



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,019.85	9.65
NIFTY 50	11,084.75	74.55
NIFTY NEXT 50	28,065.85	472.20
NIFTY 100	11,306.95	91.15
NIFTY 200	5,859.35	49.25
NIFTY 500	9,363.85	77.75
NIFTY MIDCAP 50	4,844.55	46.45
INDIA VIX	12.95	-0.58
S&P BSE SENSEX	36718.6	222.23
S&P BSE SENSEX 50	11597.66	68.21
S&P BSE 100	11298.7	85.39
S&P BSE MidCap	15392.58	196.12
S&P BSE SmallCap	15867.21	145.78
S&P BSE 200	4729.95	37.52
S&P BSE 500	14855.22	119.89
S&P BSE AllCap	4259.47	34.3
S&P BSE LargeCap	4286.44	30.43

## TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	2,16,064	19,838.02
Stock Futures	14,89,041	99,075.33
Index Options	51,46,602	4,91,851.05
Stock Options	10,08,395	75,054.45
F&O Total	78,60,102	6,85,818.85







## GAINERS

Symbol	LTP	% chng
UPL	634.9	15.52
VEDL	210.7	4.1
BAJAJFINSV	6,920.00	3.84
ADANIPORIS	383.5	3.63
ITC	283.95	3.63





## LOSERS

HEROMOTOCO	3,154.85	-6.58
BAJAJ-AUTO	2,688.10	-5.34
WIPRO	275.95	-2.49
HDFCBANK	2,149.70	-1.8
GRASIM	923	-1.71

## FIRST LIGHT HEADINGS

-  Sensex Hits Record High, Crosses Earlier Level Of 36,747.90
-  Allahabad Bank to close lone foreign branch in Hong Kong
-  Maruti Suzuki crosses 20 mn production milestone
-  Sebi fines individual Rs 5L in Ravi Kumar Distilleries IPO case
-  Vijaya Bank Q1 profit slumps 43% to Rs 144 cr
-  RCom calls bondholders meeting on August 10 on proposed bond restructuring

## MARKET INSIGHT

-  **On Jul 23** : Extending jubilation for second straight session, Indian equity benchmarks ended Monday's trade with a gain of over half a percent, with Sensex hitting new lifetime high, while Nifty ending above its crucial 11,050 mark. Final hour surge in midcaps, PSU banks, metals as well as FMCG ensured that markets ended the session on a bullish note. After making a cautious start, markets gained traction and traded in fine fettle, as traders reacted positively to the outcome of the no-confidence motion as the day progresses. The Narendra Modi government comfortably defeated the no-confidence motion in the Lok Sabha on Friday. The street was also finding support from a report that the GST Council on July 21 reduced the tax rates on several items, including an array of white goods and consumer articles, and extended big compliance relief to taxpayers with new simplified returns and quarterly returns filing facility for 93% of the businesses registered for the tax.
-  Markets extended their upside in last hour of trade and were trading at intraday high points, as investors' morale also remained upbeat with retirement fund body EPFO's payroll data suggesting that as many as 4,474,859 jobs created during September 2017 to May this year. Investors continued to take support with a private report that the 10 major economies of Asia, including India, are expected to see robust growth and amount to over \$28 trillion in real GDP terms on aggregate, more than the US by 2030. Adding the confidence among investors, the steel ministry said that India's steel exports to America are very low and hence the import tariff hike by the US will not pose any immediate threat to the domestic industry.
-  On the global front, Asian markets ended mixed, as jitters grew over a potential trade and currency war. European markets were trading in red in early deals on Monday, mimicking weaker trading in markets overseas. Back home, Steel sector stocks ended lower with the Joint Plant Committee's latest report stating that India's export of finished steel slumped by 33.7% to 1.351 million tonnes (MT) during the first quarter of the current fiscal. The country had exported 2.037 MT finished steel during the same quarter a year ago. However, Footwear stocks such as Bata India, Khadim India and Mirza International ended with decent gains, after the GST Council lowered GST rates on footwear below Rs 1,000 to Rs 5 percent from 18 percent earlier.
-  The industry chamber said raising the limit for composition scheme from Rs 1 crore to Rs 1.5 crore, permitting composition dealers to supply services (other than restaurants) for up to a value not exceeding 10% of turnover in preceding financial year or up to Rs 5 lakh and other decisions shall particularly benefit the SME sector. GST Council also allowed businesses with turnover of up to Rs 5 crore to file quarterly returns -- a move which will benefit 93% of the GST registered taxpayers. However, they will have to pay taxes monthly.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 36703.80, up by 207.43 points or 0.57% after trading in a range of 36491.83 and 36749.69. There were 22 stocks advancing against 9 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index was up by 1.26%, while Small cap index was up by 0.94%. The CNX Nifty ended at 11083.55, up by 73.35 points or 0.67% after trading in a range of 11010.95 and 11093.40. There were 33 stocks advancing against 17 stocks declining on the index. The top gainers on Nifty were UPL up by 15.92%, Vedanta up by 4.79%, Bajaj Finserv up by 4.17%, Bharti Airtel up by 3.89% and ITC up by 3.70%. On the flip side, Hero MotoCorp down by 6.55%, Bajaj Auto down by 5.31%, Wipro down by 2.49%, Grasim Industries down by 1.96% and HDFC Bank down by 1.56% were the top losers. **For upcoming sessions, 11185-11200 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10600-650 could provide important cushions.**

