













## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,109.00	24.25
NIFTY 50	11,134.30	49.55
NIFTY NEXT 50	28,786.25	720.40
NIFTY 100	11,389.20	82.25
NIFTY 200	5,906.10	46.75
NIFTY 500	9,450.65	86.80
NIFTY MIDCAP 50	4,899.00	54.45
INDIA VIX	12.415	-0.59
S&P BSE SENSEX	36825.1	106.5
S&P BSE SENSEX 50	11653.12	55.46
S&P BSE 100	11377.58	78.88
S&P BSE MidCap	15664.48	271.9
S&P BSE SmallCap	16218.54	351.33
S&P BSE 200	4768.52	38.57
S&P BSE 500	14994.47	139.25
S&P BSE AllCap	4302.21	42.74
S&P BSE LargeCap	4313.92	27.48
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,24,037	29,212.36
Stock Futures	18,15,773	1,20,031.26
Index Options	67,45,045	6,52,285.15
Stock Options	10,18,423	72,527.52
F&O Total	99,03,278	8,74,056.28
GAINERS		
Symbol	LTP	% chng
GRASIM	997	8.2
HINDALCO	207.2	5.63
IBULHSGFIN	1,260.25	5.27
LT	1,327.00	3.74
ULTRACEMCO	4,130.00	3
LOSERS		
KOTAKBANK	1,310.30	-2
HEROMOTOCO	3,108.00	-1.81
HCLTECH	989.4	-1.54
BAJFINANCE	2,716.00	-1.44
BAJAJ-AUTO	2,648.00	-1.35

## FIRST LIGHT HEADINGS

-  Sensex climbs to all-time closing highs, L&T leads
-  Hindustan Zinc Q1 net up marginally at Rs 1,918 cr
-  Piramal Capital invests Rs 650cr in Samhi Group
-  Welspun Corp Q1 PAT down 14.71% at Rs 43.65 crore
-  ACC Q2 net up marginally at Rs 329 cr
-  Reliance Nippon Life Insurance June quarter premium up 8% to Rs 755 cr

## MARKET INSIGHT

-  **On Jul 24** : Continuing their bullish momentum for the third straight session, Indian equity benchmarks ended Tuesday's trade on an optimistic note, with Nifty, Sensex ending record closing high levels. Domestic indices made a positive start and traded in fine fettle, tracking positive cues from Asian counterparts. Sentiments remained upbeat with report that the overall exports from India to BRICS saw an upswing of 7.5% in Q1 2018 Y-o-Y in terms of total volumes, while the country's imports from BRICS nations is reduced by 3.5%. Traders also took some encouragement with report that the commerce ministry is working on an export promotion strategy to boost shipments of chemicals, plastics and allied products sector to push the growth of the country's overall exports. For the formulation of the strategy, the ministry has constituted a sub-group to deliberate upon the issues of the sector.
-  Adding to the optimism, Union Finance Minister Piyush Goyal, a couple of days after goods and services tax (GST) rates were cut on 100 items, said rising tax collections will further help reduce the tariffs. He said the Directorate General of Anti-Profitteering has been directed to keep a tab on manufacturers of sanitary napkins, so that benefits of the GST rate cut are passed on to consumers. Some comfort also came in after the US Congress asked the Trump Administration to come up with a strategy that can reflect a measurable progress in its defence ties with India. However, further upward move got restricted as some anxiety remained among the traders with SEBI's data report that the share of foreign portfolio investments (FPI) in domestic capital markets through participatory notes (P-notes) dropped to more than nine-year low of Rs 83,688 crore at June-end.
-  On the global front, Asian markets ended mostly in green, led by better-than-expected U.S. corporate earnings and a lack of bad news on trade tensions. European markets were trading in green deals on Tuesday, as gains for UBS Group AG and other banks helped push the market toward its first advance in four sessions. European markets were trading in green; UK's FTSE 100 rose by 66.95 points or 0.87% to 7,722.74, France's CAC surged 53.30 points or 0.98% to 5,431.55 and Germany's DAX was up by 185.01 points or 1.45% to 12,733.58..
-  Back home, select banking and gems and jewellery space stocks ended higher after the GST Council proposed that supply of warehouse goods to any person before clearance for home consumption will not be treated as supply and hence no GST is required to be paid on such transactions. The move will help banks, which used to pay GST on imports first and then used that credit later. Besides, Automobile sector were in focus with report that Automobile industry in India is opting for inorganic route to balance investments to support current growth cycles and prepare for future global disruptions.

**MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC**



**Quantitative Analysis :** The BSE Sensex ended at 36843.84, up by 125.24 points or 0.34% after trading in a range of 36709.72 and 36902.06. There were 20 stocks advancing against 11 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index was up by 1.81%, while Small cap index was up by 2.24%. The CNX Nifty ended at 11137.85, up by 53.10 points or 0.48% after trading in a range of 11092.50 and 11143.40. There were 32 stocks advancing against 18 stocks declining on the index. The top gainers on Nifty were Grasim Industries up by 8.06%, Hindalco up by 5.76%, Indiabulls Housing Finance up by 5.27%, Larsen & Toubro up by 3.62% and Ultratech Cement up by 3.06%. On the flip side, Hero MotoCorp down by 1.79%, Kotak Mahindra Bank down by 1.79%, HCL Tech. down by 1.45%, Bajaj Auto down by 1.40% and Bajaj Finance down by 1.36% were the top losers.

