













LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,423.15	36.05
NIFTY 50	11,389.45	2.35
NIFTY NEXT 50	29,934.25	-14.30
NIFTY 100	11,675.50	1.25
NIFTY 200	6,061.45	-1.50
NIFTY 500	9,704.80	-4.55
NIFTY MIDCAP 50	5,020.05	-29.95
INDIA VIX	12.545	-0.02
S&P BSE SENSEX	37665.8	37691.89
S&P BSE SENSEX 50	11912.16	11914.71
S&P BSE 100	11659.81	11663.47
S&P BSE MidCap	16219.24	16248.48
S&P BSE SmallCap	16862.46	16899.52
S&P BSE 200	4891.27	4893.68
S&P BSE 500	15391.07	15404.19
S&P BSE AllCap	4420.88	4425.05
S&P BSE LargeCap	4416.9	4419.32
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	1,23,518	11,845.47
Stock Futures	8,59,272	59,352.02
Index Options	41,81,780	4,40,121.10
Stock Options	6,94,518	50,972.69
F&O Total	58,59,088	5,62,291.28
GAINERS		
Symbol	LTP	% chng
TATASTEEL	575.5	4.02
TITAN	929	3.03
BAJFINANCE	2,752.80	2.1
EICHERMOT	27,595.00	2.06
ASIANPAINT	1,425.00	1.98
LOSERS		
ADANI PORTS	373.2	-6.08
COALINDIA	275.5	-2.7
HINDPETRO	288.8	-1.8
BPCL	394.2	-1.7
CIPLA	628.05	-1.55

FIRST LIGHT HEADINGS

-  Sensex closes nearly flat; energy stocks drag
-  Eveready sees profitability growing 30-35% in FY'19
-  Motherson Sumi first-quarter net profit misses estimates
-  Cipla bags approval for Diclofenac Sodium Topical Gel
-  Mahindra and Mahindra first-quarter profit surges 63 percent, beats estimates
-  PNB posts consecutive quarterly loss on fraud-related provisions, shares fall

MARKET INSIGHT

-  **On Aug 7:** On the global front, Asian markets ended mostly in green, following Wall Street higher as strong corporate profits helped to defuse fears over U.S.-China trade tensions. European markets were trading in green in early deals on Tuesday, as Euro zone confidence among investors improved to a 3-month high in August as they see signs of relief in the EU's trade dispute with the US. The survey data published by think tank Sentix showed that the investor sentiment index climbed to 14.7 in August from 12.1 in July. This was the highest score since June.
-  However, key indices gave up some of their gains in last leg of trade to come off their intraday high points, as selling appeared in Auto, Healthcare, FMCG and Utilities stocks. Market-men got anxious as the government said it will take action against over 2.25 lakh companies as they have not filed requisite financial statement for 2015-16 and 2016-17. Anxiety also spread among the investors with credit rating agency, Care Ratings' latest report that the monsoon deficit is likely to lead to lower production. The report further noted that the country is still facing a rainfall deficit of 7%, on a cumulative basis and the overall sown area is 7.5% less than last year. But, markets managed to close the session at fresh record high level, as some support came with the Reserve Bank of India (RBI) in its latest data showing that bank credit jumped 12.44% to Rs 86,13,164 crore in the fortnight to July 20 as compared to Rs 76,59,898 crore same period last year.
-  On the global front, Asian markets ended mostly in green, following Wall Street higher as strong corporate profits helped to defuse fears over U.S.-China trade tensions. European markets were trading in green in early deals on Tuesday, as Euro zone confidence among investors improved to a 3-month high in August as they see signs of relief in the EU's trade dispute with the US. The survey data published by think tank Sentix showed that the investor sentiment index climbed to 14.7 in August from 12.1 in July. This was the highest score since June.
-  Back home, stocks related to tea sector edged lower after ICRA stating that higher wage rates for tea estate workers is likely to impact the operating cost of bulk tea players significantly. Besides, tourism sector was in focus after a report stating that there has been 14 per cent growth in foreign tourists arrivals (FTAs) in India in 2017 as compared to 2016. The total foreign exchange earnings (FEEs) accrued through tourism in 2017 was Rs 1,77,874 crore. Anxiety also spread among traders with a report stating that the rupee is over-valued and the fair value of the local currency is 70-71 to a greenback. The widening current account deficit and higher interest rates have made the rupee the worst among its Asian peers so far this year.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 37681.61, down by 10.28 points or 0.03% after trading in a range of 37586.88 and 37876.87. There were 13 stocks advancing against 18 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index was down by 0.17%, while Small cap index was down by 0.23%. The CNX Nifty ended at 11391.35, up by 4.25 points or 0.04% after trading in a range of 11359.70 and 11428.95. There were 22 stocks advancing against 28 stocks declining on the index. The top gainers on Nifty were Tata Steel up by 3.91%, Titan Co up by 3.16%, Bajaj Finance up by 1.99%, Eicher Motors up by 1.97% and Grasim Industries up by 1.86%. On the flip side, Adani Ports & SEZ down by 6.27%, Coal India down by 2.88%, BPCL down by 1.85%, HPCL down by 1.77% and SBI down by 1.67% were the top losers.

