



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	10,838.30	65.65
NIFTY 50	10,852.90	80.25
NIFTY NEXT 50	28,361.45	213.40
NIFTY 100	11,119.55	82.35
NIFTY 200	5,783.40	48.65
NIFTY 500	9,277.95	83.45
NIFTY MIDCAP 50	4,968.80	90.95
INDIA VIX	12.3575	-0.08
S&P BSE SENSEX	35934.72	276.86
S&P BSE SENSEX 50	11369.17	83.56
S&P BSE 100	11126.02	86.68
S&P BSE MidCap	15581.08	189.46
S&P BSE SmallCap	16313.94	254
S&P BSE 200	4667.33	37.88
S&P BSE 500	14719.51	131.77
S&P BSE AllCap	4228.82	38.81
S&P BSE LargeCap	4212.11	30.96

TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	1,53,874	14,101.74
Stock Futures	6,09,693	41,594.46
Index Options	37,45,996	3,67,156.44
Stock Options	4,55,599	33,359.94
F&O Total	49,65,162	4,56,212.58







GAINERS

Symbol	LTP	% chng
ASIANPAINT	1,362.80	3
YESBANK	362.85	2.91
DRREDDY	2,330.10	2.69
VEDL	225	2.69
HCLTECH	963	2.02


LOSERS


ULTRACEMCO	3,892.10	-1.57
TCS	1,884.20	-1.5
TITAN	820	-1.16
HDFC	1,905.40	-0.6
HERMOTOCO	3,616.95	-0.55


FIRST LIGHT HEADINGS


-  Sensex extends gain to over five-month closing high
-  India's May tea output drops 9.5 percent year-on-year: Board
-  HCL Technologies to consider share buy-back scheme on Jul 12
-  Shriram group mulls merger of Shriram Transport Fin, City Union
-  Jio's broadband service to impact MSOs, DTH players: Report
-  IndusInd Bank June-quarter net profit surges 24 percent

MARKET INSIGHT

 **On Jul 10** : Indian equity markets showcased yet another courageous performance on Tuesday with Nifty and Sensex settling above the psychological 10,950 and 36,200 levels respectively. The gains were widespread and buying was visible not only in blue chips but across all sectors barring healthcare. Markets began the day on a strong note, owing to firm global cues along with optimism over June quarter earnings. Traders took encouragement with rating agency Crisil's latest report stating that India Inc will deliver the highest quarterly revenue growth in three years at 12.8% in the April-June period, but high oil prices will narrow profit margins by 0.20%. Investors continued to take support with NITI Aayog vice-chairman Rajiv Kumar making a case for promoting Zero Budget Natural Farming (ZBNF) in states, saying it would help in doubling farmers' income by 2022.

 trillionKey indices continued their rally mood to reach at fresh intraday high points in last leg of trade, taking support from an analysis of listed private sector non-financial companies by the RBI which showed that India's manufacturing sector recorded robust growth in sales and improvement in operating profit growth in the fourth quarter of the last fiscal on yearly basis. The sentiments remained ebullient with BSE Managing Director and CEO Ashishkumar Chauhan's statement that there was no need to 'panic' over risk management firm Kroll's observations about Indian economy as the country was a thought leader in corporate governance worldwide. Local investors also cheered with Reserve Bank of India's (RBI) latest report showing that private corporate business sector records robust sales growth in fourth quarter of 2017-18, with the companies posting sales of Rs 9.25 trillion as compared Rs 8.41 n in the last quarter of 2016-17.

 On the global front, Asian markets ended mostly in green, as overnight gains on Wall Street and the lack of bad news surrounding U.S.-China tariffs boosted sentiments. European markets were trading in green in early deals on Tuesday, as investors focused on upcoming corporate earnings and put trade and political tensions aside. The report further said 15 of the 21 key sectors will report a double-digit growth for Q1FY19 and the pick-up in volumes is expected to have sustained in both consumption- and commodity-linked sectors. On the profitability front, it said the pre-tax margins will crimp by 0.20%, but the slide will be narrower than the 1-2.50% contraction seen in the past quarters.

 Back home, select textile stocks ended lower after report stated that India's apparel exports are estimated to have declined by 17 percent in the first quarter of FY19 due to a slowdown in demand from developed countries following weak economic activity there. Besides, banking sector was in limelight with a private report that banking sector woes are expected to continue in the first quarter of the financial year with weak profits despite a pickup in retail-backed.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis: The BSE Sensex ended at 36248.89, up by 314.17 points or 0.87% after trading in a range of 36019.63 and 36270.14. The broader indices ended in green; the BSE Mid cap index was up by 1.02%, while Small cap index was up by 1.01%. The CNX Nifty ended at 10952.95, up by 100.05 points or 0.92% after trading in a range of 10876.65 and 10956.90. There were 33 stocks advancing against 17 stocks declining on the index. The top gainers on Nifty were GAIL India up by 4.88%, Hindalco up by 3.51%, Reliance Industries up by 3.02%, Eicher Motors up by 2.67% and Yes Bank up by 2.63%. On the flip side, HPCL down by 1.81%, Indian Oil Corp. down by 1.56%, Indusind Bank down by 1.26%, Indiabulls Housing Finance down by 1.25% and Lupin down by 1.24% were the top losers.

