













LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,109.00	24.25
NIFTY 50	11,134.30	49.55
NIFTY NEXT 50	28,786.25	720.40
NIFTY 100	11,389.20	82.25
NIFTY 200	5,906.10	46.75
NIFTY 500	9,450.65	86.80
NIFTY MIDCAP 50	4,899.00	54.45
INDIA VIX	12.415	-0.59
S&P BSE SENSEX	36825.1	106.5
S&P BSE SENSEX 50	11653.12	55.46
S&P BSE 100	11377.58	78.88
S&P BSE MidCap	15664.48	271.9
S&P BSE SmallCap	16218.54	351.33
S&P BSE 200	4768.52	38.57
S&P BSE 500	14994.47	139.25
S&P BSE AllCap	4302.21	42.74
S&P BSE LargeCap	4313.92	27.48
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,24,037	29,212.36
Stock Futures	18,15,773	1,20,031.26
Index Options	67,45,045	6,52,285.15
Stock Options	10,18,423	72,527.52
F&O Total	99,03,278	8,74,056.28
GAINERS		
Symbol	LTP	% chng
GRASIM	997	8.2
HINDALCO	207.2	5.63
IBULHSGFIN	1,260.25	5.27
LT	1,327.00	3.74
ULTRACEMCO	4,130.00	3
LOSERS		
KOTAKBANK	1,310.30	-2
HEROMOTOCO	3,108.00	-1.81
HCLTECH	989.4	-1.54
BAJFINANCE	2,716.00	-1.44
BAJAJ-AUTO	2,648.00	-1.35

FIRST LIGHT HEADINGS

-  Sensex, Nifty hit record closing highs; ICICI Bank, Reliance lead
-  JK Cement gets shareholders nod to raise Rs 500 cr via NCDs
-  India looking to compel e-commerce, social media firms to store data locally
-  Equitas Holdings consolidated Q1 PAT up 126.9% at Rs 35.38 Cr
-  Zydus Cadila bags approval for Vardenafil Hydrochloride Tablets
-  HDFC Q1: Revenue Up 19.7% At Rs.9,883.6 Cr Vs Rs.8,259.8 Cr

MARKET INSIGHT

-  **On Jul 30** : Indian equity benchmarks continued their record hitting spree for the third consecutive session, crossing their crucial 11,300 (Nifty) and 37,400 (Sensex) bastions for the first time ever on Monday. Heavy buying in last leg of trade mainly helped the benchmarks to end higher. Markets started the day on optimistic note and traded in fine fettle, as traders took some encouragement with report that foreign investors have put in over Rs 1,800 crore in the Indian equity markets so far in July after pulling out massive funds in the preceding month. The latest inflow comes after such investors had taken out more than Rs 20,000 crore from the stock market during April-June. However, key indices erased gains and turned into negative terrain, as market-men got anxious with private report that the RBI's rate-setting panel will go for a status quo on key policy rates at the August monetary policy review.
-  But, the selling proved short-lived as markets once again entered into green terrain and gained traction, due to hefty buying witnessed in Telecom, PSU and Energy stocks. Investors also took note of Niti Aayog CEO Amitabh Kant's statement that the country needs to improve its human development index (HDI) to achieve a growth of around 10 per cent. Traders overlooked rating agency Moody's report stating that the recent Goods and Services Tax (GST) rate cuts on 88 items will weigh on government's revenue collection and is 'credit negative' as it will put pressure on efforts of fiscal consolidation.
-  On the global front, Asian markets ended mostly in red, with investors wary as the Bank of Japan and other central banks hold policy meetings this week. European markets were trading in red in early deals on Monday, on the back of a disappointing session in the U.S. and amid further earnings reports. Back home, ACs and televisions manufacturers were in focus after Union Minister Arun Jaitley exuded confidence that GST rates on cement, ACs and televisions will be cut as tax revenues increase, and only luxury and sin goods will attract the highest slab of 28 per cent. Agriculture related stocks were in limelight after Union Minister of State for Finance Shiv Pratap Shukla stated that the government is making concerted efforts to double the farmers' income by 2022.
-  Recently, Niti Aayog CEO had said that for India to grow at 9-10% for three decades consistently and reap the dividend of demographic advantage, promoting entrepreneurship among women has to be the key strategy. Noting that whenever the opportunity has been provided to women they have performed much better than men, he said, 'Our belief is that if you want to transform India, then you need to give a huge fillip to women entrepreneurship'.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 37462.55, up by 125.70 points or 0.34% after trading in a range of 37292.45 and 37533.50. There were 17 stocks advancing against 14 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index was up by 0.29%, while Small cap index was up by 0.51%. The CNX Nifty ended at 11312.75, up by 34.40 points or 0.31% after trading in a range of 11261.45 and 11328.10. There were 27 stocks advancing against 23 stocks declining on the index. The top gainers on Nifty were Bharti Airtel up by 5.54%, ICICI Bank up by 4.84%, SBI up by 3.40%, Axis Bank up by 2.89% and Ultratech Cement up by 2.80%. On the flip side, HDFC Bank down by 1.70%, Infosys down by 1.63%, HCL Tech. down by 1.61%, HDFC down by 1.53% and Bajaj Finance down by 1.46% were the top loser.