For the upcoming sessions we expect some more upside near to 11480-11500 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics . In any case 10500-400 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36612	37139	37666	38143	38620	Rangebound
NIFTY 50	11069	11228	11389	11529	11671	Rangebound
NIFTY BANK	27184	27576	27968	28318	28668	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
GALLISPAT	1	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	7-Aug-18	8-Aug-18
BANARBEADS	10	Annual General Meeting	8-Aug-18	-
GRPLTD	10	Annual General Meeting/ Dividend - Rs 1.25 Per Share	8-Aug-18	-
JKPAPER	10	Dividend- Rs 2.50 Per Share	8-Aug-18	-
WHEELS	10	Annual General Meeting/Dividend- Rs 9 Per Share	8-Aug-18	-
PODDARHOUS	10	Annual General Meeting/Dividend- Rs 1.50 Per Share	8-Aug-18	-
WHEELS	10	Bonus 1:1	8-Aug-18	9-Aug-18
MOTHERSUMI	1	Annual General Meeting/Dividend- Rs 2.25 Per Share	8-Aug-18	-
CASTROLIND	5	Interim Dividend Rs - 2.25 Per Share	9-Aug-18	10-Aug-18
UNIENTER	2	Annual General Meeting	9-Aug-18	-
DBSTOCKBRO	2	Annual General Meeting	9-Aug-18	-
INTELLECT	5	Annual General Meeting	9-Aug-18	-
MAWANASUG	10	Annual General Meeting	9-Aug-18	-
NOIDATOLL	10	Annual General Meeting	9-Aug-18	-
LUMAXTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share (Rate Updated)	9-Aug-18	-
ORIENTCEM	1	Annual General Meeting/ Dividend- Re 0.75 Per Share	9-Aug-18	-
LICHSGFIN	2	Annual General Meeting / Dividend- Rs 6.80 Per Share	9-Aug-18	-
SUPRAJIT	1	Annual General Meeting/ Dividend- Re 0.80 Per Share	9-Aug-18	-
SUVEN	1	Annual General Meeting	9-Aug-18	-
STAN	-	Interim Dividend	9-Aug-18	10-Aug-18
UTTAMSUGAR	10	Annual General Meeting	9-Aug-18	-
WSTCSTPAPR	2	Annual General Meeting/Dividend- Rs 4 Per Share (Date Revised)	9-Aug-18	-
UPL	2	Annual General Meeting/Dividend- Rs 8 Per Share	9-Aug-18	-
CDSL	10	Annual General Meeting/ Dividend Rs - 3.50 Per Share	9-Aug-18	-
HINDOILEXP	10	Annual General Meeting	10-Aug-18	-
KSL	5	Annual General Meeting/Dividend- Rs 5 Per Share	10-Aug-18	-
IMPAL	10	Annual General Meeting	10-Aug-18	-
TV18BRDCST	2	Annual General Meeting	10-Aug-18	-
PIONEEREMB	10	Annual General Meeting	10-Aug-18	-
NESTLEIND	10	Interim Dividend Rs 20 Per Share	10-Aug-18	13-Aug-18
NETWORK18	5	Annual General Meeting	10-Aug-18	-
INFOMEDIA	10	Annual General Meeting	10-Aug-18	-
CIPLA	2	Annual General Meeting/Dividend- Rs 3 Per Share	13-Aug-18	-
HOTELEELA	2	Annual General Meeting	13-Aug-18	-
SIGNET	1	Consolidation Of Equity Shares From Re 1 Per Share To Rs 10 Per Share	13-Aug-18	14-Aug-18
IKTYRE	2	Dividend Rs - 1.50 Per Share	13-Aug-18	-
LTTS	2	Annual General Meeting/Dividend Rs 12/- Per Share	13-Aug-18	-
IBULHSGFIN	2	Interim Dividend Rs 10 Per Share	13-Aug-18	14-Aug-18
CERA	5	Annual General Meeting/Dividend- Rs 12 Per Share	14-Aug-18	-
WEIZFOREX	10	Buyback	14-Aug-18	16-Aug-18
BLBLIMITED	1	Annual General Meeting	14-Aug-18	-
BLISSGVS	1	Annual General Meeting/Dividend- Re 1 Per Share	14-Aug-18	-
CLEDUCATE	10	Interim Dividend	14-Aug-18	17-Aug-18
ASHIANA	2	Annual General Meeting/ Dividend- Re 0.25 Per Share	14-Aug-18	-

Data Source-Ace Equity, NSE,BSE

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