For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	35226	35733	36240	36693	37146	Rangebound
NIFTY 50	10641	10794	10947	11084	11221	Rangebound
NIFTY BANK	26127	26503	26879	27215	27551	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CEATLTD	10	Annual General Meeting/Dividend- Rs 11.50 Per Share	10-Jul-18	-
3PLAND	2	Annual General Meeting	10-Jul-18	-
ABBOTINDIA	10	Annual General Meeting / Final Dividend- Rs 50 Per Share / Special Dividend- Rs 5 Per Share	10-Jul-18	-
CUB	1	Bonus 1:10	10-Jul-18	11-Jul-18
ULTRACEMCO	10	Annual General Meeting/Dividend- Rs 10.50 Per Share	10-Jul-18	-
TATASPONGE	10	Annual General Meeting / Dividend Rs - 20 Per Share	10-Jul-18	-
SESHAPAPER	10	Annual General Meeting/Dividend- Rs 15 Per Share	10-Jul-18	-
SFL	5	Annual General Meeting	10-Jul-18	-
ORIENTELEC	1	Annual General Meeting/Dividend- Re 0.50 Per Share	10-Jul-18	-
BOROSIL	1	Dividend- Rs 2.50 Per Share	11-Jul-18	-
GREENPLY	1	Annual General Meeting/Dividend- Re 0.60 Per Share	11-Jul-18	-
HEROMOTOCO	2	Annual General Meeting / Dividend- Rs 40 Per Share	11-Jul-18	-
KARURVYSYA	2	Dividend- Re 0.60 Per Share	11-Jul-18	-
KOTAKBANK	5	Annual General Meeting/Dividend- Re 0.70 Per Share	11-Jul-18	-
UVSL	1	Annual General Meeting	11-Jul-18	-
KTKBANK	10	Annual General Meeting / Dividend- Rs 3 Per Share	11-Jul-18	-
MASTEK	5	Annual General Meeting/Dividend Rs- 4 Per Share	11-Jul-18	-
MINDAIND	2	Bonus 2:1/Dividend- Rs 1.60 Per Share	11-Jul-18	12-Jul-18
SHREYAS	10	Dividend- Rs 1.50 Per Share	11-Jul-18	-
SREINFRA	10	Dividend Re 0.50 Per Share	11-Jul-18	-
INDHOTEL	1	Annual General Meeting/Dividend Re- 0.40 Per Share	11-Jul-18	-
ASHOKA	5	Bonus 1:2	12-Jul-18	13-Jul-18
WENDT	10	Annual General Meeting/Dividend- Rs 15 Per Share	12-Jul-18	-
BANDHANBNK	10	Dividend Re 1/- Per Share	12-Jul-18	13-Jul-18
BIRLACORPN	10	Annual General Meeting/Dividend- Rs 6.50 Per Share	12-Jul-18	-
AGRITECH	10	Annual General Meeting	12-Jul-18	-
DLINKINDIA	2	Annual General Meeting/Dividend- Re 0.50 Per Share	12-Jul-18	-
BSLIMITED	1	Annual General Meeting	12-Jul-18	-
GEPIL	10	Annual General Meeting/Dividend- Rs 3 Per Share	12-Jul-18	-
GICRE	5	Bonus 1:1/Dividend- Rs 13.5 Per Share	12-Jul-18	14-Jul-18
HDFCLIFE	10	Annual General Meeting	12-Jul-18	-
KIRLOSMBROS	2	Dividend- Rs 2.50 Per Share	12-Jul-18	13-Jul-18
PAGEIND	10	Annual General Meeting	12-Jul-18	-
MENONBE	1	Annual General Meeting/Dividend- Re 0.25 Per Share	12-Jul-18	-
M&M	5	Annual General Meeting/Dividend- Rs 7.50 Per Share	12-Jul-18	-
ONWARDTEC	10	Annual General Meeting/ Dividend- Re 1 Per Share	12-Jul-18	-
SUPPETRO	10	Annual General Meeting / Dividend - Rs 3.50 Per Share	12-Jul-18	-
SWARAJENG	10	Annual General Meeting /Final Dividend Rs 25 Per Share/Special Dividend Rs 25/- Per Share	12-Jul-18	-
TATAPOWER	1	Dividend Rs - 1.30 Per Share (Date Revised)	12-Jul-18	-
TECHIN	10	Annual General Meeting	12-Jul-18	-
SASKEN	10	Dividend- Rs 4.50 Per Share	12-Jul-18	-
ATUL	10	Dividend Rs - 12/- Per Share	12-Jul-18	-
BAIACORP	1	Annual General Meeting	13-Jul-18	-
BHAGERIA	5	Annual General Meeting / Dividend Rs 5.50 Per Share	13-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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