










## LAST SESSION DATA MATRIX


Index	Current	Change
NIFTY 50 Pre Open	11,311.05	-8.50
NIFTY 50	11,356.50	36.95
NIFTY NEXT 50	29,690.55	127.00
NIFTY 100	11,633.85	39.10
NIFTY 200	6,032.30	20.70
NIFTY 500	9,650.60	31.90
NIFTY MIDCAP 50	5,010.90	14.55
INDIA VIX	12.4275	-0.16
S&P BSE SENSEX	37606.58	112.18
S&P BSE SENSEX 50	11882.71	37.7
S&P BSE 100	11625.85	43.39
S&P BSE MidCap	16013.44	52.34
S&P BSE SmallCap	16584.16	43.72
S&P BSE 200	4870.95	17.26
S&P BSE 500	15314.81	50.46
S&P BSE AllCap	4395.97	14.72
S&P BSE LargeCap	4406.94	15.46
<b>TURNOVER</b>		
Product	No. of contracts	Turnover (cr.)*
Index Futures	1,45,089	13,867.03
Stock Futures	8,86,220	62,579.02
Index Options	38,49,450	4,01,695.14
Stock Options	6,59,412	51,231.07
F&O Total	55,40,171	5,29,372.26
<b>GAINERS</b>		
Symbol	LTP	% chng
TECHM	680	3.75
DRREDDY	2,130.00	3.04
RELIANCE	1,184.15	2.84
HINDUNILVR	1,733.00	2.62
ADANI PORTS	400.95	2.6
<b>LOSERS</b>		
AXISBANK	548.2	-3.77
IBULHSGFIN	1,295.95	-3.34
EICHERMOT	27,798.00	-2.79
HDFC	1,988.80	-1.97
TATAMOTORS	263.6	-1.46


## FIRST LIGHT HEADINGS


-  Sensex, Nifty at record closing highs; Reliance leads gains
-  Dabur India Q1 net profit up 25% to Rs 330 cr
-  SBI raises interest rate on FDs by up to 0.1% ahead of monetary policy meet
-  JSPL bags 20% of Railways Rs 2,500-cr global tender to supply long rails
-  Bank of India Q1 profit up 8% to Rs 951 mn, but income falls to 108 bn
-  Coal India to procure mining equipments in three years

## MARKET INSIGHT

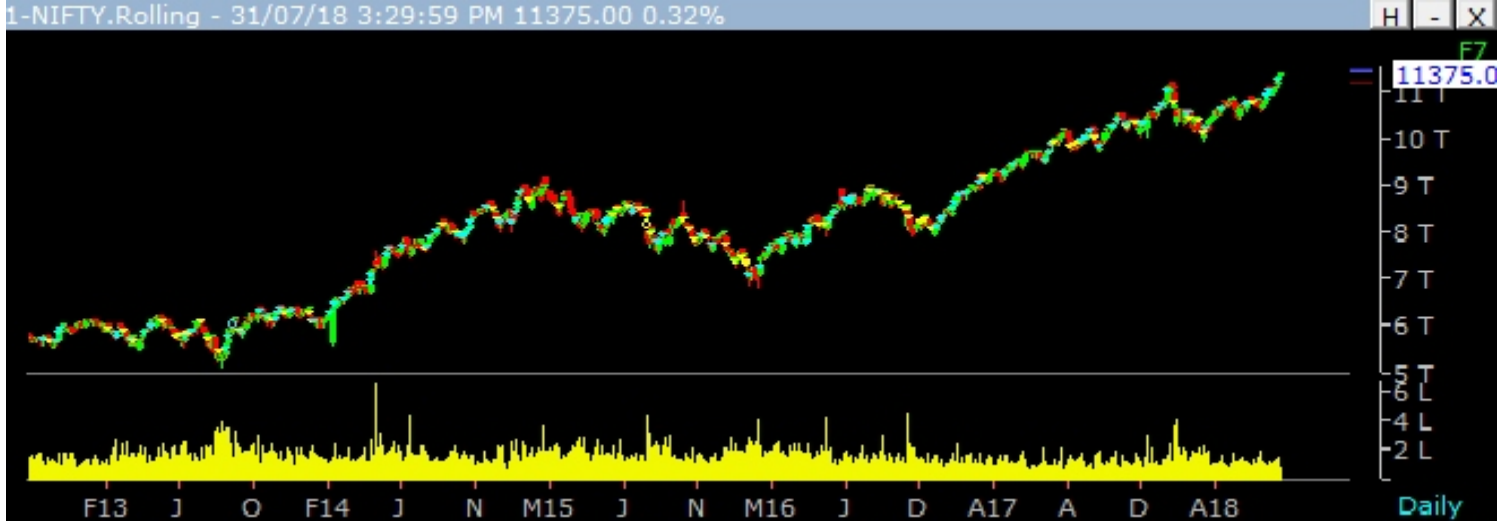
 **On Jul 31** : Bulls which woke up in last leg of trade mainly helped the benchmarks to continue their record hitting spree for fourth straight day on Tuesday. The benchmarks made a sluggish start as traders were concerned with a private report stating that there is 60% probability that the RBI in its three-day bi-monthly Monetary Policy Committee (MPC) meeting may hike repo rates by 25 basis points. Investors continued to have a cautious approach towards Moody's Investors Service's report which stated that the GST Council's decision to lower rates on several goods and also rationalise rates on some services will impact government's fiscal consolidation effort. Traders also took note of RBI's data showing that India Inc raised \$2.71 billion through external commercial borrowing (ECB) and rupee-denominated bonds (RDBs) in June 2018, up by 66.3% over the same month last year. As per the data, Indian companies had raised \$1.63 billion from overseas sources in June 2017.