For upcoming sessions, 11185-11200 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10600-650 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35793	36309	36825	37285	37745	Rangebound
NIFTY 50	10822	10978	11134	11273	11412	Rangebound
NIFTY BANK	26260	26638	27016	27354	27692	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CIGNITITEC	10	Annual General Meeting (Date Revised)	24-Jul-18	-
AGCNET	10	Annual General Meeting	24-Jul-18	-
UFLEX	10	Annual General Meeting/Dividend- Rs 2 Per Share	24-Jul-18	-
THANGAMAYL	10	Annual General Meeting/Dividend - Rs 3.50 Per Share	24-Jul-18	-
REPRO	10	Annual General Meeting	24-Jul-18	-
BSE	2	Dividend- Rs 31 Per Share	25-Jul-18	26-Jul-18
WOCKPHARMA	5	Annual General Meeting	25-Jul-18	-
AKZOINDIA	10	Annual General Meeting/Dividend- Rs 22 Per Share	25-Jul-18	-
DEEPAKTR	2	Annual General Meeting/Dividend - Rs 1.30 Per Share	25-Jul-18	-
EIDPARRY	1	Annual General Meeting/Dividend - Rs 3 Per Share	25-Jul-18	-
EIHAHOTELS	10	Annual General Meeting/Dividend Rs 4.50/- Per Share	25-Jul-18	-
EMAMILTD	1	Annual General Meeting	25-Jul-18	-
EXIDEIND	1	Annual General Meeting / Dividend- Re 0.80 Per Share	25-Jul-18	-
KAYA	10	Annual General Meeting	25-Jul-18	-
MAGMA	2	Dividend- Re 0.80 Per Share	25-Jul-18	-
MAHLOG	10	Dividend- Rs 1.50 Per Share	25-Jul-18	-
MEP	10	Annual General Meeting/Dividend - Re0.30 Per Share	25-Jul-18	-
MHRIL	10	Annual General Meeting / Dividend - Rs 4 Per Share	25-Jul-18	-
NIBL	2	Annual General Meeting	25-Jul-18	-
RANEHOLDIN	10	Annual General Meeting / Dividend - Rs 9 Per Share	25-Jul-18	26-Jul-18
SHANTIGEAR	1	Annual General Meeting	25-Jul-18	-
SOBHA	10	Annual General Meeting/Dividend- Rs 7 Per Share	25-Jul-18	-
TCIDEVELOP	10	Annual General Meeting	25-Jul-18	-
TCIEXP	2	Annual General Meeting/Dividend- Re 0.50 Per Share	25-Jul-18	-
CARBORUNIV	1	Dividend- Rs 1.25 Per Share	25-Jul-18	-
ASIANHOTNR	10	Annual General Meeting	26-Jul-18	-
UGARSUGAR	1	Annual General Meeting	26-Jul-18	-
BASF	10	Annual General Meeting/Dividend- Rs 3 Per Share	26-Jul-18	-
BBTC	2	Annual General Meeting/Dividend- Re 1 Per Share	26-Jul-18	-
BERGEPAINT	1	Annual General Meeting/Dividend - Rs 1.80 Per Share	26-Jul-18	-
COSMOFILMS	10	Annual General Meeting/Dividend- Rs 6 Per Share	26-Jul-18	-
ADANIPTS	2	Annual General Meeting/Dividend- Rs 2 Per Share	26-Jul-18	-
ADANIPOWER	10	Annual General Meeting	26-Jul-18	-
BLUESTARCO	10	Annual General Meeting/ Final Dividend- Rs 8.50 Per Share/ Special Dividend - Rs 1.50 Per Share	26-Jul-18	-
ADLABS	10	Annual General Meeting	26-Jul-18	-
GRAPHITE	2	Dividend- Rs 12 Per Share	26-Jul-18	-
EVEREADY	5	Annual General Meeting/Dividend - Rs 1.50 Per Share	26-Jul-18	-
FOSECOIND	10	Interim Dividend - Rs 7 Per Share (Purpose Revised)	26-Jul-18	28-Jul-18
FSL	10	Annual General Meeting/Dividend - Rs 1.50 Per Share	26-Jul-18	-
INDIAGLYCO	10	Annual General Meeting/Dividend- Rs 4 Per Share	26-Jul-18	-
IBFIND	10	Annual General Meeting	26-Jul-18	-
MAJESCO	5	Annual General Meeting	26-Jul-18	-
PENINLAND	2	Annual General Meeting	26-Jul-18	-
MPHASIS	10	Annual General Meeting / Dividend- Rs 20 Per Share	26-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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