










## LAST SESSION DATA MATRIX


Index	Current	Change
NIFTY 50 Pre Open	11,401.50	40.70
NIFTY 50	11,387.10	26.30
NIFTY NEXT 50	29,948.55	44.70
NIFTY 100	11,674.25	25.40
NIFTY 200	6,062.95	14.90
NIFTY 500	9,709.35	23.65
NIFTY MIDCAP 50	5,050.00	10.60
INDIA VIX	12.4875	0.41
S&P BSE SENSEX	37691.89	135.73
S&P BSE SENSEX 50	11914.71	30.82
S&P BSE 100	11663.47	29.64
S&P BSE MidCap	16248.48	41.59
S&P BSE SmallCap	16899.52	66
S&P BSE 200	4893.68	13.53
S&P BSE 500	15404.19	43.05
S&P BSE AllCap	4425.05	12.97
S&P BSE LargeCap	4419.32	12.32
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	1,25,807	12,322.77
Stock Futures	7,30,311	52,285.74
Index Options	40,84,569	4,27,990.54
Stock Options	6,00,963	46,301.68
F&O Total	55,41,650	5,38,900.73
GAINERS		
Symbol	LTP	% chng
AXISBANK	595.9	3.68
SBIN	308.9	3.22
ICICIBANK	314.5	3.11
BHARTIARTL	384.55	2.68
UPL	656.1	2.35
LOSERS		
GAIL	376.5	-3.01
KOTAKBANK	1,284.00	-1.95
TATAMOTORS	253.5	-1.92
HINDUNILVR	1,730.00	-1.87
TITAN	902	-1.87


## FIRST LIGHT HEADINGS


-  Sensex edges higher to record close; financials lead
-  Glenmark Pharma enters into pact with S.A. and Harbour BioMed
-  Suzlon targets commissioning 30% of the 20,000 MW wind capacity by Fy21
-  IOC to invest Rs 1.75 trillion to double refinery capacity : Sanjiv Singh
-  Wockhardt Q1 net loss narrows to Rs 860 mn from Rs 4.1 bn a year ago
-  LNG demand to stay strong despite 70% price rise: Report

## MARKET INSIGHT

 **On Aug 6** :Extending previous session's northward journey, Indian equity benchmarks ended the first day of the week at their fresh record closing levels. Both the S&P BSE Sensex and the NSE Nifty 50 settled above crucial 37,650 and 11,350 levels, respectively. Markets made an optimistic start and traded at all-time high levels, tracking mostly positive trade in Asian equities. Sentiments remained up-beat with the Confederation of Indian Industry's (CII) statement that with the US imposing an additional 25% duty on imports worth \$34 billion from China, certain Indian products may become more competitive. Traders also reacted positively to a report that the Goods and Services Tax (GST) Council headed by Finance Minister Piyush Goyal approved setting up of a group of ministers (GoM) to tackle taxation related issues faced by micro, small and medium enterprises (MSMEs). Traders also took note of Principal Economic Adviser to the Finance Ministry, Sanjeev Sanyal's statement that GST slabs may come down to three in addition to the exempted category, in the long-term.

 However, key indices gave up some of their gains in last leg of trade to come off their intraday high points, as selling appeared in Auto, Healthcare, FMCG and Utilities stocks. Market-men got anxious as the government said it will take action against over 2.25 lakh companies as they have not filed requisite financial statement for 2015-16 and 2016-17. Anxiety also spread among the investors with credit rating agency, Care Ratings' latest report that the monsoon deficit is likely to lead to lower production. The report further noted that the country is still facing a rainfall deficit of 7%, on a cumulative basis and the overall sown area is 7.5% less than last year. But, markets managed to close the session at fresh record high level, as some support came with the Reserve Bank of India (RBI) in its latest data showing that bank credit jumped 12.44% to Rs 86,13,164 crore in the fortnight to July 20 as compared to Rs 76,59,898 crore same period last year.

 On the global front, Asian markets ended mostly in green, following the gains on Wall Street Friday after the release of the closely-watched U.S. monthly jobs report for July. European markets were trading in green in early deals on Monday.

 Back home, Auto sector was in focus with report indicating that auto makers in India are set to spend up to Rs 58,000 crore in capital expenditure over the next two years-the highest in a decade-underscoring healthy demand prospects in the local market and impending safety and emission norms.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 37688.01, up by 131.85 points or 0.35% after trading in a range of 37643.29 and 37805.25. There were 14 stocks advancing against 15 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index was up by 0.20%, while Small cap index was up by 0.36%. The CNX Nifty ended at 11387.35, up by 26.55 points or 0.23% after trading in a range of 11370.60 and 11427.65. There were 23 stocks advancing against 27 stocks declining on the index.) The top gainers on Nifty were Axis Bank up by 3.72%, ICICI Bank up by 3.36%, SBI up by 3.17%, Bharti Airtel up by 2.83% and UPL up by 2.46%. On the flip side, GAIL India down by 3.14%, Titan Co down by 2.07%, Tata Motors down by 2.03%, Dr. Reddys Lab down by 2.01% and Kotak Mahindra Bank down by 1.90% were the top losers.

