



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,079.80	26.00
NIFTY 50	10,977.55	-76.25
NIFTY NEXT 50	27,636.45	-468.15
NIFTY 100	11,186.70	-92.80
NIFTY 200	5,776.20	-57.95
NIFTY 500	9,202.35	-99.90
NIFTY MIDCAP 50	4,729.40	-108.15
INDIA VIX	16.71	-0.38
S&P BSE SENSEX	36324.17	-218.1
S&P BSE SENSEX 50	11469.08	-73.91
S&P BSE 100	11208.4	-88.57
S&P BSE MidCap	15005.17	-336.31
S&P BSE SmallCap	14939.75	-299.79
S&P BSE 200	4666.77	-45.75
S&P BSE 500	14590.83	-155.16
S&P BSE AllCap	4179.09	-45.73
S&P BSE LargeCap	4243.48	-31.78

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	5,39,509	47,571.55
Stock Futures	21,56,989	1,35,878.40
Index Options	1,72,58,067	16,41,397.15
Stock Options	10,22,471	70,011.70
F&O Total	2,09,77,036	18,94,858.79







GAINERS

Symbol	LTP	% chng
INFRATEL	269.95	3.23
TCS	2,185.00	2
ULTRACEMCO	4,136.50	1.7
ASIANPAINT	1,296.00	1.09
INFY	724.3	0.9


LOSERS


YESBANK	203.6	-9.01
IBULHSGFIN	941.5	-5.83
BAJFINANCE	2,209.35	-4.59
BAJAJFINSV	5,975.45	-3.82
MARUTI	7,584.00	-3.3


FIRST LIGHT HEADINGS


-  Nifty, Sensex fall for second session; financials, autos weigh
-  Analysis: India's shadow banking scare could derail its robust growth story
-  Petronet LNG seeking 9 cargoes for 2019: document
-  MCL sets target of producing 162.5 mt coal during 2018-19: CMD
-  L&T bags orders worth Rs 1,400 cr
-  PFC gets shareholders' nod for raising up to Rs 65k cr

MARKET INSIGHT

 **On Sep 27** : Key Indian equity benchmarks ended Thursday's session lower ahead of Futures and Options (F&O) derivative expiry for September series due today. After a cautious start, the key indices managed to keep their heads above neutral line during early morning deals, aided by the United Nations Conference on Trade and Development's (UNCTAD) latest report forecasting that Indian economy is likely to grow 7% in calendar year 2018 as compared to 6.2% in 2017. It also added that growing demand for exports has led to a moderate recovery in industrial production. Adding some comfort, Finance Minister Arun Jaitley has said that India has large avenues of growth to sustain a gross domestic product (GDP) rise of 7-8 percent for two decades, unlike any other country in the world.

 However, the markets failed to hold gains and entered into negative terrain, on the back of selling in most of the sectors along with weak cues from global markets. The street got cautious with a private report stating that the Reserve Bank of India (RBI) is likely to raise interest rates in early October, despite relatively tame inflation, to prop up a retreating rupee. Some concerns also came after Moody's investor service expecting US sanctions on Iran to be credit negative for Indian refiners with the estimated total decline in earnings for the Indian refiners to be about \$400-\$500 million. The move is also expected to increase refiners' exposure to oil price volatility. Adding some anxiety, United Nations' trade report stated that the world economy remains on a shaky ground a decade after the 2008 financial crisis as the global economic growth is spasmodic and many economies are operating.

 On the global front, European markets were trading in red; after France's consumer confidence weakened to the lowest level in more than two years in September. As per survey results from the statistical office Insee, the consumer sentiment index fell to 94 in September from revised 96 in August. This was the lowest since April 2016. The score was forecast to remain unchanged at August's initially estimated value of 97. Separately, UK retailers reported a slower pace of growth in sales volumes in September and expect it to remain so again next month. The latest Distributive Trades Survey from the Confederation of British Industry showed that the retail sales balance fell to 23 percent in September from 29 percent in August.

 Back home, on the sectoral front, stocks related to tyre companies ended lower, despite government raising the import tariffs on 19 non-essential items, including radial car tyres, to reduce the country's widening current account deficit and tackle the rupee slide. Banking stocks too ended in red terrain, even though the Finance Ministry said that it would examine the capital demands raised by public sector banks including Punjab National Bank and Central Bank. Further, consumer durable stocks remained in focused, amid reports that hike in custom duty to 10 per cent on compressors, used for air conditioners and refrigerators, can be a set back and may have an impact on the coming festive season sales.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 36324.17, down by 218.10 points or 0.60% after trading in a range of 36238.23 and 36711.62. There were 13 stocks advancing against 18 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell by 2.19%, while Small cap index was down by 1.97%. The CNX Nifty ended at 10977.55, down by 76.25 points or 0.69% after trading in a range of 10953.35 and 11089.45. There were 20 stocks advancing against 30 stocks declining on the index. The top gainers on Nifty were Bharti Infratel up by 2.43%, TCS up by 2.18%, Coal India up by 1.36%, Ultratech Cement up by 1.30% and Infosys up by 0.97%. On the flip side, Yes Bank down by 9.16%, Indiabulls Housing Finance down by 6.01%, Bajaj Finance down by 4.81%, Bajaj Finserv down by 3.75% and Maruti Suzuki down by 3.69% were the top losers.

For the upcoming sessions we expect some more upside near to 11780-11800 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics . In any case 10860-830 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35306	35815	36324	36778	37232	Rangebound
NIFTY 50	10670	10824	10978	11115	11252	Rangebound
NIFTY BANK	24343	24694	25045	25358	25671	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
ACCELYA	10	Annual General Meeting/Dividend Rs 32 Per Share	27-Sep-18	-
IGARASHI	10	Bonus 25:202	27-Sep-18	28-Sep-18
REDINGTON	2	Buyback	27-Sep-18	28-Sep-18
KIOCL	10	Buyback	28-Sep-18	1-Oct-18
IMCPROJECT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	4-Oct-18	5-Oct-18

Data Source-Ace Equity, NSE,BSE

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO- INH100003274
Under Research Analyst Regulations, 2014

For more copies or other information, please send your query at research@moneysukh.com

Note: Please refer our Derivative Report for recommendation on OPTION STRATEGIES.

STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta, Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant. This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.



MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months.

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.

Please refer to important disclosures at the end of this report

For Private circulation Only

For Our Clients Only

Mansukh Securities and Finance Ltd

Mansukh House, Plot No. 6, Opp. Mother Dairy Plant, Patparganj Road, Pandav Nagar,
New Delhi-110092, Phone: 91-11- 47617800 , 61287800 Fax: 011- 47617835 , 61287835
Email: research@moneysukh.com, Website: www.moneysukh.com

SEBI Reg.No: BSE: INB 010985834, F&O: INF 010985834
NSE: INB 230781431, F&O: INF 230781431,
DP: IN-DP-CDSL-73-2000, IN-DP-NSDL-140-2000
MCX/TCM/CORP/0740 NCDEX/TCM/CORP/0293