For the upcoming sessions we expect some more upside near to 11480-11500 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics . In any case 10500-400 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36444	36969	37494	37963	38432	Rangebound
NIFTY 50	11004	11162	11320	11462	11604	Rangebound
NIFTY BANK	27075	27465	27855	28203	28551	Rangebound





CORPORATE ACTIONS

Symbol	Face Value (Rs.)	Purpose	Ex-Date	Record Date
ASAHINDIA	1	Annual General Meeting/Dividend- Rs 1.50 Per Share	30-Jul-18	-
ZENSARTECH	10	Annual General Meeting / Dividend - Rs 7 Per Share	30-Jul-18	-
AVANTIFEED	1	Dividend- Re 6 Per Share (Rate Revised)	30-Jul-18	-
AUBANK	10	Annual General Meeting/Dividend- Re 0.50 Per Share	30-Jul-18	-
WONDERLA	10	Annual General Meeting/Dividend- Rs 1.50 Per Share	30-Jul-18	-
WEIZMANIND	10	Annual General Meeting/Dividend- Re 0.50 Per Share	30-Jul-18	-
WEIZFOREX	10	Annual General Meeting/ Dividend- Re 1 Per Share	30-Jul-18	-
SPIC	10	Annual General Meeting	30-Jul-18	-
TNPETRO	10	Annual General Meeting/Dividend Re 0.50 Per Share	30-Jul-18	-
TIINDIA	1	Dividend- Re 0.50 Per Share	30-Jul-18	-
SRF	10	Annual General Meeting	30-Jul-18	-
NCC	2	Dividend- Re 1 Per Share	30-Jul-18	-
NBVENTURES	2	Annual General Meeting/Dividend Rs 1.50/- Per Share	30-Jul-18	-
PIIND	1	Annual General Meeting/Dividend- Rs 2.50 Per Share	30-Jul-18	-
CLEDUCATE	10	Annual General Meeting	30-Jul-18	-
ALLSEC	10	Annual General Meeting/Dividend- Rs 5 Per Share	30-Jul-18	-
DHANUKA	2	Annual General Meeting / Dividend- Rs 3.50 Per Share	30-Jul-18	-
DTIL	10	Annual General Meeting/Dividend- Rs 8 Per Share	30-Jul-18	-
GSCCEMENT	10	Annual General Meeting	30-Jul-18	-
JMCPROJECT	10	Annual General Meeting/Dividend- Rs 3 Per Share	30-Jul-18	-
KALPATPOWR	2	Annual General Meeting/Dividend- Rs 2.5 Per Share	30-Jul-18	-
LUPIN	2	Annual General Meeting/Dividend Rs 5/- Per Share	30-Jul-18	-
LSIL	1	Annual General Meeting	31-Jul-18	-
HIKAL	2	Annual General Meeting/Dividend- Re 0.50 Per Share	31-Jul-18	-
GSKCONS	10	Annual General Meeting / Dividend- Rs 75 Per Share	31-Jul-18	-
MINDAIND	2	Annual General Meeting	31-Jul-18	-
NESCO	2	Annual General Meeting/Dividend- Rs 2.30 Per Share	31-Jul-18	-
CADILAHC	1	Annual General Meeting/Dividend- Rs 3.50 Per Share (Purpose Revised)	31-Jul-18	-
GABRIEL	1	Annual General Meeting/Dividend- Re 0.90 Per Share	31-Jul-18	-
QUICKHEAL	10	Annual General Meeting/Dividend- Rs 3 Per Share	31-Jul-18	-
KKCL	10	Interim Dividend- Rs 7 Per Share	31-Jul-18	1-Aug-18
ROSSELLIND	2	Annual General Meeting	31-Jul-18	-
GKW LIMITED	10	Annual General Meeting	31-Jul-18	-
APARINDS	10	Annual General Meeting/Dividend- Rs 9.50 Per Share	1-Aug-18	-
WABAG	2	Annual General Meeting/Dividend-Rs 4 Per Share	1-Aug-18	-
AARTIDRUGS	10	Annual General Meeting/ Dividend- Re 1 Per Share	1-Aug-18	-
CLNINDIA	10	Annual General Meeting / Dividend- Rs 5 Per Share	1-Aug-18	-
BLUECOAST	10	Annual General Meeting	1-Aug-18	-
AEGISCHEM	1	Annual General Meeting/Dividend- Re 0.75 Per Share	1-Aug-18	-
GALAXYSURF	10	Annual General Meeting/Dividend- Rs 7 Per Share	1-Aug-18	-
ELGIRUBCO	1	Annual General Meeting	1-Aug-18	-
GMMPAUDLR	2	Annual General Meeting / Dividend- Rs 1.90 Per Share	1-Aug-18	-
EMKAY	10	Annual General Meeting/Final Dividend Rs 1.50 Per Share/Special Dividend Re 0.50 Per Share	1-Aug-18	-
ESABINDIA	10	Annual General Meeting/Dividend- Re 1 Per Share	1-Aug-18	-

Data Source-Ace Equity, NSE,BSE

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