 However, markets took a sharp U-turn in final hour of trade and staged splendid recovery to enter into green, as optimism spread on the street after the government sought Parliament's approval for additional gross additional expenditure of Rs 11,697.92 crore for the current fiscal. Adding the confidence among investors, a private report stated that GDP growth is likely to peak in April-June quarter and then moderate to 7.2% in the second half of 2018 from around 7.8% in first half. Some support also came with report that corporate India's business optimism index for the July-September quarter registered an 11.7% increase over last year. The Dun & Bradstreet Composite Business Optimism Index stood at 80.6 during the third quarter of 2018, an increase of 11.7% as compared to the corresponding period last year.

 On the global front, Asian markets ended mixed, as the Bank of Japan tweaked its monetary policy in a bid to make its massive easing programme sustainable. European markets were trading mostly in green in early deals on Tuesday, as the market absorbed a new round of corporate earnings reports, including well-received results from Swiss banking heavyweight Credit Suisse.

 Back home, steel sector was in focus after India Ratings expects the domestic steel industry's operational and financial performance to continue to improve, backed by steady sales realisations and higher margins -- supported by an improved demand-supply balance. Besides, logistics sector was also in limelight after Commerce and Industry Minister Suresh Prabhu stated that expenditure on investment in logistics, including infrastructure.

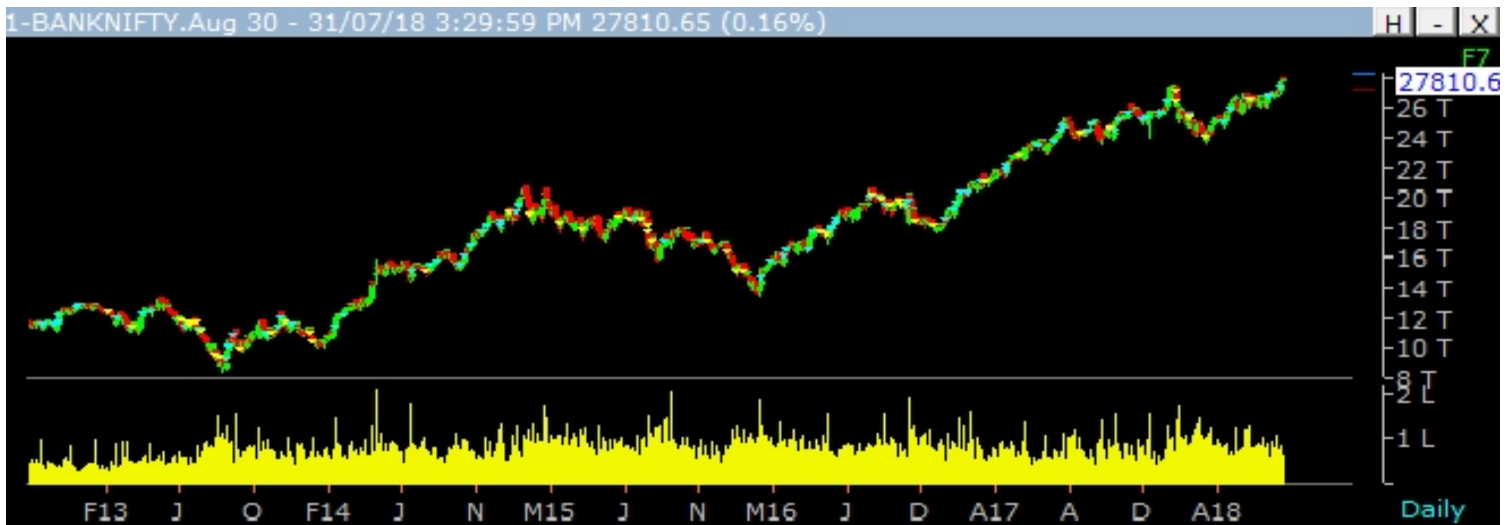
## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 37616.12, up by 121.72 points or 0.32% after trading in a range of 37298.75 and 37644.59. There were 18 stocks advancing against 13 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.38%, while Small cap index was up by 0.27%. The CNX Nifty ended at 11362.50, up by 42.95 points or 0.38% after trading in a range of 11267.75 and 11366.00. There were 30 stocks advancing against 20 stocks declining on the index. The top gainers on Nifty were Tech Mahindra up by 3.79%, Dr. Reddys Lab up by 3.04%, Reliance Industries up by 2.90%, Hindustan Unilever up by 2.55% and Adani Ports & SEZ up by 2.48%. On the flip side, Indiabulls Housing Finance down by 3.76%, Axis Bank down by 3.59%, Eicher Motors down by 2.79%, HDFC down by 1.54% and Vedanta down by 1.31% were the top losers.

