











LAST SESSION DATA MATRIX


Index	Current	Change
NIFTY 50 Pre Open	10,838.30	65.65
NIFTY 50	10,852.90	80.25
NIFTY NEXT 50	28,361.45	213.40
NIFTY 100	11,119.55	82.35
NIFTY 200	5,783.40	48.65
NIFTY 500	9,277.95	83.45
NIFTY MIDCAP 50	4,968.80	90.95
INDIA VIX	12.3575	-0.08
S&P BSE SENSEX	35934.72	276.86
S&P BSE SENSEX 50	11369.17	83.56
S&P BSE 100	11126.02	86.68
S&P BSE MidCap	15581.08	189.46
S&P BSE SmallCap	16313.94	254
S&P BSE 200	4667.33	37.88
S&P BSE 500	14719.51	131.77
S&P BSE AllCap	4228.82	38.81
S&P BSE LargeCap	4212.11	30.96
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	1,53,874	14,101.74
Stock Futures	6,09,693	41,594.46
Index Options	37,45,996	3,67,156.44
Stock Options	4,55,599	33,359.94
F&O Total	49,65,162	4,56,212.58
GAINERS		
Symbol	LTP	% chng
ASIANPAINT	1,362.80	3
YESBANK	362.85	2.91
DRREDDY	2,330.10	2.69
VEDL	225	2.69
HCLTECH	963	2.02
LOSERS		
ULTRACEMCO	3,892.10	-1.57
TCS	1,884.20	-1.5
TITAN	820	-1.16
HDFC	1,905.40	-0.6
HEROMOTOCO	3,616.95	-0.55


FIRST LIGHT HEADINGS

-  Asian cues push equity indices higher; Sensex gains over 200 points
-  SBI Cards plans to launch 4 new products this fiscal
-  Ashok Leyland plans to scale up LCV biz, international ops
-  Global sales to account 50% of total farm equipment revenue in 3 yrs: M and M
-  Indian Overseas Bank keeps lending rates unchanged
-  Syndicate Bank hikes lending rate by 0.1%

MARKET INSIGHT

-  **On Jul 9** : Indian equity benchmarks traded in green throughout the day on Monday and ended the session with strong gains, on back of encouraging global cues after favourable US jobs data boosted risk appetite. Hectic buying activity in last hour of trade largely forced the markets to close at day's high, with Sensex closing near 36,000 level. Domestic indices began trading on a positive note, as traders got support with industry body Assocham's statement that the government's decision to hike the minimum support price (MSP) for 14 khariff crops would boost farmers' income, resulting in a huge rural demand push to the Indian economy. Markets gained traction and traded in fine fettle, taking support from a report by the World Trade Organization (WTO) showing that India has initiated far more number of measures widely considered to be trade restricting since last year, when the US and China began locking horns on a global trade war spanning hundreds of billions of dollars.
-  Rally got extended in last leg of trade with Chief Executive Office and Managing Director of BSE Ashishkumar Chauhan's statement that India will hit double-digit growth rates soon with growing GDP, legislative reforms such as GST and IBC. Sentiments remained jubilant with Economic Affairs Secretary Subhash Chandra Garg's statement that India's macroeconomic story is quite good. He also noted that the risks to the macro story and stability are far more manageable than ever. Meanwhile, the Union Minister for Commerce and Civil Aviation Suresh Prabhu sought to dispel the notion of other countries that India subsidised its exports. He said the government was merely trying to mitigate the adversities of the exporters, which did not tantamount to subsidising of exports from India.

-  On the global front, Asian markets ended in green, as favourable US jobs data whetted risk appetites, while sterling slipped after two members of the British government resigned over Brexit and put the future of Prime Minister Theresa May in doubt. European markets were trading in green in early deals on Monday, as a wave of optimism about the resilience of the global economy spread across markets despite the escalation of the U.S.-China trade dispute and a new Brexit crisis within.

-  Back home, stocks related to steel sector ended higher with a private report that India's crude steel output grew six per cent to 26 million tonne (MT) in the first quarter of the ongoing financial year. The country had produced 24.5 MT of crude steel during April-June, 2017-18. Besides, power sector were in limelight with the power ministry mulling a reward of Rs 50 lakh for state utilities employees and a grant of Rs 50 crore for discoms which will meet household electrification target under Saubhagya scheme at the earliest.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 35944.33, up by 286.47 points or 0.80% after trading in a range of 35779.72 and 35977.37. There were 25 stocks advancing against 6 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index gained 1.29%, while Small cap index up by 1.63%. The CNX Nifty ended at 10851.30, up by 78.65 points or 0.73% after trading in a range of 10807.15 and 10860.35. There were 39 stocks advancing against 11 stocks declining on the index. The top gainers on Nifty were Vedanta up by 3.31%, Asian Paints up by 2.99%, Yes Bank up by 2.98%, Dr. Reddys Lab up by 2.71% and Axis Bank up by 2.16%. On the flip side, Ultratech Cement down by 1.57%, TCS down by 1.51%, Titan Co down by 1.32%, Zee Entertainment down by 0.90% and Hero MotoCorp down by 0.85% were the top losers. For upcoming sessions, 10900-950 could be the near term resistance zone however we believe domestic markets may continue its splendid performance in upcoming weeks. Any negative outcome from global or domestic markets may shatter this euphoria however at current juncture no such possibility is expected. On the down side 10000-10050 could provide important cushions.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	34929	35432	35935	36384	36833	Rangebound
NIFTY 50	10549	10701	10853	10989	11125	Rangebound
NIFTY BANK	25962	26336	26710	27044	27378	Rangebound





CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
BALKRISIND	2	Annual General Meeting/Dividend- Rs 1.50 Per Share	9-Jul-18	-
BATAINDIA	5	Annual General Meeting/Dividend- Rs 4 Per Share	9-Jul-18	-
ASHOKLEY	1	Dividend- Rs 2.43 Per Share	9-Jul-18	-
GOACARBON	10	Annual General Meeting/Dividend- Rs 10 Per Share	9-Jul-18	-
ZFEL	1	Annual General Meeting / Dividend- Rs 2.90 Per Share	9-Jul-18	10-Jul-18
NELCO	10	Annual General Meeting	9-Jul-18	-
LUMAXIND	10	Dividend- Rs 23 Per Share	9-Jul-18	-
MINDTREE	10	Annual General Meeting/Dividend- Rs 3 Per Share	9-Jul-18	-
IMFA	10	Annual General Meeting/Dividend Rs 10/- Per Share	9-Jul-18	-
ABBOTINDIA	10	Annual General Meeting / Final Dividend- Rs 50 Per Share / Special Dividend- Rs 5 Per Share	10-Jul-18	-
CUB	1	Bonus 1:10	10-Jul-18	11-Jul-18
3PLAND	2	Annual General Meeting	10-Jul-18	-
CEATLTD	10	Annual General Meeting/Dividend- Rs 11.50 Per Share	10-Jul-18	-
ULTRACEMCO	10	Annual General Meeting/Dividend- Rs 10.50 Per Share	10-Jul-18	-
SESHAPAPER	10	Annual General Meeting/Dividend- Rs 15 Per Share	10-Jul-18	-
SFL	5	Annual General Meeting	10-Jul-18	-
TATASPONGE	10	Annual General Meeting / Dividend Rs - 20 Per Share	10-Jul-18	-
ORIENTELEC	1	Annual General Meeting/Dividend- Re 0.50 Per Share	10-Jul-18	-
BOROSIL	1	Dividend- Rs 2.50 Per Share	11-Jul-18	-
GREENPLY	1	Annual General Meeting/Dividend- Re 0.60 Per Share	11-Jul-18	-
HERMOTOFOCO	2	Annual General Meeting / Dividend- Rs 40 Per Share	11-Jul-18	-
KOTAKBANK	5	Annual General Meeting/Dividend- Re 0.70 Per Share	11-Jul-18	-
INDHOTEL	1	Annual General Meeting/Dividend Re- 0.40 Per Share	11-Jul-18	-
UVSL	1	Annual General Meeting	11-Jul-18	-
KARURVYSYA	2	Dividend- Re 0.60 Per Share	11-Jul-18	-
MASTEK	5	Annual General Meeting/Dividend- Rs 4 Per Share	11-Jul-18	-
MINDAIND	2	Bonus 2:1/Dividend- Rs 1.60 Per Share	11-Jul-18	12-Jul-18
SREINFRA	10	Dividend Re 0.50 Per Share	11-Jul-18	-
SHREYAS	10	Dividend- Rs 1.50 Per Share	11-Jul-18	-
KTKBANK	10	Annual General Meeting / Dividend- Rs 3 Per Share	11-Jul-18	-
BANDHANBNK	10	Dividend Re 1/- Per Share	12-Jul-18	13-Jul-18
WENDT	10	Annual General Meeting/Dividend- Rs 15 Per Share	12-Jul-18	-
AGRITECH	10	Annual General Meeting	12-Jul-18	-
DLINKINDIA	2	Annual General Meeting/Dividend- Re 0.50 Per Share	12-Jul-18	-
BSLIMITED	1	Annual General Meeting	12-Jul-18	-
ASHOKA	5	Bonus 1:2	12-Jul-18	13-Jul-18
ATUL	10	Dividend Rs - 12/- Per Share	12-Jul-18	-
GEPIL	10	Annual General Meeting/Dividend- Rs 3 Per Share	12-Jul-18	-
GICRE	5	Bonus 1:1/Dividend- Rs 13.5 Per Share	12-Jul-18	14-Jul-18
HDFCLIFE	10	Annual General Meeting	12-Jul-18	-
KIRLOSMBROS	2	Dividend- Rs 2.50 Per Share	12-Jul-18	13-Jul-18
M&M	5	Annual General Meeting/Dividend- Rs 7.50 Per Share	12-Jul-18	-
ONWARDTEC	10	Annual General Meeting/Dividend- Re 1 Per Share	12-Jul-18	-
PAGEIND	10	Annual General Meeting	12-Jul-18	-

Data Source-Ace Equity, NSE,BSE

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