oct-18
ICICIGI	10	Interim Dividend	29-Oct-18	30-Oct-18

Data Source-Ace Equity, NSE,BSE

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