



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,956.40	9.15
NIFTY 50	10,948.30	1.05
NIFTY NEXT 50	28,424.00	-231.60
NIFTY 100	11,206.85	-11.80
NIFTY 200	5,824.90	-8.85
NIFTY 500	9,344.25	-15.15
NIFTY MIDCAP 50	4,955.85	-43.95
INDIA VIX	12.785	0.39
S&P BSE SENSEX	36287.73	36239.62
S&P BSE SENSEX 50	11481.36	11464.41
S&P BSE 100	11235.07	11219.37
S&P BSE MidCap	15769.55	15737.77
S&P BSE SmallCap	16528.13	16483.58
S&P BSE 200	4714.7	4707.41
S&P BSE 500	14871.2	14847.65
S&P BSE AllCap	4272.8	4265.99
S&P BSE LargeCap	4252.35	4246.86
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	1,75,156	16,056.64
Stock Futures	8,17,533	58,775.57
Index Options	64,34,889	6,50,162.00
Stock Options	8,13,740	65,514.20
F&O Total	82,41,318	7,90,508.41
GAINERS		
Symbol	LTP	% chng
TCS	1,970.00	5.06
INFRADEL	315	3.18
BAJAJ-AUTO	3,169.00	2.43
HINDUNILVR	1,717.90	1.83
RELIANCE	1,040.00	1.39
LOSERS		
UPL	602.7	-5.4
COALINDIA	265.45	-4.67
HINDALCO	220.65	-3.67
VEDL	218.2	-3.47
TATAMOTORS	267.8	-2.78

## FIRST LIGHT HEADINGS

- ✍ Sensex finishes flat; IT stocks firm
- ✍ TCS hits 52-week high on robust Q1
- ✍ Single data breach costs nearly Rs 12 crore in India: IBM study
- ✍ PC Jewellers set internal target of 20% QoQ growth in Q1
- ✍ Akihiko Kawano takes over as head of JTEKT India
- ✍ Lupin, Boehringer Ingelheim to co-market two oral anti-diabetic drugs in India

## MARKET INSIGHT

- ✍ On Jul 11 : Indian equity benchmarks altered between positive and negative territory and ended on a flat note on Wednesday as the street turned cautious ahead Consumer Price Index-based (CPI) inflation and Index of Industrial Production data slated to be announced tomorrow. Domestic bourses made a cautious start and traded with marginal losses, as traders remained concerned with India's G-20 Sherpa Shaktikanta Das, expressing concern over increasing protectionism and trade conflicts across the world, said that countries ought to work out arrangements that are beneficial to all in the larger interest of reviving global growth. However, some buying crept in as traders found some solace with report that the Global Innovation Index (GII) has ranked India as the 57th most innovative nation in the world.
- ✍ The country has improved its ranking from 60th position last year. India has been improving steadily since it was ranked 81st in 2015. Some comfort also came with union minister for electronics and IT Ravi Shankar Prasad's statement that India is the third largest investor in the United Kingdom and emerged as the second largest international job creator with Indian companies having created over 110,000 jobs in the UK in recent months. Although, gains remained capped as anxiety remained amongst the traders with a private report stating that Indian inflation likely rose to a near two-year high in June, driven by surging oil and food prices, a development that would strengthen calls for more monetary policy
- ✍ On the global front, Asian markets ended mostly in red, following the release of a list of an additional \$200 billion in Chinese goods on which the U.S. is considering imposing tariffs. European markets were trading in red in early deals on Wednesday, after U.S. authorities unveiled a new list of Chinese products that could see tariffs. Das further said 'But now I think in recent months, the US economy as well as European economies are showing signs of revival. On the whole, the global economy appears to be in revival mode.
- ✍ Back home, Telecom stocks ended lower despite ICRA stating that Indian telecom industry, which is witnessing intense competition and pricing pressures, is likely to stabilize in a few quarters. It also said that as the competitive intensity is expected to moderate as the merged Vodafone and Idea stabilize, and the subscriber base of the existing operators diminishes. Furthermore, Textile sector was in limelight after the Gujarat government finally announced a new scheme for the employment-intensive textile sector, under which a part of the SGST (state goods & services tax) will be reimbursed, in lieu of VAT incentives promised in the Textile Policy 2012.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 36248.20, up by 8.58 points or 0.02% after trading in a range of 36169.70 and 36362.30. There were 11 stocks advancing against 20 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index was down by 0.69%, while Small cap index was down by 0.37%. The CNX Nifty ended at 10945.85, down by 1.40 points or 0.01% after trading in a range of 10923.00 and 10976.65. There were 18 stocks advancing against 32 stocks declining on the index. The top gainers on Nifty were TCS up by 5.06%, Bharti Infratel up by 3.18%, Bajaj Auto up by 2.43%, Hindustan Unilever up by 1.83% and Infosys up by 1.31%. On the flip side, UPL down by 5.40%, Coal India down by 4.67%, Hindalco down by 3.67%, Vedanta down by 3.47% and Tata Motors down by 2.81% were the top losers.