For the upcoming sessions we expect some more upside near to 11480-11500 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics. In any case 10500-400 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36555	37081	37607	38077	38547	Rangebound
NIFTY 50	11039	11198	11357	11499	11641	Rangebound
NIFTY BANK	27033	27422	27811	28159	28507	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CADILAHC	1	Annual General Meeting/Dividend- Rs 3.50 Per Share (Purpose Revised)	31-Jul-18	-
GABRIEL	1	Annual General Meeting/Dividend- Re 0.90 Per Share	31-Jul-18	-
GKWLIMITED	10	Annual General Meeting	31-Jul-18	-
GSKCONS	10	Annual General Meeting / Dividend- Rs 75 Per Share	31-Jul-18	-
HIKAL	2	Annual General Meeting/Dividend- Re 0.50 Per Share	31-Jul-18	-
ROSSELLIND	2	Annual General Meeting	31-Jul-18	-
MINDAIND	2	Annual General Meeting	31-Jul-18	-
QUICKHEAL	10	Annual General Meeting/Dividend- Rs 3 Per Share	31-Jul-18	-
NESCO	2	Annual General Meeting/Dividend- Rs 2.30 Per Share	31-Jul-18	-
LSIL	1	Annual General Meeting	31-Jul-18	-
KKCL	10	Interim Dividend- Rs 7 Per Share	31-Jul-18	1-Aug-18
WABAG	2	Annual General Meeting/Dividend-Rs 4 Per Share	1-Aug-18	-
INEOSSTYRO	10	Annual General Meeting/Dividend- Rs 4 Per Share	1-Aug-18	-
IYP	10	Annual General Meeting/Dividend- Rs 2 Per Share	1-Aug-18	-
JETAIRWAYS	10	Annual General Meeting	1-Aug-18	-
NRBBEARING	2	Annual General Meeting / Dividend- Rs 1.20 Per Share	1-Aug-18	-
MCLEODRUSS	5	Annual General Meeting/Dividend- Re 0.50 Per Share	1-Aug-18	-
MRF	10	Annual General Meeting/Dividend- Rs 54 Per Share	1-Aug-18	-
RATNAMANI	2	Annual General Meeting/Dividend- Rs 6 Per Share (Purpose Revised)	1-Aug-18	-
NDGL	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	1-Aug-18	-
NEWGEN	10	Annual General Meeting / Dividend- Rs 2 Per Share	1-Aug-18	-
SAKSOFT	10	Annual General Meeting/Dividend- Rs 3.50 Per Share	1-Aug-18	-
SWELECTES	10	Annual General Meeting/Dividend- Rs 4 Per Share	1-Aug-18	-
SMLISUZU	10	Annual General Meeting / Dividend- Rs 1.50 Per Share	1-Aug-18	-
TATACOMM	10	Dividend- Rs 4.50 Per Share	1-Aug-18	-
SHK	10	Annual General Meeting/Dividend- Rs 1.75 Per Share	1-Aug-18	-
TCIFINANCE	10	Annual General Meeting	1-Aug-18	-
SUNDRMBRAK	10	Annual General Meeting	1-Aug-18	-
TTL	10	Annual General Meeting	1-Aug-18	-
TVSELECT	10	Dividend- Rs 1.50 Per Share	1-Aug-18	2-Aug-18
SKIPPER	1	Annual General Meeting/Dividend- Rs 1.65 Per Share	1-Aug-18	-
UFO	10	Annual General Meeting/Dividend- Rs 12.50 Per Share	1-Aug-18	-
AARTIDRUGS	10	Annual General Meeting/Dividend- Re 1 Per Share	1-Aug-18	-
AEGISCHEM	1	Annual General Meeting/Dividend- Re 0.75 Per Share	1-Aug-18	-
APARINDS	10	Annual General Meeting/Dividend- Rs 9.50 Per Share	1-Aug-18	-
CLNINDIA	10	Annual General Meeting / Dividend- Rs 5 Per Share	1-Aug-18	-
BLUECOAST	10	Annual General Meeting	1-Aug-18	-
DHUNINV	10	Annual General Meeting/Dividend- Rs 1.50 Per Share	1-Aug-18	-
ELGIRUBCO	1	Annual General Meeting	1-Aug-18	-
EMKAY	10	Annual General Meeting/Final Dividend Rs 1.50 Per Share/Special Dividend Re 0.50 Per Share	1-Aug-18	-
ESABINDIA	10	Annual General Meeting/Dividend- Re 1 Per Share	1-Aug-18	-
GALAXYSURF	10	Annual General Meeting/Dividend- Rs 7 Per Share	1-Aug-18	-
EXCELINDUS	5	Annual General Meeting/Dividend- Rs 12.5 Per Share	1-Aug-18	-
GMMPFAUDLR	2	Annual General Meeting / Dividend- Rs 1.90 Per Share	1-Aug-18	-

Data Source-Ace Equity, NSE,BSE

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