












LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,963.50	6.40
NIFTY 50	11,010.20	53.10
NIFTY NEXT 50	27,593.65	154.70
NIFTY 100	11,215.80	55.30
NIFTY 200	5,810.10	31.60
NIFTY 500	9,286.10	49.80
NIFTY MIDCAP 50	4,798.10	37.05
INDIA VIX	13.4425	-0.15
S&P BSE SENSEX	36496.37	145.14
S&P BSE SENSEX 50	11529.45	49.01
S&P BSE 100	11213.31	55.52
S&P BSE MidCap	15196.46	110.52
S&P BSE SmallCap	15721.43	64.21
S&P BSE 200	4692.43	25.53
S&P BSE 500	14735.33	77.7
S&P BSE AllCap	4225.17	21.71
S&P BSE LargeCap	4256.01	21.37
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	1,83,327	16,683.71
Stock Futures	9,77,355	67,995.36
Index Options	38,22,635	3,60,965.07
Stock Options	9,89,478	78,890.68
F&O Total	59,72,795	5,24,534.82
GAINERS		
Symbol	LTP	% chng
BAJFINANCE	2,721.95	8.01
BAJAJFINSV	6,660.10	5.77
SUNPHARMA	560.6	2.87
INFY	1,352.00	2.68
CIPLA	625.85	2.58
LOSERS		
BAJAJ-AUTO	2,821.60	-9.42
HINDPETRO	276	-2.95
IOC	161	-2.9
VEDL	203	-2.5
BPCL	388.7	-2.41

FIRST LIGHT HEADINGS

-  Sensex ends higher; IT stocks gain on weak rupee
-  Dr Reddy's to launch OTC acid reflux treatment drug in US market
-  Vedanta says Tuticorin copper smelter shutdown could cost \$100 million : TV
-  Bata India to add 150 retail, franchise stores in 2018
-  Ashok Leyland bags order for supplying 147 buses to Burkina Faso
-  Wipro Q1: IT Services Rs. Revenue At Rs. 13,700 Cr Vs Rs.13,514 Cr

MARKET INSIGHT

-  **On Jul 20** : Indian equity benchmarks ended Friday's trade on an optimistic note, on hopes of Narendra Modi Government winning the no-trust vote brought in by TDP and other Opposition parties. Domestic bourses recovered after falling for two straight sessions and settled above the psychological 11,000 (Nifty) and 36,400 (Sensex) levels. After making a cautious start, markets gained traction and traded in fine fettle, taking support from industry body Ficci's statement that despite short-term challenges, India's economic growth story remains intact and the country's GDP is expected to grow around 7.5% in the current financial year. Sentiments remained sanguine with Asian Development Bank's (ADB) new report stating that South Asia continues to be the fastest growing sub-region, led by India, whose economy is on track to meet fiscal year 2018 projected growth of 7.3% and further accelerating to 7.6% in 2019, as measures taken to strengthen the banking system and tax reform boost investment.
-  Further, investors' morale also remained upbeat with S&P in its report 'APAC Economic Snapshots -- July 2018' stating that economic data from India continues to be positive overall and the purchasing manager indices are above 50 and trending upward, suggesting a broad-based and strengthening upturn. Adding the confidence among investors, India's top envoy to the UN Syed Akbaruddin said that India is pushing ahead on its national efforts to meet Sustainable Development Goals by undertaking one of the highest rates of renewable energy expansion and building 11 million homes under the world's largest affordable housing programme. However, further up-ward move got restricted as some anxiety remained among the traders with ICRA's report that India's current account deficit (CAD) is set to widen and the first quarter print may come in at \$16-17 billion or 2.5% of Gross Domestic Product (GDP) and added that for the full year the gap may scale a six-year high of \$67-72 billion.
-  On the global front, Asian markets ended mostly in green, despite signs that China and the U.S. were preparing to impose more tariffs on each other's products. European markets were trading in green in early deals on Friday, as the European Union is preparing a new list of American goods to hit with protective measures if US President Donald Trump imposes 'disastrous' tariffs on automobiles ahead of next week's talks in Washington.
-  Back home, power sector stocks ended lower with report stating that peak power deficit during April-June, 2018-19 was 0.70%, while overall electricity deficit stood at 0.60% during the quarter. 170.76GW electricity was supplied during peak hours against the demand of 171.97 GW during the quarter. Textile sector was in limelight after the central government hinted at taking proactive decisions in favour of the man-made fabric (MMF) sector in order to resolve the issues and problems under the goods and service tax (GST) latest by July 21.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 36472.30, up by 121.07 points or 0.33% after trading in a range of 36335.61 and 36567.34. There were 20 stocks advancing against 11 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.76%, while Small cap index up by 0.42%. The CNX Nifty ended at 11008.45, up by 51.35 points or 0.47% after trading in a range of 10946.20 and 11030.25. There were 30 stocks advancing against 20 stocks declining on the index. The top gainers on Nifty were Bajaj Finance up by 8.17%, Bajaj Finserv up by 6.15%, Sun Pharma up by 2.97%, Cipla up by 2.91% and Tech Mahindra up by 2.60%. On the flip side, Bajaj Auto down by 9.23%, HPCL down by 3.41%, Indian Oil Corp. down by 2.96%, Vedanta down by 2.74% and BPCL down by 2.40% were the top losers.