For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35250	35758	36266	36719	37142	Rangebound
NIFTY 50	10641	10794	10948	11084	11221	Rangebound
NIFTY BANK	26031	26406	26781	27116	27451	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CEATLTD	10	Annual General Meeting/Dividend- Rs 11.50 Per Share	10-Jul-18	-
3PLAND	2	Annual General Meeting	10-Jul-18	-
ABBOTINDIA	10	Annual General Meeting / Final Dividend- Rs 50 Per Share / Special Dividend- Rs 5 Per Share	10-Jul-18	-
CUB	1	Bonus 1:10	10-Jul-18	11-Jul-18
ULTRACEMCO	10	Annual General Meeting/Dividend- Rs 10.50 Per Share	10-Jul-18	-
TATASPONGE	10	Annual General Meeting / Dividend Rs - 20 Per Share	10-Jul-18	-
SESHAPAPER	10	Annual General Meeting/Dividend- Rs 15 Per Share	10-Jul-18	-
SFL	5	Annual General Meeting	10-Jul-18	-
ORIENTELEC	1	Annual General Meeting/Dividend- Re 0.50 Per Share	10-Jul-18	-
BOROSIL	1	Dividend- Rs 2.50 Per Share	11-Jul-18	-
GREENPLY	1	Annual General Meeting/Dividend- Re 0.60 Per Share	11-Jul-18	-
HEROMOTOCO	2	Annual General Meeting / Dividend- Rs 40 Per Share	11-Jul-18	-
KARURVYSYA	2	Dividend- Re 0.60 Per Share	11-Jul-18	-
KOTAKBANK	5	Annual General Meeting/Dividend- Re 0.70 Per Share	11-Jul-18	-
UVSL	1	Annual General Meeting	11-Jul-18	-
KTKBANK	10	Annual General Meeting / Dividend- Rs 3 Per Share	11-Jul-18	-
MASTEK	5	Annual General Meeting/Dividend Rs- 4 Per Share	11-Jul-18	-
MINDAIND	2	Bonus 2:1/Dividend- Rs 1.60 Per Share	11-Jul-18	12-Jul-18
SHREYAS	10	Dividend- Rs 1.50 Per Share	11-Jul-18	-
SREINFRA	10	Dividend Re 0.50 Per Share	11-Jul-18	-
INDHOTEL	1	Annual General Meeting/Dividend Re- 0.40 Per Share	11-Jul-18	-
ASHOKA	5	Bonus 1:2	12-Jul-18	13-Jul-18
WENDT	10	Annual General Meeting/Dividend- Rs 15 Per Share	12-Jul-18	-
BANDHANBNK	10	Dividend Re 1/- Per Share	12-Jul-18	13-Jul-18
BIRLACORPN	10	Annual General Meeting/Dividend- Rs 6.50 Per Share	12-Jul-18	-
AGRITECH	10	Annual General Meeting	12-Jul-18	-
DLINKINDIA	2	Annual General Meeting/Dividend- Re 0.50 Per Share	12-Jul-18	-
BSLIMITED	1	Annual General Meeting	12-Jul-18	-
GEPIL	10	Annual General Meeting/Dividend- Rs 3 Per Share	12-Jul-18	-
GICRE	5	Bonus 1:1/Dividend- Rs 13.5 Per Share	12-Jul-18	14-Jul-18
HDFCLIFE	10	Annual General Meeting	12-Jul-18	-
KIRLOSBROS	2	Dividend- Rs 2.50 Per Share	12-Jul-18	13-Jul-18
PAGEIND	10	Annual General Meeting	12-Jul-18	-
MENONBE	1	Annual General Meeting/Dividend- Re 0.25 Per Share	12-Jul-18	-
M&M	5	Annual General Meeting/Dividend- Rs 7.50 Per Share	12-Jul-18	-
ONWARDTEC	10	Annual General Meeting/Dividend- Re 1 Per Share	12-Jul-18	-
SUPPETRO	10	Annual General Meeting / Dividend - Rs 3.50 Per Share	12-Jul-18	-
SWARAJENG	10	Annual General Meeting /Final Dividend Rs 25 Per Share/Special Dividend Rs 25/- Per Share	12-Jul-18	-
TATAPOWER	1	Dividend Rs - 1.30 Per Share (Date Revised)	12-Jul-18	-
TECHIN	10	Annual General Meeting	12-Jul-18	-
SASKEN	10	Dividend- Rs 4.50 Per Share	12-Jul-18	-
ATUL	10	Dividend Rs - 12/- Per Share	12-Jul-18	-
BAIACORP	1	Annual General Meeting	13-Jul-18	-
BHAGERIA	5	Annual General Meeting / Dividend Rs 5.50 Per Share	13-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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