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35691	36205	36719	37178	37637	Rangebound
NIFTY 50	10783	10934	11085	11224	11363	Rangebound
NIFTY BANK	26298	26677	27056	27394	27732	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
UNIVCABLES	10	Annual General Meeting/ Dividend- Rs 1.50 Per Share	23-Jul-18	-
KOTARISUG	10	Annual General Meeting	23-Jul-18	-
IIFL	2	Annual General Meeting	23-Jul-18	-
IDFCBANK	10	Dividend Re 0.75 Per Share	23-Jul-18	-
IDFC	10	Dividend- Re 0.75 Per Share	23-Jul-18	-
GODREJAGRO	10	Annual General Meeting / Dividend- Rs 4.5 Per Share	23-Jul-18	-
EIMCOELECO	10	Dividend- Rs 5 Per Share	23-Jul-18	-
EIHOTEL	2	Dividend- Re 0.90 Per Share	23-Jul-18	-
BIRLACABLE	10	Annual General Meeting/Dividend Re 1/- Per Share	23-Jul-18	-
VINDHYATEL	10	Annual General Meeting/Dividend Rs 10/- Per Share	23-Jul-18	-
VGUARD	1	Annual General Meeting/Dividend- Re 0.70 Per Share	23-Jul-18	-
JAYSREETEA	5	Annual General Meeting/Dividend- Re 0.50 Per Share	23-Jul-18	-
SPECTACLE	1	Annual General Meeting	23-Jul-18	-
TITAN	1	Annual General Meeting/ Dividend- Rs 3.75 Per Share	23-Jul-18	-
TIFIN	1	Annual General Meeting / Dividend- Re 0.65 Per Share	23-Jul-18	-
TBZ	10	Annual General Meeting/Dividend- Re 0.75 Per Share	23-Jul-18	-
TASTYBITE	10	Annual General Meeting/Dividend- Rs 2 Per Share	23-Jul-18	-
SHYAMCENT	1	Annual General Meeting	23-Jul-18	-
SUBEX	10	Annual General Meeting	23-Jul-18	-
STARCEMENT	1	Annual General Meeting/Dividend- Re 1 Per Share	23-Jul-18	-
MPSLTD	10	Annual General Meeting/Dividend- Rs 12 Per Share (Purpose Revised)	23-Jul-18	-
REPRO	10	Annual General Meeting	24-Jul-18	-
THANGAMAYL	10	Annual General Meeting/ Dividend- Rs 3.50 Per Share	24-Jul-18	-
CIGNITITEC	10	Annual General Meeting (Date Revised)	24-Jul-18	-
UFLEX	10	Annual General Meeting/Dividend- Rs 2 Per Share	24-Jul-18	-
AGCNET	10	Annual General Meeting	24-Jul-18	-
AKZOINDIA	10	Annual General Meeting/Dividend- Rs 22 Per Share	25-Jul-18	-
TCIEXP	2	Annual General Meeting/Dividend- Re 0.50 Per Share	25-Jul-18	-
TCIDEVELOP	10	Annual General Meeting	25-Jul-18	-
EMAMILTD	1	Annual General Meeting	25-Jul-18	-
CARBORUNIV	1	Dividend- Rs 1.25 Per Share	25-Jul-18	-
BSE	2	Dividend- Rs 31 Per Share	25-Jul-18	26-Jul-18
SHANTIGEAR	1	Annual General Meeting	25-Jul-18	-
RANEHOLDIN	10	Annual General Meeting / Dividend- Rs 9 Per Share	25-Jul-18	26-Jul-18
NIBL	2	Annual General Meeting	25-Jul-18	-
EXIDEIND	1	Annual General Meeting / Dividend- Re 0.80 Per Share	25-Jul-18	-
MHRIL	10	Annual General Meeting / Dividend- Rs 4 Per Share	25-Jul-18	-
MEP	10	Annual General Meeting/Dividend- Re0.30 Per Share	25-Jul-18	-
MAHLOG	10	Dividend- Rs 1.50 Per Share	25-Jul-18	-
MAGMA	2	Dividend- Re 0.80 Per Share	25-Jul-18	-
SOBHA	10	Annual General Meeting/Dividend- Rs 7 Per Share	25-Jul-18	-
DEEPAKNTR	2	Annual General Meeting/ Dividend- Rs 1.30 Per Share	25-Jul-18	-
EIDPARRY	1	Annual General Meeting/Dividend- Rs 3 Per Share	25-Jul-18	-
KAYA	10	Annual General Meeting	25-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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