













LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,328.90	-17.30
NIFTY 50	11,244.70	-101.50
NIFTY NEXT 50	29,702.00	-81.15
NIFTY 100	11,535.60	-94.05
NIFTY 200	5,989.25	-42.20
NIFTY 500	9,588.80	-62.90
NIFTY MIDCAP 50	4,997.80	0.80
INDIA VIX	12.5875	0.06
S&P BSE SENSEX	37165.16	-356.46
S&P BSE SENSEX 50	11772.03	-98.16
S&P BSE 100	11529.01	-88.68
S&P BSE MidCap	16057.6	14.48
S&P BSE SmallCap	16639.81	11.75
S&P BSE 200	4835.98	-33.02
S&P BSE 500	15219.82	-92.9
S&P BSE AllCap	4370.5	-25.48
S&P BSE LargeCap	4367.22	-36.06
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	1,72,681	16,452.39
Stock Futures	7,99,246	55,015.83
Index Options	1,23,64,456	13,31,489.56
Stock Options	5,56,472	41,063.34
F&O Total	1,38,92,855	14,44,021.12
GAINERS		
Symbol	LTP	% chng
LUPIN	866.5	2.64
DRREDDY	2,227.00	2.36
POWERGRID	188.35	1.98
HINDPETRO	292.45	1.77
BPCL	402.1	1.54
LOSERS		
KOTAKBANK	1,278.50	-2.61
BHARTIARTL	372.45	-2.5
GRASIM	1,005.60	-2.4
MARUTI	9,129.40	-2.27
M&M	911.25	-1.99

FIRST LIGHT HEADINGS

-  Sensex closes 1 percent lower; Reliance, HDFC top drags
-  Tata Power generation capacity up by 5.5% in Q1 Fy19
-  Hero MotoCorp posts another month of strong sales growth
-  Maruti Suzuki July sales fall 0.6% on tepid domestic growth, weak exports
-  Hindustan Copper to issue 15% fresh equity, to raise Rs 901 cr
-  Vedanta postpones quarterly results amid going-private offer process

MARKET INSIGHT

-  **On Aug 2:** Indian equity benchmarks traded on a weak note throughout the day on Thursday and sharp selloff in last hour of trade largely forced the markets to close at day's low, with the Nifty ending below 11,250 level. The market breadth was tilted in favour of declines. Markets traded in red since the beginning, following weak Asian peers on fresh concerns of trade war between world two biggest economies, US and China. Investor sentiments were dampened with RBI Governor Urjit Patel flagging the risks to macroeconomic stability from a potential currency war in the wake of rising global trade tensions. Traders also reacted negatively to EEPIC India chairman Ravi Sehgal's statement that the 25 basis points increase in the interest rates by the RBI is a big negative for exporters, as they would become less competitive in a tough global market that is already facing the threat of tariff war.
-  Selling got intensified during final hours of trade, as sentiments on the street weakened further with report stating that Goods and services tax (GST) collection rose in July but stayed well below the government's target of Rs 1 trillion for a third month in succession of the current financial year (starting April 1). The market participants failed to take support with Finance Minister Piyush Goyal's statement that GST revenues will go up in the coming months on improved compliance and market demand. Investors even overlooked a report that RBI has maintained its growth outlook for the economy, estimating the country's Gross Domestic Product (GDP) to grow at 7.4% in 2018-19. It noted that GDP growth would range between 7.5-7.6% in H1 and 7.3-7.4% in H2.
-  On the global front, Asian markets ended in red, while European markets were trading in red in early deals on Thursday, as trade war fears ratcheted higher after the United States said it was looking at more than doubling threatened tariffs on a range of Chinese imports. Back home, stocks related to power sector were in limelight on report from Central Electricity Authority which stated that India forecast for a third year that it will be able to supply more electricity than its distribution companies require as generation and transmission capacity rises. Supply from power plants will exceed demand from distributors by 4.6%.
-  According to the Finance Ministry data, out of the Rs 96,483 crore, Central GST (CGST) was Rs 15,877 crore, State GST (SGST) Rs 22,293 crore, Integrated GST (IGST) Rs 49,951 crore (including Rs 24,852 crore collected on imports) and cess Rs 8,362 crore. It added that this is broadly on expected lines. It also noted that as many as 66 lakh businesses filed returns in the month of July, making it the highest number of monthly GSTR-3B filed since the rollout of GST in July last year.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis: The BSE Sensex ended at 37150.24, down by 371.38 points or 0.99% after trading in a range of 37143.99 and 37529.69. There were 8 stocks advancing against 23 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.03%, while Small cap index was up by 0.02%. The CNX Nifty ended at 11239.20, down by 107.00 points or 0.94% after trading in a range of 11236.05 and 11328.90. There were 17 stocks advancing against 33 stocks declining on the index. The top gainers on Nifty were Lupin up by 2.58%, Dr. Reddys Lab up by 2.34%, Power Grid up by 2.17%, HPCL up by 1.65% and BPCL up by 1.52%. On the flip side, Bharti Airtel down by 3.12%, Kotak Mahindra Bank down by 2.60%, Maruti Suzuki down by 2.26%, Mahindra & Mahindra down by 2.02% and Reliance Industries down by 2.02% were the top losers.