For the upcoming sessions we expect some more upside near to 11480-11500 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics . In any case 10500-400 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36636	37164	37692	38163	38634	Rangebound
NIFTY 50	11069	11228	11387	11529	11671	Rangebound
NIFTY BANK	27174	27565	27956	28305	28654	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
KRBL	1	Annual General Meeting/Dividend- Rs 2.30 Per Share	6-Aug-18	-
OFSS	5	Annual General Meeting/Dividend- Rs 130 Per Share	6-Aug-18	-
SANOFI	10	Interim Dividend -Rs 18 Per Share	6-Aug-18	7-Aug-18
AVTNPL	1	Annual General Meeting/Dividend- Re 0.20 Per Share	6-Aug-18	-
BAYERCROP	10	Annual General Meeting/Dividend Rs 18/- Per Share	6-Aug-18	-
NELCAST	2	Annual General Meeting / Dividend- Re 1 Per Share	6-Aug-18	-
COCHINSHIP	10	Dividend- Rs 12 Per Share	6-Aug-18	-
DATAMATICS	5	Annual General Meeting/Dividend- Re 0.25 Per Share	6-Aug-18	-
MONSANTO	10	Annual General Meeting / Dividend- Rs 15 Per Share	6-Aug-18	-
ALPSINDUS	10	Annual General Meeting	6-Aug-18	-
INDOTECH	10	Annual General Meeting	6-Aug-18	-
GODREJCP	1	Interim Dividend-Rs 2/- Per Share (Purpose Revised)	6-Aug-18	7-Aug-18
TIDEWATER	5	Dividend- Rs 100 Per Share	6-Aug-18	-
MANINFRA	2	Annual General Meeting	6-Aug-18	-
OILCOUNTUB	10	Annual General Meeting	6-Aug-18	-
GALLSPAT	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	7-Aug-18	8-Aug-18
JKPAPER	10	Dividend- Rs 2.50 Per Share	8-Aug-18	-
GRPLTD	10	Annual General Meeting/Dividend - Rs 1.25 Per Share	8-Aug-18	-
BANARBEADS	10	Annual General Meeting	8-Aug-18	-
WHEELS	10	Annual General Meeting/Dividend- Rs 9 Per Share	8-Aug-18	-
WHEELS	10	Bonus 1:1	8-Aug-18	9-Aug-18
PODDARHOUS	10	Annual General Meeting/Dividend- Rs 1.50 Per Share	8-Aug-18	-
MOTHERSUMI	1	Annual General Meeting/Dividend- Rs 2.25 Per Share	8-Aug-18	-
SUPRAJIT	1	Annual General Meeting/Dividend- Re 0.80 Per Share	9-Aug-18	-
NOIDATOLL	10	Annual General Meeting	9-Aug-18	-
STAN	-	Interim Dividend	9-Aug-18	10-Aug-18
SUVEN	1	Annual General Meeting	9-Aug-18	-
ORIENTCEM	1	Annual General Meeting/Dividend- Re 0.75 Per Share	9-Aug-18	-
LICHSGFIN	2	Annual General Meeting / Dividend- Rs 6.80 Per Share	9-Aug-18	-
INTELLECT	5	Annual General Meeting	9-Aug-18	-
MAWANASUG	10	Annual General Meeting	9-Aug-18	-
DBSTOCKBRO	2	Annual General Meeting	9-Aug-18	-
UTTAMSUGAR	10	Annual General Meeting	9-Aug-18	-
LUMAXTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share (Rate Updated)	9-Aug-18	-
WSTCSTPAPR	2	Annual General Meeting/Dividend- Rs 4 Per Share (Date Revised)	9-Aug-18	-
CASTROLIND	5	Interim Dividend Rs - 2.25 Per Share	9-Aug-18	10-Aug-18
UPL	2	Annual General Meeting/Dividend- Rs 8 Per Share	9-Aug-18	-
UNIENTER	2	Annual General Meeting	9-Aug-18	-
CDSL	10	Annual General Meeting/Dividend Rs - 3.50 Per Share	9-Aug-18	-
IMPAL	10	Annual General Meeting	10-Aug-18	-
NESTLEIND	10	Interim Dividend Rs 20 Per Share	10-Aug-18	13-Aug-18
PIONEEREMB	10	Annual General Meeting	10-Aug-18	-
HINDOILEXP	10	Annual General Meeting	10-Aug-18	-
NETWORK18	5	Annual General Meeting	10-Aug-18	-

Data Source-Ace Equity, NSE,BSE

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