For upcoming sessions, 11185-11200 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10600-650 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35474	35985	36496	36484	36022	Rangebound
NIFTY 50	10702	10856	11010	11148	11286	Rangebound
NIFTY BANK	26176	26553	26930	27267	27604	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CORALFINAC	2	Annual General Meeting/Dividend- Re 0.20 Per Share	20-Jul-18	-
SMARTLINK	2	Annual General Meeting	20-Jul-18	-
DCMSHRIRAM	2	Annual General Meeting / Dividend- Re 0.80 Per Share	20-Jul-18	-
APOLSINHOT	10	Annual General Meeting/Dividend- Rs 5 Per Share (Purpose Revised)	20-Jul-18	-
3IINFOTECH	10	Annual General Meeting	20-Jul-18	-
CENTURYTEX	10	Annual General Meeting / Dividend- Rs 6.50 Per Share	20-Jul-18	-
BLUEDART	10	Annual General Meeting / Dividend- Rs 12.50 Per Share	20-Jul-18	-
GICHSGFIN	10	Annual General Meeting/Dividend- Rs 5.50 Per Share	20-Jul-18	-
KOTHARIPET	10	Annual General Meeting/Dividend- Re 0.75 Per Share	20-Jul-18	-
INGERRAND	10	Annual General Meeting/ Dividend- Rs 3 Per Share	20-Jul-18	-
KCP	1	Annual General Meeting/Dividend- Re 1 Per Share	20-Jul-18	-
KEC	2	Annual General Meeting/Dividend- Rs 2.40 Per Share	20-Jul-18	-
NLCINDIA	10	Annual General Meeting/Dividend- Re 0.27 Per Share	20-Jul-18	-
MANUGRAPH	2	Annual General Meeting/Dividend- Re 0.60 Per Share	20-Jul-18	-
PRAKASH	10	Annual General Meeting	20-Jul-18	-
REDINGTON	2	Annual General Meeting/Dividend- Rs 2.40 Per Share	20-Jul-18	-
TTKPRESTIG	10	Annual General Meeting / Dividend- Rs 30 Per Share	20-Jul-18	-
SHRECEM	10	Dividend- Rs 30 Per Share	20-Jul-18	-
ALKYLAMINE	5	Annual General Meeting/Dividend- Rs 7 Per Share	20-Jul-18	-
BIRLACABLE	10	Annual General Meeting/Dividend Re 1/- Per Share	23-Jul-18	-
UNIVCABLES	10	Annual General Meeting/Dividend- Rs 1.50 Per Share	23-Jul-18	-
EIMCOELECO	10	Dividend- Rs 5 Per Share	23-Jul-18	-
GODREIAGRO	10	Annual General Meeting / Dividend- Rs 4.5 Per Share	23-Jul-18	-
IDFC	10	Dividend- Re 0.75 Per Share	23-Jul-18	-
KOTARISUG	10	Annual General Meeting	23-Jul-18	-
IRBINVIT	102	Annual General Meeting	23-Jul-18	-
IDFCBANK	10	Dividend Re 0.75 Per Share	23-Jul-18	-
JAYSREETEA	5	Annual General Meeting/Dividend- Re 0.50 Per Share	23-Jul-18	-
IIFL	2	Annual General Meeting	23-Jul-18	-
MPSLTD	10	Annual General Meeting/Dividend- Rs 12 Per Share (Purpose Revised)	23-Jul-18	-
TIFIN	1	Annual General Meeting / Dividend- Re 0.65 Per Share	23-Jul-18	-
SPECTACLE	1	Annual General Meeting	23-Jul-18	-
TITAN	1	Annual General Meeting/Dividend- Rs 3.75 Per Share	23-Jul-18	-
STARCEMENT	1	Annual General Meeting/Dividend- Re 1 Per Share	23-Jul-18	-
SUBEX	10	Annual General Meeting	23-Jul-18	-
SHYAMCENT	1	Annual General Meeting	23-Jul-18	-
TASTYBITE	10	Annual General Meeting/Dividend- Rs 2 Per Share	23-Jul-18	-
TBZ	10	Annual General Meeting/Dividend- Re 0.75 Per Share	23-Jul-18	-
VGUARD	1	Annual General Meeting/Dividend- Re 0.70 Per Share	23-Jul-18	-
VINDHYATEL	10	Annual General Meeting/Dividend Rs 10/- Per Share	23-Jul-18	-
EIHOTEL	2	Dividend- Re 0.90 Per Share	23-Jul-18	-
CIGNITITEC	10	Annual General Meeting (Date Revised)	24-Jul-18	-
AGCNET	10	Annual General Meeting	24-Jul-18	-
UFLEX	10	Annual General Meeting/Dividend- Rs 2 Per Share	24-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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