For the upcoming sessions we expect some more upside near to 11480-11500 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics. In any case 10500-400 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36125	36645	37165	37630	38095	Rangebound
NIFTY 50	10931	11088	11245	11390	11535	Rangebound
NIFTY BANK	26669	27053	27437	27780	28123	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
ADORWELD	10	Dividend- Rs 5 Per Share (Date Revised)	2-Aug-18	-
XPROINDIA	10	Annual General Meeting	2-Aug-18	-
ALLCARGO	2	Dividend- Rs 2 Per Share	2-Aug-18	-
DECCANCE	5	Annual General Meeting/Dividend- Rs 3 Per Share	2-Aug-18	-
AMARAJABAT	1	Annual General Meeting / Dividend- Rs 2.15 Per Share	2-Aug-18	-
BOROSIL	1	Bonus 3:1	2-Aug-18	3-Aug-18
ASHIMASYN	10	Annual General Meeting	2-Aug-18	-
BRIGADE	10	Dividend- Rs 2 Per Share	2-Aug-18	3-Aug-18
BROOKS	10	Annual General Meeting	2-Aug-18	-
AUTOAXLES	10	Annual General Meeting/ Dividend- Rs 13.50 Per Share	2-Aug-18	-
3MINDIA	10	Annual General Meeting	2-Aug-18	-
BAJAJELEC	2	Annual General Meeting/Dividend- Rs 3.50 Per Share	2-Aug-18	-
CENTEXT	1	Annual General Meeting	2-Aug-18	-
BHARATWIRE	10	Annual General Meeting	2-Aug-18	-
BHARTIARTL	5	Annual General Meeting/Dividend Rs 2.50 Per Share	2-Aug-18	-
DPL	10	Annual General Meeting / Dividend- Rs 3.50 Per Share	2-Aug-18	-
EICHERMOT	10	Annual General Meeting / Dividend- Rs 110 Per Share	2-Aug-18	-
ELGIEQUIP	1	Annual General Meeting/Dividend- Rs 1.20 Per Share	2-Aug-18	-
GANDHITUBE	5	Annual General Meeting/Dividend- Rs 9 Per Share	2-Aug-18	-
GESHIP	10	Annual General Meeting/Dividend- Rs 7.20 Per Share	2-Aug-18	-
FAIRCHEM	10	Annual General Meeting/ Dividend- Rs 1.50 Per Share	2-Aug-18	-
FEDERALBNK	2	Annual General Meeting/ Dividend- Re 1 Per Share	2-Aug-18	-
GODREIND	1	Dividend- Rs 1.75 Per Share	2-Aug-18	-
HCLTECH	2	Int Div-2 Per Share (Purpose Revised)	2-Aug-18	-
HERCULES	1	Annual General Meeting/Dividend- Rs 1.25 Per Share	2-Aug-18	-
HESTERBIO	10	Dividend- Rs 6 Per Share	2-Aug-18	-
HEXAWARE	2	Interim Dividend- Rs 2.50 Per Share	2-Aug-18	3-Aug-18
KSCL	2	Buyback	2-Aug-18	3-Aug-18
INDIGO	10	Annual General Meeting/Dividend- Rs 6 Per Share	2-Aug-18	-
IPCALAB	2	Annual General Meeting/ Dividend- Re 1 Per Share	2-Aug-18	-
IITEKTINDIA	1	Dividend- Rs 0.50 Per Share	2-Aug-18	-
KABRAEXTRU	5	Annual General Meeting/Dividend- Rs 2 Per Share	2-Aug-18	-
IGARASHI	10	Annual General Meeting/Dividend- Rs 6 Per Share	2-Aug-18	-
KEYCORPSE	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	2-Aug-18	-
KIRLOSENG	2	Annual General Meeting/Dividend- Rs 2.50 Per Share	2-Aug-18	-
KIRLOSIND	10	Annual General Meeting / Dividend Rs 21 Per Share	2-Aug-18	-
KOKUYOCLN	1	Annual General Meeting (Date Revised)	2-Aug-18	-
NACLIND	1	Dividend- Re 0.125 Per Share	2-Aug-18	-
PRSMJOHNSN	10	Annual General Meeting/Interim Dividend- Re 0.50 Per Share(Date And Purpose Revised)	2-Aug-18	-
PLASTIBLEN	5	Annual General Meeting/Dividend- Rs 2.50 Per Share	2-Aug-18	-
LAOPALA	2	Dividend- Rs 1.10 Per Share	2-Aug-18	-
MAANALU	10	Annual General Meeting	2-Aug-18	-
MADHAV	10	Annual General Meeting/Dividend- Re 0.25 Per Share	2-Aug-18	-
LFC	10	Annual General Meeting/Dividend- Rs 4 Per Share	2-Aug-18	-

Data Source-Ace Equity, NSE,BSE

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